The Power Take-Off (PTO) shaft is an efficient means of transferring mechanical power between farm tractors and implements.

Components of an Implement Power Take-Off

Figure 1 is a diagram of component parts of an implement PTO to better understand PTO hazards, guarding, and injuries. The upper drawing is of a PTO system involving a pedestal connection as found on many types of pulled machinery (e.g., hay balers, forage choppers, large rotary mowers, etc.). The bottom drawing is of a PTO system where the implement's input driveline connects directly to the tractor PTO stub. Examples of this type of connection include three-point hitch mounted equipment (e.g., post hole diggers, small rotary mowers, etc.) and augers. The flexible universal joint or "U joint" makes the connection from the tractor to the implement. U Joints are connected by a square rigid shaft which turns inside another shaft.

PTO Hazards

Power Take-Off (PTO) Stub

The tractor's stub shaft, often called the PTO, transfers power from the tractor to the PTO-driven machine or implement. Power transfer is accomplished by connecting a drive shaft from the machinery to the tractor's PTO stub shaft. The PTO and drive shaft rotate at 540 rpm (9 times/second) or 1,000 rpm (16.6 times/second) when operating at full recommended speed. At all speeds, they rotate in proportion to the speed of the tractor engine. Note: 1000 rpm speed PTO shafts have more splines on the shaft.

Most incidents involving PTO stubs result from clothing caught by an engaged but unguarded PTO stub. The reasons a PTO stub may be left engaged include: the operator forgetting or not being aware of the PTO clutch is engaged; seeing the PTO stub spinning but not considering it dangerous enough to disengage; or, the operator is involved in a work activity requiring PTO operation. Boot laces, pant legs, overalls and coveralls, and sweatshirts are clothing items that can become caught and wrapped around a spinning PTO stub shaft. In addition to clothing, additional items that can become caught in the PTO include jewelry and long hair.

Power Take-Off (PTO) Drivelines

The PTO driveline is identified as a mechanical wrap point hazard and is one of the oldest and most common farm machinery hazards, referring specifically to the part of the implement (machine) drive shaft that connects to the tractor. This drive shaft is known as the implement input driveline (IID). The entire IID shaft is a wrap point hazard if the IID is completely unshielded.

Figure 1. The major components of PTO systems.
If the IID shaft is partially guarded, the shielding is usually over the straight part of the shaft, leaving the universal joints, the PTO connection (front connector), and the Implement Input Connections (IIC, the rear connector) as the wrap point hazards. Protruding pins and bolts used as connection locking devices are particularly adept at snagging clothing. If clothing does not tear or rip away, as it sometimes does for the fortunate, a person's limb or body may begin to wrap with the clothing. Even when wrapping does not occur, the affected part may become compressed so tightly by the clothing and shaft that the person is trapped against the shaft. The machine's IID shaft is coupled to the tractor's PTO stub. Therefore, it too rotates at either 540 rpm (9 times/second) or 1,000 rpm (16.6 times/second) at full speed. At these speeds, clothing is pulled around the IID shaft much quicker than a person can pull back or take evasive action. Many IID shaft entanglements happen while the shaft is turning at one-half or one-quarter of the recommended operating speed. Even with a relatively quick reaction time of five-tenths of a second, the wrapping action has begun. Once wrapping begins, the person instinctively tries to pull away. This action simply results in a tighter, more binding wrap. The 1,000 rpm shaft roughly cuts in half the opportunity for evasive action. Simply put, our reaction time is slower than the speed of the turning PTO shaft.

PTO power machinery may be engaged while no one is on the tractor for several reasons. Some PTO powered farm equipment is operated in a stationary position so the operator only needs to start and stop the equipment. Examples of this type of equipment include elevators, grain augers, and silage blowers. At other times, adjustments or malfunction of machine components can only be made or found while the machine is operating.

Additionally, many work practices such as clearing a plugged machine leads to operator exposure to operating PTO shafts. Other unsafe practices include mounting, dismounting, reaching for control levers from the rear of the tractor, and stepping across the shaft instead of walking around the machinery. An extra rider while PTO power machinery is operating is another exposure situation.

The wrap point hazard is not the only hazard associated with IID shafts. Serious injury has occurred when shafts have become separated while the tractor's PTO was engaged. The machine's IID shaft is a "telescoping shaft". That is, one part of the shaft will slide into a second part. This shaft feature provides a sliding sleeve which greatly eases the hitching of PTO powered machines to tractors, and allows telescoping when turning or moving over uneven ground. If an IID shaft is coupled to the tractor's PTO stub but no other hitch is made between the tractor and the machine, then the tractor may pull the IID shaft apart. If the PTO is engaged, the shaft on the tractor end will swing wildly and may strike anyone in range. The swinging force may break a locking pin allowing the shaft to become a flying missile, or it may strike and break something that is attached or mounted on the rear of the tractor. Separation of the driveline shaft is not a commonly occurring event but is most likely to happen when three-point hitched equipment is improperly mounted or aligned, or when the hitch between the tractor and the attached machinery breaks or accidentally uncouples.

PTO Entanglement Incidents

Although PTO entanglement incidents have decreased over time compared with other causes of farm fatalities, Pennsylvania statistics over a recent ten year period records five fatalities showing that attention to PTO safety continues to be important.

PTO Guards

Guarding a PTO system includes a "master shield" for the tractor PTO stub and connection end of the implement input driveline (IID) shaft, an integral-journal shield which guards the IID shaft, and an implement input connection (IIC) shield on the implement. The PTO master shield is attached to the tractor and extends over and around the PTO stub on three sides. This shield is designed to offer protection from the PTO stub and the front joint of the drive shaft of the connected machine. Many tractors, particularly older tractors, may no longer have PTO master shields. Master shields are removed or are missing from tractors for several reasons including: damaged shields that are never replaced; shields removed for
convenience of attaching machine drive shafts; shields removed out of necessity for attaching machine drive shafts; and shield missing when used tractors are sold or traded.

There are more injuries associated with the IID shaft than with the PTO stub. As noted earlier, machine drive shaft guards are often missing. This occurs for the same reasons tractor master shields are often missing. An IID shaft guard completely encloses the shaft, and may be constructed of plastic or metal. These tube-like guards are mounted on bearings so the guard rotates with the shaft but will stop spinning when a person comes into contact with the guard. Some machines have driveline guards with a small chain attached to a non-rotating part of the machine to keep the shield from spinning. The most important thing to remember about a spinning IID shaft guard is that if the guard becomes damaged so that it cannot rotate independent of the IID shaft, its effectiveness as a guard is lost and it becomes as hazardous as an unguarded shaft. While the tractor is turned off, spin the IID shaft guard after attaching the PTO to the tractor. This is the best way to make sure that the IID shaft guard is really offering you protection.

PTO Entanglement Examples

These examples of PTO injury incidents involving Pennsylvania farmers will help illustrate the serious nature of PTO hazards:

Case #1: An operator finished loading a load of silage into the silo and was approaching the tractor’s PTO lever to turn off the forage blower. As he stepped onto the drawbar, the laces on his boot became caught on the spring loaded push pin of the forage blower PTO driveline coupling. He was thrown backwards off the drawbar, with this boot and denim jeans being forcibly removed. He suffered considerable muscle damage to his right leg.

Case #2: A teenager was helping her family load corn onto a grain elevator when her jacket sleeve became entangled by the elevator PTO shaft. Her body was flung around the shaft and her arm was torn from its socket before the tractor could be turned off.

Case #3: A small child was killed when as an “extra rider” on his father’s tractor; he slipped off the tractor and became entangled by a spinning PTO shaft. The father grabbed for the boy as he began to slip but was unable to hold him out of the shaft.

Case #4: An operator’s clothing was near a spinning shaft, pulled him in, flung him around the shaft a couple of times, and then threw him clear. He sustained injuries to his head, leg, right arm, and shoulder.

PTO Safety Practices

Though not always convenient or easy, there are several ways to reduce the risk of PTO injury incidents. These safety practices offer protection from the most common types of PTO entanglements.

- Keep all components of PTO systems shielded and guarded.
- Regularly test driveline guards by spinning or rotating them to ensure that they have not become stuck to the shaft.
- Disengage the PTO and shut off the tractor before dismounting to clean, repair, service, or adjust machinery.
- Always walk around tractors and machinery instead of stepping over a rotating shaft.
- Always use the driveline recommended for your machine. Never switch drivelines among different machines.
- Position the tractor’s drawbar properly for each machine used to help prevent driveline stress and separation on uneven terrain and during tight turns.
- Reduce PTO shaft abuse by observing the following: avoid tight turns that pinch rotating shafts between the tractor and machine; keep excessive telescoping to a minimum; engage power to the shaft gradually; and avoid over tightening of slip clutches on PTO-driven machines.
- Be sure PTO driveline is securely locked onto the tractor PTO stub shaft.
- Keep universal joints in phase. (If unfamiliar with this term, check the operator manual or talk with a farm implement dealer.)

Summary

Recognize that the PTO shaft turns at speeds that are faster than our reaction time. It is easy to get snagged into a turning PTO shaft. To prevent PTO entanglement with its potential for injury and death, follow these guidelines:

- Stop the tractor engine and disengage the PTO to work on the machine or unplug it.
- Keep guards in place.
- Wear close fitting clothing to prevent entanglement of loose clothing parts.
- Secure long hair under a hat when working around the PTO.
- Instruct all operators about the hazards of the PTO.
- Keep children away from all turning parts of the machine not just the PTO.

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Introduction

Farm work is different from most other jobs. Many of these differences increase the chance that you will get hurt.

This task sheet talks about why and how the farm work environment can be different from other jobs, and why these differences increase hazards and risk of injury.

Farm Differences and Safety

A farm is defined by the U.S. Dept. of Agriculture as any place from which $1,000 or more of agricultural products was produced. A farm can be as small as 10 acres or as large as ten thousand acres. In 1997, 60% of all farms were 180 acres or less, and just over 80% of all farms sold less than $100,000 of agricultural products.

Farming is characterized by a big variety of products. For example, in addition to farms with beef, dairy, hog, sheep and poultry, there are farms with mules, llamas, buffalo, mink, fish and bees. Common farm crops are corn, soybean, wheat, and hay, but less common ones are grass and tree, bush and flower plants. Added to these types of farms are orchard, nut, fruit, and vegetable farms.

Farming takes place on land that is flat for miles around, but also on land that can be hilly and mountainous. Some farming takes place where there are buildings that protect against the cold, wind and rain, but most farming takes place where there is little or no shelter from the sun, rain, cold and wind.

All these differences make it hard to find easy ways to reduce your chance of injury. However, constantly thinking about what can go wrong will help you avoid getting hurt.

Learning Goals

- To understand the variability of agriculture and how this relates to farm safety and health
- To identify factors and situations that contribute to agricultural hazards and risks

Related Task Sheets:
- Safety and Health Regulations 1.2
- Hazardous Occupations Order in Agriculture 1.2.1
There are many ways to organize the information that describes why the farm work environment is different from other types of work environments. One of the simplest ways is to list the four main characteristics of farming that makes it different from other types of work environments.

1. A lack of uniformity and control of workplaces and work activities
2. An overlap of home and work sites
3. Most farms are operated by family members using labor without age related restrictions
4. Little government regulation of work hazards and risk (except with pesticides)

The combined effect of these four characteristics helps make farming one of the most hazardous occupations.

### Environmental factors that influence farm work and risk of injury

<table>
<thead>
<tr>
<th>Factor</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weather</td>
<td>Farm work must often be completed regardless of weather extremes.</td>
</tr>
<tr>
<td>Work sites</td>
<td>Commonly overlap with residence.</td>
</tr>
<tr>
<td>Emergency services</td>
<td>Not readily available; often involves a delayed response due to isolation of work site.</td>
</tr>
<tr>
<td>Isolation of work</td>
<td>Co-workers often not in eyesight or hearing distance when trouble occurs.</td>
</tr>
<tr>
<td>Personal hygiene</td>
<td>Often required and made available in other occupations. Up to individual workers in agriculture.</td>
</tr>
<tr>
<td>Environmental hazards (noise, vibration, lighting, dusts, etc.)</td>
<td>Hazards and exposures are not monitored or regulated in agriculture as they are in most hazardous industries.</td>
</tr>
</tbody>
</table>

### Factors That Make It Difficult To Improve Safety

The four main characteristics are simple to learn, but hide a better understanding of why farming has many hazards and risks and why they are hard to eliminate or control.

Another way to look at this issue is to think of “factors that influence farm work and risk of injury." This method results in factor or areas:

- Environmental
- Personal
- Work Activity
- Social, Economic and Political

These four factors are explained in greater detail in the following tables. Review these tables for a good understanding of why so many hazards and risks remain a part of farming and why there are so many injuries.
Personal factors that influence farm work and risk of injury

<table>
<thead>
<tr>
<th>Young workers</th>
<th>Children younger than 16 years old, and as young as five, are commonly exposed to and interact with work hazards and environments that are beyond their normal physical, mental and/or emotional abilities to respond to safely.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Senior workers</td>
<td>There is no standard retirement age in agriculture. This results in farmers with significant physical limitations and slow reaction times continuing to work in high-risk situations.</td>
</tr>
<tr>
<td>Minimal physical limits</td>
<td>Initial physical exams or minimum performance requirements are often required to begin work or to continue work in other hazardous occupations.</td>
</tr>
<tr>
<td>Physical exams</td>
<td>Routine medical surveillance is not common.</td>
</tr>
<tr>
<td>Special care for physical or mental conditions</td>
<td>Special care is not available or only by self-imposed restrictions. These issues are tightly controlled in other hazardous occupations.</td>
</tr>
<tr>
<td>Transfers to light duty</td>
<td>Transfer of workers to light duty is not usually an option in agriculture.</td>
</tr>
<tr>
<td>Dispersion of workforce</td>
<td>It is difficult to provide health and safety services because of geographic dispersion and mobility of the workforce.</td>
</tr>
<tr>
<td>Farm operators</td>
<td>The farm population ranges from those with advanced college degrees to those with a high school education or less; from farming full time and working significant hours off the farm; to working full time off the farm and farming for supplemental income; to farming only as a hobby or lifestyle statement.</td>
</tr>
</tbody>
</table>

Work Activity factors that influence farm work and risk of injury

<table>
<thead>
<tr>
<th>Work hours</th>
<th>60 to 80 hour work weeks are common hours of labor in agriculture.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Labor and management functions</td>
<td>Usually these jobs represent separate functions in other hazardous occupations, but not in farming.</td>
</tr>
<tr>
<td>Work pace</td>
<td>The work pace can be highly erratic rather than steady, and is frequently affected by weather situations and machinery breakdowns.</td>
</tr>
<tr>
<td>Work routine</td>
<td>The work routine can be highly irregular with many tasks being seasonal or done once or twice per season or year.</td>
</tr>
<tr>
<td>Specialization</td>
<td>Specialization is not normally possible; the phrase, “jack-of-all-trades” often applies.</td>
</tr>
<tr>
<td>Instructions</td>
<td>Farmers often learn their trade by observation and experience.</td>
</tr>
<tr>
<td>Holidays and vacations</td>
<td>Days off are normal for most occupations, but not for the farm worker.</td>
</tr>
<tr>
<td>Labor demands</td>
<td>Farmers frequently make use of any temporarily available labor: migrant, spouse, children, friends, visitors, new acquaintances, and off-the-street employees.</td>
</tr>
<tr>
<td>Uncertainty</td>
<td>Farming is characterized by an uncertain future. Weather, fast spreading plant and animal disease, broad economic policy, and unexpected world events can result in financial hardship for the farmer.</td>
</tr>
<tr>
<td>Agriculture production</td>
<td>There are great differences in size and type of farms, and the technology used. This makes grouping the types of modern agriculture difficult.</td>
</tr>
</tbody>
</table>
Social, Economic and Political factors that influence farm work and risk of injury.

<table>
<thead>
<tr>
<th>Lifestyle vs.</th>
<th>Farming is commonly viewed as a “way of life” rather than as an occupation.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agrarianism</td>
<td>This is a term applied to agriculture that says farmers are owed a social debt by society because they suffer so that a democratic society can prosper.</td>
</tr>
<tr>
<td>Day care</td>
<td>Often not available, practical, or affordable in rural areas. Results in parents babysitting infants, toddlers, preschoolers and other children during farm work.</td>
</tr>
<tr>
<td>Occupational safety and health legislation</td>
<td>New standards and regulations often exempt production agriculture because of a combination of lack of practicality to farming, lack of ability to enforce the standards or regulations, and the burden on farmers to comply.</td>
</tr>
<tr>
<td>Cultural beliefs about farm safety and health</td>
<td>There is a cultural belief that farming is a hazardous and unpredictable occupation. This contributes to the belief by farm workers that little can be done about farm safety and health except to be careful.</td>
</tr>
<tr>
<td>Market forces</td>
<td>Farmers do not set their own prices for products produced. They cannot add the costs of safety and health to products to recoup costs.</td>
</tr>
<tr>
<td>Self-reliance for safety</td>
<td>Farmers primarily rely on their own knowledge and awareness of hazards to work safely, and often accept blame when an injury occurs, especially when they commit an unsafe behavior that directly results in an injury.</td>
</tr>
<tr>
<td>Enculturation</td>
<td>Children are taught values, responsibility, good work ethics, decision making, and about life and death. Strong bonds among children, parents, grandparents, neighbors and communities are developed and nourished from the shared experiences of farming.</td>
</tr>
</tbody>
</table>

Safety Activities

1. How many of these characteristics and factors are present on the farms where you live or work. Discuss these with your parents, instructor, or mentor.
2. Show the factors tables to one or two area farmers and have them identify how many factors may have contributed to a farm work injury to themselves or someone on their farm.
3. How many of these factors might be present in non-farm work environments? Are there any occupations with high numbers of serious injuries that have as many of these factors as farming? Discuss these with your parents, instructor, or mentor.

References

2. Area farmers.

Contact Information

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Introduction

Safety and health regulations affecting agricultural workers have existed for many years. Not as many safety regulations are applied to agriculture as there are in other hazardous occupations. The ones that do exist are important because they help keep you and co-workers from being hurt or killed. Fines and imprisonment may also be given to employers who do not follow these regulations.

This task sheet explains safety and health regulations important to youth who plan to work in the field of agriculture.

Hazardous Occupations Order in Agriculture

Since 1969, the U.S. Department of Labor has declared many agricultural tasks to be hazardous for youth younger than age 16. With certain exemptions, employment of youth under age 16 for these tasks is illegal. The law does not apply to youth younger than age 16 who are employed, either with or without compensation, by their parents or legal guardian.

As part of this declaration, a procedure was established by the Department of Labor so that youths 14 and 15 years of age could be exempted from certain portions of the law. This exemption applies to agricultural tractors and specific types of farm machinery. This exemption is explained in more detail in Task Sheet 1.2.1.

Penalties for subjecting youth to hazardous occupations are relatively strict. Youth are not penalized for the infractions, but the employer can be. The penalty to the employer for the first offense can be up to a $10,000 fine for a willful violation. For a second offense, up to a $10,000 fine and/or imprisonment for not more than six months can be assessed.

Figure 1.2.a. Safety and health regulations govern not only agricultural equipment in traffic situations, but also the protection of young people as they work in the field of agriculture. Safety and health regulations are designed to protect you, not to prevent you from learning new skills or earning money.
Occupational Safety and Health Act (OSHA)

Important points about OSHA regulations are sometimes confusing or misunderstood. An employer/employee relationship has to exist for OSHA to apply to a business or operation. This means that if a farm operator uses only his or her own labor, or uses only family labor, OSHA has no jurisdiction in that operation.

OSHA became effective in 1971 but has had little direct influence upon most agricultural operations since October 1976. That is when Congress restricted OSHA from expending any funding to enforce rules on farms employing fewer than 10 employees. This restriction, known as the “small farm exemption,” has been in effect since 1976.

This does not mean that farms with 10 or fewer employees are exempt from OSHA’s requirements, only that OSHA cannot inspect those farms for compliance. Although these two statements appear to be similar, the differences could be significant in a court of law.

Concerns about injury and worker’s compensation costs may cause your employer to be especially concerned about your safety behavior. Do not feel that you are being singled out as not being able to work safely.

Worker Protection Standard

EPA's Worker Protection Standard (WPS) is a regulation aimed at reducing the risk of pesticide poisonings and injuries among agricultural workers and pesticide handlers. The WPS offers protection to over 3.5 million people who work with pesticides at over 560,000 workplaces. The WPS contains:

- requirements for pesticide safety training
- notification of pesticide applications
- use of personal protective equipment
- restricted entry intervals following pesticide application
- decontamination procedures and supplies
- emergency medical assistance recommendations

Worker Protection Standards monitor the workplace and promote guidelines for the safety and health of workers.
Insurance Company

Some insurance companies have rules and regulations which they insist be followed by their customers. Usually this is based upon studies they make of customers' claims (actuarial studies). Since agriculture is known to be a particularly hazardous occupation, some insurance companies may view the employment of young workers as a liability risk. Some farmers have been notified not to use young people for certain jobs because of the possibility of increased insurance premiums. Additionally, if you are going to work for a farmer, you or your parents may want to ask if the farmer has insurance coverage in case of an injury.

Vehicle Codes

Most state vehicle codes will contain provisions that apply to the movement of agricultural equipment on public roadways. The rules and regulations vary greatly from state to state. Check your state vehicle code for information regarding the following points:

- Definition of “public road or highway.” Your state may define highway as,“ the entire width between the boundary lines of every highway publicly maintained when any part is open to the use of the public for purposes of vehicle travel.” Any road open to the public is referred to as a highway, including shoulders and berms.
- Your state’s vehicle code may have a statement that requires all persons who operate motor vehicles upon a highway to have a license unless specifically exempted elsewhere in the code. Exemptions to the licensing requirement may show some language similar to the following: “Persons 14 or 15 years of age are restricted to the operation of implements of husbandry on one- and two-lane highways which bisect or immediately adjoin the premises upon which such person resides.” In other words, 14- and 15-year-old youths can operate farm tractors only on public roadways that bisect or adjoin their place of residence.

Consider these points also.

- Use of the SMV emblem laws are fairly constant nationwide. The SMV emblem must be used properly. See Task Sheet 4.14.
- Lighting and marking regulations can be found in most state vehicle codes.
- Load restrictions for width, length, weight, number of towed implements, and safety chains use can be found in vehicle codes.
- State vehicle codes may also address trucks licensed for farm use only, riders as passengers on the bed of a truck, and farm use of ATVs.

Check with your local Highway Police and Department of Transportation to learn what the traffic laws are in your state.
Safety Activities

1. Use the Internet to search for information about the federal safety regulations mentioned in this task sheet. Find additional details on how the regulations may affect agricultural workers.

2. Talk to your parents’ insurance agent, and ask about injury and liability concerns that he or she may have regarding your employment in agriculture.

3. Complete the following chart with a list of tasks you have done, mark whether or not the task was covered by federal safety regulations, and note what hazard you encountered. Are there any jobs/tasks you have done which may be prohibited for youth your age?

<table>
<thead>
<tr>
<th>Tasks I Have Completed</th>
<th>Is the Task Covered By Federal Safety Regulations?</th>
<th>Safety Hazard of the Task</th>
</tr>
</thead>
</table>

References

1. www.osha.gov
2. www.epa.gov/oppfead1/safety/workers.htm
3. Your state’s motor vehicle code. The code may be on the Internet or a printed copy may be available in your community library.
4. Local Highway Patrol troopers

Contact Information

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Introduction
Since 1969, the U.S. Department of Labor (DOL) has declared many agricultural tasks to be hazardous for youth younger than age 16. With certain exemptions, employment of youth under 16 for these tasks is illegal. However, the regulation does not apply to youth younger than age 16 who are employed, either with or without compensation, by their parents or legal guardian.

The Exemption
As part of the DOL’s Fair Labor Standards Act, a declaration known as the Hazardous Occupations Order in Agriculture (HOOA) established a procedure whereby youth 14 and 15 years of age could be exempted from certain portions of the regulation. This exemption has to do with the operation of agricultural tractors and specific types of farm machinery.

Specifically, the exemption states that with successful completion of a 10-hour training program, 14- and 15-year-old youth can be employed to: “operate a tractor of over 20 PTO horsepower, or connect or disconnect an implement or any of its parts to or from such a tractor.” Additionally, with successful completion of a 20-hour training program, these youth can be employed to:

“operate or assist to operate (including starting, stopping, adjusting, feeding, or any other activity involving physical contact associated with the operation) any of the following machines:

(i) corn picker, cotton picker, grain combine, hay mower, forage harvester, hay baler, potato digger or mobile pea viner;
(ii) feed grinder, crop dryer, forage blower, auger conveyor, or the unloading mechanism of a non-gravity type self-unloading wagon or trailer;
(iii) power post-hole digger, power post driver, or non-walking rotary tiller.

With the 10-hour training program, youth are allowed only to operate a tractor with no powered equipment attached. To do field work of any kind, youths need to complete the 20-hour training program.

The law defines “agriculture” as: “farming in all its branches including: preparation for market, delivery to market, delivery to storage, or to carriers for transportation to market.” This statement allows a properly trained youth to haul produce and other products to markets, between farms, etc. Provisions in your state vehicle code may preclude this activity by 14- and 15-year-olds.

Not all jobs are considered hazardous for young people. There are many tasks on farms that are not considered hazardous.

Prohibited Work
HOOA prohibits all 14 and 15-year-olds from these tasks (no exemptions):

- Handling animal sires or sows and cows with newborns within a pen or corral
- Working more than 20 feet above the ground
- Working with Category I and II agricultural chemicals
- Handling and using explosives and anhydrous ammonia

Learning Goals
- To understand the Fair Labor Standards Act and HOOA
- To understand the reason for Hazardous Occupations Safety Training in Agriculture

Related Task Sheets:
The Work Environment 1.1
Safety and Health Regulations 1.2
Worker Protection Standards 1.2.4

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Cooperation provided by The Ohio State University and National Safety Council.
The Exemption (from page 1) by the DOL and are permitted under the Fair Labor Standards Act. Some of these include:
- Loading and unloading trucks
- Operating small tractors (under 20 horsepower)
- Picking vegetables and berries
- Placing vegetables and fruits on conveyors or into boxes
- Clearing brush and harvesting trees up to 6 inches in butt diameter
- Working with animals on the farm or at fairs and shows (except for specified breeding stock in confined areas, such as cows with newborn calves in closed box stalls, bulls, or sows with newborn piglets)
- Raising and caring for poultry
- Milking cows
- Cleaning barns, equipment, and storage buildings
- Mowing lawns
- Riding, driving, or exercising horses
- Picking cotton
- Handling irrigation pipes
- Riding on transplanters

Penalties for subjecting youth to hazardous occupations are relatively strict. Youth are not penalized for the infractions; the employer is held accountable. First offense—up to a $10,000 fine for willful violation. Second offense—up to a $10,000 fine and/or imprisonment for not more than six months.

Workers younger than age 14
HOOA regulations do not permit youth younger than age 14 to complete the exemption training. This means youth younger than age 14 cannot be hired by an agricultural employer to operate tractors or machinery.

Safety Activities

1. Make a list of jobs or tasks you have done on the farm. How many of them are included in the list of activities prohibited by the Hazardous Occupations Order in Agriculture for youth younger than age 14?

2. Discuss with your classmates or interested friends why you think some tasks have been included in the Hazardous Occupations Order in Agriculture list and why other tasks have not.

References
2. USDA publications. These publications are available from many state farm safety specialists located at land grant universities.

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Introduction
The 1971 Occupational Safety and Health Administration (OSHA) regulations were created to save lives, prevent injuries, and to protect the health of all American workers.

Since 1971 workplace fatalities have been decreased by 50%. Workplace injury and illness numbers have been decreased by 40%. This has happened despite the fact that workforce numbers and job sites doubled in numbers.

This task sheet examines how OSHA affects agricultural work places. The entire law cannot be presented here.

OSHA’s Jurisdiction
An employer/employee relationship has to exist in order for OSHA to apply to a business or operation. If a farm operator uses only his or her own labor, or uses only family labor, OSHA does not apply. Since 1976 Congress has restricted OSHA from expending any administrative funds to enforce rules and regulations on any farm with 10 or fewer employees.

The 10 or fewer employees restriction in agriculture is known as the “small farm exemption.” Small farms, however, are not actually exempt from OSHA regulations. Legally OSHA covers all farms, even though OSHA cannot inspect farms with 10 or fewer employees. One important reason for understanding that small farms still fall under OSHA is that, in a court of law, OSHA rules and regulations may be used to identify safe and unsafe conditions on the farm.

General OSHA Rules
A general rule of OSHA requires employers to provide employees a place of employment that is free from recognized hazards that have caused or are likely to cause death or serious injury. A second part of this rule states that employers must comply with OSHA safety and health standards. These two rules apply to small farms as well as larger farms. This could also be important in a court of law if an employee is killed or injured from farm work.

OSHA also requires that each employee comply with safety and health rules, such as shutting off power to equipment before working on any machine; wearing personal protective equipment; and informing employers of hazards. An employee who is injured or causes injury to another worker by deliberately acting in an unsafe way may find themselves in legal difficulty due to the OSHA standards.
Agriculture and OSHA

There are just a few OSHA regulations that are specific to farming. Some of the rules are not related to the type of farm work that 14- and 15-year-olds are allowed to do under the Hazardous Occupations Order in Agriculture (see Task Sheet 2.1). The OSHA agricultural standards most important to tractor and machinery operators are the Tractor Rollover Protection, Machinery Guarding, and Accident Prevention Signs and Tags regulations. They are discussed in more detail in the following sections of this task sheet.

Tractor Rollover Protection (ROPS)

**Rollover Protective Structure (ROPS) Requirements**

ROPS have been required on all tractors operated by employees since 1976. In addition, OSHA regulations state that employers are also required to provide safe operating instructions to employees at initial assignment and on an annual basis thereafter. Employers are to insure that seatbelts are used by the employees on ROPS-equipped tractors. Exempted from the standards are low-profile tractors used in orchards, greenhouses, and other buildings.

**Operating Instructions**

The following instructions are to be provided to the employee at their initial assignment and at least
Accident Prevention
Signs and Tags

SMV Emblems
The OSHA accident prevention signs and tags regulation defines use of the SMV emblem. The SMV emblem must be displayed at the rear of the tractor and/or tractor implement combination to warn others that the farm vehicle is incapable of traveling at more than 25 mph. See Task Sheet 4.14.

Properly use the SMV emblem. Be sure it is clean and visible if you are required to operate farm tractors and equipment on public roads. In some states, it is illegal to improperly use SMV emblems as driveway and mailbox markers.

Machinery Guarding
Moving Parts Guarding and Instruction
Guarded machine parts prevent the worker from exposure to entanglement and dismemberment risks. OSHA Machine Guarding Standards require the following:

All farm field and farmstead equipment, regardless of date of manufacture, must be provided with PTO guarding.

All power transmission components on new field and farmstead equipment must be provided with nip point guarding. Nip points are pinch points on gears, belts, and pulleys. See Task Sheet 3.1.

Means must be provided to prevent accidental application of electrical power to farmstead equipment. Electrical power devices must be locked out (LO) or tagged out (TO) during maintenance and service of the equipment (See Task Sheet 3.6).

Employee education is part of this OSHA standard as well. The law states, “Employees must be instructed in the safe operation and servicing of all equipment which they operate or will operate.” The following instructions must be given at the time of assignment and at least once a year:

Keep all guards in place when the machine is in operation.

Permit no riders on farm field equipment other than those necessary for instruction or assistance.

Stop the engine, disconnect the power source, and wait for all machine movement to stop before servicing, adjusting, cleaning, or unblocking the equipment except where the machine must be running to be serviced or maintained. If the machine must be running to do such tasks, then employees are to be instructed in all steps and procedures to safely do the service or maintenance.

Clear the machine area before starting the engine, engaging the power, or operating the machine.

Lock out electrical power before working on farmstead equipment.

Ignorance is no excuse for violating safety laws.
Confined Spaces

Although OSHA regulations for confined spaces do not apply to agriculture, the general duty clause expresses that hazards such as confined spaces (silos, manure pits, grain bins and elevators, and controlled atmosphere storages) must be explained to the employee. No worker should be exposed to risk of injury or death while working within a confined space. See Task Sheet 3.8.

Safety Activities

Use the Internet to access the OSHA website. Search the website for information regarding agricultural operations. Report on specific training and instructions employers must provide to employees about tractor and ROPS use, machine guarding, SMV emblems, and field sanitation.

What percentage of the farms in your community employ more than 10 employees? Hint: Do a survey of the total number of farmers in your community. This is the denominator. The numerator will be the total number of farms employing more than 10 employees. Divide the number of farms with more than 10 employees into the total number of farms. Make the calculation.

Form as many words as you can from the title “Occupational Safety and Health Act.” If you can, include in your list words or phrases that are related to safety, risk, or injury. For instance, the words “safe” and “unsafe action” can be found. Make your list here or on a separate sheet of paper. Score yourself as an expert in recognizing safety if you get more than 10 words dealing with safety, risk, or injury.

References

Safety and Health for Production Agriculture, Dr. Dennis Murphy, 1992, American Society of Agricultural Engineers, St. Joseph, Michigan.

For more information on OSHA Confined Space standards, go to www.osha.gov. Search the website for OSHA standard 1910.146 to learn more.
Introduction

In the early years of the Industrial Revolution, laws protecting workers did not exist. To correct this problem worker’s compensation laws were passed. Worker’s compensation laws provide financial help to workers injured on the job no matter who is at fault.

This task sheet discusses worker’s compensation laws. Each state’s law may be worded a little differently. Federal Worker’s Compensation laws apply only to federal employees.

The Law

Use the Internet to check your state’s worker’s compensation rules. For example, www.state.pa.us takes you to the Pennsylvania state website. Typing in the keyword, “worker’s compensation” leads you to this information. Most states have a minimum level of hours worked or pay received before worker’s compensation takes effect.

Regarding agriculture, the Pennsylvania law states, “Any employer employing persons in agricultural labor shall be required to provide worker’s compensation coverage for such persons if such employer is covered by the law or if during the calendar year wages in excess of $1,200 are paid to one employee for agricultural labor, or employment to one employee in excess of 30 or more days is provided. If such conditions are met, then all employees are to be provided the workmen’s compensation coverage.”

How the Law Works:

The following information is important for an agricultural employee.

- Compensation for injury, disability, and death is provided as a benefit to employees and their surviving family members by law.
- Employers and employees pay into the Worker’s Compensation fund of their home state according to the hours of employment provided.
- Claims are filed with the employer and medical attention is provided by approved providers.
- Depending upon the extent of the injury, compensation during recuperation is paid, but is limited to two-thirds of the statewide average weekly wage.
- Medical checkups may be required to determine the return-to-work date or how long the benefits will be paid.

Figure 1.2.3.a. The Industrial Revolution brought men, women, and children into the workplace with few rules to protect them. Injuries and deaths brought hardships to the worker and their families. Laws to assist the injured worker were later passed.
**What You Should Expect**

As a beginning worker, these points will help you understand how Worker’s Compensation relates to your participation in a work environment.

- Notification of employees rights and filing of claims should be clearly posted for employees to see.
- The notice should state, “Remember, it is important to tell your employer about your injuries.”
- Report all injuries no matter how small. For example, a deeply imbedded splinter can become infected. This could lead to blood poisoning resulting in emergency medical treatment and/or amputation.
- Injuries must be reported within 72 hours of the occurrence to be covered by compensation.
- If the worker has suffered some disability, he/she has the right to be transferred to a different job or a modified job when he/she returns to work.

These points do not represent legal opinions. This may alter the procedures you will encounter if you must file a claim.

**Safety Activities**

1. Locate a Worker’s Compensation Notice at your place of employment and read the notice. If you are not employed, ask any employer to show you one of these documents.

2. Conduct a survey of farm employees or classmates employed by farmers to determine if any of them have received worker’s compensation due to injuries in the workplace.

3. Visit your state government website to research the worker’s compensation laws. The law may be several hundred pages long; therefore, do not print it.

**References**

2. The website of your state government.

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**Introduction**

The Worker Protection Standard (WPS) regulations of the Environmental Protection Agency (EPA) require employers to take steps to reduce the risk of pesticide-related illness and injury to those persons who use or are exposed to pesticides.

This task sheet discusses WPS. **Youthful farm workers younger than age 16 years are prohibited from being involved with pesticide applications** (see Task Sheet 1.2.1 for allowable work tasks). Youth farm workers may, however, come into contact with pesticide-treated areas in the course of their daily work. Understanding WPS will help in understanding the need for safety when exposed to agricultural chemicals.

**The Standards**

Workers who perform hand work in fields (farm and orchards), forests, nurseries, and greenhouses, as well as employees who handle (transport, mix, load, apply) pesticides in agricultural operations, must be provided information about the materials they are using.

There are no exemptions for the size of the farming operation. WPS regulations require information to be provided to workers. Minimum standards include:

- Oral (verbal) or posted, written notice of a pesticide application and the restricted entry interval (See page 2, Figure 1.2.4.a.)
- Pesticide safety training
- Pesticide safety posters placed where all workers and handlers can access the information
- Informing workers of pesticide label safety information
- Centrally posted list of recently applied pesticides

WPS regulations also require employees to have access to information and facilities. Minimum standards include:

- Decontamination facilities nearby to work sites
- Periodic pesticide safety training and ongoing information availability
- Notice of pesticide application and pesticide information
- Clean and maintained personal protective equipment
- Location and access to emergency assistance

**Learning Goals**

- To become aware of the risks of exposure to agricultural pesticides
- To gain knowledge of Worker Protection Standards (WPS) designed to reduce personal exposure to agricultural pesticides

**Related Task Sheets:**

- Safety and Health Regulations 1.2
- Hazardous Occupations Order in Agriculture 1.2.1
- Personal Protective Equipment 2.10
- Agricultural Pesticides 3.5
MSDS Information

Material Safety Data Sheets (MSDS) are provided to consumers for products ranging from paints and solvents to medicines and pesticides. These data sheets provide the consumer with much information regarding the product they have purchased. 

MSDS information supplements the pesticide label information. MSDS data does not offset the need to keep pesticide labels on file to meet WPS recordkeeping requirements.

MSDS should be filed for future reference.

Restricted Entry Interval (REI)

WPS designed signs must be used at entrances to treated areas to warn workers and others that pesticide treatment has been made. These are the rules for posting signs.

- Post signs no more than 24 hours before the pesticide application.
- Keep signs posted during the REI period for 4-48 hours.
- Remove signs within 3 days of application.
- Keep workers out of the area while signs are posted.

Safety Activities

1. Ask your employer or local agricultural chemical sales representative to show you a pesticide label from the pesticide files. Use the label and/or MSDS to answer these questions. MSDS information can also be found on the Internet.
   a) What are the health hazards of the product to humans?
   b) What personal protective equipment is needed to use the product?
   c) What are the spill control procedures to use for the product?
   d) What is the REI of that product?
2. Use the Internet to search for specific WPS rules for farm, greenhouse, nursery, and forest pesticide operations.
3. Review the Hazardous Occupations Order in Agriculture for the exact wording of the rule which prohibits workers younger than age 16 from working with pesticides.

References

2. www.epa.gov.

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STATE VEHICLE CODES

HOSTA Task Sheet 1.2.5
NATIONAL SAFE TRACTOR AND MACHINERY OPERATION PROGRAM

Introduction

Each state’s legislative body has passed laws that govern motor vehicle use in their state. Since farmers sometimes use the highways to transport farm equipment and products, special rules are included in the motor vehicle codes to assure agricultural producers use the roads safely.

This task sheet discusses State Vehicle Codes from the Pennsylvania viewpoint. Inclusion of every state’s interpretation or language regarding farm implements is not possible.

See the Safety Activity Section for an assignment for your location.

The Pennsylvania Code

The Pennsylvania Vehicle Code includes several provisions that apply to the movement of agricultural equipment upon public roadways. The definitions for implements of husbandry and highway are of concern to agricultural employers and youthful tractor operators. References concerning licensing and exemptions from licensing are also noteworthy.

Implement of Husbandry Defined

“Implement of husbandry” is defined as “a vehicle designed or adapted and determined by the Department of Transportation to be used exclusively for agricultural operations and only infrequently operated or moved upon highways.”

Highway Defined

A second definition of importance is that of “highway.” Highways include the entire width between the boundary lines of every way publicly maintained when any part is open to the use of the public for purposes of vehicle travel.” Any road open to the public is referred to as a highway, including shoulders and berms.

Licenses Required

Section 1501 of the PA Code has a general statement that requires all persons who operate motor vehicles upon a highway to have a license unless specifically exempted elsewhere in the Code. Section 1502 then goes on to explain exemptions to the licensing requirement. Part (5) says:

“Persons 14 or 15 years of age are restricted to the operation of implements of husbandry on one and two-lane highways which bisect or immediately adjoin the premises upon which such person resides.”

In other words, 14 and 15-year-old youths can operate farm tractors only on public roadways that bisect or adjoin their place of residence.

Many farm employers, parents and youth are probably unaware of this restriction.

Can 14- and 15-year-olds legally operate a tractor on the road?

Learning Goals

- To understand the state regulations that affect implements of husbandry used on public roads

Related Task Sheets:
- Safety and Health Regulations 1.2
- Operating the Tractor on Public Roads 4.14

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Other Rules of the Road
Regulations, and the exemptions to those regulations, standardize the “rules of the road.” Vehicle codes may exempt farm equipment from brake systems, bumpers, mirrors, horns, lights, and inspection.

Wide Loads and Passing
PA law states that a wide load (wider than a single lane) should be pulled entirely off the road at the first reasonable and safe location to allow following motorists to pass. Be sure to use the correct signals to show your intended actions. Never wave the traffic around you as that makes you responsible for what the other driver does.

Load Listing
Towed loads that deflect from the path of the drawing vehicle creates a hazard. PA law covers pulled loads that weave back and forth. Towed loads may have no more than 6 inches of deflection from the path of the drawing vehicle wheels.

Safety Chains
PA law does not provide an exemption to agriculture regarding safety chain use. Use safety chains to secure the load. See Task Sheet 4.14.

In some cases common courtesy must also be used. Promote agriculture’s positive image by sharing the road safely and responsibly.

Safety Activities
1. Use the Internet to access your state government website. Search for the vehicle code for your state.

2. Using any Internet search engine, type in “implement of husbandry” and “public roadways” to search for your state’s vehicle code or information regarding this subject.

3. If you cannot find the information in Question 1 above, contact your local representative to the state House of Representatives, and ask for a copy of the state motor vehicle code. This is a long document. Use the Table of Contents and the index to locate the rules and exemptions your state makes for agriculturists using the public roadways. The local public library may also be a good source for this document.

4. Use a poster presentation with local farm groups to review the requirements of your state’s vehicle code.

References

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Introduction

Twelve-year-old Jesse was assigned to haul manure down the highway to the leased farm. Traffic was heavy that day, and he panicked in the sharp turn. The manure spreader upset into the road ditch spilling the load. Jesse ran the 1/2 mile to the barn afraid of what he had done. Someone stopped by the farm a short time later to tell the owner about the tractor and spreader sitting in the ditch.

There are several problems described in this short story. Can you identify them? This task sheet will discuss the environmental regulations that farm equipment operators must know.

Environmental Rules

Environmental laws are enforced by the Environmental Protection Agency (EPA). These laws include provisions for clean air, clean water, safe pesticide use, and safe drinking water standards.

These federal laws also have state and local counterparts and enforcement officials. States have Department of Environmental Resources (DER), and local governments have ordinances as well. Farmers and farm employees should have an understanding of all the regulations that are designed to protect our environment.

What Typical Laws Cover

Laws that regulate environmental hazards do not have agricultural exceptions. Typically farmers are held to high standards in protecting the environment. What do you know about these areas?

- Water pollution
- Air pollution
- Drinking water standards
- Pesticide rules and regulations
- Shifting load violations
- Used tire disposal
- Trash burning hours and rules
- Battery disposal
- Oil and fuel spills
- Used oil disposal
- Sink hole protection
- Manure spreading

Each of these subjects will have a federal, state, or local ordinance which affects each citizen. Penalties for violating the law can include fines for breaking the law and payment for property damages.

If you think a task you are assigned can pollute the air, water, or soil, ask your employer if you are causing a legal problem for him or her.
Manure Handling and Spills

Manure and pesticide applications can pollute water if not done properly. This section will discuss manure loading, transporting, and application.

Manure Handling

Manure handling can take many forms. Solid, semi-solid, and liquid manure handling involves several types of equipment. Front-end loaders or gravity flow storages may be used. Gravity fill liquid manure tanks are more likely to pose environmental spill risks than a manure fork used to clean a calf pen. A stuck manure pit valve can cause immense problems due to spills.

Manure Transportation/Spills

Drivers of farm equipment who use the highway pose a risk to others using the same road. Hauling manure poses a greater threat to safety, since manure can take different forms and can be difficult to handle. Shifting load violations carry penalties under law.

Pennsylvania regulations require farmers to use methods, equipment and facilities in such a way that do not pose a health or safety risk to the environment. Should a spill occur, the operator must take immediate steps to control, contain, and clean up the spill. In addition the Department of Environmental Resources must be notified. Penalties may be assessed. Notifying local police and fire officials is important if traffic is to be controlled and directed.

Manure Application

Manure application on farm fields should be done with water quality and nutrient management regulations in mind. Here are a few points to consider:

- Manure spread on frozen soil eventually finds its way into waterways.
- Manure spread close to streams, ponds, wells and springs contaminates these water resources.
- Manure contains nutrients such as nitrogen and phosphorus that feeds plants, but in excess can pollute underground water and streams.

Farms should have a plan in place to deal with manure leaks or spills. The plan should be posted and known by employees. Adequate equipment and supplies should be available, and phone numbers of local police and fire officials should be available too.

Pesticides

Handling of pesticides in any manner by workers younger than age 16 is forbidden by labor laws.
**Burning Trash**

Youthful farm workers may be assigned the task of burning trash from around the farm. While such a job seems easy, there may be some hidden environmental risks involved. Toxic materials may pose air pollution threats. Local burning laws may be violated.

**Toxic materials**

Pesticide containers, chemical cleaners, and tires have found their way to burning areas. The toxic fumes released from these materials may make you sick or cause severe health problems. Ask your employer what hazard is associated with what he or she has assigned you to burn.

**Burning Ordinances**

Local government laws may limit burning to certain items on certain days and at certain times of the day. Ask your employer about these local laws.

**Fuel, Oil, Lubrication—Spills and Disposal**

Laws exist to protect the environment, but farmers should also want to prevent their own properties from becoming polluted. Waste from equipment service and maintenance often becomes a source of pollution.

Sources of farm shop machinery, and buildings pollution include:

- Used oil
- Oil filters
- Antifreeze
- Paint and solvents
- Air-conditioner refrigerant
- Spilled or dumped fuel
- Fuel, oil and lubricant containers

Material spills happen. If fuel, oil, lubricants, or coolants are spilled, check the container label for the method of cleanup. Major spills require contacting local and state authorities.

Disposal information for hazardous materials can also be found on labels. Community collection points can be used to dispose of many materials. Contact your local recycling coordinator or Cooperative Extension Service for information on local recycling efforts.

**Tire, Battery, and Garbage Disposal**

Some materials are more difficult or costly to discard. Tires laying around become water-filled breeding grounds for mosquitoes. Batteries pile up in the corner. Some garbage should not be burned. What should be done?

Tire dealers and battery suppliers must accept these items from you. A disposal fee may be charged. Alternative uses for tires may be found as well.

Garbage that cannot be burned should be disposed of properly. Onfarm burial or use of landfills is possible. Read the labels on all materials to know the proper disposal methods.
Safety Activities

1. Write a report concerning the problems you can identify as you read the introduction to this task sheet. In the report, name the problem and explain why there is a problem.

2. Word Find. Make as many words (three or more letters) as you can from the title “Environmental Protection Agency.” Score 1 point for each word you find. To challenge yourself further, list only words that deal with clean air, clean water, safe pesticide use, and soil contamination.

3. Contact local municipal authorities (township supervisors) to request a copy of local burning ordinances.

4. Ask a state highway officer to tell you about farm machinery accidents involving manure and pesticide spills. Ask them about shifting load violation penalties also.

5. Write a short essay about how to control, contain, and clean up a manure spill.

6. Research the subject of nutrient management to determine how much nitrogen, phosphorus, and potassium is needed by corn, alfalfa, and soybeans. Explain how nitrogen and phosphorus from manure can become a pollutant in our water supplies.

7. What problem does excess nitrogen and phosphorus cause in our waterways?

References
1. www.epa.gov (Environmental Protection Agency)
2. www.dep.state.pa.us (or Department of Environmental Protection for your state)
3. www.dot.state.pa.us (or Department of Transportation for your state)
Introduction

There are “safety” experts found throughout the United States. Do you know where to find information about agricultural safety in your state? Safety professionals offer a wide variety of information, materials, demonstrations, and programs. This task sheet discusses state agricultural safety resources who can help farm youth learn more about working safely and successfully on the farm. Learn who your state resources are and how to contact them.

State Level Resources

Some of these state safety resource programs employ specialists who provide safety training, may be able to travel to meet with you and your group, and can guide you to other resources to answer safety questions. Here are safety resources you may have in your state.

- College of Agriculture specialists in agricultural safety and health
- Cooperative Extension Service (offices in each county)
- Agriculture and Extension Education program specialists in 4-H and FFA at the state level (Contact your state 4-H office and Department of Education)
- State Farm Bureau Safety Leaders
- Colleges of Health/Nursing and University Medical Centers/Hospitals
- Veterinary Medicine Colleges
- State Departments of Health
- State Fire Instructors

How can you contact these resources? The government section of the phone book and the Internet provide information, but may take time. Consider your state’s Land Grant University as well.

A goal of your state’s Land Grant University is to provide agricultural training as a means of improving agriculture. Agricultural safety is one area of this training. In Pennsylvania for instance, Penn State University started as a “Farmers High School.” Where is your land grant university located?

Contact your State University Ag Safety and Health Specialist using the Internet to find the Land Grant University in your state. For example www.cas.psu.edu accesses the College of Ag Science at Penn State University. Search for “agricultural safety” sources. Next search “Cooperative Extension Service” sites to access your county Cooperative Extension Service location and contacts.

Learning Goal

- To become familiar with your state’s ag safety professionals as a source of safety information

Related Task Sheet:

National Ag Safety and Health Resources 1.4.2
Private Sources

Private sources are businesses that serve the agricultural industry. Several examples include:

- Electrical service suppliers and vendors (safety programs)
- Machinery and equipment dealers (Films on safety and equipment operation training materials)
- Veterinarians (animal health and animal handling safety)
- Local doctors and nurses (emergency medical help for farm accident victims and injury prevention ideas)
- Ag pesticide representatives (pesticide use and safety training seminars)
- Volunteer Fire Departments (fire prevention and agricultural rescue programs.)
- American Red Cross chapters (CPR and first aid training)

Public Sources

Public organizations are government-related and are taxpayer supported. Information may be free or inexpensive. Some of these resources include:

- State Police or Highway Patrol (traffic laws and road hazards)
- County Coroner (investigations into farm-related fatalities)
- Regional Departments of Agriculture (statewide and county data on the scope of agriculture, agricultural fairs and expositions, and grants for farm safety projects)
- Local Departments of Health (safety information)
- Emergency Medical Services (ambulance services and first aid classes)
- Safety Consultants (Private businesses in safety consultation charge a fee to assist in safe work practices)
- Insurance Companies (brochures on safety issues and presentations about safety)

Safety Activities

1. Use the Internet to visit the website of your Land Grant University(ies) to learn more about farm safety.

2. Use the Internet to visit the website of your state’s Department of Agriculture to learn more about farm safety programs. Do they have a grant program for youth organizations to conduct safety activities? Do they have a Safety Quiz Bowl competition? Learn how you can participate.

3. Ask your local Extension Agent to sponsor and help train a Safety Quiz Bowl Team for competition.

References

1. Your State Land Grant University. For example, the website for the Pennsylvania State University is www.cas.psu.edu/
2. Your State Department of Agriculture
3. Your local county Cooperative Extension Service, or County Agent's Office
4. www.ffa.org (National FFA Organization website)
5. www.4-H.org (National 4-H Organization website)

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Learning Goal

To become aware of the many national agricultural organizations available as resources for safety information.

Related Task Sheet:

- Safety and Health Regulations | 1.2
- Hazardous Occupations Order in Agriculture | 1.2.1
- Occupational Safety and Health Act | 1.2.2
- State Agricultural Safety and Health Resources | 1.4.1

Introduction

Agricultural safety issues do not rest in the hands of a few concerned people. There are many groups at the national level who understand the hazards of the agricultural industry. They are dedicated to protecting a vital part of the farm workforce—young people.

This task sheet discusses national sources of farm safety information. Contact them to learn how you can increase your safety knowledge.

Public/Governmental Agencies

Federal and state government departments are considered public agencies because they exist due to public funding through tax dollars. Many of these can be contacted through the Internet.

**OSHA:** The Occupational Safety and Health Administration is the safe workplace regulatory agency. See Task Sheet 1.2.2 to learn more about OSHA regulations relating to agriculture. Use www.osha.gov to access the website.

**USDOL:** The U.S. Department of Labor is the labor regulatory agency of the U.S. government. Child labor laws such as the Hazardous Occupation Order in Agriculture (Task Sheet 1.2.1) are enforced through this agency. Use www.dol.gov to learn more.

**USDA:** The United States Department of Agriculture serves rural America and the agricultural community through education, research, and regulation of food production and safety, conservation, and worldwide market development. Go to www.usda.gov.

**CES:** The Cooperative Extension Service of USDA brings safety information to the state and local level. A Cooperative Extension Service office can be found in your county or parish.

**AgrAbility:** Education, technical and financial information, and support systems to farmers with disabilities, is the function of AgrAbility programs in several states. AgrAbility works with nonprofit disability service organizations (e.g. Easter Seals) to provide services to those farmers suffering disability. USDA and National Easter Seals sponsor this program.

**NIOSH:** The National Institute for Occupational Safety and Health (NIOSH) is a branch of the Centers for Disease Control and Prevention (CDC). NIOSH is responsible for conducting research and making recommendations for the prevention of work-related injury and illness, including agriculture. Check out www.cdc.gov/NIOSH...
More Governmental Agencies

ASH Centers: Agriculture Safety and Health Centers are supported by NIOSH. Centers currently serve 10 areas of the United States. Regional ASH Center locations include:

- Pacific Northwest, Washington
- Western, California
- High Plains Intermountain, Colorado
- Southwest, Texas
- Great Plains, Iowa
- Midwest, Wisconsin
- Southeast, Kentucky
- Northeast, New York
- Great Lakes, Ohio
- Southern Coastal Area, North Carolina

These centers provide safety education programs specific to their geographic location. Use the Internet to locate each center through www.cdc.gov/niosh.

National Children’s Center for Rural and Agricultural Health and Safety: This center, also sponsored by NIOSH, promotes farm safety for children. One program creating safe play areas on farms draws attention to helping small children grow up safely on farms. Explore their resources by contacting www.marshfieldclinic.org.

CPSC: The U.S. Consumer Product Safety Commission is a federal regulatory agency working with industry to develop and implement standards for safety in consumer products. This agency can recall unsafe products. Contact www.cpsc.gov.

EPA: The Environmental Protection Agency of the federal government is assigned the responsibility to protect the air, water, and natural resources of the U.S. Pesticide laws and air and water pollution regulations affect our farms. See www.epa.gov to learn more about this regulatory agency.

OVR: An Office of Vocational Rehabilitation can be found in each state as part of the state’s Bureau of Labor and Industry (Pennsylvania designation). This agency assists citizens with disabilities to gain economic independence. Specialized services are available from OVR offices. Financial aid may be available to assist disabled farmers.
Corporate Sources

Many corporate groups are sources of information about agricultural safety. A few are listed here. You may discover more as you develop your safety awareness. Try finding them on the Internet.

Vendors:
- Gempler’s Inc.
- NASCO

Equipment Manufacturer:
- Deere and Company
- Case IH
- New Holland
- AGCO
- Kubota

Chemical Company:
- Dow
- Monsanto
- DuPont
- Novartis

This listing is used as an example and does not represent endorsement of any specific vendor or manufacturer. See Figure 1.4.2.b.

Other Sources

Some organizations or associations exist as nonprofit groups. They work toward a common good for their industry or interests.

NSC: The National Safety Council is a federally chartered nonprofit, nongovernmental source of safety and health information. Education in safety, safety resources, and farm safety statistics are available from this group. Check out www.nsc.org.

AEM/FEMA: The Association of Equipment Manufacturers (AEM) and the Farm Equipment Manufacturers Association (FEMA) represent large and small companies. AEM is a trade and development resource. FEMA represents the common interests of hundreds of smaller companies. Find them at www.aem.org and www.farmequip.org.

ASAE: The American Society of Agricultural Engineers is a professional and technical organization dedicated to the advancement of engineering in agriculture, food, and biological systems. Find them at www.asae.org.

NLSI/NLPI: The National Lightning Safety Institute (NLSI) and the National Lightning Protection Institute (NLPI) are two similar associations. The NLSI promotes lightning safety for people and structures. The NLPI promotes high quality, safe design, and safe installation of lightning protection systems. Use www.lightningsafety.com or www.lightning.org to access their websites.

You may also try these sources:
- National 4-H Organization
- The National FFA
- National SAFE KIDS Campaign
- Farm Safety 4 Just Kids
- The National Center for Farm Worker Health

For example, the Farm Safety 4 Just Kids (FS4JK) program provides educational opportunities and resources to make the farm a safe and healthy environment for children. Contact them at www.fs4jk.org.

NASD: The National Agriculture Safety Database is the national central storehouse of agricultural health, safety, and injury prevention materials. Agricultural statistics on injury and death can be found there. Funding for this effort comes from USDA and NIOSH. Use www.cdc.gov/nasd to locate this source.

Would you consider a career in the field of agricultural safety?

Figure 1.4.2.d. These youth organizations serve agriculture. What safety programs do they offer? Use the Internet or local 4-H leaders and agriculture teachers to find out more.


Safety Activities

1. Organize a list of Internet websites that discuss agricultural safety. Hint: Try the Land Grant University in your state first. Then begin using any search engine on the Internet to look for those references discussed in this task sheet. You can expect to find dozens of sources.

2. Use the NAGCAT website (www.nagecat.org) to find out more about this resource. Find out how to produce a safety calendar. The website describes how to customize a safety calendar for your family or group. Perhaps you could make a farm safety calendar for your home, club, or school.

3. Call your local County Cooperative Extension Service and ask to have safety publications mailed to you.

4. Use a national chain store catalog (Sears, Gemplers, etc.) to make a list of their available safety materials. List the price tag as well. Safety is a large and important business.

5. Call your local Volunteer Fire Department to inquire as to whether they have a Junior Member eligibility. Perhaps you could join the group to learn more about fire safety and rescue techniques.

6. Volunteer at local Red Cross and/or Easter Seals chapters to help these groups help others in the community.

References

1. The Internet; use any search engine.
2. Local Cooperative Extension Service offices
3. Local Secondary Agricultural Education Instructors
4. State Land Grant Universities
5. Federal and State Government Agencies
6. Safety Associations and Corporations

Contact Information
National Safe Tractor and Machinery Operation Program
The Pennsylvania State University
Agricultural and Biological Engineering Department
246 Agricultural Engineering Building
University Park, PA 16802
Phone: 814-865-7685
Fax: 814-863-1031
Email: NSTMOP@psu.edu
Introduction
“‘I’m always careful! I’ll never suffer a work injury!’ You may say this to yourself as you begin to read this task sheet. But this same thinking is what injures and kills hundreds of workers in farm accidents each year.

This task sheet looks at the numbers of fatalities and injuries that have caused great concern in farming and ranching.

The Situation
The work death rate per 100,000 workers regularly ranks agriculture among the most hazardous industries in the U.S. Youths are included in these injury numbers. Other industries that have many serious work hazards, like mining and construction, do not have a youth injury problem because youth younger than 16 do not usually work in these industries.

Youth Farm Injury Statistics
Accurate numbers of youth work fatalities and injuries are difficult to determine because youth do not work regularly enough or in large enough numbers to be counted in most official injury statistics. Special studies that rely on voluntary cooperation by farmers are done to find out about youth farm work injury. As a result, the statistics that are developed are considered lower than what the actual numbers may be. The facts below are national data.

Fatality Facts
- Currently, estimates show that slightly more than 100 youth younger than age 20 are killed each year in farm work-related incidents.
- Between 1982 and 1996, 2,174 farm deaths among youth younger than age 20 were documented.
- One-third of these fatalities occurred to youth between the ages of 15 and 19.
- 36% of the fatalities involved machinery.
- Males age 20 and younger accounted for 85% of the fatalities.

Machinery (including tractors), drowning, and firearms were the leading causes of fatal farm injuries to persons younger than age 20.

Injury Facts:
- In 1998 over 32,000 youth injuries occurred on farms with 44% being work-related.
- A range of 1.2-1.4 injuries/100 youth was reported nationwide.
- Falls, animals, and off-road vehicle use were three major sources of injury.
- Hand, head, and leg injuries (in that order) were most numerous.
- Livestock and dairy farms led the injury list followed by crops farms.

State Data
Contact the safety specialist at your land grant university to learn of farm injury statistics for your state.

If you are studying this task sheet, you are part of the ag industry. Don’t become part of the sad statistics.

Learning Goals
- To learn about the numbers and types of injuries associated with youth working in agriculture

Related Task Sheets:
- Safety and Health Regulations 1.2
- Hazardous Occupations Order in Agriculture 1.2.1
- Age-Appropriate Tasks 2.4
How Can I Use This Information?

More than 2 million youths younger than age 20 are potentially exposed to agricultural hazards each year according to estimates by the National Institute for Occupational Safety and Health. Farm family workers, hired workers, children of seasonal and migrant workers, and farm visitors can all encounter a wide range of hazards. Machinery, livestock, farm storage structures, and farm ponds all present unique farm safety challenges.

Follow these safety suggestions to avoid becoming a farm injury or fatality statistic.

1. Identify agricultural hazards in the work area to which you are assigned.
2. Develop a plan to deal with the hazards you identified.
3. Use safety practices all of the time.
4. Think about the consequences of your actions before taking a chance.
5. Reinforce safe work habits by helping others to work safely.
6. Wear personal protective equipment suggested for the job.
7. Speak up for your safety on the job.

Being safe is largely a matter of choice.

Safety Activities

1. Review what you have read by completing this quiz:
   a. True or False? Most fatal injuries to farm youth occur to females.
   b. What are the three leading causes of injuries?
   c. True or False? Most farm injuries involve working with fruit trees.
   d. What percentage of farm fatalities involved 15- to 19-year-olds?
2. Using the Internet sites www.nsc.org (National Safety Council) and www.niosh.gov (National Institute for Occupational Safety and Health), locate information comparing the work fatality of agriculture with other industries. Use a computer to make a chart or graph to summarize the data. If you do not have access to a computer, make a full-size poster of the information to share with your group.

References

3. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.

Contact Information

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Credits


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Learning Goals

- To understand how we think about risk

Related Task Sheets:
- The Work Environment 1.1
- Injuries Involving Youth 2.1
- Reaction Time 2.3
- Age-Appropriate Tasks 2.4

Introduction

Why do people take risks? Has past experience taught you that taking risk is acceptable? Have you also learned that risk-taking increases your chances of injury?

Risk can be measured. The odds of injury and a prediction of the consequences of risk-taking have been studied by safety specialists. A person’s risk perception (how we judge risk) about work risks comes from personal judgments made about a work situation.

This task sheet discusses risk-taking and the perceptions people have about risks. Risk-taking behavior is a topic that all workers must understand.

The Nature Of Risk

No one can deny that all people take risks. We risk our lives and health each day. Some risks are minor. We don’t expect that everyone will smash their finger in the car door. Other risks are major. Driving too fast increases the risk of a crash and possible injury. We are exposed to risk each day.

Risk can be defined as “the chance you take of becoming injured by a hazard.”

Risk measurement starts with probability (odds or chances). What are the odds or chances that we can be injured by a specific hazard? Most people do not judge the probability of risk very well. Odds of risk can be placed in categories. See page 2.

Risk measurement also includes how serious you can be injured by a hazard. Risks can be great (death) to negligible (splinter). Page 3 discusses the severity of the consequences of risk.

Risk perception is an important concept in safe work activity. Human perceptions of risk are not very accurate.

Our judgments about risks are based upon several things. One important factor is how familiar we are with a hazard. If we think we know a lot about a hazard because we are often exposed to the hazard, we often underestimate the degree of risk.

Another factor is whether or not we are voluntarily interacting with a hazard. When we voluntarily take a risk, we usually underestimate the chances of being hurt.

A third factor is how much attention a hazard brings if it hurts someone. We tend to think that there is a great risk in flying in an airplane (kills many people at one point in time and gets more attention). We underestimate the hazard of driving a car. An automobile crash may kill one or two persons at a time but receive only local attention.

A person must understand risk, the probability of danger, and the personal consequences which can result.
The frequency rating system includes these categories:

- **Frequent exposure** – Probability is likely/possible on a daily basis. As an example, daily use of a PTO-powered implement is a frequent exposure to this hazard.

- **Probable exposure** – Probability is likely/possible on a weekly or monthly basis. As an example, weekly or monthly inspections of the silo unloader gives a probable exposure to the hazards of a fall.

- **Occasional exposure** – Probability is likely/possible over a year or many year time period. As an example, a yearly skiing trip provides the occasional exposure to the risk of a ski injury.

- **Remote exposure** – Probability is not likely, but is possible over many years, even a lifetime. As an example, the painting of a barn roof is done only rarely by the owner of the barn; so the exposure to a fall injury is considered a remote probability. The barn roof painter, however, is frequently exposed.

- **Improbable exposure** – Probability is unlikely, but still possible. As an example, nuclear power radiation poses an improbable exposure.

From these probability ratings we can see that the less exposure to risk that we have, the less likely the odds of injury or death.

*Select a work activity which you perform, and rate its probability for your exposure to risk.*
Consequences of Risk Exposure

Just as risk exposure probabilities can be assigned measurement categories (page 2), the consequences of risk exposure can be assigned a measurement category. One method to rate the consequences of risk exposure for severity of the outcome is discussed here.

Categories of consequences of severity of risk exposure can include:

- Catastrophic severity – Injury or death is imminent (near), and there is potential for widespread loss. As an example, death from operating a non-ROPS tractor that rolls over poses a great risk.

- Critical severity – Severe or permanent injury, long-term illness, and temporary property loss is possible. As an example, trying to unplug a corn picker that is running can lead to entanglement and potential loss of an arm or leg.

- Marginal severity – Less serious risk exposure with shorter term losses. As an example, falling from a horse and breaking an arm is less severe than having an arm amputated due to a PTO entanglement.

- Negligible severity – Risk exposure event results in need for first aid, or property losses that are easily repaired. As an example, a splinter from plywood can be treated with basic first-aid supplies. If the splinter caused the plywood to be dropped, the loss is slight.

Select a work activity which you perform, and rate the severity of the risk.

The probability of risk exposure and the consequences of the risk can then be treated as an equation with a resulting answer (what to do to reduce risk). See if you can use the Risk Matrix Table (page 4) to answer the question, “What is the risk of climbing over a turning, unguarded PTO shaft every day?”

Can you rank all of your work activities with this matrix?

Reducing Risks

People take risks everyday. Some risks are seen as acceptable because of past experiences, our own notions and overconfidence of the risk situation, and our willingness to accept the risk.

The following points are important to consider in reducing the risk to which a young worker is exposed.

1. Recognize your own traits that increase risk. Are you impatient in getting work done?
2. Recognize when you need more training to do a job. Risk-taking behavior can be reduced with knowledge of hazards.
3. Remove hazards from the work place. The fewer hazards that exist in the work zone, the less risk of danger that exists.
4. Use safe technology correctly. Modern farm machines are engineered to reduce risks to the operator. The operator must use this technology safely.

Risk can be equated with expected damage or injury consequences. (See page 4)
1. Write a short essay about a time or event in which you took a risk.

2. From your essay, what were your feelings after you had time to look back on the risk you took. Write a few notes about your feelings.

3. Make a list of risk-taking situations that you have experienced. Place these examples into the appropriate risk category.

4. What do you recognize about yourself that might be an indicator that you are a risk-taker?

5. Take a safety tour of a farm area. List the hazards, and then list the chores that you find risky.

### Applied A Risk Matrix Table to Reduce Risk Probability

<table>
<thead>
<tr>
<th>Severity</th>
<th>Catastrophic (1)</th>
<th>Critical (2)</th>
<th>Marginal (3)</th>
<th>Negligible (4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Frequent (A)</td>
<td>Shut down immediately; correct problem</td>
<td>Shut down immediately; correct problem</td>
<td>Correct ASAP</td>
<td>Correct sometime</td>
</tr>
<tr>
<td>Probable (B)</td>
<td>Shut down immediately; correct problem</td>
<td>Correct ASAP</td>
<td>Correct soon</td>
<td>Correct sometime</td>
</tr>
<tr>
<td>Occasional (C)</td>
<td>Correct ASAP</td>
<td>Correct soon</td>
<td>Correct sometime</td>
<td>Correct sometime</td>
</tr>
<tr>
<td>Remote (D)</td>
<td>Correct sometime</td>
<td>Correct sometime</td>
<td>Correct sometime</td>
<td>Correct sometime</td>
</tr>
<tr>
<td>Improbable (E)</td>
<td>Correct with preventative maintenance</td>
<td>Correct with preventative maintenance</td>
<td>Correct with preventative maintenance</td>
<td>Correct with preventative maintenance</td>
</tr>
</tbody>
</table>

Table 2.2.a. The Risk Matrix Table provides a means of evaluating a risk and what to do to reduce the consequences of the risk exposure.

### Safety Activities

1. Write a short essay about a time or event in which you took a risk.

2. From your essay, what were your feelings after you had time to look back on the risk you took. Write a few notes about your feelings.

3. Make a list of risk-taking situations that you have experienced. Place these examples into the appropriate risk category.

4. What do you recognize about yourself that might be an indicator that you are a risk-taker?

5. Take a safety tour of a farm area. List the hazards, and then list the chores that you find risky.

### References

1. Safety and Health for Production Agriculture, Dr. Dennis J. Murphy, 1992, American Society of Agricultural Engineers, St. Joseph, Michigan.
Learning Goals

• To recognize that personal reaction time is slower than the speed of a machine.
• To work safely with attention to safe procedures and sound practices based upon knowledge of the limitations of human reaction time.

Related Task Sheets:

<table>
<thead>
<tr>
<th>Task Sheet</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.4</td>
<td>Age-Appropriate Tasks</td>
</tr>
<tr>
<td>3.1</td>
<td>Mechanical Hazards</td>
</tr>
<tr>
<td>4.3</td>
<td>NAGCAT Tractor Operation Chart</td>
</tr>
<tr>
<td>5.4.1</td>
<td>Using PTO Implements</td>
</tr>
</tbody>
</table>

Introduction

How fast can you react? Reaction time is defined as the time it takes for a person to react to an event or an emergency. Emergencies occur without warning. Our past experience, along with our reaction time, determines how well we respond to an emergency event.

This task sheet discusses reaction time as it relates to you and the speed of the machines with which you work. Machines are much faster than a human’s reaction time. There are no super heroes faster than a speeding machine.

Reactions Are More Complex Than You Think

Reacting to an emergency involves a complex sequence of events. Consider when an animal jumps in front of your car as you travel down a road. What happens next?

• Your eye gathers the information, “Animal in road,” and sends a message to your brain.
• Your brain receives the information, processes the information, and sends a response to your extremities (arms and legs).
• Your leg muscles must move your foot from the gas pedal to the brake pedal and begin to push the pedal.

• The vehicle continues to move as you respond until the car finally stops just before you hit the deer—or after you have demolished your car.

Here are a few more examples of emergency situations:

• Accidentally touching a hot stove
• Recognizing that your shirt sleeve is being caught on the drill press chuck
• Realizing that your shoe string is dangling over the PTO shaft that you should not be stepping across
• Pulling a tractor and load onto the highway and seeing a fast-moving vehicle coming your way
• Trying to unplug a corn picker and being pulled into the gathering chains

Emergencies occur anytime and anywhere. Remember, an emergency does not give you time to think about what you will do. You react to emergencies as they occur with no warning or time to plan or prepare for action.

Many factors affect your reaction time. Read further to find out why you cannot beat a machine in an emergency. Your life may depend upon this information.

Figure 2.3.a. Never step across a PTO shaft which is turning. A severe emergency can develop to which you must react. You cannot beat the machine.

We are not the “super heroes” of television fame. We are not faster than a speeding machine.
Factors Affecting Reaction Time

Here are a few factors that affect your reaction time:

- Experience
- Age
- Fitness
- Fatigue
- Illness
- Pre-occupation
- Distraction
- Mood
- Weather
- Drugs/medication
- Alcohol and tobacco
- Machine vibrations
- Poor vision
- Poor hearing

Something To Think About:

- Experienced operators have gained knowledge of potential hazards. Beginning operators may not know when danger exists.
- Healthy, well-rested operators think through hazardous situations more clearly than fatigued workers.
- Distracted or daydreaming operators are less cautious than focused workers.
- Frustrated workers tend to make bad decisions.
- Medications, as well as drugs alcohol and tobacco, can slow your reaction time.
- Machine vibrations have been shown to fatigue operators and reduce reaction time.
- Poor vision and hearing can lead to poor reaction time.
Rotating Parts Are Everywhere

Working around or near shop equipment, machinery or tractors exposes the operator to more hazards than an office worker. Rotating parts are everywhere. Some examples are:

- Grinding wheels
- Drill presses
- Chain saws
- Lawn mowers
- Augers
- Belts and pulleys
- Chains and sprockets
- Gears
- Power take off shafts

All exposed rotating parts of farm tools and equipment spin faster than you can pull away should you become entangled.

PTOs and Reaction Time

Now is a good time to ask, “Are you faster than a speeding machine?” “Can you react faster than the machine and avoid injury or death?”

We have all been warned not to step over a turning PTO shaft, but PTO entanglements are still happening. A simple arithmetic problem can be used to explain what can happen should your pant leg be caught on an unguarded rotating shaft.

The unguarded PTO shaft is turning at 540 RPMs. You decide to step over it to save a few steps and seconds, rather than walk around the tractor or piece of equipment. You feel a tug on your pants leg and begin to pull away.

With a reaction time of 3/4 of a second (0.75), how many turns of the shaft will be tugging at your pants before you begin to pull away (if you can at all)?

First, convert 540 RPM to revolutions per second (RPS) by dividing 540 by 60 seconds.

\[
\frac{540}{60} = 9 \text{ RPS}
\]

Second, multiply 9 RPS by your reaction time to get the revolutions of the PTO shaft before you begin to pull away.

\[
9 \times 3/4 = 27/4 = 6.75
\]

Or \( 9 \times 0.75 = 6.75 \) revolutions before you react or begin to pull away.

Avoid Rotating Part Hazards

To avoid rotating part entanglements, try these practices.

1. Keep guards in place on rotating shafts and parts.
2. Stop the engine before dismounting the tractor.
3. Dress safely to avoid entanglements.
4. Think before you take a chance: “Is saving a few seconds or steps worth risking my life?”

Figure 2.3.e. Be sure PTO shaft guards and stub shields are in place.

Think, “What is the worst thing that can happen to me?” A few seconds of thought can prevent injury or death.
Safety Activities

1. If you are involved in an agricultural education mechanics program, ask the instructor if you can conduct a survey of electric motors on machines and small appliances (drills, portable saws, etc.) to chart the speed in RPM of those motors. The speed of the motor in RPM is found on the motor nameplate. Make a chart of the information as follows:

<table>
<thead>
<tr>
<th>Motor /Machine</th>
<th>Speed of Motor in RPM</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table Saw</td>
<td>1740</td>
</tr>
</tbody>
</table>

2. Conduct activity 1 in the farm shop or in the home with any electrical appliance where you can view the electric motor nameplate information.

3. Using a stop watch, press the start button to start the timer, and as quickly as possible, press the stop button. See how fast you can do this simple task. Take several readings, record the results, and calculate the average time you needed to stop the timer. Although this is not a measure of reaction time to an emergency, you can use this measurement to make reaction time calculations in the following questions.

   Time it took you to start/stop the stop watch: ___________ seconds/fractions of a second

4. Solve this reaction time math problem.

   A drill press is rotating at 1800 rpm. If your reaction time is 1/2 second (0.5), how many revolutions of the drill press will occur before you react and pull your shirt sleeve away?

   Revolutions before reaction to pull away.

   Hint 1: Convert RPM to revolutions per second (RPS).
   Hint 2: There are 60 seconds in a minute.
   Hint 3: Multiply RPS (Hint 1) by your reaction time in Activity 1 or 2, or use 1/2 second reaction time.

5. A PTO shaft turns 540 RPM. Your reaction time is 1/2 second. If your shoelace is caught in the shaft, how many turns of the PTO shaft would occur before you react? Use the hints from Activity 4.

   _____________ Revolutions before reaction to pull away.

6. Make the same calculation from Activity 5 using a 1000 RPM PTO shaft as the speed of the machine.

   _____________ Revolutions before reaction to pull away.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

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Credits

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Introduction
Farming offers a unique opportunity for children and adolescents to learn the value of hard work, how to handle responsibilities, and how to set priorities.

Traditionally, farming has been a family affair with children working on their own farm. Larger farms may hire youth for work as well. While early labor has personal development benefits, there are also many risks involved for young workers.

This task sheet offers guidelines for matching youthful farm workers with farm tasks.

North American Guidelines for Children’s Agricultural Tasks (NAGCAT)

These guidelines were developed under the direction of the Children’s Center for Rural and Agricultural Health and Safety. The guidelines assist adults in assigning farm jobs to children age 7 to 16 years, living or working on farms. Employers should also be aware of the guidelines. Visit the NAGCAT website shown in the reference section for more information about the guidelines.

Here are some key points in your development toward adulthood.

Ages 12-13 (Early Teens)
Some of the traits shown by early teens include: being clumsy and rebellious, lacking focus, being easily distracted, and taking risks.

Typical death and injury risk scenarios for the age group 12-13 include:
• Machinery entanglements (“I cannot get caught; I am too fast.”)
• Head and spine injuries from ATVs and motorcycles (“I want to be faster than my peers.”)
• Falls from machines (extra riders) and structures
• Sprains due to working harder than growing muscles permit

Age-Appropriate Tasks for 12- and 13-Year-Olds:
• Hand raking and digging
• Limited power tool use with supervision
• Operating lawn mower or garden tractor
• Handling /assisting with animals
• Other low-risk tasks

Learning Goals
• To identify typical growth traits by age groups and how these traits may affect what jobs and tasks young workers should be assigned

Related Task Sheets:
Injuries Involving Youth 2.1
Reaction Time 2.3
NAGCAT Tractor Operation Chart 4.3
Ages 14-15 (Young Teens)
Some of the traits shown by young teens include: being moody and rebellious, taking risks, being mentally active, and having feelings of immortality.

Typical death and injury risk scenarios for the age group 14-15 include:

- Machinery entanglements with amputations from PTO, augers, turning parts, and power tools (“I cannot get caught; I am too fast.”)
- Head and spine injuries from ATVs and motorcycles (“I want to be faster than my peers.”)
- Falls from machines (extra riders) and structures
- Hearing loss from machinery
- Animal handling incidents
- Tractor overturns
- Roadway crashes or mishaps

Ages 16-18 (Older Teens)
Some of the traits shown by older teens include: being aggressive and taking risks, feelings of being immortal and overconfident, and experimenting with adult independence and behaviors.
Typical death and injury risk scenarios for the age group 16-18 include:

- Machinery entanglements with amputations
- Falls from machines and structures
- Hearing loss from machinery
- Animal handling incidents
- Tractor overturns
- Roadway crashes or mishaps
- Added risks if experimenting with drugs and/or alcohol

Age-Appropriate Tasks for 16-18 Year Olds:

- Ordinary use of tractors, self-propelled machinery, augers, elevators, and other farm equipment
- Pulling oversized loads, simultaneous use of multiple vehicles, and application of chemicals with specific training and close supervision

Haying Operations
6 guidelines dealing with hay harvest and transport

Implement Operations
10 guidelines dealing with fieldwork

General Activities
Using a front-end loader plus 9 guidelines for various farm equipment operations

Other Guideline Categories include:

- Animal Care
- Manual Labor
- Specialty Production

A few guidelines have been translated into Spanish. Check the nagcat.org website for details.

NAGCAT Guidelines

There are a total of 62 age-appropriate guidelines in seven categories as follows:

Tractor Fundamentals Tasks
- Tractor Operation Chart
- Driving a Farm Tractor
- Trailed Implements
- 3-Point Hitch Implements
- Hydraulics
- PTO -Connect/Disconnect

Figure 2.4.e. Youthful workers assigned to supervised tasks can learn safe, productive agricultural work habits. The NAGCAT Guidelines help parents and employers determine what tasks are appropriate.
**Safety Activities**

1. Use the NAGCAT website to locate the guidelines for operating 3-point hitch implements. Print the guideline, and answer all the questions for yourself. The page will include pictures like this:

   ![Guidelines for Children's Agricultural Tasks](image)

   Share this information with your parents and tractor safety instructor or leader.

2. Use the NAGCAT website to explore other guideline task sheets that may focus on jobs you will do.

3. Write a short story about a hazardous situation you have encountered and how you approached that hazard based upon your stage of development at that time. Did your youthful immaturity influence the outcome?

4. Ask your class or club members to relate stories of hazardous incidents they encountered and how they handled them.

**Special Note:** Youth who are age 12 or 13 may complete studies of safe tractor operation and complete the written exam, but cannot take the skills or driving exams nor receive a certificate under the Hazardous Occupations Order In Agriculture program.

**References**

1. www.nagcat.org/Click on guidelines/Select category, December 2002.
2. www.cas.psu.edu/Type in search box children and safety on the farm/Click on Children and Safety on the Farm, Murphy and Hackett, 1997.
3. www.extension.umn.edu/Click on Farm Safety and Health/Click on Is Your Child Protected from Injury on the Farm?, Shutske, April 2002.

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**Credits**


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Introduction

Agricultural work must be done during various weather conditions. Farm work does not stop for summer heat or winter cold. Crops must be harvested, livestock must be tended, and every daily routine completed. Hot, cold, rain or shine, the work continues. Safe work still must be observed under any weather-related conditions.

This task sheet will discuss how to recognize severe weather and the effects of such weather on the farm worker. Additional task sheets in Section 2.5 will present safety precautions for heat, cold, sun exposure, lightning and wind storms, and rain.

Summer Weather

Crop production activities begin with the arrival of the summer season. This is the time of year to expect higher temperatures, higher humidity, thunderstorms, lightning, and tornadoes. Attention to safe work practices may not permit attention to weather hazards. See Task Sheet 2.5.1.

High Temperatures—Exposure to high summer temperatures can cause illness. Heat cramps, heat exhaustion, and heat stroke are serious problems.

- Heat cramps—Symptoms are leg and stomach cramps.
- Heat exhaustion—Symptoms are cool, moist, pale or flushed skin, headache, nausea, dizziness, weakness, and exhaustion
- Heat stroke—Symptoms include red, hot, dry skin; changes in consciousness; rapid, weak pulse; and rapid, shallow breathing. Heat stroke can result in death if not treated immediately.

High Humidity—Excessive humidity means that moisture evaporation slows down. Perspiration helps to cool the body as it evaporates. In high humidity, the body continues to lose moisture, but the cooling effect is not felt.

Thunderstorms and Lightning—Cold-weather fronts bring cooler air into contact with warm air masses. Severe thunderstorms result; lightning can happen. On average 93 persons are killed each year by lightning.

Tornadoes—These small but violent storms can pack up to 250 mph wind gusts. They usually follow dark skies with clouds that look like a wall and wind that sounds like an approaching freight train. Tornadoes kill people and can cause millions in property damage.
Winter Weather

Winter chores on the farm must be done regardless of the weather. Winter cold brings different hazards. Frostbite, hypothermia, and loss of traction leads to hazardous work conditions. See Task Sheet 2.5.2.

Frostbite—This health hazard occurs when body tissue freezes. Medical attention is needed as soon as possible.

Hypothermia—This health issue involves a general cooling of the entire body. When the body cools down, normal processes cease to function properly. Gradual warming of the victim is necessary, as well as immediate medical treatment.

Loss of Traction—Winter weather affects footing—for both people and animals. Tractors that can pull heavy loads under normal circumstances now slip and slide. Observing extra care and taking extra time in moving machinery, livestock, and ourselves becomes more important on slippery surfaces.

Safety Activities

1. Call your nearest TV or Radio weatherperson and ask for an explanation of humidity in the atmosphere.
2. Use the Internet to define heat index (apparent temperature).
3. Use the Internet to define wind chill.
4. Contact your local emergency preparedness officials to learn what signals or warning sirens are used in your community to announce impending weather or other emergencies.
5. With your family, develop an emergency action plan for dealing with high wind or tornado conditions. Practice the plan at least once per year with the entire family.

Frostbite destroys body tissue.

Winter Weather brings a different set of rules for work. Attention to farm chores may cause the worker to forget that the air is icy cold and that the skin can freeze.

References

2. www.iastate.edu/Click on Agriculture and Natural Resources/Click on Extension Publications/Click on Safety/Scroll to PM1563i Severe Weather Tips for Farmers, December, 1994.

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Learning Goals

• To understand the health risks from summer heat and sun
• To prevent health risks from summer heat and sun

Related Task Sheets:
The Work Environment 1.1
Severe Weather 2.5
Personal Dress 2.7

Introduction

Agricultural work must be done during various weather conditions. Crops must be planted and harvested, livestock must be tended, and every daily farm routine completed. Hot or cold, rain or shine, the work continues. Safe work must be observed under all weather-related conditions.

This task sheet will discuss safe work in the heat and humidity of the summer season. Skin cancer, heat stroke, eye damage, and dehydration are health problems which farm workers must understand.

Health Risks From the Sun

Farmers are considered strong and hearty people. All farmers must pay attention to the problems posed by farm work during the summer season. Health risks increase from overexposure to the sun and heat. These include:

• Sunburn/skin cancer
• UV light damage/eye damage
• Overheating/heat stroke
• Overheating/dehydration

Each area is discussed here.

Sunburn/Skin Cancer

Farm workers must spend a great deal of time working in the sun. Overexposure to the sun leads to sunburn, an actual burning of skin cells. Prolonged exposure to the sun over time is the most common cause of skin cancer. As the number of exposures to the sun increases, so does the chance of developing skin cancer.

Preventing Sunburn and Skin Cancer

Protect the skin from the harmful effects of the sun by dressing properly and using a sunscreen ointment. See Figure 2.5.1.a. Long sleeves, long pants, a neckerchief, and a broad-brimmed hat will protect the skin while working in the sun.

A SPF (Sun Protection Factor) sunscreen ointment with at least a 15 rating is recommended for areas which cannot be protected by clothing. The higher the SPF number, the more protection that is offered. Use sunscreen according to directions on the container.

The American Cancer Society provides information about skin cancer. Contact this organization through your local telephone directory or the Internet.

Please note: One sunburn experience will not cause cancer, but constant exposure or continuing exposure to the sun from working outdoors can increase the risk of skin cancer.
The intense glare from snow or water contains blue light. We cannot focus clearly in this intense light. Intense glare leads to eye strain and fatigue. Prolonged exposure to blue light is believed to age the retina of the eye. The result is an increased risk of blindness.

Protecting the Eyes

Protect the eyes from the harmful effects of the sun with the correct type of sunglasses. Sunglasses that provide blockage or absorption of the ultraviolet rays of the sun are best.

Sunglasses are rated according to their capability to block or absorb UV radiation. Look for terms such as “blockage” or “absorption,” not only “protection” on the label. A UV rating of 100 is preferred.

Blue light blockers appear as tinted lenses in our glasses. These lenses alter the blue and green colors to reduce glare without making the world appear darker. To block the blue color, a yellow tint must be used. If you work often in bright, glaring conditions, these “sunglasses” can be helpful.

Types of Sunglasses

Several types of sunglasses are made to meet different needs.

- Regular lenses reduce brightness evenly
- Polarizing lenses reduce glare
- Photochromic lenses become darker in bright light
- Mirror lenses reflect light

Note: The price tag of sunglasses is not a measure of their blockage or absorptive value.
**Dehydration**

Sweating or perspiring is normal for a hot summer day. When the heat of the day is coupled with strenuous work, perspiration losses may equal or exceed water intake. *The body can lose as much as three gallons of water in a day.* Water serves as a coolant to our bodies.

When working on a hot day, a person can become fatigued or tired. Excessive sweating removes elements such as sodium, potassium, and chloride from our bodies. Water will not replenish minerals lost through perspiration. Sports drinks contain minerals which replenish our systems. Regular soft drinks do not replenish our nutrient needs. To replenish our mineral needs, we must eat properly before going to work and drink plenty of liquids while working.

**Heat Stroke**

Exposure to summer heat and humidity can cause serious illness. Health risks from heat occur when the body cannot cool down by sweating or make up the fluids and minerals lost through perspiration. Each year an average of 175 people die from the effects of summer heat.

Health problems from heat can include:

- **Heat Rash**—When sweat does not evaporate from the skin, the pores can become clogged. A rash develops. Cotton clothing can help to “wick” the moisture away from the skin. Use corn starch to treat the rash.
- **Heat Syncope**—Fainting from the heat can occur. Help the victim to lie down in a cool spot, and elevate their legs to improve circulation. Let them rest there.
- **Heat Cramps**—Leg and stomach cramps are caused by loss of body fluids due to sweating. Drink cool water often to cool the body. Massage the cramps.
- **Heat Exhaustion**—Loss of body fluids and salts from sweating and decreased blood flow to the brain can cause heat exhaustion. Symptoms include cool, moist, pale or flushed skin, headache, nausea, dizziness, weakness and exhaustion. Go to a cool place, lie down with feet elevated, and drink plenty of cool fluids. Medical help should be summoned.
- **Heat Stroke**—This is a medical emergency. The body’s systems are failing. Symptoms include red, hot, and dry skin (perspiration has stopped); changes in consciousness; convulsions; delirium; rapid, weak pulse; and rapid, shallow breathing. The victim may become chilled. Some victims exhibit anger. **Heat stroke can be fatal if not treated immediately.** See page 4.

*Effects of Humidity on Sweating*

Evaporation rates are reduced with excessive humidity. Evaporation of water and sweat has a cooling effect. Without this cooling effect, high temperatures actually feel higher. Heat index charts show “apparent temperatures” comparing air temperature with humidity. See figure 2.5.1.d.
Treating Heat Stroke

Heat stroke is a medical emergency. Follow these treatment procedures immediately.

- Call for medical help at once.
- Remove the victim’s outer clothing.
- Immerse the person in cold water. If no pool is available, sponge the person’s body with water until help arrives.
- Do not give the person anything to drink.

Preventing Heat Illness

Follow these guidelines to prevent heat illness.

1. Drink water approximately every 15 minutes. Do not wait to be thirsty.
2. Avoid caffeinated and alcoholic drinks.
3. Wear appropriate summer clothing that fits loosely and reflects the sunlight.
4. Perform the most strenuous jobs during the coolest part of the day.
5. Take periodic breaks in the shade.
6. Adjust gradually to the heat.

Safety Activities

1. Using the Internet, type “heat index chart” on any search engine, and locate information on a heat index (apparent temperature) chart. Then answer these questions.
   a. On a 90 degree day with a 70% relative humidity, the heat index is ________ degrees.
   b. On a 95 degree day with a 50% relative humidity, the heat index is ________ degrees.
   c. On a 85 degree day with a 85% relative humidity, the heat index is ________ degrees.

2. Call your nearest TV or radio weatherperson and ask for an explanation of relative humidity.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
2. www.marshfieldclinic.org/nfmc.
3. Gempler’s Inc., 2003 Master Catalog or (www.gemplers.com)

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Introduction
Agricultural work must be done during various weather conditions. Farm work does not stop for winter cold or summer heat. Crops must be harvested, livestock must be tended, and every daily routine completed. Cold, hot, snow, ice, rain or shine, the work continues. Safe work habits must still be practiced under all weather-related conditions.

This task sheet will discuss how to recognize the effects of cold weather on the farm worker. Frostbite, hypothermia, and decreased traction pose hazards which farm workers must understand.

Winter Health Hazards
Winter chores on the farm must be done regardless of the weather. Winter weather offers different hazards with which to contend. Examples include frostbite and hypothermia. Our bodies may become accustomed to working in the cold, but exposure to low temperatures and wintry wind can be dangerous. For example, slippery conditions affect our ability to safely handle equipment and livestock.

Frostbite:
Frostbite occurs when body tissue becomes frozen. Skin that feels numb should send the message to the outdoor worker that the skin is too cold and in danger of further damage.

To prevent frostbite, pay attention to the low temperatures and how your skin is reacting. Covered skin is at risk for frostbite as well.

If a person develops frostbite, seek shelter and use warming towels or lukewarm water to warm the skin. Never use hot water. It can burn the skin. Severe cases of frostbite require immediate emergency medical treatment.

Hypothermia:
Hypothermia occurs as the body’s temperature drops below 96 degrees. Exposure to severe cold causes this condition. Everyone is familiar with the hypothermia reported when someone falls through the ice. Extreme cold can produce weakness, drowsiness, or confusion, which can lead to further exposure and eventually death.

To prevent hypothermia, dress in layers to help trap air between the clothing. Air has an insulation value. Wear a head covering as well. Proper winter dress should keep you warm, not hot, and also fit well for safe work around equipment and livestock.
**Loss of Traction:**
Winter weather brings icy and muddy conditions. Footing is more difficult for people and livestock. Tractors that can pull heavy loads under normal circumstances may slip and slide. Livestock can slip and fall and be injured. Animals being moved on slippery surfaces can slip into the worker. Consider these extra precautions.

- Footwear must have treads that will provide traction.
- Use traction chains on tractor tires under extremely icy conditions.
- Operate the tractor carefully

and more slowly than when weather conditions are dry.

- Recognize that vehicles traveling on public roadways may need greater distances to slow to a stop as they approach farm equipment sharing the road.
- Move livestock slowly to prevent the animal from falling or sliding into you.

Winter activities require slower, more deliberate movements to prevent injury.

**References**
1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

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Introduction

Agricultural work must be done during various weather conditions. Farm work does not stop because the weather forecast for the day calls for thunderstorms, rain, lightning strikes, or even a threat of tornadoes. Work may be interrupted by these events when they happen, but the work is not cancelled until the weather event occurs.

This task sheet discusses lightning, tornadoes, and rain and the risks they pose to safe farm work.

Lightning

Note: Field work puts stress on everyone, especially if the weather report predicts that stormy conditions will interfere with that effort. Your first priority is safe equipment operation. Knowledge of weather patterns and how they change can improve your safe work habits.

Sudden rainstorms are often preceded by violent lightning storms. Lightning is caused by a buildup of static electricity in the air. Positive charged molecules rise into the sky and negative charged molecules fall to the bottom of clouds. The negative charged particles are attracted to the positive charged particles in a flash of lightning.

Lightning fatalities rank second to floods in weather-related deaths.

Lightning energy as high as 100 million volts and as much as 50,000 degrees F. is released within half a second. Lifelong disability and death can result from exposure to the extreme levels of electricity and temperature.

Myth 1: Lightning does not strike the same place more than once.
Truth: Lightning can strike in the same place many times.

Myth 2: Lightning occurs only under stormy skies.
Truth: Lightning can strike 10 miles from a storm.

Precautions to Take

Follow these precautions if severe thunderstorms are forecast.

- Check the weather forecast before starting to work.
- Observe threatening clouds and increasing winds that begin to develop.
- Use the “30-30 rule.” If the time delay between seeing the flash of lightning and hearing the bang of thunder is less than 30 seconds, you should already be moving toward shelter.
- Lightning can strike 30 minutes before or after a visible storm.
- In an open field, seek low spots for shelter.
- Seek shelter at a location which is away from hilltops, trees or utility lines.
- Use closed buildings for shelter if possible.
- Do not use items connected to plumbing or house wiring.
- Tractors with cabs and vehicles can be used for shelter.
**Wind and Tornadoes**

A tornado is a violently rotating column of air extending from a thunderstorm to the ground. Eastward moving cold-weather fronts colliding with warm, moist weather form ideal conditions for high wind and tornadoes to develop. These conditions can occur rapidly. Some areas of the country are more prone to high wind and tornado conditions than others.

Tornadoes accompany thunderstorms. The following signs indicate a potential for a tornado.

- Dark, often greenish sky
- Large hail
- A cloud that looks like a wall
- A loud roaring sound

Be prepared to respond to these weather signals.

Remember these points in a tornado.

- Understand the radio and local siren warnings used to sound impending weather emergencies.
- If a tornado “watch” is issued, remain alert to storms. See page 3.
- If a tornado “warning” is issued, a tornado has been sighted or has appeared on weather radar. Move to safe shelter immediately. See page 3.
- Do not try to outrun a tornado. The speed and direction of a tornado can be deceiving.
- If caught outdoors in high winds or tornadoes, seek a ditch or low spot for protection. Lie face down with your hands over your head.
- If you find shelter in a building, go to the basement or to an inner room. Stay away from outside walls which may collapse, and stay away from windows which may shatter.

**Tornado Myths and Truths**

*Myth 1: Tornadoes cause buildings to explode.*

Truth: Violent winds and debris smashing into the building cause most of the structural damage.

*Myth 2: Windows of the house should be opened to equalize pressure and minimize damage.*

Truth: Opening the windows only opens the building to the damaging winds. Go to a safe place instead.

With early-warning systems in place throughout the U.S., tornado deaths have been reduced greatly. Know what the changing weather means to your safety.
National Oceanic and Atmospheric Administration (NOAA)
The NOAA agency of the federal government conducts weather and environmental observations around the world. NOAA information is used by National Weather Service forecasters to report weather patterns and events. NOAA satellite data benefits many groups. Aviation, maritime, and farm groups need up-to-the-minute weather information to assure safety and economic success. Special NOAA weather radios can be purchased in many stores. These radios continuously broadcast updated weather warnings and forecasts. The radio’s average range is 40 miles depending upon topography. Some NOAA radios have a feature that automatically sounds a tone when a watch or warning is issued in your area.

Rain and Rainstorms
Regular rainfall is necessary for crop growth. Periods of drought reduce yields and cause anxiety for farmers. Excessive rainfall delays planting and harvest and frustration again builds. Rain is necessary for success, but rain and rainstorms affect farm safety. Examine these points.
- Excessive rain causes reduced traction. Tractor steps may be mud covered. Fields may be slippery. Tractors can become stuck. See Task Sheet 4.13, Using the Tractor Safely.
- Excessive rain causes flooding.

Crops can be damaged when soils become saturated.
- Saturated soils cannot hold more water. Flash flooding can occur. High water can sweep people and vehicles away.
- Rainy periods delay crop operations resulting in potential yield loss.
- Long periods of weather extremes frustrate farm growers. Unsafe acts can result as producers attempt to hurry to complete the work.

Think about these scenarios. Have you seen these effects of weather?

U.S. Weather Notification System
The National Weather Service issues daily forecasts and long-range weather outlooks. This service also decides when to issue severe weather watches. The notices include “watches” and “warnings.”

Severe weather watch
This notice indicates conditions are favorable for the development of severe weather, such as tornadoes, thunderstorms, blizzards, and potentially damaging wind or hail.

Severe weather warning
This notice indicates that a tornado, severe thunderstorm, or winter storm is in the immediate vicinity. People who are outdoors should find shelter as soon as possible.
1. Use the Internet to learn more about lightning and tornadoes. Write a report for your teacher, leader, or for extra credit in science class.

2. Develop a family or farm emergency plan for severe weather if one does not exist.

3. If a weather emergency plan does exist, have the family or farm employees gather to review and practice the plan together.

4. After a rainstorm, clean the steps to each tractor and implement ladder to reduce slip and fall hazards.

5. Make a cloud project. You will need a large clear plastic jar, a small metal tray, ice cubes, and hot water.

   Step 1. Fill the jar 1/2 full of hot water (be careful).

   Step 2. Place some ice trays on a metal tray on top of the jar.

   Step 3. Observe the air space in the jar beneath the tray. Air and water vapor inside the jar next to the tray is cooled, condensing into water droplets (a cloud).

Special Note: An individual is responsible for his or her own personal safety and has the right to take appropriate action when threatened by severe weather. No employer can force you to work in a dangerous situation.

Safety Activities

Cloud Types

A. Cumulus Cloud

B. Stratus Cloud

C. Cumulonimbus Cloud

Figure 2.5.3.e. Clouds can help predict weather. Cloud A is a cumulus cloud. These heaped or lumpy clouds indicate a period of fair weather. Cloud B is a stratus, layered cloud. They are full of ice crystals. These layered clouds can also form fog and mist. Cloud C is a cumulonimbus cloud. These towering clouds have an anvil shape at the top. They forecast rain, hail or storms. See if you can observe clouds and make a weather prediction.

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Introduction
Tractors and machinery are not the only sources of occupational hazards on a farm. Work areas must also be considered for creating danger to the worker. Recognizing housekeeping needs, including storage, use, and cleanup practices, are a must for the safety of every worker.

This task sheet discusses the relationship between good housekeeping and safety.

Importance of Housekeeping
Lack of housekeeping creates hazards. Picking up, wiping up, sweeping up, and removing scraps and waste all help to control hazards. Storing objects properly makes the work area safer. Unorganized and unplanned methods of work often indicate an unsafe place to work and increases the opportunity for injuries.

Several topics are important when discussing good housekeeping on the farm. They are:
- Worksite adequacy
- Environmental hazards
- Storage needs
- Cleanup practices

Worksite Adequacy
The worksite must be safe from the beginning of the workday. Observe these points:
- Are aisles and passages wide enough and high enough for safe movement?
- Is there adequate lighting?
- Is there adequate ventilation?
- Are there slip-resistant floors and ramps?
- Are pits and floor openings covered?
- Are sharp edges eliminated?
- Are exits defined and clear of obstruction?
- Are hoists sized to the needs of the business?
- Are sink and toilet facilities clean and sanitary?

Young workers cannot change the physical layout of the farm shop or storage areas. But young workers can develop the skills and safe attitudes necessary to maintain the facilities. Shop cleanup is a valuable job skill. Some things you can do to make facilities safe and healthy are:
- Report unsafe work areas.
- Report burned-out lights.
- Put tools, materials and unused supplies in their correct places.
- Sweep floors.
- Clean oil and grease spills from floors.
- Clean sinks and toilet facilities.

As one farmer says to young workers, “If you have time to lean, you have time to clean.” If you are not assigned to a specific job, make yourself a valuable employee by doing some housekeeping chores.

Related Task Sheets:
The Work Environment 1.1
Personal Protective Equipment 2.10
Respiratory Hazards 3.3
Respiratory Protection 3.3.1
Agricultural Pesticides 3.5
Electrical Hazards 3.6
Fire Safety 3.7
Fire Prevention and Control 3.7.1
Hay Storage Fires 3.7.2
Farmstead Chemicals 3.13

Learning Goals
- To recognize how good housekeeping helps prevent health and safety hazards
Environmental Hazards

The farm environment has many health risks that can be reduced by good housekeeping. Chemicals, dusts, molds, welding rays, noise, heat, cold, and excessive moisture are common. Each poses a special problem. Chemicals, molds, heat, cold, and noise will be discussed in other task sheets.

Dust

If you have started a fire in a fireplace, you know that you must use kindling materials to get the fire started before adding the larger firewood. Dust, which is dry, has a low kindling temperature. Dust can burn explosively much like the fumes from gasoline.

You cannot remove all dust from the farmstead. No one would ask you to do that task, but unnecessary dust buildup near sources of fire increases the risk of fire. Some cleaning near these sources could prevent a fire.

Dust explosions have occurred in feed mills and at grain storage elevators. The explosion usually occurs due to electrical sparking igniting the dust particles. Sparks from welding can also ignite dust and chaff. You may notice that special dust and moisture-proof motors and controls are used to prevent fires and explosions in many agricultural applications.

Welding Rays

Defective welding helmets, cracked welding lenses, and torn welding curtains can create eyesight damage risks. You can repair welding helmet lenses and welding curtains as part of your beginning level housekeeping work routine. This would increase your value as an employee.

Excessive Moisture/Slippery Floors

Water, oils, or other substances cause floors to become slippery. Take a few minutes to clean the walkway. Use a floor-drying compound or sand to reduce slippage and to clean the area. You should place a warning sign or barricade at the location until the floor is dry and safe.

Definitions:

Kindling temperature is the lowest temperature at which a solid fuel will ignite and begin to burn when brought near a source of heat.

Electric sparking is the spark of electricity occurring when two conductors (leads, wires, contacts) come close together, and an electrical current jumps across the gap.
Storage

Proper storage of materials creates an organized and safe work space. No one wants to waste time looking for tools or materials. Safe storage prevents lost work time from injuries. Improper storage can lead to a risk of fire.

Heavy and Long Objects-Heavy and long objects must be stored correctly to prevent trip, fall, or falling object hazards. Long stock, such as wood or pipe, should be stored on racks designed to hold long pieces. Long stock stored under benches and sticking out may cause a leg injury to persons passing by. Heavy objects should be stored as close to the floor or ground as possible to prevent the chance of being hit by falling objects.

Fuels and Lubricants- Fuel storage is an important housekeeping chore. Liquid fuels have a flash point. A flash point is that point at which temperatures are high enough to ignite a gaseous fuel source. The fuel may also be volatile. Volatility is a property of fuels in which they produce vapors that easily ignite.

To keep the fuel area as safe as possible, there are several good housekeeping rules to follow. These include:

1. Keep caps on all fuel containers.
2. Use only approved diesel and gasoline storage containers. Green or yellow-colored containers are used for gasoline storage.
3. Keep areas around refueling stations free of fuel spills.
4. Use an approved absorbent compound to clean up fuel spills.

Cleanup

Work areas cannot be perfectly clean at all times, but they can be made safer to work in at all times. Cleaning as your work progresses will eliminate major cleaning chores later and will make for a safer work space.

Use these ideas for cleanup.

1. Clean all spilled material immediately. Avoid cleaning procedures that would make those materials become airborne inhalation hazards.
2. Place oil, grease, paint, and solvent–soaked rags in metal containers to reduce fire risks.
3. Use hand cleaners and disinfectants before eating or drinking.
4. Dispose of animal health equipment tools and supplies as directed. See Figure 2.6.c.
5. Manure and mud are slippery. Both can be brought into the shop area on machinery. Clean manure and mud from alleyways and high-traffic areas to decrease the risk of falls.
Safety Activities

1. Define these terms:
   a) kindling point
   b) flash point
   c) volatility

2. Survey a farm shop, and make a list of those housekeeping items that you judge to be potentially hazardous.

3. Survey the school’s agricultural shop or industrial technology shop (with the instructor’s permission), and list those housekeeping items that are potentially hazardous. If your school does not have such an area, ask the chemistry teacher to show you the storage facilities for that subject area.

4. Bring some very dry, fine dust from the barn or farm shop to a safe place where air currents are minimal. Sprinkle small amounts of the dust over a lighted candle. What happens?

5. Bring some very dry, fine metal filings from the farm shop to a safe place where air currents are minimal. Sprinkle small amounts of the metal filings over a lighted candle. What happens?

References


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Introduction
When a person goes to work, they should dress for the work they will do. You would not look like a good candidate for work if you showed up at a farm in your sandals. Some workplaces have dress codes. Think about your safety as you dress for work.

This task sheet discusses personal dress choices for safe work. Ask your employer if specific work dress is expected.

What Should I Wear?
Some young workers might rebel about the idea that someone is going to tell them what to wear to work. The latest fashions or stylish clothes will not make you a better worker. Dressing safely will make you a smarter worker because it increases your chances of avoiding injury or death on the job.

Know what each job you perform requires and dress accordingly. During the summer, mowing fields or baling hay may mean several hours in the sun. Over exposure to the sun is a serious hazard for young workers. A long-sleeved shirt, a hat that protects the ears and neck, and sun block are all part of safe dressing.

Here are some other approved safety practices for how you should dress for work.

1. Wear snug-fitting clothes which are in good repair. Loose clothes with dangling threads, ripped sleeves and cuffs, and drawstrings can be caught in machinery or snag on tractor parts.

2. Leave jewelry at home. Jewelry can be caught in machine parts or snagged on the tractor as you mount or dismount.

3. Wear hard shoes with slip-resistant treads. Sandals or sneakers offer little protection from livestock trampling, briars, nails, welding sparks, falling lumber or other objects. Check to see if steel-toed work boots are necessary.

4. Tie shoes snugly. Loose shoe strings can be caught in rotating parts.

5. Tie long hair out of the way. Tying or covering long hair will prevent the hair from being pulled into turning parts of machinery and save you from being scalped.

6. Wear long pants that are the correct length. Long pants, which fit properly and are in good repair, will protect your legs from sunburn, splinters, briars and thistles. Sloppy fitting clothes can easily become entangled in machinery or snagged on tractor parts.

Dressing properly for the work to be done is the first step in preparing to work safely.

Learning Goals
- To dress safely for work

Related Task Sheets:
The Work Environment 1.1
Injuries Involving Youth 2.1
Reaction Time 2.3
Personal Protective Equipment 2.10
A Well-Dressed Worker

If you do not know what clothing to wear for a job, ask your employer.

Figure 2.7.b. Safely dressed workers wear the clothing and equipment needed to do the job without risking danger to themselves. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Safety Activities

1. Find the following words in the word search.

   Dangling sleeve  Long hair tied
   Shoe strings  Drawstrings
   Loose cuffs  Snug Clothes
   Hard shoes  No jewelry

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

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Introduction

Uniform safety signs are designed to promote and improve personal safety in agricultural workplaces. Safety signs have been developed to warn of farm machinery hazards, but there are also safety signs that apply to non-machinery hazards. Signal words, sign format, and color combinations all play a role in safety signs.

This task sheet discusses uniform hazard warning signs that farm workers should observe and understand. Use specific owners’ manuals to learn more about them.

Safety Alert Symbol

This symbol was created to draw attention to the need for safety. The symbol means:

Attention!
Become Alert!
Your safety is involved!

The safety alert symbol is used with agricultural, construction, and industrial equipment. The primary uses of the symbol are in an owner’s manual and on hazard warning signs.

Good Hazard Warning Signs:

- Include the “safety alert” symbol
- Warn a person of the nature and degree of hazard or potential hazard
- Provide recommended safety precautions or evasive actions to take
- Provide other directions to eliminate or reduce the hazard

DANGER—The most serious potential hazard. These are RED.

WARNING—Show a lesser degree of potential hazard. These are ORANGE.

CAUTION—Indicates a need to follow safety instructions. Usually are YELLOW.

Figure 2.8.a. What message does this safety alert sign have for the operator? Try writing the message in as few sentences as possible. Which method—pictorial or written—conveys the message more quickly?

Related Task Sheets:

- Tractor Instrument Panel 4.4
- Tractor Controls 4.5
- Tractor Operation Symbols 4.5.6
- Preventative Maintenance and Pre-Operation Checks 4.6
A pictorial quickly presents a potential hazard situation and a possible result of ignoring this potential danger. When these “picture” messages are seen, ask the question, “What is the worst thing that can happen to me?”

Pictorials pose the potential hazard to us, as well as the consequences of ignoring the hazard warning.

**Pictorials**

A pictorial is a graphical representation intended to convey a message without the use of words. It may represent:

- Hazards
- Hazardous situations
- Precautions to avoid a hazard
- Results of not avoiding a hazard
- A combination of these messages

Pictorials may be used in addition to or in place of a word message. The pictorial should quickly help a person to recognize a hazard. Many pictorials have been developed and are shown and explained here. Learn what each pictorial is trying to communicate. This could help you respond to or avoid a serious injury. Use the reference section to find a complete exhibit of pictorials for farm work.

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Figure 2.8.b. Potential for crushing hazard from shifting overhead load exists.

Figure 2.8.c. Potential for electric shock hazard exists.

Figure 2.8.d. Potential for crushing the feet from an overhead hazard exists.

Figure 2.8.e. This sign warns of a potential PTO entanglement.

Figure 2.8.f. This safety sign warns of a potential fall hazard. Always use handholds. Falls account for a large number of agricultural injuries and fatalities each year.
Hazard warning signs placed on tractors and machinery serve as quick, easy sources of information. They do not replace an owner’s manual. The warning signs make the information readily available.

In the space above, draw a safety sign that warns someone of the potential to be entangled in a belt drive. Check the asae.org website to compare results.
**Safety Activities**

1. Use the Internet websites shown in the reference section, locate the safety signs standard S441.3, and print out the .pdf file. Use the information for a class or group discussion.

2. Safety signs are constantly being developed. ASAE Standards from question Number 1 also give the rules for developing safety signs. Choose a potential hazard, and design a safety sign for that situation. Perhaps someday your sign will be used as an industry standard.

3. Tell your leader, teacher, or employer what the safety alert signal words mean:
   - Caution
   - Warning
   - Danger

4. Draw a picture of the safety sign or symbol for each of these:
   - A. Hand entanglement in a chain and sprocket drive
   - B. Hot engine coolant temperature
   - C. Falling into machinery, such as an auger


6. Develop a hazard warning sign for a potential dog bite on a farm. Draw your sign here.

---

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**References**

2. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.
**Introduction**

Perhaps you have experienced the shouting and hand-waving that seems to fit many farm chores. Noise from machinery and/or distance between workers often leads to a communication breakdown. An increased risk for hazardous situations can occur.

This task sheet presents 11 standard hand signals adopted by the American Society of Agricultural Engineers (ASAE) and three signals for public road use.

Memorize and use these hand signals. Teach them to others. You will save time and establish safe communications.

**Hand Signals**

ASAE Figure 1: **This Far To Go**

Place palms at ear level facing head and move inward to show remaining distance to go.

**Example:** Use this signal to assist a tractor operator in backing a loaded wagon or hitching to a wagon.

ASAE Figure 2: **Come To Me**

Raise the arm vertically overhead, palm to the front, and rotate in large horizontal circles.

**Example:** Someone has opened the gate for the cows to be brought forward: You will signal in this manner.

ASAE Figure 3: **Move Toward Me—Follow Me**

Point toward person(s), vehicle(s), or unit(s). Signal by holding arm horizontally to the front, palm up, and motioning toward the body.

**Example:** Use this signal to motion an equipment operator to move toward you to position or move equipment in a crowded area where side visibility is poor.

---

**Learning Goals**

- To use the 11 standard hand signals to communicate actions to be taken with the tractor and equipment
- To use standard hand signals for highway use

**Related Task Sheets:**

- Tractor Hazards: 4.2
- Tractor Controls: 4.5
- Using the Tractor Safely: 4.13
- Operating the Tractor on Public Roads: 4.14
ASAE Figure 4: Move Out—Take Off

Face the desired direction of movement; hold the arm extended to the rear; then swing the arm overhead and forward in the direction of desired movement until the arm is horizontal with palm down.

Example: You have hitched the machine for the operator and connected the PTO; signal the person to move out for field work.

Noisy equipment and distance between workers makes hand signals a necessity. How many of these hand signals do you use?

ASAE Figure 5: Stop

Raise the hand upward to the full extent of the arm, palm to the front. Hold that position until the signal is understood.

Example: The tractor and forage wagon are now positioned for unloading into the silage blower. You signal the operator to stop.
ASAE Figure 6: **Speed It Up—Increase Speed**
Raise the hand to the shoulder, fist closed; thrust the fist upward to the full extent of the arm and back to the shoulder rapidly several times.

**Example:** Move the unit out now; the way is clear. We need to move on.

ASAE Figure 7: **Slow Down—Decrease Speed**
Extend arm horizontally sideward with palm down; wave arm downward at 45 degrees minimum several times. Do not move arm above horizontal.

**Example:** You are going too fast; slow down.

ASAE Figure 8: **Start the Engine**
Move arm in circular motion at waist level to simulate cranking engine.

**Example:** You need to signal the operator to start the engine after some adjustment has been made.

ASAE Figure 9: **Stop the Engine**
Draw right hand, palm down, across the neck in a “throat-cutting” motion left to right.

**Example:** You need to have the operator stop the engine for some adjustments to the machinery.

ASAE Figure 10: **Lower Equipment**
Use circular motion with either hand pointing to the ground.

**Example:** Use this signal to have operator lower high lift or machine header.

ASAE Figure 11: **Raise the Equipment**
Make circular motion with either hand at head level.

**Example:** Use this signal to have operator raise high lift or machine header.

---

Learn the 11 standard hand signals and use them. Then teach them to all your fellow workers. Perhaps even your employer will not know them.
Safety Activities

1. Identify each hand signal and give examples of when to use each signal.

Identifies: _____________________________________________

An example is: ___________________________________________

Identifies: _____________________________________________

An example is: ___________________________________________

Identifies: _____________________________________________

An example is: ___________________________________________

2. Demonstrate all 11 hand signals to your leader, teacher, parents, or employer.

3. Demonstrate the hand signals to be used when you are traveling with the transport disk in highway traffic.
   - Right Turn
   - Left Turn
   - Stop

References


2. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

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Learning Goals

- To learn when to use specific types of personal protective equipment
- To recognize the symbols that indicate specific types of personal protective equipment

Related Task Sheets:
- Injuries Involving Youth 2.1
- Personal Dress 2.7
- Hazard Warning Signs 2.8
- Mechanical Hazards 3.1
- Noise Hazards and Hearing Protection 3.2
- Respiratory Hazards 3.3
- Respiratory Protection 3.3.1

Introduction

Items of personal protective equipment (PPE) are designed to protect you from injury and illness. Use PPE to prevent injury or damage to your head, eyes, ears, body and feet.

PPE is the last line of defense against workplace injuries—ranging from bruised toes, to the loss of an eye, to death from a falling object hitting you on the head.

This task sheet discusses personal protective equipment, including the symbols that show the need for this equipment.

Eye Protection

Flying objects, chemicals, dust, and crop debris can all be eye hazards in agricultural work. Always use eye wear approved by the American National Standards Institute (ANSI). Certified safe eyewear is marked ANSI Z87.1.

Eye protection may involve safety glasses, goggles, chemical goggles, or face shields. Protection from the front and side must be considered. High-impact hazards require different protection than splash hazards.

Industrial safety glasses are recommended when you see this symbol. Industrial safety glasses protect against flying and pointed projectiles and may come with brow and side-protection panels.

Goggles with impact-resistant lenses are recommended when you see this symbol. Goggles protect against splashes from all types of hazardous liquids.

Face shields are recommended when you see this symbol. Face shields protect against splashing and crop debris, but are not designed for high-impact hazards (projectiles). Use industrial safety glasses under the face shield for complete protection.

Prepare to work safely by using the recommended personal protective equipment (PPE) for that job.
Respiratory Protection

Protection of the lungs is vital to our health. Agricultural work exposes the worker to vapors, fumes, and dust. Using a National Institute for Occupational Safety and Health (NIOSH) certified respirator is important. Older devices will be identified with a “TC” number written on the respirator (Example TC-23). Newer respiratory protection devices will be identified with a N95, N99, or N99.97 representing the percentage of particles which the filter can trap. See Task Sheet 3.3.1 for further information on respiratory protection devices.

Respirators are either:
- Air purifying, or
- Air supplying

Air purifying respirators filter dust, vapors and fumes out of the air you breathe. A single strap dust mask is not an approved respirator and offers little breathing protection.

Air supplying respirators are the type firefighters wear when fighting fires. *Never attempt to work with an air supplying respirator without extensive training.*

A NIOSH-approved dust mask is recommended when you see this symbol. An approved dust mask will always have two straps. Make sure that the mask fits snugly around your mouth and nose.

A cartridge type mask is recommended when you see this symbol. Air purification from chemical fumes or vapors is necessary. Specific cartridges must be used, and the mask must fit snugly. Eye protection may be needed as well.
Head Protection

Work spaces where you could bump your head while working are bump cap areas. Workplaces where someone is working above you are hard hat areas. ANSI certified bump caps or hard hats will be marked with the ANSI Z89.1 code.

When you see this symbol, bump caps will be needed.

When you see this symbol, hard hats are required for head protection.

Hearing Protection

Muffs fit over the ear itself. The preferred ear protection device covers the ear and ear canal.

Hearing protection is recommended when you see this symbol. If you cannot hear a person who is standing 3 feet away and who is talking in a normal voice, hearing protection is needed.

Protective Clothing

Steel-toed shoes or boots with steel shanks are recommended when you see this symbol. Working with a chain saw and logs, cattle and horses, lumber and concrete block, barrels, or 55-gallon drums are a few farm tasks that require foot protection.

Hand protection is recommended when you see this symbol. Leather gloves are for handling rough or abrasive materials. Neoprene, nitrile, rubber or barrier-laminate gloves should be used for handling pesticides and solvents (leather does not resist chemicals).

Exposure to noise levels varies with jobs and activities. Sound level is measured in decibels. Normal conversation measures 60 decibels (dB), while a jet airplane at take-off measures over 120 dBs. Prolonged exposure to loud noises leads to hearing loss. Hearing loss is permanent unless you wear a hearing aid. Protect your hearing with ANSI-approved ear protection devices.

Ear plugs or acoustic muff style protective devices are two types of hearing protection. Ear plugs fit into the ear, while acoustic ear muffs fit over the ear itself.

Snug-fitting long sleeves and long pants are recommended when you see this symbol. General rules for clothing include shirttails tucked in, jackets zipped or buttoned, and draw strings removed from clothing.

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Cooperation provided by The Ohio State University and National Safety Council.
Safety Activities

1. Match the hazard with the PPE needed (You may select more than one answer).

   A. Operating a tractor with a faulty muffler

   B. Checking battery fluid level

   C. Grinding a broken bolt

2. Where have you seen PPE symbols on your farm or the farm on which you are employed?

3. Invite a sales or product representative from a safety equipment supply company to demonstrate the correct use of a variety of personal protective equipment.

4. Collect a sample of personal protective equipment and give a presentation on the proper use and care of the equipment.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.


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Learning Goals

- To learn how to prepare for emergency situations
- To learn how to respond to farm injury emergencies

Related Task Sheets:
National Ag Safety and Health Resources 1.4.2

Introduction

Knowledge of first aid and rescue should be part of everyone’s safety experience. Hazards and risks can be reduced by careful planning and safe work habits, but injuries can still occur. What can you do if an injury or fatality occurs where you work?

This task sheet discusses first aid and rescue basics, however, it will not make you a professional emergency rescue worker.

Important: Enroll in a CPR and first-aid course and keep your skills current.

Preparations

In addition to safe equipment, a safe work site should include:

- A person trained in CPR and first-aid procedures
- A first-aid kit and supplies
- An emergency plan, including telephone numbers for emergency services such as 911
- A location or site map available for emergency responders

Let us examine these points in more detail.

CPR Training

Cardiopulmonary Resuscitation (CPR) is used to provide manual ventilation (air intake) and chest compressions to stimulate the patient’s heart and lung operation until medical help arrives or the victim begins to breathe on his or her own. Injured victims or those persons suffering from a heart attack or stroke can be assisted by CPR techniques.

CPR classes are offered by the American Heart Association or the American Red Cross in most communities. CPR is best learned in the classroom and with practice under the supervision of a qualified instructor.

First-Aid Kit

See page 3 for details.

Emergency Contacts

In the event of an emergency, a call to 911 or to emergency medical service (EMS) personnel must be made quickly. Telephone numbers should be posted near the phone or stored in your cell phone. Include these numbers:

- Fire department
- Police department
- Ambulance service
- Poison control center
- Chemtrec 1-800-424-9300 (for chemical spills)
- Electric and gas companies

Be prepared to give directions to the site of the accident. Many times people panic and cannot remember their address, phone number, or directions to the farm. Have this detailed information posted by the phone with the emergency phone numbers. Farm maps should be provided to emergency responders for their files.

Write down the directions to the farm to read to emergency responders.

Figure 2.11.a. Often during an emergency, panic-stricken people will forget their own address. Written directions posted next to emergency phone numbers can be of help.
What can you do? Without training, your emergency response may be inappropriate and may create a liability issue.

Follow the ABCs of first aid after assessing the overall situation. Do not put yourself or the victim in more danger. Here are the ABCs of first aid.

• A (Airway)
  The victim must be able to breathe. Lay the victim flat on his/her back after checking that there are no broken bones or spinal injuries which could cause further harm. Be sure that the airways (nose, mouth, and throat) are clear. Remove any material from the mouth. Tilt the head and lift the chin to open the airway. Loosening the shirt collar and belt may improve breathing.

• B (Breathing)
  Determine if the person is responsive. Shout, “Are you okay?” If there is no response, mouth-to-mouth resuscitation may be needed. Did you learn how to conduct mouth-to-mouth resuscitation in Junior High health class?

• C (Circulation)
  Blood must flow throughout the body to carry oxygen to the cells. Without oxygen, brain damage can occur in minutes. Cardiopulmonary Resuscitation (CPR) will be needed if the victim cannot breathe on his or her own. CPR involves regular chest compressions and breathing assistance. You must be CPR trained to provide this service.
General purpose first-aid kits are readily available. A small, well-maintained first-aid kit should be placed on every tractor, farm truck, and major piece of equipment. Larger kits should be located in the farm shop or at home. The small kits should contain at a minimum:

- Sterile first-aid dressings and compresses of various sizes
- Roller bandages
- Adhesive tape
- Disinfectant soap or wound cleanser
- Tweezers
- Scissors
- Latex gloves
- Directions for requesting emergency assistance

**Stabilizing the Scene**

Controlling hazards at the scene that could harm you or cause further harm to the victim is called “stabilizing the scene.” Tractors and machinery can roll further. Fire and explosions can occur. Hazardous materials could spill, or toxic fumes can exist. Be cautious. You may rush to help the victim and become a victim as well.

If the scene cannot be stabilized, but you can still safely approach the victim, try to remove them from the danger. If you suspect spinal injury to the victim, there is a risk of paralysis or death if you move them. Take time to think about the risk to the victim.

Your decisions are important. Think about them, read about these situations, and enroll in CPR and first-aid classes to increase your decision-making skills in emergency matters.

**Providing Patient Care**

If you are not trained in CPR, your actions may be limited to assuring that the victim is breathing and that bleeding is controlled. Review the airway information on page 2.

Arteries carry blood away from the heart in pulses. Severed arteries spurt blood. You must apply pressure to that point to stop the bleeding.

Talk with the victim to help keep the victim calm. Do not attempt to move the victim. Further injury can result.
Safety Activities

1. Conduct a farm survey to identify the locations of first-aid kits. Are they complete? Have supplies been replaced?
2. Conduct a survey of all persons on a local farm to find out how many have been trained in first aid and CPR.
3. Complete a CPR course sponsored by a local agency, such as the American Heart Association or the American Red Cross.
4. If you have CPR certification, remember to enroll in a refresher course.
5. Complete a lifeguard certification program.
6. Join the local Junior Volunteer Fire Program of your local VFD to learn skills in fire safety and rescue.
7. Produce a poster showing the steps needed to perform mouth-to-mouth resuscitation.
8. Many schools and shopping centers now have automated external defibrillators (AEDs) to use if someone has a heart attack. Learn more about these devices and how they work.
9. Conduct a training session on responding to an emergency, such as a tractor turnover, machinery entanglement, or grain bin entrapment. Make sure that all family members and employees understand what to do in an emergency.
10. Offer to set up a farm accident rescue program for the local VFD and EMS groups. Seek adult sponsorship to help you do this.
11. Learn about pressure points used to stop arterial bleeding. Post a drawing of the body’s pressure points in the farm shop.
12. Post detailed directions to your farm next to your telephone or in the directory of your cell phone. The directions should begin at your local emergency medical service.
13. Organize a day on the farm where everyone can learn and practice how to shut off every engine/motor in the event of an emergency.

References

3. www.osha.gov/Type"first aid" in search box.
4. Farm Family Emergency Response Program, College of Agricultural Sciences, Department of Agricultural and Biological Engineering, Penn State University, University Park, PA.

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Learning Goals

- To identify the mechanical hazards associated with agricultural machinery
- To avoid mechanical hazards

Related Task Sheets:

- Reaction Time 2.3
- Hazard Warning Signs 2.8
- Making PTO Connections 5.4
- Using Power Take-Off (PTO) Implements 5.4.1

Introduction

There are many hazards in agriculture associated with mechanical equipment. Knowing every hazard of every machine is very difficult. For this reason, agricultural safety and health professionals group them in ways that help the operator recognize the different types of hazards regardless of the machine.

Your ability to recognize these hazardous components is the first step in being safe.

This task sheet identifies groups of hazards, what the danger is, where the hazards may be found, and gives instruction for avoiding them.

Pinch, Wrap and Shear Points

A pinch point hazard is formed when two machine parts move together and at least one of the parts moves in a circle (Figure 3.1.a). These types of hazards are often found in power transmission systems such as belt drives, chain drives and gear drives. Avoid pinch points by keeping machine guards in place.

Any type of rotating machine component can be considered a wrap point. The rotating components are often shafts such as the PTO. Individuals can be caught in a wrap point by their loose clothing or long hair. Guards can protect the operator from wrap points. Attention to dress and care of long hair is important as well.

A shear point occurs when the edges of two machine parts move across or close enough to each other to cut a relatively soft material. One of the two objects can be stationary or moving while the second is moving. Hedge trimmers are a good example of a shear point.

Shielding the worker from the shear point is difficult on many agricultural machines. The best precaution to take for preventing injury is to shut off the machine before making repairs or adjustments.

Figure 3.1.a. Pinch points can be found on most machines.
Chambers on square balers. To avoid being pulled into a machine, shut down the engine and the PTO before making repairs or adjustments.

Hot mufflers, engine blocks, pipes, and fluids (fuel, oils, chemicals) are all examples of possible burn points on tractors, self-propelled machinery, and pulled machinery. Machine inspection, servicing, and maintenance are the most common types of activities that may result in exposure to a burn point hazard. To avoid being burned, do not touch the engine or machine parts you are inspecting. Place your hand near the surface of the part to determine if heating has occurred.

Crush points are formed when two objects are moving toward each other, or when one object is moving toward a stationary object, and the gap between the two is decreasing. The most common example of a crush point is formed when an implement is attached to a tractor's drawbar. Most often the tractor is moving toward a stationary implement, and the gap between the tractor's drawbar and the implements hitch is decreasing. Do not permit another person to stand between the tractor and implement while hitching.

Pull-in points occur most often where crops are fed into harvesting machinery. Rotating parts that come in close contact with each other, such as feed rolls, often form pull-in points. Pull-in points can also be formed by moving components, such as feed chambers.
**Freewheeling Parts**

When parts of a machine continue to move after the power to the machine has been turned off, they are called *freewheeling parts*. These hazards exist because many machines require a large amount of rotational force to keep them running smoothly under irregular loading. Bringing this rotational force to a sudden stop is almost impossible. A baler is an example of the freewheeling hazard. 

*To avoid injury from freewheeling parts, stop the tractor engine, disengage the PTO, and wait for the machine to stop completely before making repairs or adjustments.*

![Flywheel](image)

**Stored Energy**

*Stored energy* hazards occur when energy that is confined is released unexpectedly. This hazard is present in pressurized systems and their components. Example include springs, hydraulic, pneumatic, and electrical systems.

*Avoid the hazard of stored energy by knowing which parts which may be spring loaded. Relieve hydraulic system pressure when the job is completed. Ask for a demonstration of where you might encounter this potential hazard.*

**Thrown Objects**

*Thrown object* hazards occur as normal machine operations discharge materials into the surrounding environment. These hazards are formed by rotating fan or knife blades that are used to cut, grind or chop materials. The blades can throw small or large objects, such as glass, metal, rocks, sticks or other vegetation. A common example of a thrown object hazard is the material that it discharged from a rotary mower.

*To avoid injury from thrown objects, be sure the machine is at a complete stop before nearing the discharge area. Keep the work area clear of bystanders. Wear eye protection when working with this type of hazard.*

![Mowers](image)
Safety Activities

1. Draw a line from the Mechanical Hazard to the correct definition.

- **Pinch Point**
  - Hot mufflers, engine blocks, pipes, and fluids (fuel, oils, chemicals) are all examples of this type of hazard on tractors, self-propelled machinery, and pulled machinery.

- **Freewheeling Part**
  - A hazard formed when two machine parts move together and at least one of the parts moves in a circle.

- **Pull-in Point**
  - This type of hazard occurs when machine parts continue to move after the power to the machine is turned off.

- **Shear Point**
  - Any type of rotating machine component can be considered this type of hazard.

- **Crush Point**
  - These types of hazards occur when a machine discharges materials into its surrounding environment.

- **Stored Energy**
  - A hazard formed when the edges of two objects move across or close enough to each other to cut a relatively soft material.

- **Burn Point**
  - These hazards are caused by energy that is confined and then released.

- **Wrap Point**
  - A hazard formed when two objects are moving toward each other or when one object is moving toward a stationary object, and the gap between the two is decreasing.

- **Thrown Objects**
  - Rotating parts that come in close contact with each other, such as feed rolls, often form these points. They can also be formed by moving components, such as feed chambers on square balers.

2. Find an old and a new machine on your farm or at a local dealership, and identify as many mechanical hazards as you can. Compare the two machines.
Introduction

Farm equipment can generate high noise levels. High sound levels pose serious health risks to the people who work long hours around this equipment. Hearing damage seldom occurs with one loud noise. Hearing damage results from an exposure to loud noises over an extended period of time.

This task sheet will examine the problem of noise hazards and how to protect your hearing.

What Is Noise?

Sound is created by anything that causes pressure waves in the air. Different wave sizes, or frequencies, are formed by different levels of shock to the air. Unwanted sound is called “noise.”

All sound, including noise, is measured in decibels. The unit of measurement is shown by the designation dB(A). A decibel meter is a tool that measures the dB level. The “A” represents the sound scale used for the measurement.

Not all sound levels are a hazard. Knowing typical sound levels of various sources of sounds helps us understand if the sound level is unsafe. Consider the following decibel level information.

<table>
<thead>
<tr>
<th>Decibel Level Chart</th>
<th>dB(A) Level</th>
<th>Sound Source</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>15</td>
<td>A whisper</td>
</tr>
<tr>
<td></td>
<td>50</td>
<td>Gentle breeze or babbling brook</td>
</tr>
<tr>
<td></td>
<td>60</td>
<td>Normal talk level</td>
</tr>
<tr>
<td></td>
<td>85</td>
<td>Tractor at idle engine speed</td>
</tr>
<tr>
<td></td>
<td>90</td>
<td>Chopping silage (no cab) or lawnmower at full throttle</td>
</tr>
<tr>
<td></td>
<td>100</td>
<td>Tractor at work or table saw in use</td>
</tr>
<tr>
<td></td>
<td>110</td>
<td>Stereo with headphones set at mid-volume</td>
</tr>
<tr>
<td></td>
<td>120</td>
<td>Bad muffler or rock concert</td>
</tr>
<tr>
<td></td>
<td>140</td>
<td>Shotgun blast or jet engine</td>
</tr>
</tbody>
</table>

Sound levels that cause hearing loss begin at about 85 dB(A). Hearing loss occurs more quickly with louder noise. See Table 3.2 for time exposure to various sound levels which can lead to hearing loss.

OSHA standards consider sound measured at 85 decibels or higher as damaging to the eardrum and therefore a risk to hearing.
Sound levels may be nearing the danger point for hearing loss if you notice any of these:

- Ears ringing
- Noises in your head
- Your own speech sounds muffled
- You have to shout to be heard by someone working next to you

By the time you recognize any of these events, some hearing loss has occurred.

Hearing loss accumulates over time and cannot be reversed. Hearing aid assistance may be necessary. Many older farmers have developed hearing problems over time. Hearing loss in the young also occurs. With the knowledge gained from this task sheet, the younger farm worker should avoid unnecessary hearing loss.

Permissible Noise Exposures:

<table>
<thead>
<tr>
<th>Duration Per Day (hours)</th>
<th>Sound Level, dB(A)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>90</td>
</tr>
<tr>
<td>6</td>
<td>92</td>
</tr>
<tr>
<td>4</td>
<td>95</td>
</tr>
<tr>
<td>2</td>
<td>100</td>
</tr>
<tr>
<td>1</td>
<td>105</td>
</tr>
<tr>
<td>1/2</td>
<td>110</td>
</tr>
<tr>
<td>1/4</td>
<td>115</td>
</tr>
</tbody>
</table>

Table 3.2. Exposure time limits to sound levels decrease as the dB(A) level increases. Use the chart on page 1 to answer the following questions. What is the sound level at your high school dance or at a rock concert? How long should you be exposed to that intensity of sound pressure level?
Protection of Hearing

Reduction of excessive noise is the first step to hearing protection. Hearing protection starts in the farm shop by keeping the exhaust and muffler system of the tractor in good repair. Machine parts that are not well-lubricated or adjusted also cause loud noises.

What farm tasks have you encountered that require hearing protection?

Reduction of excess noise levels may require a sound proofing barrier between the ear and the source of the noise. Sound-proof tractor cabs are designed to reduce sound levels. Compressor rooms may need to be sound-proofed as well. Sound-insulating building materials can reduce noise levels.

Where on your farm is the highest noise level likely to be found?

Types of Ear Protection

Commercially available hearing protection devices are recommended. There are two devices to use. They are:

- Acoustical Muffs
- Ear Plugs

Acoustical Muffs

Acoustical muffs, or ear muffs, are effective in reducing sound level at the ear. They cover the ear and ear canal to provide a barrier to sound. They do not block out all sounds, therefore, conversation for information and safety purposes is readily heard.

Ear Plugs

Ear plugs are made to fit into the ear opening. A snug, tight fit is necessary for effective sound reduction. Ear plugs can be a source of ear infection; so they must be kept clean and sanitized. Do not share ear plugs with others as ear infection can be spread in this way.

There are two types of ear plugs:

- Formable Plugs
  These plugs are compressed before inserting into the ear. They expand to fill the ear canal. One size fits all.
- Preformed Plugs
  These plugs come in many sizes and must be fitted to the individual’s ear. They usually have a cord attached between each plug making them more difficult to lose.

Ear-protection devices are ranked by their Noise Reduction Rating (NRR). An NRR31 rating signifies that noise will be reduced by as much as 31 decibels under ideal conditions. For example, in a 100 dB(A) work area, a device with a NRR of 31dB would reduce the effective sound level to 69dB.

Be sure that the hearing-protection device reduces sound to a safe level. Typical ratings are shown.

<table>
<thead>
<tr>
<th>Device</th>
<th>dB NRR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ear Muffs</td>
<td>21-31</td>
</tr>
<tr>
<td>Ear Plugs</td>
<td>26-33</td>
</tr>
<tr>
<td>Combined</td>
<td>Add 3-5 db</td>
</tr>
</tbody>
</table>

Cotton stuffed into the ears does not offer hearing protection!
Safety Activities

1. Obtain a decibel meter (available at electronics stores if your school or club does not have one), measure and record the decibel levels of the following farming operations:
   
   A. Tractor being used to agitate liquid manure  
   B. Tractor being used to operate ensilage blower  
   C. Chain saw in use  
   D. Milk-cooling equipment compressor

2. Using a supply catalog, such as Gempler’s or NASCO, make a list of the various ear-protection devices, their NRR, and their costs.

3. Call a hearing-protection salesperson and a hearing-aid dealer and request hearing-protection literature, or invite them to make a presentation to your group, family, or coworkers.

4. Have a hearing test done as a baseline test to compare your hearing results on an annual basis.

5. Make arrangements with the school nurse or a volunteer nurse to conduct hearing tests for local farmers.
Introduction

The daily activities of farming generate dust and dirt. Working with crops, livestock, and equipment creates more dust and dirt. The worker is placed in conditions perfect for the growth of microorganisms, such as fungi and molds. The worker is often exposed to hazardous gases and vapors. Farm shop work can create respiratory hazards as well. Oxygen-deficient areas present the risk of death.

Continual exposure to breathing hazards creates long-term health problems. Farm workers can suffer from breathing difficulties, such as asthma, “farmers lung,” and organic dust toxicity syndrome (ODTS).

This task sheet discusses the problem of respiratory hazards. Respiratory-protection equipment and practices will be discussed in Task Sheet 3.3.1.

Dusts, Mists, and Fumes

Particulates are airborne particles of material that can be measured. Dusts, mists, and fumes make up a group of various-sized particles. They are measured in microns. A micron is 1/25,400th of an inch (50 micron-size particles are visible). Particle sizes over 5 microns are heavy enough to settle quickly without posing a respiration hazard. Finer materials are the major concern to lung health.

*Dusts*—Dusts include the solid particles (0.1–25 microns in size) created by handling, crushing, grinding, and moving materials such as rock, metal, wood, and crops.

Crop production exposes the worker to dust particles from the crop, spores from microorganisms growing on the crop, and the fine, airborne particles of soil stirred by field work. Many particle sizes are produced. Fine chopped crop particles can be inhaled into the lungs (respirable dust). As plant materials break down, molds and fungus are also inhaled.

Livestock production exposes the worker to dirt, dust, mites, fungus, and the dry scaly skin found on or around the animal or bird or in its housing area. Antibiotics added to livestock feeds can also pose a respiration hazard.

*Mists*—Liquid droplets suspended in the air represent mists as a respiration hazard. Paint sprays and cutting oil become airborne breathing hazards.

*Fumes*—Material that becomes airborne during welding (metal, welding rod, and flux) are examples of fumes. See page 2 for a discussion of toxic gases and vapors.
Gases and Vapors

Manure Gases
Manure breaks down chemically when held in storage pits. Hydrogen sulfide, carbon dioxide, ammonia, and methane gases are produced in the manure. These gases intensify in their concentration and are trapped in the manure. The oxygen level of the storage pit or tank becomes too low to support life.

To move the manure from storage to field application, the manure must be agitated and pumped to a spreader unit. The gases are then released into the air.

With equipment breakdowns, unsuspecting farm workers have entered the unventilated, low-oxygen level, confined areas and have been killed by suffocation. Oftentimes a family member has attempted a rescue and has been killed also.

Stay out of manure storage facilities!

Manure gases can cause asphyxiation, eye and nose irritation, or can be explosive (methane). See Task Sheet 3.11 for more details.

Silo Gases
The silage fermentation process produces deadly nitrogen dioxide gas. This yellow brown gas is heavier than air and settles to a low point in the silo or feed room. Workers entering unventilated silos are often overcome with this gas. A few survive the exposure with lung damage, but many victims perish. See Task Sheet 3.9 for further discussion on silo safety.

Farm Shop Gases
The farm shop exposes workers to respiratory hazards during jobs such as welding, painting, and engine repair. Ventilation is needed for each of these tasks. Check with the owner of the shop as to what safety procedures to follow to activate ventilation fans.

Welding
Ventilation is necessary during all welding processes. Galvanized metal emits zinc smoke fumes during welding. These fumes can be fatal to inhale. Weld gases such as acetylene can be explosive in high concentrations. The arcing of a light switch can cause acetylene vapors to explode.

Engines
Engines produce deadly carbon monoxide gas. This colorless, odorless gas can asphyxiate the worker who operates an engine in an enclosed area. Do not operate an internal combustion engine inside a closed building!

Solvents and Paint Thinners
Vapors from paint thinners or solvents are released into the air and can be explosive. Paint thinners also produce symptoms of nausea when inhaled. Skin damage is possible. Read the labels on solvents and thinners to learn about ventilation requirements.
Lung Disease
Inhalation of dusts, mists, fumes, vapors, gases, and smoke causes irritation to the respiratory system. Repeated, prolonged exposure can cause more severe problems. Two of the problems are described here.

Farmer’s Lung— Farmer’s Lung is an allergic reaction caused by inhaling moldy hay, straw, and grain. When the lungs cannot remove the material, an allergy can develop. Repeated exposure further increases lung tissue damage and allergic reaction. Symptoms are similar to those of pneumonia.

Organic Dust Toxicity Syndrome (ODTS)- ODTS is caused by a reaction to inhaling molds from spoiling grain and forage. ODTS usually does not cause permanent lung damage. Symptoms include cough, fever, chills, body aches, and fatigue. Symptoms can last 1-7 days.

Asthma
Do you know someone who has asthma? They probably use an inhalant (medicine in an aerosol tube) to provide breathing relief. National statistics show an increase in the number of persons suffering from asthma.

What is asthma? Asthma is a disease of the respiratory system. It is not known how people develop asthma. The small air tubes of the lungs tend to make more mucous than normal. The air tubes tend to swell, and the muscles around the air tubes tighten when an asthma attack occurs.

Asthma can be triggered by several causes. Some of them are:
- Allergies
- Infection (colds and bronchitis)
- Weather changes
- Smoke
- Physical exercise

Allergies such as exposure to dusts, mists, fumes, vapors, and gases irritate the lungs and can bring on an asthma attack. All of these irritants can be found in agriculture. Weather changes can lead to colds and bronchitis. Hot, humid weather as well as winter cold is a factor in asthma. Cigarette smoking or standing in the smoke of a burning fire is an irritant to the lungs also. Sports activities and physical work can also trigger an asthma attack.

If you are an asthma sufferer, there are two recommendations.
1. Avoid those factors that trigger an asthma attack.
2. Follow your doctor’s advice and prescription program.

Since repeated exposure to lung irritants reduces respiratory health, asthma can develop. Take the necessary precautions to protect your lungs from developing asthma and other respiratory problems.

Respiratory-protection devices will be discussed in Task Sheet 3.3.1. Be sure to use the knowledge from this task sheet to select the proper respiratory protection for the materials with which you are working.

When you can’t breathe, nothing else matters.®
American Lung Association

Figure 3.3.c. Welding produces fumes. As the metal melts, and the welding rod and flux covering is burned, fumes are produced. These fumes can cause irritation to the nose and lungs.

Figure 3.3.d. Silo gas can leave a person unconscious or dead. It is difficult to rescue a victim from inside of a farm silo.
Safety Activities

1. Visit the American Lung Association website (www.lungusa.org) to learn more about lung disease.

2. Invite a respiratory therapist to speak to you, your 4-H club, or FFA chapter about lung disease and its prevention.

3. Visit the website www.gemplers.com. Locate the respiratory-protective devices for the following situations, and then make a chart of the device, use, and price:

<table>
<thead>
<tr>
<th>Device</th>
<th>Used For:</th>
<th>Price Range</th>
<th>NIOSH Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>______________</td>
<td>Welding Respirator</td>
<td>____________</td>
<td>____________</td>
</tr>
<tr>
<td>______________</td>
<td>Dust/Mist Respirator</td>
<td>____________</td>
<td>____________</td>
</tr>
<tr>
<td>______________</td>
<td>Nuisance Odor Respirator</td>
<td>____________</td>
<td>____________</td>
</tr>
<tr>
<td>(livestock odors)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>______________</td>
<td>Full-Face Respirator</td>
<td>____________</td>
<td>____________</td>
</tr>
</tbody>
</table>

4. Interview older farmers in the community about their experiences with “farmers lung” and ODTS, then write a news article to submit to an agricultural publication or newspaper in your state.

5. Interview people in your community who are welders. Ask them what they do to protect their lungs.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

2. Any Internet search engine. Type in asthma. Scroll to various sites to learn about asthma.


4. www.lungusa.org
Introduction
Many people think that farming means working in the clean, fresh air. Farming, however, has many respiratory (breathing) hazards. Some air will be dirty. Some air can be lethal (deadly) to breathe.

This task sheet discusses respiratory-protection devices to be used in agricultural work. Specific devices must be used with the correct work hazard to reduce lung damage. Failure to use the correct device can be the same as having no protection at all.

Breathing Hazards
The first step in selecting a respirator is to determine what the hazard is. Three categories of respiratory hazards can be found on the farm. They are:

- Particulates (dusts, mists, fumes)
- Gases and vapors
- Oxygen-deficient atmospheres

Particulates
Particulates are airborne particles of sizes that can be measured. Dusts, mists, and fumes are the types of these various-sized particles. Dusts are the largest-size particles. Dust may be dirt, but also can be spores from moldy hay, silage, or grain. Mists are suspended liquid droplets held in the air from mixing, cleaning, and spraying operations. Fumes are particles of airborne solid evaporated metals such as from welding tasks.

Gases and Vapors
Chemical reactions of materials with the air produce gases and vapors. Gases are released from chemical reactions, such as manure decomposition, silage fermentation, and the exhausts of internal combustion engines. The gaseous products of these reactions exist during normal temperatures of the reaction.

Vapors are gases from substances that are normally solid or liquid. Evaporation from liquids, such as pesticides, paints, adhesives, and solvents become vapors. These become airborne breathing hazards.

Oxygen-Deficient Atmospheres
The air we breathe normally contains about 21% oxygen.

Some agricultural storage areas are oxygen-free by design or by the chemical reaction going on inside them.

- Sealed silos are kept free of oxygen to keep certain bacteria from spoiling the silage.
- Controlled Atmosphere (CA) storages of fruit and vegetables lower the oxygen levels to maintain food quality and storage times.
- Manure storage, especially covered pits, become oxygen-deficient due to manure decomposition depleting the oxygen supply.
Types of Respirators

There is no such thing as an all-purpose respirator. Specific respirators are used for specific contaminants. A disposable dust mask will not filter chemicals. A self-contained breathing apparatus (SCBA) is not needed to load hay on a wagon.

Respirators can be placed in two categories:
- Air-purifying respirators
- Supplied-air respirators

See Figure 3.3.1.b.

Air-purifying respirators are equipped with filters. The user breathes through these filters. The respirator filters may be disposable or may be replaced according to the material to be filtered. See Figures 3.3.1.c and 3.3.1.d.

Replacement-filter respirators should have filters replaced when your breathing becomes labored, the mask loses its shape or no longer fits your face, or you taste or smell the substance. A mechanical filter for particulates is not a replacement for a chemical-replacement filter.

Gas masks filter chemicals through a cartridge canister filter system. They have a full-face piece. Do not use the gas mask-type respirator in an oxygen limited area as they do not supply oxygen to the user.

Powered Air Purifying Respirators (PAPR) have a motorized blower to force air through a filter to the wearer. A constant stream of air is placed over the user’s head and face. They have the appearance of a hard hat with a face shield.

Air-supplying respirators bring an outside source of air to the wearer. These respirators are used in those areas where the oxygen levels are so low that they are considered immediately dangerous to life or health (IDLH).

Air-supplying respirators are of two types:
- Air-line respirator
- Self-contained breathing apparatus (SCBA)

Air-line respirators supply air to a respirator facepiece through a hose connected to an air pump or tank. Self-Contained Breathing Apparatus (SCBA) devices have a portable air tank that must be carried on the back like those worn by scuba divers and firefighters. Air-supplying respirators are expensive, and the user must learn and practice how to use them.
Use and Care of a Respirator

Respirators must be properly cared for if they are to protect your lungs. The device must snugly fit your face to provide lung protection. The respirator must not expose you to harmful residues either. The respirator must be cleaned. Filters must be changed often.

A properly fitted respirator will make an air-tight seal around your mouth and nose but still allow you to breathe. Poorly fitted respirators provide little or no protection. Dirty filters will prevent you from breathing normally.

Respirators must be clean before use. Clean the respirator body with warm soapy water and rinse thoroughly. Change the filters also. Clean the straps as well.

*Use disposable filter masks just one time; then dispose of them.*

Selecting a Respirator

Approved respiratory protection equipment should have a MSHA (Mine Safety and Health Administration) or NIOSH (National Institute for Occupational Safety and Health) number shown on the device. Letter and number designations can be found. Look for the designation to be sure that the respirator is approved. Older labels will show the MSHA/NIOSH TC# or approval number. For example, a TC-23C respirator is used for pesticides. There may be older respiratory-protection devices to be found where you are employed.

Newer labels on respirators will show the NIOSH TC approval number and describe the new NIOSH-approved respirator. An example would be the NIOSH TC-23C dual-cartridge half mask with disposable filter used for pesticides and ammonia.

Under current standards, air-filtering masks or respirators are rated according to the filter’s efficiency in reducing solid particles of dust, mists, and fumes. Respirators are rated as being 95%, 99%, and 99.97 percent effective at filtering dust particles.

Filters are also rated according to time-use limitations in using the filter for protection against oil-based chemicals or pesticides in the atmosphere. The following designations are found:

- **N** = Not resistant to airborne oils. Becomes plugged quickly.
- **R** = Resistant to airborne oils for up to 8 hours
- **P** = Oil proof—Possibly resistant to airborne oils for more than 8 hours. Change filters after 40 hours of use or every 30 days, whichever is first.

The air-purifying disposable filter mask in Figure 3.3.1.c. could have a N95 rating. The filter respirator in Figure 3.3.d. may have a N99.97 NIOSH rating. This assures you that the filter offers 99.97% protection from exposure to particulates. There are no 100% filters in theory.

*Use a respirator for its intended use only, and take proper care of the respirator as well.*


Safety Activities

1. During a farm visit, list as many places as you can that are oxygen-limited structures or locations.
2. Are all silos oxygen-limiting? Why or why not?
3. Visit a local orchard to find out more about controlled atmosphere (CA) storage of apples. Write a report on CA storage.
4. Using a vendor’s catalog such as Gemplers, Inc, locate the respiratory-protective devices, and make a chart including the efficiency rating (95, 99, 99.97) and the respirator’s rating for exposure to oils in the atmosphere (N, R, P) for each of the devices.
5. Match the recommended respirator type with the situation where that respirator would be used.

   A. _____ Air-purifying filter mask with double straps
   B. _____ Chemical cartridge face shield and respirator
   C. _____ SCBA

   1. Oxygen-limited area, such as a manure pit.
   2. Nuisance dust areas, such as sweeping a shop.
   3. Pesticide mixing and filling area.

References

1. www.cdc.gov/niosh (Search the site for respirator use information)
3. Farm Respiratory Protection, Fact Sheet E-36, College of Agricultural Sciences, Department of Agricultural and Biological Engineering, Dennis J. Murphy and Cathleen M. LaCross.

Contact Information

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Credits


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**Learning Goals**
- To recognize hazards associated with caring for livestock
- To learn how to work with livestock

**Related Task Sheets:**
- Injuries Involving Youth 2.1
- Age-Appropriate Tasks 2.4
- Personal Dress 2.7

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**Introduction**

Working with livestock can be pleasurable and rewarding. To observe a litter of piglets being born, to assist with the birth of a dairy calf, or to train a young horse to lead by halter can be very satisfying. Working with animals is a major task in farming.

Working with livestock can also be dangerous. Animals have their own patterns of behavior. How well you understand animal behavior will be important to working safely with livestock.

This task sheet discusses what you will need to know to safely work with livestock.

**Working With Livestock**

Farm youth learn to work at an early age. Small children are routinely assigned to feed calves, heifers, pigs, and poultry. Junior livestock programs in rural counties help youth learn how to feed, care for, and market their animal project. Responsibility, confidence, and animal handling skills are gained by doing this work.

Statistics show us that working with livestock is also hazardous. Study these injury facts.
- In 1998 over 32,000 youth injuries occurred on farms with 44% being work-related.
- Falls, animals, and off-road vehicle use were three major sources of injury.
- Livestock and dairy farms led the injury list followed by crops farms.

Working with livestock does expose the youthful farm worker to an increased risk of injury.

Livestock hazards are also recognized as part of the Hazardous Occupations Order in Agriculture (HOOA). In these regulations, youth under age 16 are prohibited from working in a yard, pen, or stall with:
- Cows with newborn calves
- Bulls, boars, or stud horses kept for breeding purposes
- Sows with nursing pigs

Not all livestock jobs are hazardous for young people. Caring for poultry, milking cows, cleaning barns and equipment storage buildings, and riding, driving, or exercising horses are considered acceptable tasks, depending on the age and experience of the youth. Adult supervision of small children doing these tasks is recommended under North American Guidelines for Children’s Agricultural Tasks (NAGCAT).

If you are employed by a local farmer to work with livestock, the expectation is that you will be trained and supervised by that person to safely do that work.
Animals have certain patterns of behavior which are instinctive and other behaviors that develop from habit. Cattle are “creatures of habit.” Milking time finds cows lining up at the holding pen. The sound of feeding equipment being started is enough to bring animals to the feeder.

Understanding animal behavior is the first step in working safely with animals. Here are some animal behavior facts.

- Female species are maternal. They will try to protect their young from danger.
- Older male animals are more aggressive and unpredictable. Male hormones cause this.
- Animals tend to group together for safety. Single animals are more dangerous and difficult to handle.
- Animals are territorial. They may challenge an intruder that comes into their space.
- Animals tend to follow a leader when being moved. If no animal makes a move, the group tends not to move.
- Animals become acclimated to particular locations, sights, smells, and sounds. When moved to new and strange surroundings, livestock will react tentatively.
- Animals have a zone of comfort within which they will behave normally. Intrusion into that space will cause the animals to move to re-establish the comfort zone.
- Animals have poor depth perception and cannot see behind them. They will turn to keep you within their sight.
Moving Animals

Getting livestock to move is a matter of understanding the animals “flight zone” and “point of balance.” Animals will move easily if these two ideas are used with calm movement and the least amount of confusing noise.

Animals have a personal space just like people. The size of that space depends upon the animal’s tameness, the excitement level, and the angle that you approach the animal. If you move into the animal’s flight zone (see Figure 3.4.b.), the animal will turn to move away from you. If you move outside the flight zone, the animal will turn to look at you. If the animal feels trapped in a corner and has limited vision, the animal will kick to warn you to stay away.

The animal will move according to your position at its point of balance (Figure 3.4.c.). The point of balance is the animal’s shoulder. All species of animals will move forward if the person is behind the point of balance. All animals will back up or turn away if the person is in front of the point of balance.

Using the point of balance works for moving larger groups of animals as well. Use this knowledge to move animals without prods, “hot-shots,” or shouting and screaming. People are smarter than animals and should use their thinking skills in working with livestock. Hint: Watch a livestock show. The leader will move in front and to the back of the point of balance to move his or her animal easily.

Precautions to Take

Livestock chores are not hazardous if the animal’s behavior is understood. There are precautions to follow to assure that the work is a pleasant experience free of injury.

Plan to use these safety measures when working with livestock.

- Plan for an escape route when working with livestock. Pens and corrals should have people pass-through openings for escape purposes.
- Wear steel-toed, nonskid shoes—not sandals or sneakers—when working with livestock.
- Avoid the hind legs of animals.
- Use squeeze chutes to hold animals securely for veterinarian procedures.
- Approach livestock so that they can see you coming.
- Move cattle in well-lighted areas, not shadowy places.
- Avoid quick movements and loud noises.
- Be patient.
- Keep animal-handling facilities in good repair with no sharp projections.
- Ask for help to move or work with an animal if the animal is excited or nervous.
- If the animal becomes nervous and agitated, wait 30 minutes before attempting to work with the animal again.

When working with animals, give yourself a route of escape. Do not corner the animal.
Safety Activities

1. Use a basketball and a tennis ball to represent an animal and a person respectively. Roll the tennis ball against the basketball to determine if the larger ball can be moved easily. Then roll the basketball against the tennis ball to determine if the tennis ball can stop the basketball. What did you observe?

2. Most animals are territorial. What does this mean? Make a list of incidences you have observed where an animal exhibited territorial habits and how they acted/reacted.

3. Use the Internet to locate your state’s Land Grant University, College of Agriculture website. Search this site for any information you can find on how to construct animal-handling facilities for moving animals (chutes) and holding animals (squeezes). Make a sketch of the plans with dimensions.

4. Inspect a farm’s facilities for handling livestock. How many pass-through gates are available?

5. Ask a friend who has a halter-broke animal to exhibit at the county fair. Ask your friend to show you how easily an animal will move backward or forward based on a person’s slight movement front or back of the point of balance.

6. Practice moving a group of animals slowly and quietly by using knowledge of flight zone and point of balance.

7. Make a poster of the flight zone of a beef animal, a dairy cow, a hog, or a horse to show others how to safely move around animals.

8. Inspect all animal pens and alleyways where you will work for sharp obstructions (nails, sheet metal, etc), broken boards, and damaged gates. Report your findings to the owner. Suggest to the owner that they be repaired. Perhaps this is something that you can do as an employee of that farm.

References

2. www.nagcat.org/Click on guidelines/Select category, December 2002.
3. Cooperative Extension Service publications of your State Land Grant University.

Credit Information


This material is based upon work supported by the Cooperative State Research, Education, and Extension Service, U.S. Department of Agriculture, under Agreement No. 2001-51521-01263. Any opinions, findings, conclusions, or recommendations expressed in this publication are those of the author(s) and do not necessarily reflect the view of the U.S. Department of Agriculture.
**Introduction**

Modern farming relies on many chemicals to produce and preserve an abundance of high-quality food. Fertilizers, pesticides, cleaners and sanitizers, crop preservatives, fuels and solvents are chemicals. Each of these chemicals poses a hazard. Youth younger than age 16 are prohibited from using many agricultural pesticides.

This task sheet discusses agricultural chemicals from a youth information standpoint. Older workers can be called upon to handle and apply most chemicals. *If asked to work with restricted use (Category I and II) agricultural chemicals, tell your employer that you are under age 16 and are prohibited by law from doing so.* See Task Sheet 1.2.2.

**Pesticide Use Restrictions**

At age 15, you have been hired to work at the neighboring farm. You have passed the safe tractor and machinery certification program. On your first day of work, the farmer has assigned you to rinse pesticide containers for return to the dealer and to burn pesticide bags. This may sound like a safe job for you to do, but is the job actually safe?

Hazardous Occupations Order in Agriculture regulations cover more than just tractor and machinery operation activities.

The agricultural chemical portion of the regulation clearly states, “Youth workers under the age of 16 are prohibited from handling or applying (including cleaning or decontaminating equipment, disposal or return of empty containers, or serving as a flagman for aircraft) agricultural chemicals classified as Category I of toxicity (identified by the word “poison” and the “skull and crossbones” on the label) or Category II of toxicity (identified by the word “warning” on the label). Categories of chemical toxicity and their signal words will be explained on page 2 of this task sheet.

**Effects of Pesticides on People**

Agricultural pesticides may come in dust form, granular particles, liquid concentrates, or solutions. They appear innocent and safe, but they are complex chemical compounds with very serious effects on humans.

Exposure to pesticides produces a variety of symptoms. Symptoms may include headache, nausea, stomach cramps, diarrhea, chills, fever, fainting, and possibly paralysis and/or death. Some persons mistake pesticide poisoning for what they call the “summer flu.”

**Learning Goals**

- To understand that 14- and 15-year-old workers cannot use some agricultural chemicals
- To understand the warning signs and symbols used on agricultural pesticides

**Related Task Sheets:**

- Hazardous Occupations Order in Agriculture 1.2.1
- Worker Protection Standards 1.2.4
- Personal Dress 2.7
- Personal Protective Equipment 2.10
- Lead Acid Batteries 4.6.2
Signal Words and Categories

Every chemical label must display signal words. These industry standard words tell the user the toxicity of the product. Toxicity means how deadly the product is to people.

Signal words found on agricultural chemicals include:

- **Danger-Poison** (skull and crossbones included)
- **Danger**
- **Warning**
- **Caution**

These words and symbols indicate the product’s potential risk to the user.

**Danger-Poison**

Category I chemicals show the “Danger-Poison” signal word. A skull and crossbones is included on the label. These chemicals may be corrosive (can burn) to the eyes and skin and lungs. Less than a teaspoon of the chemical can kill a 150-pound person. Most of these chemicals are “restricted use” materials due to increased risk to human health and/or the environment. They require certification to purchase and use.

**Danger**

These Category I chemicals can cause severe skin irritation and eye damage.

**Warning**

Category II chemicals use the signal word “Warning.” Skin and eye irritations that could last longer than one week can result from exposure to these products. A tablespoon of some Category II chemicals can be fatal. These pesticides are considered as restricted-use pesticides.

**Caution**

Chemical labels using the signal word “Caution” are much less toxic products to use. Mild skin and eye irritation results from exposure to these chemicals. Nearly one pint of the material would have to be swallowed to be fatal to a 150-pound person. Pesticides sold over-the-counter to consumers use the signal word Caution.
Ag Pesticide Exposure

Exposure to agricultural chemicals is not necessarily a harmful event, but exposure over time can be harmful. Exposure can be minimized by wearing personal protective equipment (PPE).

The handling and application of pesticides is prohibited for youth younger than age 16.

Chemical exposure can occur in four ways:

- Oral (mouth)
- Dermal (skin)
- Inhalation (lungs)
- Ocular (eye)

Let us examine these more closely.

**Oral Ingestion (by the mouth)**

Pesticides can contaminate the hands through the handling of the container. Small amounts of the chemical may end up on cigarettes, chewing tobacco, food, or drinks touched by contaminated hands. Ingestion of pesticides through food is a common means of ingestion. Hands could also be an oral source of exposure.

**Dermal (Skin) Exposure**

Pesticides may be taken in through the skin. Even the act of urinating with pesticide-covered hands causes pesticide exposure. Some persons mistakenly think that tough, calloused hands reduce the entry of the pesticides through the skin. Even by wiping the sweaty forehead or the back of the neck, dermal exposure occurs to those more sensitive tissues.

Touching treated surfaces or handling empty containers may cause dermal exposure. Walking through a recently treated field can lead to dermal exposure to pesticides.

**Inhalation (Breathing) Exposure**

Breathing pesticide or agricultural chemical fumes, vapors, or dusts exposes the lungs to the product. Exposure can occur while mixing granular and powder forms of pesticides and during the burning of empty containers. Inhalation exposure provides the fastest route of exposure into the bloodstream.

**Ocular (Eye) Exposure**

Splashing of liquid chemicals and dust from granular pesticides during handling, mixing or rinsing of containers is a source of risk to the eyes.

Pesticide labels provide specific requirements for the personal protective equipment (PPE) which will give maximum protection and reduce pesticide exposure. PPE use does not make it legal for youth younger than age 16 to handle or apply pesticides.

Improper handling of agricultural pesticides can result in the production of toxic fumes and vapors.

Figure 3.5.c. Face shields (A) and/or goggles (B), respirators (C), long sleeves and pants (D), chemical-resistant gloves (E) and aprons (F), should be used when handling pesticides, strong detergents, sanitizing chemicals, degreasers, and battery acid. Read the chemical label for the personal protective equipment (PPE) to use.
Safety Activities

1. Make an agricultural chemical inspection of a farm with the owner’s permission. Make a list of all the chemicals that you find and the signal words that are included on the label. DO NOT HANDLE CONTAINERS WITH MATERIALS SPILLED OVER THE OUTSIDE OF THEM.

2. Solve this crossword puzzle.

Use these words: Inhalation, face shield, ingestion, caution, warning, rubber gloves, dermal, ocular

References


Contact Information

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Credits


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Introduction

Agriculture uses electricity as a tool. Jobs that were once labor intensive are now done with the help of electrical devices. The dairy industry uses compressors, vacuum pumps, refrigeration units, motors, and controls for all kinds of tasks. Grain producers use crop driers with fans and augers. Swine and poultry producers rely heavily on controlled ventilation and automatic feeding systems. There are many other examples.

This task sheet discusses the hazards posed by electricity. Beginning level farm workers will use many of the systems mentioned. Each year 30 to 40 persons are electrocuted on farms. Being safe with electricity is a work skill that must be mastered.

Electrical Hazards

Using electrical current and electrical equipment can lead to several hazards including electric shock, heat, and fire.

Electric Shock Hazard

When a person becomes part of an electrical circuit, they are a conductor of the electrical current. Since electricity cannot be seen, the hazard is often overlooked until too late. Bodily injury and death can occur.

Current flowing through the body will affect the body in some manner. A slight tingling sensation may be felt. A shock may be felt which can result in muscular contractions that can “knock” the victim away from the circuit. Electric shock may “lock” the muscles to where release from the circuit is impossible. In severe cases, heart muscle rhythms are disrupted and death results.

Electrical current also produces heat which can burn body tissues both externally and internally.

Heat and Fire

Electricity can be the source of heat to ignite flammable materials. Current flow in a conductor produces heat because of the conductor’s resistance to the flow of electricity. Increased heat in electrical conductors can be expected when:

- The wire size is too small to carry the current (trying to run an electric motor on a lamp cord)
- The electrical load is too great (operating a hair dryer, curling iron, and toaster on the same circuit)
- The electrical load is too far away from the electrical source (a 1/2 electric drill motor operated at the end of a 100-foot extension cord)
- The electrical connections are loose, and increased resistance develops


Ground Fault Circuit Interrupters (GFCIs) are the best source of worker protection in damp areas.

Electrical Devices You May Use

Work assignments on the farm may require use of electrical appliances and tools. The following describes the electrical equipment you may be called upon to use. Note: A qualified electrician will be necessary to work with the electrical system beyond what is described here.

Distribution Panel—The circuit breaker or fuse box contains many circuits. This is the location of circuit breaker devices to stop current flow to an electrical circuit. You may be assigned to go to the distribution panel (sometimes called circuit breaker panel or fuse box) to turn a circuit on or off.

Circuit Breakers and Fuses—These devices found in the distribution panel protect the wires of the circuit from overheating. Overloads cause fuses to “blow” and circuit breakers to “trip” to electrical flow. Three common protective devices are:

- Fuses
- Circuit breakers
- Ground fault circuit interrupters (GFCIs)

Fuses are either a screw-in or cartridge type. A metal strip melts when the circuit is overloaded and interrupts the circuit. The fuse must be replaced. Shut off the “main” power switch before changing fuses. See page 3 for more details.

Circuit breakers look like switches. When a bi-metal strip (two different metals) is heated from electrical overload, the metal becomes distorted in shape and causes the circuit breaker to cut out. The overload problem must be corrected and the switch returned to the on position. See page 3 for more details.

Ground Fault Circuit Interrupters can look like an electrical outlet or a circuit breaker. These GFCI devices break the circuit in microseconds when a difference in current is sensed. These devices are used where moisture is found. Milking parlors and milk rooms, swimming pools, kitchens, laundries, and outdoor receptacles should have GFCI protection. A red reset button and test light area make GFCI devices different than a regular outlet.

If fuses, circuit breakers, and GFCI devices are constantly “blowing,” ask your employer to check the situation before you continue.

Switches and Receptacles—Switches energize circuits. Receptacles connect the appliance to the circuit. Careless use can damage the receptacle and appliance. If you are assigned to a job where the electrical switch and/or receptacle is damaged, ask the employer to make the repairs.

Underwriters Laboratories

Electrical components must meet the Underwriters Laboratories (UL) standards. Look for the UL symbol to be sure that the device has approved safety construction. See Figure 3.6.b. above.
**Overhead Power Lines**

Many overhead power lines do not have insulating covers. They normally carry high or higher current than building circuits. The person, or machine the person is moving or operating, becomes part of the electrical distribution grid. Contact with these wires can lead to a fatality.

Many deaths on farms are due to contact with overhead wires. Elevators, augers, metal ladders, and irrigation pipes must be moved. These objects are good conductors of electricity, and the operator is usually in direct contact with them through the tractor and implement. See Figure 3.6.c.

To prevent this hazard situation:
- Lower augers and elevators for transport.
- Take notice of low-hanging wires.
- Use a “spotter” while moving equipment under utility wires.

**Recognizing Electrical Hazards**

You do not have to be an electrician to be safe around electrical circuits. Use these ideas to be a valuable and safe employee.

*Circuit Breakers and Fuses*—If circuits are constantly breaking (shutting off), the circuit is overloaded. Tell your employer. Do not put foil or a copper penny in the fuse socket to eliminate the fuse. Even larger capacity fuses add to the dangers. A jumper wire to bypass the circuit breaker is not a good idea.

*Grounding*—Three-prong appliance plugs assure that the circuit is grounded. *Do not cut off the third prong (round prong) to make the plug fit.* A two-prong adapter with ground strap should be used.

*Lock-outs*—Distribution panels or fuse boxes, (Figure 3.6.b) can be fitted with a lock. Lock these boxes to prevent children and visitors from contacting the wiring inside of them. When working with an electrical circuit that is out of sight of the fuse box, lock the fuse box or controller so that another person does not accidentally energize the circuit while you are working.

*Hostile Farm Conditions*—Dust, moisture, corrosive materials, gases (manure), and physical damage is hard on electrical equipment. Report broken or damaged electrical equipment to your employer. See Figure 3.6.d.

*Extension Cords*—Many times extension cords are used to operate equipment. Use heavy-duty cords when using heavy-duty tools. Extension cords should not be used as permanent wiring. Do not jerk the extension cord from the wall receptacle by pulling on the cord. Be careful not to cut through the extension cord insulation. Report damaged extension cords immediately.

*Underground Utilities*—Phone, electrical, gas, satellite TV, and dog training wires may be buried. For public utility locations, call before digging. Check with www.digsafe.com, a national directory for the phone number in your state. The service is free.
**Safety Activities**

1. With the permission of the farmer/owner, conduct a electrical safety survey of a farm in your area. Use this chart to complete the survey.

<table>
<thead>
<tr>
<th>Area to Inspect</th>
<th>How Many Found</th>
<th>Where Found</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Lock-out devices with locks attached</td>
<td>____</td>
<td>____</td>
</tr>
<tr>
<td>B. Electric boxes or controls damaged by hostile farm conditions</td>
<td>____</td>
<td>____</td>
</tr>
<tr>
<td>C. Low-Hanging Power Lines</td>
<td>____</td>
<td>____</td>
</tr>
</tbody>
</table>

2. Research the topic “stray voltage” to learn how a dairy cow can experience being electrically shocked in a barn setting.

3. Find out why a toaster wire heats up to toast our bread and an electric iron heats up to iron the wrinkles from our clothes. For help, access the website www.howstuffworks.com.

4. Research the topic “Ground Fault Circuit Interrupters” (GFCIs). How does this device work and where should the device be used?

**References**

1. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.
2. www.howstuffworks.com/Type in search box,”how power distribution grids work.”
3. OSHA Publication 3075,Controlling Electrical Hazards,2002. (Available free via Internet order through OSHA.gov)

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**Credits**


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Introduction
Fires are common in the home, in the shop, barn, or silo, and around farm machinery and automotive vehicles. Grease can catch fire in the kitchen or shop. Flammable materials can be ignited when welding or metal cutting is done nearby. Dust and crop debris can be ignited in or on machinery. Spontaneous combustion can occur in stored damp hay, with improperly stored silage, or in piles of oily rags. Electric circuits can overheat and cause fires.

Many people panic when a fire occurs. Panic is not necessary if you understand what causes fires, fire prevention, and fire extinguishing methods.

This task sheet provides information on fires in agricultural buildings and structures. Task Sheet 3.7.1 will discuss fire prevention and control.

Definitions
Auto-ignition: The situation where flammable materials stored near an open flame or where heat can build up results in a fire risk.

Combustible: The capacity to be burned makes a material combustible.

Flammable/Nonflammable: These terms are used interchangeably with the term “combustible.”

Flash Point: A point at room temperature where a solvent will produce vapors in enough concentration to ignite when brought near a source of heat.

Kindling Point/Ignition Point: The lowest temperature at which a solid material will ignite and begin to burn when brought near a source of heat.

Spontaneous Combustion: The phenomenon in which a material unexpectedly bursts into flames without apparent cause. See Task Sheet 3.7.2.

Vapors: Vapors are the gas form of substances that are normally in the solid or liquid form.

Vaporization: The process of changing a liquid into a gas, or a solid into a gas, or a solid into a liquid.

Volatility: The tendency of a liquid to vaporize or evaporate into the air. Gasoline is volatile.

The Fire Triangle

The Fire Triangle: Three things are necessary for a fire to start and to continue to burn. They are: fuel, heat, and air. Fuels can be a variety of materials. See pages 2-4. Heat sources can be electrical, open flame, sparks, and chemical reactions. Oxygen is part of the chemistry that supports a fire. Without any one of these factors, a fire cannot exist.

Fires are classified according to the fuel that burns. A letter designation system is used. Categories of fire common to agriculture and rural residences are Class A, B, and C. See pages 2-4.

Learning Goals
- To understand the three factors which support a fire
- To understand the three classes of fire

Related Task Sheets:
- Housekeeping 2.6
- Agricultural Pesticides 3.5
- Electrical Hazards 3.6
- Fire Prevention and Control 3.7.1
- Hay Storage Fires 3.7.2
Class A Fires

Class A fires involve wood, paper, rubbish, plastic, and crop materials. These fuels have a “kindling point” or “ignition point.” Kindling point is the lowest temperature at which the substance will ignite and begin to burn. Small pieces of wood burn more quickly than a large fire log for example. A fireplace in a home must have a fire started with small pieces of kindling wood.

The kindling point of Class A materials varies with the material, its thickness, and moisture content. You cannot start a campfire with the largest fire log because it has a high kindling point and would need much more heat than a match could provide.

Dust from Class A materials can also burn quickly and violently. Dust has a low kindling point. At high levels of concentration, dust can even explode. Sparks from electric motors can cause the fire.

Dust explosion provides proof that smaller particles burn more quickly than larger particles. Do you think that very fine, metal filings can burn also? How could you prove whether or not this is true?

Figure 3.7.b. Fires are classified by letters representing the fuels which support them.
- Class A fires involve wood, paper, rubbish, and plastic.
- Class B fires involve burnable liquids like grease, oil, and fuels.
- Class C fires involve electrical sources such as motors, wiring, switches, and connections.

Figure 3.7.c. Dusty, dirty conditions in agriculture contribute to increased fire hazards. What materials in this picture are considered Class A fuel sources?
Class B Fires

Class B fires involve liquid materials which have the ability to produce vapors. These vapors can burn. When liquids give off enough vapors to burn, the fuel has a “flash point.”

Three fuels can serve as examples of vapor-producing liquids. Gasoline is the most volatile liquid fuel and produces vapors which burn quickly and violently (low flash point). Diesel fuel and paint thinners produce less vapors (high flash point). Diesel fuel and paint thinners burn slowly when an open flame is placed directly near the fuel surface. Acetylene gas for welding and cutting is the product of a chemical reaction involving liquid elements producing gas. These vapors burn explosively.

Heavier Than Water or Lighter Than Water?

Class B liquid material fuels have weight or density. Some fuels may float on water, while others may sink beneath the surface. Gasoline and diesel fuel float on the surface of water, while grease sinks beneath the water. Fuel spilled on a body of water could be ignited and burned on top of the water.

Precaution: A major fuel spill on a farm pond or slow-moving stream should be reported to local fire officials immediately.

Vapors Concentrated in the Air:

As vapors of gaseous products gather in an enclosed space, they may be ignited by simply turning on a light switch. There is a momentary arcing of electrical current behind the light switch unless the switch is a snap action device. Acetylene gas leaking from a cylinder into a closed storage room can explode when the light switch is turned on. Acetylene tanks should be drained properly. Ask your employer about this hazard.

Hint: Smell the air in the acetylene storage area before “flipping” the light switch to turn on the lights. If it is safe, you should not be able to smell acetylene vapors. You can prevent an explosion by smelling the air first!

Because of the volatility of Class B fuels, auto-ignition may occur near open flames or in storage areas where heat can build up.
Class C Fires

Class C fires involve electricity. These fires have electricity as the source of both fuel and heat. Motors, wiring, switches, and controls can overheat. The overheating is usually caused by an electrical overload. Electrical parts can catch fire. Nearby flammable objects can be ignited.

Electricity generates heat. Increased heat in electrical wiring can be expected when:

- The wire size is too small (trying to run an electric motor on a lamp cord)
- The electrical load is too great (operating a hair dryer, curling iron, and toaster on the same circuit)
- The electrical load is too far away from the electrical source (a 1/2 horsepower electric drill motor operated at the end of a 100-foot extension cord)
- The electrical connections are loose
- The electrical equipment is malfunctioning

Electrical equipment also can create sparks during its operation. Class A and B fires can be ignited by electrical overloads and sparking.

Safety Activities

1. Review the fire safety lessons you learned in elementary school. What does Stop, Drop, and Roll mean?
2. Learn about the correct method of using a fire blanket. If you had to help someone who had caught on fire, would you know what to do?
3. Conduct a survey of a local farm to locate the placement, condition, and number of fire extinguishers on the tractors and other machinery and in the buildings. Make a report of your findings by making a chart or map.
4. Join a Junior Volunteer Fire Department.
5. Use the Internet to learn more about fire hazards and fire safety on farms. Type the phrase “fire safety” into any search engine.
6. In a safe location, secure a lighted candle so that it does not fall over. Lightly sprinkle fine metal shavings over the flame. Do the metal filings burn? Hint: The metal filings can be secured from a science teacher or by sweeping the area around a shop grinder. Do not use oily filings.

References

1. www.ask.com/Type fire safety in the search box.
2. Any Internet search engine/Type fire safety in the search box.
Learning Goals

- To be able to prevent fires
- To correctly select the proper fire extinguisher to use in a specific fire situation

Related Task Sheets:

- Housekeeping 2.6
- Ag Pesticides 3.5
- Electrical Hazards 3.6
- Fire Safety 3.7

Introduction

Understanding fires helps us to prevent and control them. Fires are often unexpected, but are usually predictable in their behavior. People, however, are unpredictable in their behavior with fire. People often panic when faced with a fire situation.

This task sheet discusses fire prevention and control as a means of helping the young agricultural worker deal calmly with unexpected fires. Task Sheet 3.7 describes the science of fire in detail.

Fire Prevention

A majority of fires can be prevented. Remember the science of the fire triangle? Fuel, air, and heat must react together for a fire to exist. Without any one of these factors, a fire is not possible. A fire prevention program can be built around knowledge of the fire triangle.

Several steps will lead to a sound fire prevention program. Work-site analysis, maintenance, housekeeping, and fire prevention and control training are proven methods of reducing the risk of fire. Each of these items is discussed.

Work-site Analysis: Fire hazards should be surveyed at each farm. Combustible materials should be identified and stored properly. Fire extinguishers must be easily located and readily available. Fire extinguishers should be professionally inspected and/or recharged on an annual basis.

Maintenance and Housekeeping:

Equipment and facilities must be maintained and in working order. Regular maintenance schedules should be followed. For example, worn bearings on a motor shaft can overheat and ignite nearby flammable materials. A regular lubrication schedule can reduce that cause of fire. Good housekeeping helps prevent fires. Clean up oil-soaked rags to reduce the risk of sparks igniting the cloths.

Fire Prevention and Control Training: Everyone working on the farm must be a partner in the prevention and control of fires. All employees should have a job description which includes:

- Regular fire hazard inspection
- Training in fire extinguisher use
- Good housekeeping procedures

Each person is responsible to be knowledgeable in fire prevention and control procedures.
The dry chemical suffocates the fire by eliminating the air. A small amount of material can extinguish an equipment or motor fire quickly. The dry chemical does leave a residue to clean up. The 10-pound, dry chemical extinguisher is recommended for use. See Figure 3.7.1.b above.

The dry chemical powder extinguisher is identified by its short, thick, red-colored container with a bright metal nozzle next to the pressure gauge.

Another chemical extinguisher is the Halon extinguisher. These extinguishers contain a gas that interrupts the chemical reaction that takes place when fuels burn. These types of extinguishers are often used to protect valuable electrical equipment since they leave no residue to clean up.

Chemical extinguishers contain a dry chemical powder. They can be used on class A, B, and C fires.

The dry chemical suffocates the fire by eliminating the air. A small amount of material can extinguish an equipment or motor fire quickly. The dry chemical does leave a residue to clean up. The 10-pound, dry chemical extinguisher is recommended for use. See Figure 3.7.1.b above.

Another chemical extinguisher is the Halon extinguisher. These extinguishers contain a gas that interrupts the chemical reaction that takes place when fuels burn. These types of extinguishers are often used to protect valuable electrical equipment since they leave no residue to clean up.

Carbon dioxide extinguishers contain CO₂ (carbon dioxide) gas. This extinguisher can be used on small class B and C fires. It leaves no residue. The pressurized CO₂ gas contacts the air and forms dry ice. The fire is cooled by the dry ice.

There are limits to the CO₂ extinguisher’s use. Larger fires will require a greater capacity for control than what this extinguisher can provide. Also, the dry ice is so cold that it can burn the skin if a person touches the dry ice.

CO₂ extinguishers are identified by a red container with a larger black funnel-shaped nozzle which can pivot near the pressure gauge area. See Figure 3.7.1.b above.

DO NOT TREAT FIRE EXTINGUISHERS AS TOYS.

Squeezing the trigger to discharge the fire extinguisher just once will be enough to drain the pressure from the extinguisher. When it is actually needed, it will be worthless.
Using a Fire Extinguisher

To use a portable fire extinguisher, follow the steps called PASS. The steps include:

- **P**ull the pin
- **A**im at the base of the fire
- **S**queeze the trigger
- **S**weep from side to side

Remember the acronym-PASS!

**Important note:** Always aim at the base of the fire. This is important for two reasons. First, a small fire extinguisher has limited material. It will be wasted aiming above the flame. Secondly, the fire extinguisher material will form a barrier above the fire. The flames can roll up under the barrier toward you.

See Figure 3.7.1.d for a graphic view of using a fire extinguisher.

Fire Preparedness

Being prepared to control a fire is different than prevention of fire hazards. There are a number of steps to take to be prepared for a fire emergency. Consider starting these practices in your home or place of employment.

- All family members/employees should be trained in fire prevention and control measures.
- Local fire company phone numbers should be accessible to all persons involved with the farm. Cell phones may be the best form of communication if phone lines are burned by fire.
- Written directions to the home or farm should be stored near each phone. In a panic, people commonly forget the simplest of directions or cannot state them clearly.
- Provide the local fire company with a detailed map of the farm including pesticide storage areas, fertilizer storage areas, manure pits and lagoons, and clean water pond sources. The fire company could have these on file, or they could be available in a weatherproof box at the farm lane.
- Install smoke alarms and carbon-monoxide detectors. Test the batteries regularly and replace them as needed.
- Schedule regular fire training and fire drills with the family and with the employees.
- Supply the correct fire extinguishers on all tractors.

Being prepared for a fire is good insurance that all persons involved will react in a focused and safe manner.

Figure 3.7.1.e. All tractors should have a dry, chemical-type fire extinguisher on board. Today’s high-priced tractors and equipment should be fire control ready. What class(es) of fire will the dry chemical extinguisher control?
Safety Activities

1. What three factors make up the fire triangle?

2. Make a housekeeping inspection of the home shop, school shop, or a local farm shop to locate any hazards which could show a potential for fire. Make a list of those hazards. Ask for permission to eliminate the problem.

3. The kitchen stove catches fire while eggs are being fried. Should you throw water on the fire to control it? Why or why not?

4. How could you control a kitchen grease fire?

5. An electric motor is on fire. What fire extinguisher should you use and why?

6. Could a shovel full of soil be used to put out a small fire on the top of a farm machine? Explain your answer in terms of the fire triangle.

7. Does your computer room at school or at home have a Halon-type fire extinguisher available for use? Why is a Halon extinguisher a good idea in the computer area?

8. Recite the PASS process for using a fire extinguisher.

9. Conduct a survey of a local farm to determine how many fire extinguishers are found in the shop and on the tractors. Look for an inspection date. Are the extinguishers currently inspected?

References


Introduction

Barn fires destroy property, stored crops, livestock, as well as cause a loss of revenue. Thousands of dollars can be lost as a result of barn fires. Investigations pinpoint many causes of these fires. Barn fires are a result of “spontaneous combustion,” electrical malfunctions, poor housekeeping, and careless work habits.

Plant material (hay and straw) continues to respire (produce oxygen) for a short time after it is stored. Plant respiration and bacterial action creates heat as the plant oxygen is used up. Too much heat generated causes combustion.

This task sheet discusses recognizing hay fire risks and the proper handling of a hay crop as a means of preventing fires caused by spontaneous combustion.

The Chemistry of Hay Fires

Fresh cut forage crop cells continue to respire until the crop material dries or is cured. This chain of events occurring within the forage depends upon many factors. Moisture content is the most critical and is the only influence discussed from a fire safety standpoint.

Hay placed in storage should have a moisture content under 25%. Higher levels of moisture require an oxygen limiting storage system. The heat generated by the crop plus the presence of oxygen increases the risk of a fire.

Drying or curing of the forage takes several weeks, but the risk of fire in stored hay usually occurs within two to six weeks of storage. Stored hay of normal moisture levels undergoes some heating, but the heat is normally less than 125 degrees F. See Table 3.7.2.a. on page 2 of this task sheet.

Some hay growers apply chemical or biological additives and preservatives to the hay at harvest time to increase the rate of field drying or to bale and store the hay at higher moisture levels. The hay may still heat in storage.

Note: Stored cured hay can become damp due to a leaky barn roof, from ground moisture, or from high humidity and can still burn due to spontaneous combustion.

Learning Goals

- To understand that improperly stored hay can ignite by spontaneous combustion
- To learn how to prevent hay storage fires
- To understand what to do if stored hay is getting too hot.

Related Task Sheets:

- Fire Safety 3.7
- Fire Prevention and Control 3.7.1
HAY STORAGE FIRES

An experienced worker should monitor rising temperatures in hay storage, not a youth worker.

Hazards of Hay Fires

Three potential hazards exist from hay fires. They are:

- Sudden flareups of flame with exposure to fresh air
- Burned-out cavities in the hay that present a fall or entrapment hazard
- Toxic gases

Let us examine each of these in more detail.

Flareup of flame:

At temperatures between 150 and 170 degrees F the potential for spontaneous combustion of hay increases. Hay in this temperature range should be moved to allow for cooling. At the higher end of this temperature range, moving the hay exposes the heated material to oxygen and a sudden flareup can occur. Fire service officials should be notified if possible. Always have a charged water hose available.

Burned-out cavities in the hay:

Deep within the stored hay mass, temperatures may have reached levels where the hay has already burned. This burning has been a smoldering fire. Hollow cavities may have formed. These cavities can entrap a person who collapses the top of the hay pile by walking over it.

To prevent entrapment in burned-out cavities, place a wooden plank over the hay before walking over the area. A rope harness tied to a secure location is also recommended. Falls into a burned-out cavity may lead to broken bones, burns, and lung damage. Since the hay may have been chemically treated, a trained fire service person with a self-contained breathing apparatus (SCBA) should be called upon to provide the assistance needed in solving the potential fire problem.

Toxic gas exposure:

Smoldering and burning hay can be the source of toxic gases. Carbon monoxide can be concentrated within the smoldering fire and surrounding area. Chemically preserved hay crops may produce toxic gas vapors. Deadly gases add to the fire risk.

Crop preservative Material Safety Data Sheet (MSDS) information should be available to fire service personnel.

Note: The young farm worker should not be assigned to monitor temperatures of hay in storage. This poses an unnecessary risk to the inexperienced worker.
Monitoring Hot Hay

Smoldering hay gives off a strong, pungent odor. This odor indicates that a fire is occurring. At this point, stay off the hay, as a burned-out cavity may be found beneath where you would be walking.

The first reaction is to remove the heated hay. The temperature of the hay must be known before removal occurs. At lower temperatures, removing hay helps to move heat away from the hay by normal ventilation. When stored hay reaches 175 degrees F, any increased ventilation could result in rapid combustion.

Hay temperatures must be monitored. An experienced person should do this. Close coordination with a local fire service is of importance should the hay temperatures continue to rise.

Preventing Hay Fires

To prevent hay fires in storage areas, follow these approved practices to reduce the potential for forage crops to heat in storage.

Harvest Practices:
To reduce crop moisture levels rapidly, mow the forage early in the morning to allow one or more full days of drying time before baling. Storing dry hay reduces the risk of overheating.

Conditioning Practices:
Although it is difficult to achieve, the best weather conditions for hay curing is less than 50% relative humidity with some wind movement. Monitor the weather conditions and predictions to help schedule haymaking operations.

Hay mower conditioners, or crimpers, crush the forage stem and speeds the drying time of the crop. Windrow inverters, tedders, and hay rakes also speed the drying process. Each haying operation can shatter leaves from the stem and reduce the quality of the hay.

Chemical drying agents and preservatives may help to condition the forage crop. These materials can be used to speed up field drying rates. Most additives and preservatives increase the moisture level at which the forage can be safely preserved. Inoculant and acid-based preservatives increase the safe hay baling moisture levels to 25-30%. Spontaneous combustion ignition temperatures may be avoided when using these materials, but internal heating of the forage may cause heat-damaged protein. Heat-damaged protein reduces the nutritional value of the feed.

Baling Practices:
Bale the hay at 18-20% moisture to reduce the risk of conditions that support spontaneous combustion.

Storage Practices:
Store hay under cover to prevent rain damage and potential for heating. Leaky roofs and plumbing leaks can increase moisture levels of the stored forage to a point of reheating, which may lead to spontaneous combustion.
Safety Activities

1. Use a crop production reference to locate information about optimum moisture levels to harvest and store the major crops in your area. Make a chart to show what the moisture level should be for storage of those crops.

2. Contact your local agricultural chemical dealer to request brochures or labels for crop additives and preservatives. Write a report on these materials showing what they do.

3. Contact your local fire service personnel to ask about barn fires in your area. What were the causes? Were there hazardous chemicals involved? What special training do the fire service persons receive?

4. Develop a hay temperature monitoring kit of a probe, a thermometer and cord, and record sheet for use by farmers in your community.

5. Write a news release for your community farmers telling them about hay storage fire hazards.

6. Study silo fires, and write a report comparing a hay storage fire with a silo fire.

References


2. Visit www.cdc.gov/nasd/ Click on locate by topic/ Type in hay fires.

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Credits


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Introduction
Do you know what a confined space work area is? Farmers may think about silos, manure pits, and grain bins as the only confined spaces on their farms. Trenches, grain dryers, milk tanks, liquid manure spreaders, petroleum tanks, well shafts, and agricultural chemical tanks are other examples of confined spaces.

The Hazardous Occupations Order in Agriculture prohibits youth workers younger than age 16 from working inside confined spaces. See page 4 of this task sheet.

This task sheet discusses the hazards of confined space work areas. Young workers should not be assigned to work in these confined space areas.

Confined Space Definition
A confined space is defined by OSHA as:
- a space large enough and so configured that a person can enter and perform assigned work
- a space limited in openings for entry and exit purposes
- a space lacking natural ventilation
- a space that could contain or produce dangerous air contaminants
- a space not intended for continuous human occupancy

Although specific standards for agricultural confined space work areas are not part of the OSHA regulations, the farm worksite contains confined space hazards for which every person associated with the farm should receive training. Silo, grain bin, manure storage, and farmstead chemicals are discussed in other task sheets in Section 3.

Think about the definition of these work areas. Have you been assigned to work in an area that meets the definition of a confined space?
- Do you have to enter an area to work by crawling, stooping, crouching or climbing into?
- Does the work area have an exit besides where you entered?
- Is there adequate, natural ventilation in the work space?
- Does that work space produce dangerous air contaminants as you do your work?
- Are there breathing hazards to be found in the confined space?
- Is the space capable of normal body movements for long time periods?

Youthful workers should discuss this type of work assignment with an adult before beginning the job.
Oxygen levels can be decreased by the presence of other gases and vapors. Welding inside a storage tank can deplete oxygen supplies. Cleaning rusty metal with a grinder will fill the atmosphere with particulates, which may reduce the available oxygen.

**Toxic Atmosphere:**
Depending upon the storage structure and its use, toxic material may be present when the worker enters the tank. The product stored in the tank may be toxic. Cleaning or scraping the tank can also release toxic chemicals.

The work being performed may cause chemical reactions. Cleaning a milk tank with degreasers and sanitizers must be done according to product directions. Some cleansing materials can harm the eyes and lungs if not handled properly. See Task Sheet 3.13.

**Flammable Atmosphere:**
Flammable materials can be gas, vapor, or dust in the proper mixture with oxygen. A source of ignition from welding or an electrical tool can ignite. An explosion inside the confined space can result.

Petroleum product storage tanks that must have repairs may contain highly flammable materials. These tanks may appear to be empty, but the residual vapors can be ignited. Vapors trapped in sludge-like material that must be scraped from tank walls are released and increase the risk of ignition.

It is recommended that welding on any storage tank should not begin until it is known what is inside the tank.
**Working in Trenches**

Trenches may be storage pits for silage or composting. The trench could be a ditch that is being dug for installation of electric utility or water lines. You may have been assigned to work in that trench. Is it a safe place to work?

Trench sidewalls can cave in and trap workers. Death by suffocation is possible. Trench cave-ins have trapped countless workers. Follow these safety plans for working in a trench.

- Do not enter a deep ditch that has sidewalls higher than your head unless it has steel retainer walls (trench box) to stabilize the trench.
- The trench should be cut so that “steps” or a sloping ramp are cut into the excavation to allow workers to exit easily.
- Use a hardhat and lifeline harness to protect yourself.
- While working in a trench, be within eyesight of another person who is not in the trench.

**Ventilation:**
Ventilate confined space work areas before entering the area.

**Isolate the confined space from entry:**
Post signs at the confined space work area to warn of the hazard. Lockout/Tagout electric circuits to prevent start-up problems.

**Test the Atmosphere:**
If possible, monitor the atmosphere for oxygen deficiency. Most farms will not own this equipment, but fire service companies may have the equipment.

**Self-Contained Breathing Apparatus:**
Toxic atmosphere confined spaces should not be entered unless the worker is equipped with SCBA and has been trained in its use.

**Safety Equipment:**
Safety equipment needs are greater for confined space work. Respirators for a specific purpose are recommended. Hard hats and steel-toed shoes may be required. Communication equipment will be needed if direct contact with a helper cannot be made. Spark-proof tools will prevent ignition of flammable gases and dust. In addition, a safety harness and safety lines are advised.

**Standby/Rescue:**
Confined space work dictates that a helper or helpers must be available. Ladders, ropes, and lifts make immediate rescue possible. Do not work alone in confined spaces.

**Reducing Confined Space Risks**
Confined space work is usually done on a periodic basis rather than on a regular schedule. Safe work practices may not be remembered and repeated from one work period to another. To reduce the risks associated with working in a confined space, follow these approved practices.

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Hazardous Occupations Order in Agriculture Prohibitions

Some occupations in agriculture are considered to be particularly hazardous for the employment of youth younger than age 16. The Hazardous Occupations Order in Agriculture prohibits youth younger than age 16 from working inside the following areas. They include:

- fruit or grain storage designed to be oxygen-deficient or of a toxic atmosphere
- an upright silo within two weeks after silage has been added or when the unloading device is in operating position
- a manure pit
- a horizontal silo while operating a tractor for packing purposes

Other confined space work areas may be less well-defined. Many times a confined space work area does not appear to be hazardous until an injury or fatality reminds us of the risks. Reread the section on page 3 of this task sheet about reducing confined space work risks.

Safety Activities

1. Interview a local fire service member to learn more about SCBA and its use.

2. Review the occupations that are considered hazardous for youth younger than age 16.

3. Visit OSHA’s website (www.osha.gov), and search for the regulations regarding confined space work areas. Are there any points that farmers should consider for educating their employees and families? What are they?

References


3. www.osha.gov/Type confined space in search box.

Contact Information

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Introduction
The farm silo serves the purpose of providing a storage space for finely chopped forages. These feeds ferment and become acidic. The low pH prevents bacteria from spoiling the silage.

Silos can be an upright tower or a trench, bunker, or stack or bag on the ground. Each has its own set of safety hazards. This task sheet discusses the safety considerations that a worker must understand when working with silos and ensiling of crops.

Silage Chemistry
Silage fermentation is the process of controlling bacterial actions that naturally break down the plant fibers of corn, hay, and other crops. Ideal silage is produced when silo oxygen is used up. Plant and bacterial respiration action will cause silage temperature to increase to 80-90 degrees F. During this stage, silage gas (see below) is produced. The silage becomes more acidic. This acid condition prevents further spoilage until oxygen enters the silo as the silage is fed.

Silo Gas
Silo gas is formed as the stored crop begins to ferment. Nitrogen dioxide and carbon dioxide are produced as the oxygen in the crop is depleted. During the first few days after filling the silo, the increase in these gases occurs.

Learning Goals
- To understand how silo storage structures and equipment present hazards
- To develop safe work skills to use while working around silos

Working Safely With the Chemistry of Silage
Understanding how silage is produced helps to prevent exposure to deadly silo gases. To prevent silage gas health problems, observe these precautions.

- Stay out of newly filled silos for at least two weeks. Use self contained breathing apparatus if the silo must be entered.
- Close the feed room door to the barn.
- If the silo must be entered, then:
  - Run the ventilation fan.
  - Get the help of an adult.
  - Wear a dust mask.

Related Task Sheets:
- Hazardous Occupations Order in Agriculture 1.2.1
- Injuries Involving Youth 2.1
- Mechanical Hazards 3.1
- Common Respiratory Hazards 3.3
- Respiratory Protection 3.3.1
- Grain Bins 3.10
- Manure Storage 3.11
- Using Power Take-Off Implements 5.4.1

Figure 3.9.a. Silos may be 80-100 feet in height. A person overcome by silo gas will present a very difficult rescue problem.
examine each area that can pose a problem.

*The Unloader*
Before filling the conventional silo, the unloader must be raised by cable and pulleys to the top of the silo. One person at ground level can operate the electric control to do this job, but a second person observing the procedure from the blower pipe platform can signal if the cables become tangled. No one should be in the silo under the unloader as it is raised. Do not ride the unloader to the top of the silo in case the cables break.

*Self-Unloading Wagons and Blowers*
Self-unloading wagons contain moving aprons, beaters, conveyors or augers, and an assortment of chains and sprockets. PTO shafts are involved. The silage is moved by conveyor or auger to the PTO powered blower fan blades. These blades turn at high speeds to “blow” the silage to the top of the silo or further back into the trench. Silage bagging equipment also has numerous moving parts that pose risk.

Moving the moist, fine chopped crop can result in the equipment becoming plugged. Before attempting to unplug a clogged machine, follow these safety procedures.

- Disengage the power to the machine.
- Turn off the tractor engine.
- Wait for free-wheeling blower fan blades to come to a complete stop.
- Do not attempt to use your hands or feet to unplug a machine.

Figure 3.9.b. While filling the silo, the work is done in close quarters. Two tractors are often involved with the PTO shafts operating the self-unloading wagon and the silage blower. Extreme caution is needed to do this work safely.

Working Safely with Silo Filling Equipment

*Keep children away from silo filling operations.*

Filling silo involves many tractors and many implements working together. Forage harvesters, self-unloading wagons, forage blowers, unloading platforms, bagging units, and silo distributors and augers are in constant use. The work area is crowded also. These machines are powered by PTOs or other moving shafts. An increased exposure to machine hazards occurs at silo filling time.

Silos produce the best silage when filled quickly and packed tightly. Much work occurs in a short time period. Corn silage harvest time can coincide with early fall and rainy weather. An increased need for safe work habits exists in changing work conditions. Let’s
Falls

Falls account for a major source of injury to young agricultural workers.

Note: The Department of Labor Hazardous Occupations Order in Agriculture prohibits youth ages 14 and 15 from using a ladder higher than 20 feet from the ground.

Upright silos can be 80 to 100 foot tall. The silo’s attached ladder may have a protective cage surrounding it. This cage offers some fall protection to the climber.

Trench or bunker silos often exceed 20 feet in height as well. Ladders may be placed against the silo walls for use when a plastic covering is installed.

*Remember:* Use three-point contact on the silo’s ladder when climbing (two feet, one hand or two hands and one foot). Face the ladder while climbing. Stay inside the protective cage surrounding the silo’s ladder.

Trenches, Bunkers, Stacks

Silos take many forms. Upright silos require expensive maintenance. Horizontal silos have capacity limited only by the location of the trench, bunker, or silage bag. Silage can even be stacked on a firm base. Each silo type has its own set of operation rules.

Horizontal silos like trenches, bunkers, and stacks must be packed tightly to exclude oxygen from the crop. Equipment rollover is a safety hazard as the silage pile is “packed.” To avoid serious injury or death to the operator and to prevent costly equipment damage, use these practices.

- Use only tractors equipped with ROPS and seat belts.
- Use the seat belt when packing silage.
- Use low-clearance, wide front end tractors.
- Add weights to the front and back of the tractor to improve stability.
- Do not use wheel-type tractors on silage surfaces with slopes greater than 4 to 1 (1 foot of rise in foot of run).
- Back up sloped silage surfaces, and drive down those areas.
- Distribute silage evenly in 6-inch layers for uniform packing.
- Front-wheel and assist-drive tractors provide extra traction and stability for packing and towing on silage.
- Mature, experienced operators should only be permitted to operate the packing tractor, unloading tractor, or forage wagon on the silage surface.

Trenches, bunkers, and stacks of silage are danger zones in crop harvest. Extra caution is needed to do this job safely and successfully.
Safety Activities

1. Visit a local farm with upright silos to learn more about how the silo is loaded, unloaded, ventilated, and kept safe from youngsters or visitors. Develop warning signs that could advise operators or visitors about the dangers of the upright silo.

2. Visit a farm with horizontal silos to learn how they are filled, packed, and unloaded. Develop warning signs that could advise operators or visitors about the dangers of the horizontal storage areas.

3. Match the silo type with its description and related hazard.

<table>
<thead>
<tr>
<th></th>
<th>A. Trench Silo</th>
<th>1. An upright silo with a roof and is accessible to workers. Presents silo gas hazard.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>B. Bunker Silo</td>
<td>2. Can be a pit dug into the ground, which means an embankment collapse hazard is possible.</td>
</tr>
<tr>
<td></td>
<td>C. Stack Silo</td>
<td>3. Plastic wrapped silage where machinery operation by PTO is a safety risk.</td>
</tr>
<tr>
<td></td>
<td>D. Silo Bag</td>
<td>4. A horizontal silo with wooden timber or concrete sides. Packing this silo creates an increased risk of tractor rollover.</td>
</tr>
<tr>
<td></td>
<td>E. Oxygen-limiting silo</td>
<td>5. Tightly packed silage piled on the ground where the risk of tractor rollover is increased.</td>
</tr>
<tr>
<td></td>
<td>F. Tower silo</td>
<td>6. A lined, sealed steel or concrete silo with limited entry. Suffocation is likely if entered.</td>
</tr>
</tbody>
</table>

References

2. www.cdc.gov/nasid/ Type the keyword silo into the search box.
Learning Goals

• To understand that flowing grain can be a deadly hazard
• To understand how to prevent flowing grain hazards while working with bins, wagons, and trucks

Related Task Sheets:
Common Respiratory Hazards 3.3
Respiratory Protection 3.3.1
Confined Spaces 3.8

Introduction

Unloading grain from storage bins and wagons exposes workers to the risk of being pulled into the flow of the grain and becoming entrapped. Moldy, damp grain creates a flow problem, often leading workers toward unseen hazards. Children playing in and around grain storage areas are often victims. Flowing grain entrapments cause an average of 12 deaths each year.

This task sheet discusses the hazards of flowing grain in storage bins, wagons, and trucks.

Flowing Grain

Grain harvest produces huge amounts of material to transport and store. Fortunately many labor-saving devices have been developed to make grain handling fast and efficient. Augers move grain rapidly. Gravity flow wagons and trucks make grain movement efficient. Flowing grain has many hazards that may go unnoticed.

Augers move grain from the bottom center of storage bins to the outer edge of the bin and into grain-hauling vehicles or other storage bins. When the auger is running, grain flows out of the bin from directly above the outlet of the unloading auger in the center of the bin floor. A funnel-shaped flow on the top of the grain occurs with the grain flowing in a column below the surface toward the outlet. See Figure 3.10.a. This flow is like a moving conveyor belt or escalator.

With a large auger, a worker inside the bin can be pulled knee deep into the column of grain within a few seconds. Once your knees are covered by grain, it is almost impossible to free yourself without the assistance of others. If the knees are covered and the grain is still flowing, the flowing grain is similar to quicksand and can completely engulf a person very quickly. Figure 3.10.b and c. illustrate just how quickly a person will sink into flowing grain.

Note: Gravity unloading wagons have similar grain-flow patterns as grain bins. The grain flows in funnel-shaped form with a column of grain moving toward the unloading door of the wagon or truck.

Figure 3.10.b. Grain flowing out of storage causes a downward moving floor to move away from your feet. The victim is pulled waist deep in about 10 seconds. See Figure 3.10.c.

Figure 3.10.a. The normal flow of grain from a bin is off the top and down a center column of grain flowing toward the unloading auger. The unloading auger is found at the bottom center of the grain bin.

A 10-inch auger can move 85 cubic feet or 65 bushels of grain per minute.
Grain Bridging

Grain that is harvested before it has dried down adequately is damp and can mold quickly. This damp, moldy grain clumps together and hardens into a crusty mass. It gives the appearance of being a solid walking surface. This situation is often not recognized as a potential hazard.

As poorly conditioned grain is unloaded from the bin, a cavity may develop. See Figure 3.10.d. Often the worker recognizes that the grain has stopped flowing but the bin appears full. The temptation is to enter the bin to break up the grain bridge. The “grain bridge” gives way as the worker walks over it (Figure 3.10.e), and the person is pulled into the flowing grain. Figure 3.10.c and d show the hazards of walking over the grain bridge.

Figure 3.10.c. In a matter of a few seconds, a person standing in the grain bin can be helplessly trapped as the grain begins to flow. A person can be completely engulfed in the grain in about 25 seconds. Death from suffocation most often results.

Figure 3.10.d. A “grain bridge” cannot support the weight of the worker.

Figure 3.10.e. As the grain bridge gives way, the worker is pulled into the pocket and is engulfed. The gain auger may have been left running and the flowing grain pulls the victim under the grain.
Wall of Grain Avalanches

In some cases, moldy grain will be found sticking to the walls of the bin. After removing the loose grain, the worker may be faced with a wall of crusted grain that must be broken free before it can be unloaded. If the wall of grain is higher than the height of the worker when the worker stands on the grain bin floor, an avalanche may occur as the worker tries to break up the crusted wall of grain. This avalanche could completely engulf the worker leading to injury and possible death (Figure 3.10.f). One foot of grain covering the engulfed worker would weigh approximately 300 pounds. This is normally too much weight for individuals to move to free themselves.

Preventing Flowing Grain Entrapment

The following steps can reduce the risk of flowing grain entrapment in storage bins, wagons, and trucks. These practices can save your life.

- Place entrapment warning decals on grain bins and grain transport vehicles.
- Prevent unauthorized entry to grain bins and grain transport vehicles, especially by children.
- Make sure all workers and children are aware of entrapment hazards.
- Keep grain in proper condition. This may include the use of mechanical stirrers to prevent the grain from molding.
- Out-of-condition grain is considered the leading cause of adult entrapments.
- Use inspection holes or grain bin level markers instead of entering a grain bin.
- Enter a grain bin or grain transport vehicle only if it is absolutely necessary. Use a body harness secured to the outside of the bin or vehicle.
- Use a pole to break up possible grain bridges from outside the bin.
- Lockout/tagout all power controls before entering a bin.
- Have at least two observers present during grain bin entry.
- Establish a form of nonverbal communication with observers (hand signals).
- Work from top to bottom when cleaning grain bin walls.

Special Notes:

Small children do not understand the hazards of agricultural work. Grain brought from the field to the farmstead has play appeal. Machinery that is moving grain draws their attention. The chances of a child being entrapped in flowing grain are very high. Most children do not survive grain storage entrapments.

Rescuing victims of grain bin entrapments calls for special tools and expertise from your local EMS groups. See Figure 3.10.g.
Safety Activities

1. Arrange to visit a farm to observe grain being unloaded. Make a list of the hazards that can be found in this farm job.

2. Place a small doll in a grain-filled gravity unload wagon (above the grain unload door and on top of the grain). Open the unload door and describe what happens.

3. Use the Internet to search the Land Grant University College of Agriculture in your state to find information about grain moisture levels considered safe for preventing moldy grain. Fill in the blanks in the following chart.

<table>
<thead>
<tr>
<th>Grain</th>
<th>Moisture Level Recommended for Safe Storage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ear Corn</td>
<td>____________________ % Moisture</td>
</tr>
<tr>
<td>Shelled Corn</td>
<td>____________________ % Moisture</td>
</tr>
<tr>
<td>Wheat</td>
<td>____________________ % Moisture</td>
</tr>
<tr>
<td>Barley</td>
<td>____________________ % Moisture</td>
</tr>
<tr>
<td>Oats</td>
<td>____________________ % Moisture</td>
</tr>
<tr>
<td>Sorghum</td>
<td>____________________ % Moisture</td>
</tr>
</tbody>
</table>

References


2. Hazards of Flowing Grain, Task Sheet E43, Aaron M. Yoder, Dennis J. Murphy, and James W. Hilton, 2003, Agriculture and Biological Engineering, Penn State University, University Park, PA.
**Learning Goals**

- To understand the hazards of liquid and semi-solid manure storage

**Related Task Sheets:**
- First Aid and Rescue 2.11
- Respiratory Hazards 3.3
- Respiratory Protection 3.3.1
- Confined Spaces 3.8

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**Introduction**

The manure pit is full. It must be agitated and spread on the field. It is a routine in animal agriculture which must be done over and over again. The daily caution with machine hazards is coupled with exposure to manure gases. Farm work exposes the worker to a variety of sights, sounds, and odors. Some of the odors, such as manure, are more than the strong smell. Some odors come from hazardous gases, which can also be harmful to us.

This task sheet discusses manure storage and the hazardous gases stored manure produces. Knowledge of manure gases is an important subject for those persons working in animal agriculture.

**Manure Storage**

Manure storage structures vary in size and type. The farm’s animal numbers, the length of storage time needed, and the soil structure where the storage is built will influence what type of manure storage is used. Modern animal agricultural practices and environmental laws also make storage and management of manure a normal farming routine.

**Aboveground Storage**

Manure sheds and aboveground storage tanks are used to store manure in many areas. The shed may have a roof covering and have open sides. Manure tanks are often open-top, silo-type structures. Semi-solid manure may be removed from sheds by tractor high-lifts. Liquid manure in tanks must be agitated and pumped to manure spreaders. In some cases, liquid manure is removed from storage by way of irrigation systems.

**Belowground Storage**

Manure storage pits may be separate structures from the barn or below the barn itself. Some manure pits are open. Manure is scraped into the pit. Other manure pits have slotted floors and storage lids or caps for covers. Animal foot traffic and gravity fill the pit. Pump-out pits are usually of smaller capacity, serve as temporary storage structures, and are pumped to larger storage structures.

Manure storage pits directly beneath animals, pits under the farm building, and closed or covered pump-out pits pose the most risk of manure storage gas hazards. Fatalities to humans and to livestock have been documented.

While odor may be a tell-tale sign indicating the presence of manure gas, several toxic gases are odorless and colorless when present.

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Figure 3.11.a. Manure storage pits are often found below ground level. They are covered until time to pump them out. The agitation and pumping releases toxic gases.

A manure pit lacks the oxygen needed to keep you alive.
Manure Gases

Manure is the product of digestion. Undigested feed materials, body cells and tissues, and minerals pass through the animal and are excreted. This material is in the beginning stages of decomposition, rot or fermentation. Fermentation or the rotting process produces manure gases.

Manure gases are poisonous. Low-level exposure produces lung and eye irritations, dizziness, drowsiness, and headaches. Additionally, some manure gases are heavier than air and deplete or displace the oxygen in the storage area. High levels of manure gases can quickly render a person unconscious. Death from suffocation can occur.

Four hazardous gases can be found in stored manure. They are:

- Ammonia
- Carbon dioxide
- Methane

Each of these gases is discussed further.

*Hydrogen Sulfide* - Hydrogen sulfide has a foul odor similar to rotten eggs. It is rapidly released from agitated manure. It can cause headache, dizziness, and nausea in as low a concentration as 0.5%. At a concentration of 1% in the atmosphere, hydrogen sulfide can cause death. It is heavier than air and settles to the lower level of the storage or on top of the manure level.

*Ammonia* - Ammonia is a colorless, pungent gas with a bleach-like odor. It is soluble in water and irritates the eyes, nostrils, lungs, and throat. The burning effect on the eyes and nose is reduced with breathing fresh air. It is lighter than air and rises out of the storage area rapidly.

*Carbon Dioxide* - Carbon dioxide is an odorless and colorless gas. It exists in low levels in the air we breathe, but in high concentration causes difficult breathing, headaches, and even death. It is heavier than air and concentrates in low areas of the storage.

*Methane* - Methane is a nontoxic, colorless, odorless gas. This gas is lighter than air and rises from storage areas. Headaches may be experienced in methane concentrations of 50% of the atmosphere. Methane in manure gas is just as explosive as the methane gas found in a coal mine.

All of these gases are released into the atmosphere when the manure is agitated and pumped prior to spreading. The gases can also remain in the manure pit or tank even after the manure is removed.
Manure Gases Can Kill

A 31-year-old male dairy farmer and his 33-year-old brother died after entering a 25 square foot, 4 1/2 feet deep manure pit inside a building on their farm. A pump intake pipe in the pit had clogged, and the farmer descended into the pit to clear the obstruction. While in the pit, he was overcome and collapsed. The victim's brother was standing at the entrance of the pit and apparently saw the victim collapse. He entered the pit in an attempt to rescue him. The brother was overcome and collapsed inside the pit. Four hours later, another family member discovered the two victims inside the pit and called the local fire department to rescue them. The victims were pronounced dead at the scene by the coroner. The coroner's report attributed the cause of death in both cases to methane asphyxiation.

See the NIOSH reference for other case examples.

Manure Storage Precautions

Safe work practices can be applied to manure storage areas. The following approved practices will reduce the risk of exposure to deadly manure gases and drowning hazards. They include:

- Keep people and animals out of confinement buildings during manure storage agitation and pumping.
- Ventilate the area for several hours following pumping activities. A back-up ventilation system and emergency power source should be considered in the event that the power should fail.
- Allow one to two feet of air space above the manure surface for gases.
- Eliminate or prohibit smoking or any source of ignition near manure storage facilities.
- Keep manure agitators below the liquid manure’s surface to reduce the volume of gas released.
- Remove temporary access ladders leaning against aboveground manure tanks.
- Lock access to permanent ladders on the aboveground manure tanks.
- Do not drive on crusted manure surfaces of aboveground, open-air manure storage tanks, as the crust is not uniformly solid and can break.
- Warn visitors and guests of the hazards of manure stores.
- Provide signs at the manure storage area, and give verbal instruction to all visitors and guests.

Figure 3.11.c. Open manure storage areas pose a less deadly gas hazard than belowground pits. The major hazard of the open manure storage becomes drowning. Fencing and warning signs alert people of the liquid manure hazard.

Figure 3.11.d. The only safe way to enter a manure pit is by using a self-contained breathing apparatus (SCBA). Only trained persons should use the SCBA. A lifeline is also a part of safe entry.
**Safety Activities**

1. Conduct a survey of the farms in your area. Make a chart comparing how many aboveground manure storage facilities exist compared with the number of belowground manure storage structures.

2. One mature cow produces approximately 1 cubic foot of waste per day. For a herd of 500 cows, how many cubic feet of storage space would be necessary to store the waste for 180 days?

3. Using farm magazines, newspapers, the Internet, or any other source, make a collection of news articles which tell about manure storage injuries or fatalities.

4. Contact your local fire and emergency response company to learn more about self-contained breathing apparatus. Write a report for your group or employer.

5. Invite local firefighters to visit a farm to learn more about the hazards associated with manure storage.

**References**

1. www.cdc.gov/NIOSH/Topics/Agriculture/Type manure storage in search request.

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**Credits**


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Learning Goals

- To understand anhydrous ammonia uses and the risks that this material can pose

Related Task Sheets:
- Hazardous Occupations Order in Agriculture 1.2.1
- Occupational Safety and Health Act 1.2.2
- Personal Protective Equipment 2.10
- First Aid and Rescue 2.11
- Respiratory Hazards 3.3
- Respiratory Protection 3.3.1
- Silos 3.9

Introduction

Plant growth is improved with fertilizer application. Nitrogen is one plant food element. Nitrogen is responsible for green, healthy, productive leaves. Soils usually lack nitrogen so this element must be added to the soil.

Anhydrous ammonia is a powerful source of nitrogen containing 82% nitrogen. Nitrogen solutions are caustic. Caustic chemicals can burn plant and human tissues.

This task sheet discusses the hazards of anhydrous ammonia.

Youth younger than age 16 are forbidden by the Hazardous Occupations Order in Agriculture regulations from handling or using anhydrous ammonia. There are no exceptions to these regulations based upon a supplemental training program. If assigned to the task of working with anhydrous ammonia, tell your employer that you are not permitted to do so.

Even so, youth may be working around anhydrous ammonia and should understand its hazards.

Use of Anhydrous Ammonia

Anhydrous ammonia (NH₃) is a powerful ammonia nitrogen fertilizer. Stored under pressure, anhydrous ammonia exists in liquid form. In the air, anhydrous ammonia becomes a gas.

Pressurized tanks (nurse tanks) are used to store and deliver this form of fertilizer to application tanks used on the farm. Field application tanks apply the anhydrous ammonia by injection into the soil. Soil moisture then attracts and holds the nitrogen.

Anhydrous means “without water.” Anhydrous ammonia is quickly attracted to any form of moisture. Soil moisture absorbs the fertilizer rapidly.

Just as soil moisture reacts quickly with anhydrous ammonia, so does the human body. Moist skin, eye, and lung tissues react with NH₃ by severe burning of those body areas. Severe health problems will result by improper handling and application of anhydrous ammonia. Anhydrous ammonia can result in permanent damage to your lungs.

Using anhydrous ammonia is more complex than applying dry, granular fertilizer. Pressurized tanks, control valves, and pressure hoses must be in working order and used properly. The operator must follow several specific procedures exactly. Safety equipment must be nearby and not stored away from the job site.

Important: The danger of using anhydrous ammonia comes through the risks of handling the material. Youth workers younger than age 16 are not permitted to handle anhydrous ammonia.
Anhydrous Ammonia Systems and Safety

The anhydrous ammonia system is made of several components. Each component operates under a pressurized condition. System components include:

- the nurse tank (the delivery tank)
- control valves for withdrawal, fill, pressure relief, and return lines
- pressure gauges
- transfer hoses
- the applicator tank (for field application)

Anhydrous ammonia system components must meet rigorous safety standards. Anhydrous ammonia is corrosive, therefore system parts must be of high strength steel or other suitable materials. Fittings should be made of black iron. All parts and surfaces must withstand a minimum of 250 pounds per square inch of pressure (psi). Containers used to store anhydrous ammonia must be painted white or silver to reflect away the heat of the sun to control tank temperatures and pressure.

Daily system checks and routine maintenance are a must. A regular, scheduled replacement program of valves and hoses is recommended. Leaks in the system must receive immediate attention. Dents, gouges and cracks must be repaired by qualified service representatives. Certified welders must be utilized for repairs requiring welding.

Equipment markings must warn users and bystanders of the hazards of anhydrous ammonia. The labels, markings, and safety signs include:

- anhydrous ammonia labeling in 4-inch letters on the side and rear of the tank
- inhalation hazard labeling required by the federal Department of Labor must appear as 3-inch high lettering on both sides of the tank
- nonflammable gas placard with the numbers 1005 (identification number for anhydrous ammonia) must appear on both sides and both ends of the tank
- SMV emblem must be displayed on the rear of the tank
- valves must be labeled by color or legend as vapor valves (Safety Yellow color) or liquid valve (Omaha Orange color). Lettering must be at least 2 inches in height and within 12 inches of the valves.

An estimated 80% of NH₃ injuries and fatalities are the result of a lack of knowledge or training.

Figure 3.12.b. Anhydrous ammonia tanks must be plainly marked on all surfaces as containing an inhalation hazard. Such markings provide the message that this material is deadly. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.

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Anhydrous Ammonia Safety Precautions

Anhydrous ammonia is a deadly material. It can kill or cripple a person quickly. Constant attention to safety must be part of working with this material. Follow these safe practices.

- Use the correct personal protective equipment (a face shield or splash-proof goggles, rubber gloves and heavy-duty, long-sleeved shirts and pants are recommended).
- At least 5 gallons of clean, fresh water is required to be carried with each vehicle transporting anhydrous ammonia (exposure from spills or splashes will require at least a 15-minute flushing with water to dilute the anhydrous ammonia).
- Operators who are working directly with the NH₃ should carry a squeeze bottle of water in their immediate possession to treat exposure.
- Remove contaminated clothing which can become frozen to the skin (NH₃ works as a cooling gas in the air).
- The operator should be trained in system components and how they operate.
- Daily safety inspections are necessary.
- All labels, markings, and safety signs must be in place and clear for visibility.
- Highway towing speeds should be reduced to less than 25 mph to decrease the risk of upsets or damage.
- Safety chains must be used for highway transport.
- Use a qualified service person to repair the tank, valves, fittings, and hoses.
- Keep untrained persons away from the anhydrous ammonia tanks and equipment.

The same safe practices are to be followed if anhydrous ammonia is to be injected into corn silage as it is blown into the silo. Anhydrous ammonia is a valuable crop nutrient and feed additive if handled safely.
**Safety Activities**

1. Draw a sketch of the parts of an anhydrous ammonia fertilizer system. Label the parts by name and function. The information can be found by using the website www.cdc.gov/nasd.

2. Use the website of the Department of Labor (www.dol.gov) or your own state’s Department of Transportation website to locate information on hazardous materials placards. Print a copy of the various placards that are found on trucks hauling materials through your community.

3. Practice flushing the eyes with water for 15 minutes to prepare yourself for spills or splashes of any chemicals which could contact your eyes. Is there a water temperature that is best recommended? What source of water is best recommended?

4. Conduct a survey of local farmers to determine how many use anhydrous ammonia. Present the results at your 4-H club, FFA meeting, or to your mentor.

5. Research the possibility of purchasing small squeeze water bottles to use for eye flushing. Make these bottles available to local farmers along with a brochure on anhydrous ammonia safety.

6. Write a letter to local fire service groups informing them of the dangers of anhydrous ammonia. Ask them if they have the necessary equipment to work with local farmers who may need their emergency services.

**References**

1. Visit www.cdc.gov/nasd/ Click on search by topic/ Type anhydrous ammonia in search box.

2. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.

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**Credits**


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Introduction

Not all chemicals used on a farm are toxic pesticides. Pesticides are those chemicals which kill pests. Workers younger than age 16 are not permitted to work with restricted use pesticides in any manner.

There are many other chemicals used on the farm which are not pesticides. Chances are high that you will be exposed to some chemicals which are not regulated under pesticide laws.

This task sheet discusses farmstead chemicals and working with these chemicals safely.

Farmstead Chemicals

The beginning farm worker may be assigned to the milking parlor of a dairy farm, the animal treatment area, a livestock center, the field crop area, or to the farm shop. The milking process involves working with cattle, cleaning facilities, and equipment including milk pipelines. The animal treatment area may expose the worker to disinfectants and medicinals. Livestock center chores may range from baby pig care to feeding and care of beef steers. Field crop work involves handling fertilizer and lime. Farm shop work finds a young worker cleaning parts and servicing equipment.

Dairy farm work involves using cleaners and sanitizers. Acid rinses, alkaline compounds, chlorine, and iodine materials are commonly found on farms. These can damage skin and produce toxic fumes.

The animal treatment area of a dairy farm has potentially hazardous materials. Animal medications may be applied externally or by injection. Young persons are often trained to administer vaccinations. The needles can expose workers to vaccines or puncture wounds.

Livestock center work parallels the work of the dairy industry. Animal medications mixed into the animals drinking water are used. Foot bath chemicals are mixed to treat foot health problems.

Field crop work with the exception of pesticide application will be assigned to most young workers. Hauling fertilizer and lime is a dusty chore. Those particulates can create respiratory health risks and skin irritation.

Farm equipment becomes greasy and dirt-covered. Degreasers and solvents may be needed to clean the parts. Hydrosulfuric acid will be encountered while servicing a battery (Task Sheet 4.6.2). These materials are also hazardous.

There are many types of chemical materials used on the farm. They are so numerous that the list would be endless. Every year new products are added to the list. It is impossible to discuss all farmstead chemicals in this task sheet.
baths contain copper sulfate solutions to control and prevent foot rot organisms from destroying hoof tissues of cattle, horses, and sheep.

Milking equipment, milk pipelines, and bulk tanks must be cleaned and sanitized. Butterfat and protein particles must be removed by degreasing chemicals. The milking equipment components must also be sanitized to prevent growth of harmful microorganisms.

Livestock equipment must be disinfected to prevent spread of disease from one group of animals or from one farm to another. Weigh scales and head locks are treated with disinfectants and may be applied by pressure-washing equipment. Livestock tools, such as dehorning and castration equipment, must be sterilized after each use.

Many animal medicinals or pharmaceuticals are also used by young farm workers. Disinfectants are used with livestock to reduce infectious organisms. These products may be applied to the animal directly by the worker. The material may be diluted with water and applied by way of foot baths.

Direct application of chemical formulations to the animal can be done by sanitary wipes or dust application. Udders and teats of the dairy cow are disinfected with individual sanitary wipes. Teat dips are used before and after milking to reduce bacterial infection. Foot

Dairy and livestock must be treated for disease or vaccinated to prevent disease. Injections supplement nutritional needs of the animal as well. The young farm worker will often be trained to assist with these injections.

Safe work habits will prevent you from unnecessary exposure to the active ingredients in these products. Follow these safety points:

- Read product labels to understand the safety requirements of the product.
- Do not mix chemical solutions without adult supervision.
- Use proper personal protective equipment to protect eyes, skin, and lungs.

Note: The maturity and strength of a young worker must be considered when accepting animal care tasks.
**Lime and Fertilizer**

Fertilizer and lime are necessary for plant growth. Fertilizer provides the plant food elements like nitrogen, phosphorous, and potash. Lime neutralizes soil acidity to make fertilizer elements more available to the plant. Fertilizer materials are applied in dry, gas, or liquid form. Lime is applied in a dry powder or liquid form.

Fertilizer is a hygroscopic material. This means that it attracts moisture. As it pulls moisture from the skin, eyes, nose, or mouth, tissues can blister and burn. Exposure occurs when fertilizer is being handled. Operator exposure is increased when you are unprotected.

Lime in the hydrated form is also a hygroscopic material. Hydrated lime is often used to treat barn alleyways as a disinfectant and as a fast-acting soil amendment.

Wear long-sleeved shirts, long pants, and eye protection while handling and applying these materials. A toxic particle dust mask is also recommended.

**Machinery and Chemicals**

Farm machinery must be maintained and repaired. There are many chemicals used for maintenance and repair tasks. The chemicals include but are not limited to:

- fuel
- oils and lubricants
- degreasers
- antifreeze
- battery acid
- solvents

Each of these materials can be toxic, caustic, or flammable.

Toxic materials poison a person if they are ingested, spilled on the skin or in the eyes, or inhaled. Petroleum products can be fatal if swallowed. Antifreeze poisons a person who has swallowed it.

Caustic materials burn skin tissues quickly. Battery acid burns skins and clothes. Solvents can dry the skin and cause irritation.

Flammable materials can explode or ignite and burn violently. Petroleum products and cleaning solvents are class B fuels for fire sources (See Task Sheets 3.7 and 3.7.1).

Safe work habits should be practiced in all areas of the farm. Shop safety with chemicals should include:

- Use of personal protective equipment, such as goggles, chemical gloves, and aprons
- Understanding label directions for the material’s use in mixing and application
- Adult guidance for those areas of confusion

**Special note:** Shop rags pose a hazard as well. The rags may be soaked in toxic material from wiping up an area. The rags can be soaked in caustic material, such as battery acid, or the rags could contain flammable materials. Rags can expose the worker to hazardous materials and should be disposed of after use to prevent fires.

Figure 3.13.c. Exercise care when using all farmstead chemicals. Spills can pose hazards such as slips and falls. Follow cleanup and proper disposal procedures on the product’s label.

Figure 3.13.d. Machinery cleanup may require a solvent. What would you use to clean the grease away from the hydraulic fittings?
Safety Activities

1. Visit a dairy farm, a horse farm, a beef farm, or a swine facility. With the owner’s permission, make a list of all the farmstead chemicals that you can find. Do not include pesticides.

2. If you are studying this material in a group, have the group make a list of farmstead chemicals that they have used on their farm or a farm where they are working.

3. Are dairy cleansers, sanitizers, and medicines covered by the Worker Protection Standards Act? You will have to refer to Task Sheet 1.2.4, or use the Internet to search for the subject of Worker Protection Standards.

4. Research foot rot in livestock and how it’s controlled.

5. Find out what procedures a local farmer would use to clean up an oil, antifreeze, or fuel spill. Write the procedures in outline form.

6. Define these terms:
   a. sanitize
   b. acid compound
   c. alkaline compound
   d. hydrated lime
Introduction
Farm work may bring you into contact with animals on the farm, as well as, wildlife that may occupy the same area. Sometimes these contacts can be hazardous.

Understanding the risks of these exposures is important. Some animal health problems can be transferred to humans. Farm workers may unexpectedly encounter potentially hazardous animals, snakes and insects.

This task sheet discusses animal, wildlife, and insect related hazards.

Zoonoses
Definition: Zoonoses is the term that denotes diseases that can be transmitted between vertebrate animals and humans. These diseases can be transferred in several ways.

Direct Animal Contact
Animal manure, urine, bedding, and products (raw meat, unprocessed milk, hides, hair, etc.) can serve as a source of human infection. Disease causing organisms and disease carrying insects can be found in and on these products.

Animal manure contains bacteria from the animal’s digestive system. E. coli, a bacteria, is found in manure. This bacteria can cause intestinal disease, with nausea and general feelings of ill health.

Animal products such as meat and milk can carry microorganisms that can cause disease. Meat can be a source of Salmonella or Listeria, both of which are bacterial organisms. These organisms can cause fever, nausea, vomiting, and diarrhea. Processing or pasteurization is used to control and eliminate these micro-organisms.

Animal hides and hair may harbor insects that can carry disease, bite, or sting a person. Workers who must handle raw animal products are placed at risk for exposure to insects and ticks (See Page 3).

Infections of the animal’s reproductive tract can be transmitted to people who assists with the birthing of calves, piglets, lambs, and foals. Sterile, disposable gloves should be worn to protect against harmful organisms. Such organisms can enter the body through cuts and scratches. Just as importantly infection from a person’s hands can enter the animal’s reproductive tract and cause disease to the animal.

Indirect Animal Contact
Soil, plants, and water can be contaminated by animal wastes. Surface water (streams and ponds), as well as water wells and reservoirs, can be contaminated with animal waste. Avoid drinking such water to reduce your exposure to potential health risks.

Figure 3.14.a. Cattle can transmit ringworm, rabies, and other micro-organisms to humans.

Ringworm is an example of a zoonotic disease

Learning Goals
- To understand the hazards of zoonotic diseases, wildlife, and insects to the worker.

Related Task Sheets:
The Work Environment 1.1
First Aid and Rescue 2.11
Working with Livestock 3.4
Stinging Insects and Poisonous Snakes

Stinging Insects
Wasps, hornets, bees, and other stinging and biting insects, as well as, spiders and tarantulas are found throughout America. Many a farm worker has been stung by one or more of these pests with various reactions.

Insect bites create health problems for some people. Allergic reaction to the sting or bite is one such reaction. Anaphylactic shock is caused by insect venom and is a serious medical emergency.

Anaphylactic shock is characterized by swelling of the throat which can cause suffocation and a sudden decline in blood pressure. Both of these can cause death. A person who has such a reaction must be taken immediately to emergency medical care.

Poisonous Snakes
Various species of poisonous snakes are found throughout the United States. Rattlesnakes, copperhead snakes, and others pose little danger to most people if they are left alone in their surroundings. They are generally found away from human populations, so most workers will not often encounter a snake.

Occasionally a farm worker may encounter a snake that may strike. Farm work in seldom used barns, along fences, and near woodlots can bring the worker into a surprise encounter with a snake. Quick identification of the snake as poisonous or harmless is necessary.

Poisonous snakes have a angular head with a pit in front of the eyes. If such a snake is encountered these are recommended actions:
- Slowly back away from the snake.
- Make no sudden or threatening moves.
- Report the incident to others who may have to work in the same area.

If a snake bite occurs, the following ideas can prevent the wound from become more serious than it need be:
- Allow bite to bleed freely for 15-30 seconds.
- Clean and disinfect the area.
- Stay calm.
- Get assistance to travel to emergency medical care.

Be aware of snake habitats and watch your movements carefully.

Figure 3.14.b. Stinging insects and poisonous reptiles are found throughout the United States. Each geographic area may have its own set of insect and snake species which may be hazardous.
**Rabies**

Rabies is a viral disease of mammals. It is transmitted through the bite of an infected animal. Most cases of rabies come from wild animals such as raccoons, skunks, bats, and foxes. Cats, cattle, and dogs can also become infected.

Rabid animals appear to be confused, paralyzed, excitable, and frothing from the mouth.

The best way to prevent rabies is to avoid animals that show strange behavior. Report such animals to your employer or parents.

If bitten by an animal that is suspected of having rabies, kill the animal if need be, handle the animal carcass with disposable gloves, and submit the animal for post-mortem testing. A person who has been exposed to rabies will need medical treatment quickly.

**Lyme Disease**

Ticks often attach themselves to warm-blooded animals and feed on their blood. Their blood filled bodies are commonly found on dogs (dog tick) and deer (deer tick). These same ticks can also attach and feed on human blood.

Ticks are often found on people who have been walking in tick infected areas. Adult ticks wait on host weed species and pass on to warm-blooded hosts as they pass by.

Deer ticks are common in the northeast United States. Deer ticks can be found on deer hunters who are processing the animals. Deer ticks may carry Lyme disease and must be removed immediately.

Lyme disease, first reported in the Lyme, Connecticut, has spread nationwide. It affects people who have been bitten by a deer tick, but failed to notice the insect attached to their bodies. At least 48 hours of infectious contact will result in the onset of the disease. Lyme disease left untreated can cause a rash and flu-like symptoms followed by loss of coordination, memory loss, irregular heartbeat, and arthritis. Lyme disease is rarely fatal however.

Lyme disease is preventable. These considerations will reduce the risk of Lyme disease exposure.

- Wear light colored clothing when in infested areas (to be able to see the tick)
- Tuck pants into socks to keep ticks out
- Use an insect repellant approved for tick control to treat clothing before going into woods or fields.
- Avoid weedy, brushy areas that may harbor ticks
- Check your body for ticks when returning home

Lyme disease presents a concern, but should not keep anyone from enjoying walking or working in the fields and woodlands and from hunting or fishing.

If you suspect that you are infected with Lyme disease consult a physician immediately. A second opinion may be needed as Lyme disease can be diagnosed as one of many other nervous system problems. Antibiotics are used to treat Lyme disease.
Safety Activities

1. Use the Internet website of your state Land Grant University’s Entomology Department to locate pictures of stinging insects. Make a collage of the insects that you have seen, or that have stung you. Place a label on the insect picture to identify it.

2. Interview 25 persons to determine how many have had an allergic reaction to an insect sting. From the percentage of persons calculated to be allergic, determine how many people that may be in the United States if the total population is estimated to be a total of 300,000,000 people. How many people may have this allergic reaction. (This is not a scientific study.)

3. Word Search. Draw a line through as many words about zoonotic diseases and their carriers as you can find. Use the word list. Words may be horizontal, vertical, diagonal, frontwards, and backwards.

   Use these words: parasites, bacteria, ringworm, rabies, malaria, virus, snake, tick, insect, rat, bat.

References

1. Safety and Health for Production Agriculture, ASAE Textbook Number 5, Dennis J. Murphy, American Society of Agricultural Engineers, St. Joseph, MI.

2. The Internet. Type a key word on animal health, wildlife, insect, or disease into the search box and scroll for the sites you wish to visit.

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Introduction

In 1892, a man named John Froelich developed a successful tractor to power a grain thresher. By 1918 a PTO shaft was used to power equipment drawn behind the tractor. Before these time periods, farm work was done by hand, by horse, or by huge stationary steam engines.

You will be operating a tractor designed to accomplish greater amounts of work than ever thought possible in the early 1900s. The speed, power, flexibility, adaptability, and handling ease of modern tractors is what makes them valuable and indispensable for modern day farming. This task sheet describes agricultural tractors, with an emphasis on what tractors are designed to do.

Tractor Types/Sizes

Tractors have both narrow and wide front ends, use both wheels and tracks, and can be two-wheel drive, four-wheel drive, or articulated. A narrow front end ("tricycle") will be an older tractor, as they have not been produced this way since the 1960s. Articulated tractors are usually very large (at least 250 hp) and are usually operated only by very experienced farmers. Young and inexperienced tractor drivers usually operate tractors ranging from lawn and garden-size (~ 20 hp) to large two- and four-wheeled drive tractors (around 150 hp). Many older and smaller tractors will not have a rollover protective structure (ROPS), while most new tractors will have a ROPS and seat belt.

Tractor Purposes

Farm tractors were designed for four primary purposes:

1. Load Mover (High Lift)
2. Remote Power Source (PTO)
3. Implement Carrier (3 Pt. Hitch)
4. Transport Unit (Drawbar Unit)

Understanding that ordinary farm tractors are not recreational vehicles is very important. Farm tractors are not to be used for fun, play, or for mud-bogging or racing, unless specifically modified for that purpose. You must use the tractor only for work purposes. Other uses can increase the chance of injury to you or others, or to the tractor, implements, and other property.
Tractor Characteristics

Here are some design elements of a tractor.

- Rear wheels adjustable for width
- “Turn-on-a-dime” steering
- High-powered engine with many gear ranges for relatively low speeds
- Great clearance beneath the tractor
- More weight over traction wheels
- Individual brakes for each rear wheel
- Adjustable drawbar hitch
- Power controls to increase pulling power
- Potential to add or subtract weights for ballast
- Hydraulic system for added power source
- PTO shaft to transfer power to towed machine
- Differential lock for added traction
- Adapted to carry or pull equipment
- Fitted with a Rollover Protective Structure (ROPS) or a Falling Object Protective Structure (FOPS)

Safety Activities

1. Take photos or video camera footage of tractors being used for the four intended purposes. Make a display for your club or classroom or employee lunch room where you work.
2. Collect newspaper and magazine articles on farm tractor safety. Share the main points of the articles with classmates.
3. Locate a farmer in your community who has been injured with a tractor or farm machine and see if they will discuss the incident with you.
4. Use the Internet to find information on tractor safety. Find articles that describe people injured by a tractor because they were not using it for its designed purpose.
5. Do a survey of tractors at area farms or at an equipment dealer’s lot and record how many tractors: a) have a tricycle or wide front end; b) have a ROPS with seat belt; c) have wheels or a track; if it has wheels, is it a two-wheel, four-wheel, or an articulated tractor? Also record the engine horsepower and tractor age.

References


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Introduction
Tractors are a primary source of work-related injury on farms, however, not all of the injuries happen while the tractor is being used for work.

Nationally, nearly one-third of all farm work fatalities are tractor-related. Injuries occur for a variety of reasons and in a number of different ways. This task sheet will describe types of tractor hazards and the nature and severity of injuries associated with using farm tractors.

Hazard Groups
There are several hazards associated with tractor operation. Tractor hazards are grouped into the following four categories:
1. Overturns
2. Runovers
3. Power Take-Off Entanglements
4. Older Tractors

Each of these is discussed briefly in this task sheet. Other task sheets will cover some of these topics in more detail.

Overturn
Tractor overturns is one major hazard group and accounts for the most farm-work fatalities. Approximately 50% of tractor fatalities come from tractors turning over either sideways or backward. There are dozens of examples of tractor turnover situations. Most are preventable if operators follow good safe tractor operation practices. Some common examples of tractor overturns include:

- Turning or driving too close to the edge of a bank or ditch
- Driving too fast on rough roads and lanes and running or bouncing off the road or lane
- Hitching somewhere other than the drawbar when pulling or towing objects
- Driving a tractor straight up a slope that is too steep
- Turning a tractor sharply with a front-end loader raised high

A rollover protective structure (ROPS), a structural steel cage designed to surround the operator—particularly one that is built into an enclosed cab—can protect the operator from being killed when a tractor overturns. This is especially true if the operator has fastened the seat belt. Remember, though, that a ROPS can protect you from injury but cannot keep the tractor from overturning in the first place. This explains the importance of operating a tractor safely even if the tractor has a ROPS.
There are three basic types of tractor runover incidents. One is when a passenger (extra rider) on the tractor falls off. Extra rider incidents happen because there is only one safe place for a person to be on a tractor, and that is in the operator’s seat. Some new, larger tractors have an extra seat for temporary instructional purposes, but only if the tractor has an enclosed ROPS cab. The tractors that most young and inexperienced operators drive will have only one seat—the operator’s seat. Standing on the tractor drawbar, axle housing, side links of three-point hitches, rear-wheel fenders, and the area immediately around the operator’s seat are common locations unsafely occupied by extra riders. Extra riders rarely keep a tight handgrip on the tractor. Thus they can be easily thrown from the tractor.

Another runover incident involves the tractor operator either falling off the tractor as it is operating or being knocked out of the seat by a low-hanging tree branch or other obstacle. This most often happens on older tractors that do not have a ROPS and have an older seat that has no arm or back rest (often called pan seats). A person can more easily lose his or her balance and be knocked off or bounced out of a pan seat. An operator can also be run over while trying to mount or dismount a moving tractor. This type of incident can occur when the operator leaves the tractor seat without first shutting off the tractor and setting the brake or placing it in PARK, and the tractor moves unexpectedly. This may happen during the hitching and unhitching of equipment. Shut off the tractor before dismounting for any reason.

The third type of runover incident involves a person who is on the ground near a tractor. This may include the tractor operator who tries to start a tractor from the ground while the tractor is in gear. This usually involves an older tractor that can be started in gear or a newer tractor when an operator attempts to bypass a newer tractor’s safe start-up design. Bypass starting hazards are discussed in more detail in Task Sheet 4.8.

Small children, often under the age of 5, are sometimes run over by a tractor (and equipment) as it is moved around the farmstead. Often, the tractor operator is unaware that the child is near the tractor. A loud noise, such as the start up of a tractor, is often attractive to a young child, and he or she may run toward it as it starts or begins to move.
**Power Take-Off (PTO) Entanglement**

The tractor power take-off (PTO) stub is another major hazard. The PTO stub transfers power from the tractor to PTO-powered machinery. The PTO stub normally turns between 540 and 1,000 revolutions per minute. At this rate, the stub is turning from 9 to 17 times per second. This is much faster than a human being can react if he or she is caught and pulled into or around the PTO stub or shaft. A person can have an arm or leg wrapped around a PTO stub shaft before they know they are in danger. A PTO master shield protects a person from the PTO stub. Some tractors have PTO stub guards that fasten to the PTO stub. All tractors should have a PTO master shield to protect the tractor operator and helpers.

**Older Tractors**

*Older tractors* should always be included when talking about tractor hazards. Many farm tractors still used for work may be 30 to 40 years old or older. These older tractors are often less safe to operate because they do not have modern safety features, and because some parts of the older tractor may not have been maintained in good working condition. A list of reasons why older tractors may be less safe to operate includes:

- Lack of ROPS and seat belt
- A seat without arm and back rests (pan seat)
- Seat does not adjust easily or at all
- Absence of a safety start system
- No bypass starting protection
- Rear brakes and brake pedals do not operate properly
- Front wheels do not turn as quickly as the steering wheel turns
- Tractor has no warning flashers or the flashers do not work
- PTO master shield is missing or does not offer adequate protection

Young and inexperienced workers may be given older tractors to operate in many cases. The older tractor is best suited for the types of jobs a young or inexperienced operator is hired to do. These tractors are best suited for raking hay, hauling wagons, and mowing fields or pastures. Young and inexperienced operators should be given newer tractors to operate when possible.

**PTO shafts kill or cripple countless victims. Some of these victims most likely live in your community.**

*Figure 4.2.c. Power take-off stub and PTO shaft must be properly guarded to prevent entanglements. Locate the PTO area on every tractor you operate. Check whether or not that area is safely guarded.*

*Figure 4.2.d. Older tractors are often assigned to younger drivers to do less heavy chores. Raking hay, pulling wagons, and hauling feed to livestock does not require the most powerful tractor. Older tractors may have safety deficiencies due to age and missing safety features. This tractor does not have a ROPS or seat belt.*
Safety Activities

1. Match the tractor hazard with the safety situation. (Some choices may be used more than once.)

   ___A. Overturn    1. High lift carried in raised position in transit
   ___B. Runover     2. Pet dog was tied to wagon
   ___C. PTO entanglement 3. Bypass starting
   ___D. Older tractor deficiency 4. PTO stub shaft missing
   5. Driving too close to ditch embankment
   6. A friend is helping to drop the hitch pin

2. Write a letter to your best friend explaining why you won’t let him/her ride on the fender of the tractor to go to the field to help you make hay.

3. Explain how people are run over when they choose to bypass the ignition switch to start the tractor engine.

4. Learn more about the hazards of bypass starting a tractor engine by contacting a tractor salesperson or mechanic.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
**Introduction**

Farm families often provide much of the labor for the operation of the farm. Farm work may start early in a child's life as a means of learning responsibility and contributing to the productivity of the farm. Tractor operation can come at an early age for many farm youth because tractors are a large part of how farm work is done. Tractor work can range from the simple to the complex.

This task sheet presents a Tractor Operation Chart as a guide to appropriate tractor work for young tractor operators.

**Youth and Tractors**

Examples of common jobs performed by youth operating tractors include:

- Mowing pastures, fields, yards and lanes
- Raking and baling hay and straw
- Towing hay and grain wagons between fields and storage
- Picking rocks and other obstacles from fields using a front-end loader
- Scraping manure from barn floors with a tractor-mounted blade
- Using the tractor to power augers and elevators during unloading operations
- Pulling old fence posts and tree stumps out of the ground with log chains

Several hazards can arise during the course of these and other jobs that involve tractor use. Many times the larger the tractor, the more complex the operation of that tractor becomes. Additionally, large and complex equipment may be attached to and powered by the tractor.

Young tractor operators do not usually have the experience needed to skillfully and safely operate large and complex combinations of tractors and machinery.

**North American Guidelines for Children's Agricultural Tasks (NAGCAT) Tractor Operation Chart**

Farm injury prevention specialists from the U.S. and Canada have developed consensus opinion that a guide to tractor operations by age groups is a way of matching youthful capabilities with tractor operation jobs. The NAGCAT chart is presented on the reverse side of this task sheet.

You can use this chart:

- To see if you have been doing jobs with the size tractor that matches your age
- To guide an employer in determining what they can reasonably expect a person of your age to do with various types and sizes of tractors

It is common for youths to be over confident in their ability to react safely to new or unexpected hazard situations with tractors.
<table>
<thead>
<tr>
<th>Increased Complexity of Job</th>
<th>Size of Tractor</th>
<th>LAWN &amp; GARDEN less than 20hp</th>
<th>SMALL 20hp to 70hp</th>
<th>MEDIUM/LARGE more than 70hp</th>
<th>ARTICULATED</th>
</tr>
</thead>
<tbody>
<tr>
<td>OPERATING A FARM TRACTOR (no equipment attached)</td>
<td>12-13 years</td>
<td>12-13 years</td>
<td>14-15 years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>TRAILED IMPLEMENT fieldwork</td>
<td>12-13 years</td>
<td>12-13 years</td>
<td>14-15 years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>3-POINT IMPLEMENTS fieldwork</td>
<td>12-13 years</td>
<td>14-15 years</td>
<td>14-15 years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>REMOTE HYDRAULICS fieldwork</td>
<td>14-15 years</td>
<td>14-15 years</td>
<td>14-15 years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>PTO-POWERED IMPLEMENTS fieldwork</td>
<td>14-15 years</td>
<td>14-15 years</td>
<td>14-15 years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>TRACTOR-MOUNTED FRONT-END LOADER</td>
<td>14-15 years</td>
<td>16+ years</td>
<td>16+ years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>WORKING IN AN ORCHARD</td>
<td>14-15 years</td>
<td>16+ years</td>
<td>16+ years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>WORKING INSIDE BUILDINGS</td>
<td>14-15 years</td>
<td>16+ years</td>
<td>16+ years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>DRIVING ON PUBLIC ROADS*</td>
<td>N/A</td>
<td>16+ years</td>
<td>16+ years</td>
<td>16+ years</td>
<td></td>
</tr>
<tr>
<td>PULLING OVERSIZED OR OVERWEIGHT LOAD</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>HITCHING TRACTOR TO MOVE STUCK OR IMMOVABLE OBJECTS</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>SIMULTANEOUS USE OF MULTIPLE VEHICLES</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ADDITIONAL PERSONS WORKING ON A TRAILING IMPLEMENT</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PESTICIDE OR ANHYDROUS AMMONIA APPLICATION*</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Follow State/Providence Laws

Due to increased hazard and complexity, these jobs should not be assigned to children.

References
1. www.nagcat.org/Click on Guidelines/Select T1 Tractor Operation Chart, December 2002.
2. Cooperative Extension Service of your State’s Land Grant University.

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Learning Goals

- To understand the instruments and gauges used to monitor the tractor's operation and performance
- To be able to make operating decisions based upon the information and gauges provide to the operator

Related Task Sheets:
- Preventative Maintenance and Pre-operation Checks 4.6
- Fuel, Oil, and Coolant Levels 4.6.1
- Lead Acid Batteries 4.6.2

Introduction

Instruments, or gauges, on the tractor control panel tell the driver about the operating conditions within and around the tractor. All tractor drivers should know what instruments are available to indicate that the tractor is operating properly.

When tractor systems are not working properly, continued operation may cause costly repairs and possible injury.

This task sheet will identify and explain instruments and gauges commonly found on tractors. Using tractor Owners’ Manuals and obtaining the help of an experienced tractor operator will help you to learn the information in this task sheet.

Instruments and Gauges

Instruments can be warning lights, analog gauges, computer digital displays, buzzers, or standard gauges.

It is important for the beginning operator to develop the habit of regularly checking the instrument panel. Check the gauges:

- At start up
- At regular intervals during operation
- When changes occur in the normal sounds of operation

Abnormal gauge readings, plus changes in operating sounds, indicate that there is a problem. You should immediately stop the engine in a safe place, and seek help from the owner or an experienced operator.

Instruments you will use may include the following (there may be many more):

- Engine speed indicator (Tachometer)
- Oil Pressure Indicator
- Engine Temperature Indicator
- Fuel Gauge
- Air Filter Condition Indicator
- Transmission Temperature Indicator
- Hydraulic System Oil Level Indicator
- Hour meter
- Charge Indicator

Each of these instruments is important to the safe tractor operation as well as avoiding damage to the tractor. Other gauges may be found on the tractor you operate. Be sure to understand the meaning of all instruments, gauges and warnings before operating a tractor.
Engine speed must match the work being done to be safe and to avoid engine and driveline damage.

Tachometer (Engine Speed Indicator)

Tachometers show revolutions per minute (RPM). Engine RPM must be matched to the job being done. Incorrect RPM can lead to:
- Engine damage
- Driveline and PTO damage
- Hazardous situations

Low engine speed while in a higher gear and beginning to pull a heavy load can stall the engine.

High-engine speed with a low gear while attached to a heavy load can also create enough torque (rotational force) to tip the tractor backward. Accelerating quickly with a heavy load going up a slope can cause the tractor to rear up and tip backward.

Engine RPMs must also match PTO-driven machine requirements. Speed up the engine before engaging the PTO to operate an implement. Low-engine speed could stall the tractor. High-engine speed could shear off the implements safety shear pin if the pin was already under load. (Example: a plugged hay baler).

Follow the manufacturer’s recommendations for engine speed selection.

Figure 4.4.b. You may find indicator lights, standard gauges, computerized digital displays, and buzzers as instruments to show operating conditions.

Figure 4.4.c. Check the manufacturer’s RPM recommendations for various jobs to be done. Tachometers may be a gauge type or a digital display as shown above.
**Charge Indicator and Oil Pressure Indicator**

**Charge Indicator**

The charge indicator, or ammeter, shows whether the alternator or generator is charging the battery properly. Each time the tractor is started, the battery is discharged. During operation, the battery is recharged. Gauges will indicate + or - charge. Lights will show red at low charge. If the battery is discharging, find out the problem. The engine may not start the next time due to a low battery.

**Oil Pressure Indicator (Oil Light or Gauge)**

This indicator is important to the long life of an engine. If oil pressure falls because of an oil leak or low oil levels, the light or gauge shows you must stop the engine immediately. Never operate the engine with low oil pressure or oil levels. Oil lubricates the internal parts of the engine and prevents major repair expense.

**Engine Temperature and Other Gauges**

**Engine Temperature Indicator**

The engine must be cooled to prevent damage. Water-cooled engines can overheat if coolant is lost, radiators become clogged with debris, or the radiator leaks.

If the engine overheats, stop the engine, allow it to cool, then check for the problem.

Never open the radiator cap while the engine is hot. Scalding from extremely hot water can result.

**Fuel Gauge**

Check the fuel gauge before leaving for the field. Running out of fuel is inconvenient. On some tractors, running out of fuel (diesel) means time-consuming bleeding of air from the fuel lines in order to be able to start the tractor again.

**Other Gauges**

Tractors may come equipped with instruments to monitor air filter conditions, transmission temperatures, hydraulic system oil levels, and of course hours of work (hour meter). Become familiar with all instruments before operating the tractor.

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*Figure 4.4.d. If low or zero oil pressure is indicated, shut down the tractor engine immediately to avoid costly engine rebuilds.*

*Figure 4.4.e. Wait until the engine is cool to remove the radiator cap. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.*
Safety Activities

Answer these questions

1. If you are operating the tractor in the field and the oil light comes on, what should you do?
   a. drive to the shop   b. stop and let the engine idle
   c. shut down immediately   c. shut off the engine until it cools and then restart

2. What can happen if you remove a radiator cap from an overheated tractor’s coolant system?
   a. nothing   b. explosive pressure can hurt you
   c. a fire may start   d. you can be scalded by hot steam

3. When pulling a heavy load of hay up a hill, which gear/RPM (engine speed) combination should you use?
   a. 5th gear/high RPM   b. lower gear with medium RPM
   c. highest gear with lowest RPM

4. The letters RPM represent:
   a. ground speed measurement   b. oil pressure measurement
   c. engine speed measurement

Activities:

1. Demonstrate to your teacher how many hours of use have been placed on the tractor by showing the hour-meter reading for that tractor.

2. Demonstrate to your teacher how to scroll through the various computer digital read-outs to show engine RPM, engine temperature, and hours of use information on that tractor.
Introduction

To help tractor drivers identify controls and use them correctly, many tractor manufacturers use the same color code for specific tractor controls. The direction that you move controls have also become standardized.

Many older tractors do not have controls with uniform color coding. Sometimes those colors wear off or a control is replaced with a irregular color control knob. Moving a control that is not color-coded may not result in the expected operation.

This task sheet will identify the four main groups of tractor controls, their colors, and their direction of movement. Each group of controls will be discussed in more detail in their own task sheet.

Controls and Colors

The American Society of Agricultural Engineers (ASAE) has published standards for tractor controls (standards are widely accepted rules set in place by experts). The four main groups of color-coded controls are discussed below.

Commit this color code to memory. You will use this information to operate a modern tractor.

Color Coding for Controls -

STOP ENGINE—RED color
GROUND MOTION- ORANGE color (engine speed, PARK-Lock, transmission)
POWER ENGAGEMENT—YELLOW color (engage PTO or remote power sources)
POSITIONING and ADJUSTING—BLACK color (choke the engine, turn lights on)

Remember that older tractors may not use these colors, or you may not be able to see them. If the tractor you need to use does not have color controls, take time to learn about the controls on that tractor.
Moving Controls

As a general rule, controls will function in the following way:

- To engage a foot brake, push in. To set a hand brake, pull up.
- A foot clutch is disengaged when it is pushed in and engaged when let up.
- A hand-operated engine speed control (throttle) increases the engine speed if the throttle is moved upward or forward. A foot-operated throttle increases speed as it is pushed forward or downward by toe pressure.
- The direction the tractor travels is controlled by specific forward and reverse gears or by directional controls. If a hand-operated directional control is used, the tractor moves in the same direction as the control is moved.
- The engine stop control is by key and by mechanical push-pull control. A key is always turned counterclockwise to stop an engine. A push-pull lever is always pulled out to stop the engine.
- Controls that lift or lower attachments or implements are generally pushed forward, down, or away for lowering, and pulled back, up, or toward you for lifting.
- A PTO is usually engaged when pulled up or pushed forward.

Safety Activities

1. Matching color with function. (Place the letter of the correct color next to the control function.)

   ___Engage PTO                     A. Red
   ___Lift a High-Lift Bucket     B. Orange
   ___Throttle Up    C. Yellow
   ___Stop the Diesel Engine D. Black

2. Identify as many specific controls as you can on one or more tractors, and group them by control function.

3. What will happen if you pull an orange-colored control in order to stop the tractor engine?

References

2. Owners’ Manuals for Specific Tractors.

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**Learning Goals**

- To identify tractor engine stop controls used on modern tractors by their color
- To identify the results when an engine stop control is moved in a particular direction

**Other related sheets:**
- Tractor Controls

---

**Introduction**

“How do I stop the engine?” What is a routine operation on one tractor can be a little confusing on a different tractor.

For many years, tractor manufacturers have used the same color for certain controls to help drivers identify controls and use them correctly. This task sheet discusses the “Stop Engine” control.

**The Color Red**

Red is the color code for the single purpose of “Stop Engine” control. Whether it is a gasoline engine tractor, a diesel engine tractor, or an alternative fuel engine, the color red indicates a stop engine function.

Gasoline Engine—Red letters on key switch.

Diesel Engine—Red fuel shut-off switch (Remember, most diesel engines are shut off with the fuel shut-off switch, not by the ignition key.)

**Some Rules for “Red”**

Here are a few more points to remember for the red engine stop control. If a mechanical push-pull fuel switch is used, it must:

- Be within 6 inches of the key switch
- Be pulled to stop
- Be labeled “Pull to Stop Engine”
- Remain in the stop position without continued effort

Key switch controls turn counterclockwise to stop the engine.

Some newer diesel engines are also stopped simply by turning the key counterclockwise to the off position.
Pictorial Study


2. Owners’ Manuals for Specific Tractors.


Safety Activities

1. Compare the ignition switch and stop engine control methods of diesel and gasoline engine tractors by tracing the wiring of each.

2. Find the oldest tractor model you can in your community, and determine if color-coding would indicate how to stop the engine. Record the following information:

<table>
<thead>
<tr>
<th>Tractor Model</th>
<th>Approximate Age of Tractor</th>
<th>Color-Coded Stop Control Y/N</th>
</tr>
</thead>
<tbody>
<tr>
<td>____________</td>
<td>__________</td>
<td>___________________________</td>
</tr>
<tr>
<td>____________</td>
<td>__________</td>
<td>___________________________</td>
</tr>
</tbody>
</table>

References


2. Owners’ Manuals for Specific Tractors.


Contact Information

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Credits


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Introduction

“How do I get this tractor to move?” “How do I stop this operation?” For many years, tractor manufacturers have used the same color for certain controls to help drivers identify and use them correctly. This task sheet discusses “Ground Motion” controls.

The Color Orange

Orange is the color code for tractor ground motion controls. Ground motion controls include:

- Engine Speed
- Transmission Controls
- Parking Brake or Park-Lock
- Independent Emergency Brakes
- Differential Lock

You can easily become confused if you are not familiar with the tractor. Do not hesitate to ask for a demonstration of the controls and job you will be doing.

Some Rules for “Orange”

Here are more important points to remember for orange ground motion controls.

- Engine speed controls are operated with the right hand and/or right foot.
- Transmission gearshift patterns must be clearly and permanently identified.
- Differential lock controls are engaged with a forward or downward motion.
- Brake locks may be a mechanical lock on the drive train versus a lock on the axle.

An orange control knob shows you where to control ground motion.

Learning Goals

- To identify tractor ground motion controls by the orange color coding
- To identify what action results when a ground motion control is moved in a particular direction

Other related sheets:
Tractor Controls 4.5
Pictorial Study

1. Figure 4.5.2.b. The foot throttle on the tractor is orange in color. Orange is the color code for ground motion controls.
2. Figure 4.5.2.c. Brakes are locked together and the orange lever is for setting the brakes on this tractor.
3. Figure 4.5.2.d. Quiz time: What if the orange color is missing on older tractors?

A similar colored control on an older tractor may not produce the same result as the control of a newer tractor.

Safety Activities

1. Ask the farmer/owner if you can inspect all the tractors on a farm. Note the orange color-coded controls. What does each control do? Make a comparison of how older model tractor controls are identified for ease of recognition compared with newer model tractors.
2. Identify as many ground motion controls as you can on several different tractors. Compare their locations and the direction in which they are moved.

References

2. Owners’ Manuals for Specific Tractors.
Introduction

“How do I get this implement to run? How can I stop this machine? Where is the PTO control on this tractor?”

For many years, tractor manufacturers have used the same color for certain controls to help drivers identify and use them correctly. This task sheet discusses the “Power Engagement” control.

The Yellow Color

Yellow is the color code for the controls which engage mechanisms using the tractor as a remote power source. The same color coding is used for self-propelled machines. Here are a few of the power engagement-type controls:

- PTO
- Cutterheads
- Feed Rolls
- Elevators
- Winches
- Unloading Augers

You can easily become confused if you are unfamiliar with a tractor. A quick review of the Owner’s Manual will help identify controls and their function. Do not hesitate to ask for a demonstration of the job you will be doing.

Some Rules for “Yellow”

Here are a few more points to remember for yellow power-engagement controls. These controls can be knobs, toggle or rocker switches, levers, or pedals.

1. PTO controls are designed to move to the rear or downward to disengage the PTO.
2. Horizontal-mounted rocker switches use the right side to begin normal machine operation.
3. Vertical-mounted rocker switches use the upper side of the switch to begin normal machine operation.

Learning Goals

- To identify tractor power-engagement controls on modern tractors by their color coding
- To identify what action results when a power-engagement control is moved in a particular direction

Related Task Sheets:

- Tractor Controls 4.5
Pictorial Study

1. Ask the farmer/owner if you can inspect all the tractors on the farm. Note the yellow color-coded controls. What does each control do? Make a comparison of how older model tractor controls are identified for ease of recognition when compared with newer model tractors.

2. Identify as many power-engagement controls as you can on several different tractors, and compare their locations and the directions in which they move.

References

2. Owners’ Manuals for Specific Tractors.

Safety Activities

2. Owners’ Manuals for Specific Tractors.

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Introduction

“Every control knob seems to be black in color except that red, orange, and yellow one. I want to lift the scraper blade to clean the free stall alley like the owner told me to do. Let’s see…which one of these levers will I use?”

For many years, tractor manufacturers have used the same color for certain controls to help drivers identify and use them correctly. This task sheet discusses “Positioning and Adjusting” controls.

The Black Color

Black is the color code for the many controls which position or adjust tractor work accessories. A few of the positioning/adjusting controls are:

- Remote hydraulic control
- Implement hitches
- Unloading components on self-propelled equipment
- Engine chokes and steering column position
- Lights, flashers, and signals
- Cab comforts (fans, radio, etc.)

You can easily become confused if you are unfamiliar with a tractor. Do not hesitate to ask for a demonstration of the controls to use for the job you will be doing.

Some Rules for “Black”

Here are a few more rules to help you use the black color coded controls. These controls can be knobs, toggle or rocker switches, levers, or pedals.

1. Lift controls operated from the tractor seat must be clearly identified and are found on the right side of the cab.
2. Front-end loader controls must be located on the right side of the operator.
3. Foot controls must be pushed forward to lower equipment.

A black control knob means "position or adjust."

Learning Goals

- To identify tractor positioning and adjusting controls on modern tractors by their color coding
- To identify what action will result when a position/adjustment control is moved in a particular direction

Related Task Sheets:
Tractor Controls 4.5
POSITIONING AND ADJUSTING CONTROLS

Pictorial Study

Figure 4.5.4.b. High lift controls are color-coded black.

Figure 4.5.4.c. The light control switch is a black rocker switch.

Figure 4.5.4.d. There are many seat adjustments shown here. Seat positioning and adjusting is coded with black knobs.

Figure 4.5.4.e. What if the black color is missing on older tractors? Where is the light switch?

A similar colored control on an older tractor may not produce the same result as the control on a newer tractor.

Safety Activities

1. Ask a farmer/owner if you can inspect all the tractors on the farm. Note the black color-coded controls. What does each control do? Make a comparison of how older model tractor controls are identified for ease of recognition compared with newer model tractors.

2. Obtain a tractor’s Operator’s Manual and read the instructions for setting the 3-point hitch for depth control of plows or scraper blades.

References


2. Owners’ Manuals for Specific Tractors.


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Introduction
Tractors are designed for multiple tasking (doing many jobs at once). Several functions may occur at the same time. A safe operator will be able to maintain control of each function. For example, you are mowing hay with a 12-ft. wide mower-conditioner. As you approach an uphill grade, you must downshift (ground motion control). A huge rock in the field also means you must raise the mower head to avoid damage to the knife guards and knife sections (machine positioning control). You are steering, shifting, and using remote hydraulic controls simultaneously.

This task sheet will identify several important tractor controls and their direction of movement.

Control Devices and Functions
Tractor manufacturers have tried to help tractor drivers identify controls and use them correctly for many years. For example, specific controls are located on the same side of the operator’s seat and move in the same direction to obtain a desired effect. Similar to the color-coding of main groups of controls, many older tractors may have controls or directions of movements that are not the same as newer tractors.

Three common types of control devices are used on a tractor.

They are:
1. Foot Controls—Pedals
2. Hand Controls—Levers, toggles, switches, knobs, and buttons
3. Combination Hand and Foot—Engine throttles

These controls apply brakes, operate the clutch, speed the engine, change gears, lock the differential, steer, stop the engine, lift implements, engage the PTO, and control electrical and hydraulic flow. Computer functions are also part of the control panel on modern tractors.
Movement and Location of Controls

The same location and direction of motion for controls makes it easier to operate the tractor safely and efficiently. The ASAE standard for location and direction of motion for tractor controls is listed in the reference section. Below are the most common rules for the location and direction of motion for tractor controls, including some combinations of control functions. There are several exceptions to these rules. Study the Owner’s Manual for all the tractors you operate. Consult the tractor owner to be sure you know where a control is located and what happens when you move a control. Do this before operating the tractor.

Foot brake pedals must be located on the right side. Push the brake forward and/or downward to engage. If a hand brake is provided, it can be on either side and must be pulled to be set. Brake locks may be lifted to be set.

Combination clutch and brake—A foot-operated combination will be found on the left side and moved forward and/or downward to cause clutch disengagement and brake engagement.

Combination clutch and PTO control—A foot-operated combination will be on the left side and moved forward and/or downward to cause clutch and PTO disengagement.

Combination clutch and brake—A hand-operated control can be located on either side and will be moved upward or forward for engagement and rearward or downward for disengagement.

Combination clutch and PTO control—The control is located on the right side. If the hand-operated control is located next to the tractor seat, the direction of motion must be forward or upward to increase engine speed and rearward or downward to slow engine speed.
If the hand-operated speed control is located near the steering wheel, the direction of motion must be rearward and/or downward to increase speed and forward and/or upward to slow engine speed.

If a foot-operated control is provided, it must be on the right side and moved forward and/or downward to increase speed.

A foot-operated combination direction and variable speed control(s) must be on the right side. If a single pedal is used, it must produce forward motion with a forward or downward toe motion, and move in reverse with a rearward or downward heel motion. If two pedals are used, the inner pedal must be moved forward or downward for forward motion, and the outer pedal must be moved forward or downward for backing up. Also, the forward or downward pressure on both pedals must increase speed and automatically return to a neutral position when a foot is taken off the pedal.

Figure 4.5.5.f. Ground speed control—A hand-operated forward-reverse (non-variable speed) directional control must be moved forward for forward travel and rearward for reverse. A hand-operated variable speed control must be moved forward and/or upward to increase speed and rearward and/or downward to decrease speed.

A hand-operated combination direction and variable speed control must be moved forward or away from the operator—from the neutral position—for forward travel and increasing speed. To reverse and to increase reverse speed, the control is moved rearward or toward the operator, from a neutral position.

A differential lock must be moved forward or downward for engagement.

Figure 4.5.5.g. Differential lock control—A differential lock must be moved forward or downward for engagement.

Figure 4.5.5.h. Engine stop control—A key switch must be rotated counterclockwise to stop the engine. A mechanical pull-push control must be within 6 inches of the key switch and pulled to stop the engine. Engine stop and ground speed controls that are combined into a single lever must move in the same direction to first slow ground speed and then stop the engine.

Figure 4.5.5.i. Lift controls for implements or attachments—Lift controls must be located on the right side. A hand-operated control must be moved forward, downward, or away from the operator for lowering, and backward, upward or toward the operator for lifting.
Safety Activities

1. Visit area farms or equipment dealers and review with the farmer or dealers how the major controls operate. Make a record of which ones follow ASAE standards for location and direction of motion.
2. Solve this word search puzzle on tractor controls and color coding.

**Tractor Controls**

```
Y E L L O W C O N T R O L D Y
Z T L X A Y L A Y A A O I T B
V T O O U D Y A Y Q R F L G K
D J R J U O P U D T F N O I N
P O T S E N I G N E D E R X E
C A N Q G N G O R E P L T K F
D W O R I C C E L N W T N M B
I K C W L E N H A B M T O H E
V V K I G T W W P R C O C O W
D W C N I C L C G A S R T B F
G D A A P F F B J K I H F F X
E R L H J D S I C E C T I E R
O M B P X F Q C K S Q W L F P
Y E L P G K G B W D P A P J T
```

Words to Use:

- Black Control
- Gearshift
- Red Engine Stop
- Brakes
- Lift Control
- Throttle
- Differential
- Orange Control
- Yellow Control
- Foot Pedal
- PTO

References

2. Various Owners' Manuals for Specific Tractors

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Introduction
Operational symbols were designed to promote and improve tractor and equipment use and safety in the agricultural workplace. Operational symbols were developed to show tractor and equipment operating functions. Operation symbols are pictures used to transmit information with minimal use of words and are displayed in a standard way.

This task sheet discusses uniform, tractor operation symbols that workers on farms should recognize and understand. Use Owners’ Manuals to learn more about these symbols.

Tractor Operation Symbols

Symbols are designed to draw your attention to operating functions and alert you to malfunctions. These symbols may be found on agricultural, construction, and industrial equipment. Owners’ Manuals detail operating symbols of particular importance to your tractor or machine.

Symbols quickly help a person to recognize a function or malfunction. Learn what each symbol communicates. This information can help you prepare for work or respond to a malfunction. Use the reference section to find a complete exhibit of tractor and equipment operation symbols.

This symbol represents diesel fuel. Be sure of which fuel you are putting into the tank. From this pictorial, can you identify the type of fuel pump and the type of fuel supplied?

This symbol serves as a reminder to use the seat belt. A tractor equipped with a ROPS can save your life when used with the seat belt.

This symbol is an ALERT for a malfunction. Alert symbols usually are found in conjunction with another symbol.

Figure 4.5.6.a. The symbol for oil should draw your attention to checking the oil or the oil fill area. You will see this symbol with engine lubricant and hydraulic systems.

Tractor operation symbols provide quick information regarding operating functions and malfunctions.

Learning Goals

- To recognize the messages that tractor operation symbols are conveying in normal tractor use
- To recognize the messages that tractor operation symbols are conveying in order to react to possible malfunctions

Other related sheets:
- Hazard Warning Signs 2.8
- Tractor Instrument Panel 4.4
- Tractor Controls 4.5

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The throttle symbol reminds us of the slow turtle and fast rabbit story, or speed control.

**Operating Symbols**

During tractor operation, these symbols will indicate what to do or what is happening.

- **Engine R.P.M.**
  - This symbol will show you what the engine speed is.

- **Fast**
  - **Slow**
  - **Speed Range**

- **Power Take-off**
  - The PTO symbol indicates an engaged/disengaged function.

- **Engine Oil Pressure Light**
  - **Ammeter or Generator Light**
  - **Gauges Red When Insufficient Charge Rate**
  - **Gauges Red When Oil Pressure Is Insufficient**

The engine oil pressure and ammeter symbols are used to draw your attention to malfunctions during operations. An oil pressure gauge that begins to show red lighting is an indication to stop the engine immediately. A red glowing ammeter light display indicates the battery is not charging properly. The operator could still use the tractor with a low battery, but the problem must be fixed soon.

---

Figure 4.5.6.b. Universal symbols provide operating information. The oil can symbol may be used to indicate frequency of oil changes and the SAE number of oil to use. This picture would represent a SAE 20 oil changed at 50 hours. The grease gun shaped object shows a grease point and how often to apply the lubricant.

---

An oil light or gauge that indicates low oil pressure is a message to stop the engine immediately. Major repairs will occur if you do not react.

Figure 4.5.6.c. This symbol shows the only recommended lift point to attach a chain for moving a heavy weight. Damage or injury can occur if any other lift point is used.
**Other Operation Symbols**

- ![Symbol](image1.png)
  This symbol shows engine coolant level. If an oil drop was shown in the center of the engine block form, what would this symbol represent?

- ![Symbol](image2.png)
  This symbol indicates that the resulting operation will tilt the high-lift bucket to the rear.

- ![Symbol](image3.png)
  This symbol represents the clutch. If you do not know how the clutch engages the transmission to the engine, find someone who can explain this operation to you.

- ![Symbol](image4.png)
  Some symbols may be more difficult to understand. This sign tells you that this is an engage control function. Recall that engagement controls are yellow in color. Remote power operation occurs.

- ![Symbol](image5.png)
  This symbol indicates that the resulting operation will raise the high-lift bucket. This is a positioning and adjusting control symbol.

**More Operation Symbols**

You may need to use the accessories on a tractor. Operation symbols will be found on the equipment as well as on the tractor.

- ![Symbol](image6.png)
  This sign tells you this is a disengage control function. Engagement controls are yellow in color.

You may not encounter all the symbols used, but you should study them for future reference.

In the space above, draw an operation symbol that would show someone that the engine oil filter needs to be checked. Check the asae.org website to compare the standard to what you have drawn.

Figure 4.5.6.d. Older tractors will not have operation symbols. What will you find on this tractor to tell you the information you need about oil pressure and engine temperature?
Safety Activities

1. List the top 5 operating symbols you would locate and respond to before you start a tractor. Tell why you think these 5 symbols are important. (There is no wrong answer for this discussion.)

2. You are assigned to rake hay in a field one mile from the farm shop. The engine oil pressure light comes on. Draw the symbol that shows this malfunction.

3. In problem 2, what should be done with the tractor when the problem is observed?
   a. drive it back to the farm shop
   b. continue to rake hay
   c. shut down immediately
   d. let the tractor idle while you use the cell phone to notify the owner of the tractor

4. A tractor you are using begins to show a low-battery charge problem. What should you do?
   a. return to the shop area without finishing to rake the hay
   b. shut down immediately
   c. return to the shop area after finishing to rake the hay
   d. none of these

5. Use the Internet website shown in the reference section to locate the ASAE Graphic Symbols for Operator Controls and Displays on Agricultural Equipment section. Print out this information to share with your class, group, or club. (There are 32 pages to print. Ask your leader or instructor for permission first.)
Introduction
John is a part-time farmer. Two years ago he purchased a small utility tractor with backhoe and scraper blade for $12,000. He wanted to push snow, clean the barn, and do odd jobs on his property. While driving his tractor down the road, the engine overheated, began to make noise, lost power, and shut down. A neighbor stopped by and John asked, “What could be the problem?” He was already pouring water in the radiator. “Could it be the hydrostatic transmission?” he asked as he checked that dipstick.

The neighbor suggested the engine oil, but John didn’t know where to find that dipstick, which turned out to be hidden by the high-lift arms. The dipstick registered no oil at all.

Performing tractor maintenance is a critical task for every tractor operator. This task sheet discusses the proper way to maintain a tractor to avoid costly and unnecessary repairs.

Pre-Operation Checks
A good operator uses a daily checklist of items and systems to inspect before starting the tractor. This is often called a pre-operation checklist. Many drivers write down what needs to be inspected and then check off the list as they examine each item.

Things to check include:
- Fuel level
- Coolant level
- Engine oil level
- Hydraulic oil level
- Battery condition
- Lug nuts and wheels
- Tire condition
- Loose or defective parts
- SMV emblem
- Fluid leaks
- Operators platform/steps
- Seat/Adjustment
- Seat belt
- Fire extinguisher
- Lighting/Flashers
- Visibility from operator’s seat

Some Practical Hints
Here are several things to look for as you perform a pre-operation check:
- Low tires and leakage from the valve stem
- Oil or hydraulic leaks on the ground beneath the tractor
- A frayed or worn fan belt
- Corroded battery terminals
- Loose bolts or lug nuts on wheels
- Dirty cab windows that obstruct your vision
- Headlights or warning lights with broken bulbs or glass
- An SMV emblem that is faded or distorted in either color or shape
- A fire extinguisher with a pressure gauge in the “recharge” range
- Several tools or supplies on the operator platform

If you were to buy a new, expensive tractor, what would you want your friends to check before they started the engine?

Learning Goals
- To conduct pre-operation checks on a daily basis to reduce repair costs and downtime

Related Task Sheets:
- Fuel, Oil, Coolant Levels 4.6.1
- Lead Acid Batteries 4.6.2
- Tire and Wheel Condition 4.6.5
- The Operator Platform 4.6.6
Preventative Maintenance and Pre-Operation Checks

1. Make a chart of maintenance items to be done on your tractor. Use the following format, or develop your own chart. If you have a computer, make a spreadsheet or database project to help with maintenance records.

   Tractor Maintenance Log

<table>
<thead>
<tr>
<th>Date</th>
<th>Item Checked</th>
<th>Problem Found</th>
<th>Corrective Action</th>
</tr>
</thead>
</table>

2. Help someone change the oil and oil filter on a tractor.
3. Help someone change an air filter on a tractor.
4. Call a tractor dealer/service center, and ask for any maintenance charts or record forms that they can send to you.
5. Memorize the “pre-op” checklist, and recite this list as you conduct a pre-operation inspection for your class or an interested adult.
6. Math Problem: You forgot to check the engine oil in the tractor before starting. When the oil light came on, you continued working. Now the engine must be rebuilt to the amount of $5000. This is the only tractor that can pull the forage harvester and chop 40 acres per day for the next 5 days. An estimated nutrient loss value of $10 per acre will occur due to the delay in harvest. Calculate the dollar loss to the producer.

Safe Starts

Some newer utility or lawn tractors may have safety start systems. If so, the owner should also have in good working order one or both of the following items:

- **Seat Switch/Safety Interlock** that prevents starting the tractor if the operator is not in the seat
- **Neutral-Start Safety Switch** that prevents the tractor from starting if the tractor is in gear

Don’t start the engine until you have completed the “walk-around” inspection and are sure all systems are ready to work for you.

A good operator takes responsibility for the tractor he or she operates.

Safety Activities

1. Make a chart of maintenance items to be done on your tractor. Use the following format, or develop your own chart. If you have a computer, make a spreadsheet or database project to help with maintenance records.

   Tractor Maintenance Log

<table>
<thead>
<tr>
<th>Date</th>
<th>Item Checked</th>
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<th>Corrective Action</th>
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</thead>
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References

3. Owners’ Manuals for specific tractors.

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Introduction

A tractor is a huge investment to make farm work more efficient. Even a mid-size tractor may cost $40,000 or more.

The tractor must be kept in top operating condition. Downtime for engine and tractor repairs are costly. An engine rebuild may cost over $5000 in parts and labor. A crop in the field may be lost because of harvest delays. Crop losses can lead to increased costs to purchase replacement feeds or protein supplements.

Therefore, tractor and equipment pre-operation checks are an economic necessity. A damaged engine or an empty fuel tank at the farthest field from the barn is no excuse for the skilled operator.

This task sheet discusses the importance of checking the fluid levels of the

- fuel
- coolant, and
- oils

before you touch the tractor ignition switch. Developing this habit will help you to understand that the tractor engine is ready for field work.

What to Do

Introduction

Figure 4.6.1.a. Before driving the tractor to the field, check for the possibility of an empty fuel tank. If you run out of fuel during a workday, you are causing downtime losses.

What to Do

Figure 4.6.1.b. Check the fuel level.

Figure 4.6.1.c. Check the oil level.

Figure 4.6.1.d. Check the coolant level with the engine cold.

Learning Goals

- To understand how to check fuel levels of common engines (alternative fuels excluded here)
- To safely check coolant levels of liquid cooled engines
- To correctly check oil levels of any engine

Related Task Sheets:
Tractor Instrument Panel 4.4
Why You Should Check Fuel, Coolant and Oil Levels

Fuel

Check the fuel level before leaving the barnyard or shop area. You cannot assume that someone else has done this job. Failure to check the fuel level may result in lost field time. Or it may result in the need to mechanically bleed air from diesel fuel lines in some older tractors.

Be sure you do not fill diesel fuel tanks with gasoline and vice versa.

Oil

Oil bathes metal surfaces to prevent the heat of friction from damaging the moving parts. Low engine oil allows engine parts to overheat, expands them, and “seizes” the engine. Overfilling the engine oil results in oil seal damage.

Use the oil dipstick daily to prevent engine damage.

Coolant

Coolant fluid (water and antifreeze) carries engine heat away from the engine. Air flowing across the radiator then reduces the coolant temperature. Lack of coolant causes overheating of the engine. Water used as a coolant by itself will cause rust in the water pump.

Check coolant levels while the engine is cold to prevent severe scalds.

Safety Activities

1. Park the tractor at the farthest field from the barn, and time your walk back to the farm shop or fuel area. This is wasted time or downtime when cropping work could be completed.
2. Call a tractor dealer’s service department to ask about the cost to rebuild a tractor engine damaged from lack of oil. Provide this information to your class and instructor.
3. Using a hydrometer (device to measure specific gravity of coolant or antifreeze for level at which the liquid would freeze), test engine coolant for level of temperature protection that coolant would provide.
4. Explain the meaning of the term “oil viscosity.”
5. Describe the difference between diesel fuel and gasoline. How does the storage of these fuels differ?

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
3. Owners’ Manuals of Several Tractors.

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Credits


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Introduction

Lead acid batteries provide a source of electrical current to start an engine and power tractor accessories, such as lights, emergency flashers, instrument panel gauges and meters, computerized digital read-outs, and other machine functions. Tractor electrical power may be used to operate and monitor functions of towed equipment.

Battery electrical current results from a chemical reaction produced by sulfuric acid and water mixture. This chemical solution, called electrolyte, can burn your skin and eyes. The energy produced is stored as positive (+) and negative (-) electrical charges on the battery plates. An explosive gas is produced by this reaction as the battery charges and discharges.

Modern tractors may have one or two batteries to provide current to the starting motor (starter).

Correct battery care and use will provide countless starts of the tractor engine in a safe manner.

This task sheet discusses battery construction, battery hazards, and battery care and safety.

Parts of a Battery

<table>
<thead>
<tr>
<th>Battery Part</th>
<th>What it Does</th>
</tr>
</thead>
<tbody>
<tr>
<td>Battery Case</td>
<td>A container to hold the battery acid solution and electrical storage plates</td>
</tr>
<tr>
<td>Battery Plate</td>
<td>Holds electrical charges (+) and (-)</td>
</tr>
<tr>
<td>Terminals</td>
<td>Connected to the storage plates and become the connecting points for battery cables leading to the</td>
</tr>
<tr>
<td></td>
<td>starter (+) and the ground (-)</td>
</tr>
</tbody>
</table>

Learning Goals

- To identify battery parts and functions
- To become familiar with hazards of lead acid batteries
- To use safe practices in working with and caring for batteries

Related Task Sheets:
- Using a Battery Charger 4.6.3
- Using Jumper Cables 4.6.4
Battery Hazards

<table>
<thead>
<tr>
<th>Hazard</th>
<th>Definition</th>
<th>Safety Precautions</th>
</tr>
</thead>
<tbody>
<tr>
<td>EXPLOSIONS</td>
<td>Battery acid produces hydrogen gas, which is explosive. A spark can lead to fire (dust, stuff, etc., around the battery) or explosion of hydrogen gas from the battery itself.</td>
<td>Check fluid level often to prevent gas buildup. Maintenance of fluid levels reduces the space in a battery where gases can accumulate. Use splashproof safety goggles and rubber gloves. Keep the battery posts clean of corrosion. Keep tools and parts away from the positive (+) terminal. It is best to remove the ground cable first when removing a battery or working on any part of the electrical system. When replacing the battery, connect the ground cable last.</td>
</tr>
<tr>
<td>CHEMICAL BURNS</td>
<td>The electrolyte solution in a battery is caustic to the skin and eyes and can burn holes through clothing.</td>
<td></td>
</tr>
<tr>
<td>ELECTRICAL SHOCK</td>
<td>The electrical charge of a battery may be only 12-26 volts, but with the effects of the ignition coil on spark ignition engines may produce voltages in the range of 100,000 volts. You can receive a severe shock. Wiring and electrical parts can be damaged.</td>
<td></td>
</tr>
</tbody>
</table>

Battery Safety Practices

1. Check battery fluid levels often. Low electrolyte levels increase the space where hydrogen gas can accumulate.

2. Prevent electrical sparks by keeping tools and parts away from the positive (+) terminal. The battery cable leading to the starter is usually the positive, or “hot” wire. Cap it with an insulating material when working near it.

3. When removing a battery for replacement or bench work, remove the ground cable first.

4. When replacing a battery, install the ground cable last.

5. Use safety goggles, long sleeves, and rubber gloves when refilling battery liquid. Distilled water is recommended for the refill. Any clean water can be used in an emergency if the battery is nearly dry.

6. Keep battery terminals clean of corrosion for best electrical contact. Prevent the corroded material from getting on your skin or in your eyes.

7. If you spill battery acid on your skin, flush it off with water immediately.

8. If you splash battery acid in your eyes, flush with warm water for at least 15 minutes. Seek medical attention.

Safety Activities

1. Check the fluid (electrolyte) level in your family’s car, truck, riding mower, or tractor if it has fluid fill caps. If there are no fill caps, observe how the battery is checked for electrolyte. Use eye and skin protection.

2. With the help of an adult supervisor, clean the battery terminals of a corroded battery by removing the battery cables (ground cable first and positive or “hot” cable last). Use a battery terminal cleaner or mixture of baking soda and water. Re-attach battery cables with the “hot” or positive first and the ground cable last.

3. Search the Internet to learn more about batteries. One source is www.ACDelco.com. You can also use www.ask.com to ask questions about the batteries, their construction and operation.

References

1. www.ACDelco.com
3. www.ask.com

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Introduction

If batteries are not cared for properly (see Task Sheet 4.6.2.), or if they are nearing the end of their useful life expectancy, (a 60-month guaranteed battery, which has 54 months of use), you can expect that the battery may fail to start the tractor. Many times that failure will come at the onset of cold weather when greater current demands are placed on the battery.

Batteries can also lose a charge when not used for extended time periods.

Often the battery can be recharged to prolong its usefulness.

This task sheet discusses the correct procedure to charge a 6- or 12-volt battery. For other voltage situations, consult the battery manufacturer’s recommendations or your tractor Operator’s Manual. Some chargers can also be used to jumpstart a battery.

Battery Charging Procedures

Tools You Will Need:
- Safety glasses
- Approved battery charger
- Wrenches to remove battery cables
- Battery terminal cleaner
- Rubber gloves

Battery Charging: The red cable goes to the POSITIVE (+) battery terminal, and the black cable goes to the NEGATIVE (-) battery terminal.

Learning Goals
- To safely use a battery charger to charge a weak battery
- To use all safety procedures to prevent chemical burn, explosion or fire, and electrical shock

Related Task Sheets:
- Lead Acid Batteries 4.6.2
- Using Jumper Cables 4.6.4
Steps in Charging a Battery
If the tractor has a negative ground (most tractors do, but if you are not sure have it checked).

STEP 1. CONNECTING THE CHARGER TO BATTERY:
- If the charger has a switch with an OFF position, it MUST be set to OFF.
- The AC power cord to the charger MUST be unplugged.
- Connect the POSITIVE (RED) charger clip to the POSITIVE post of the battery.
- Next connect the NEGATIVE (BLACK) charger clip to the frame or engine block away from the battery.

CAUTION: Do not connect clip to carburetor, fuel lines, or sheet metal body parts. Connect to a heavy gauge metal part of the frame or engine block. This prevents sparks at the battery terminals, which can ignite hydrogen gas produced by the battery during a rapid charging situation.

STEP 2. TURNING THE CHARGER ON:
- If equipped with a voltage switch, set the switch to the voltage of the battery (normally 6 to 12 volts).
- If equipped with a rate switch, set the switch for the desired charge rate: normally 2, 6, 12, 30 amps.
- If equipped with a timer, set the timer to the charge time desired.
- Plug the AC cord into a grounded outlet. Stand away from the battery.
- Do not touch the charger clips when the charger is on.
- The charger should now be on and the ammeter showing the rate at which the battery is charging. The initial rate may be somewhat higher or lower than the charger's nameplate rating depending on battery condition and AC voltage at the outlet.

STEP 3. TURNING THE CHARGER OFF:
- Set the selector switch to OFF.
- Unplug the AC power cord from the outlet.
- Remove black charger clip connected to frame. If charging a battery outside of a vehicle, remove clip connected away from battery.
- Remove clip connected to positive battery post.

Safety Activities
1. With the help of an adult mentor, use a battery charger to charge a weak battery as described in this task sheet.
2. Use the Internet site www.autoeducation.com to ask questions about charging a battery.
3. Identify all the ways a battery’s posts may be labeled to identify the positive and negative battery poles.
**Introduction**

If batteries are not cared for properly (see Task Sheet 4.6.2) or if they are nearing the end of their useful life expectancy, (e.g., a 60-month guaranteed battery which has 54 months of use), the battery may fail to start the tractor. Many times battery failure will come at the onset of cold weather.

Batteries can also lose a charge when not used for extended time periods. Using a booster battery and jumper (booster) cables to start the tractor, truck, or car may be necessary.

This task sheet discusses the correct procedures to boost or jumpstart a 6- or 12-volt battery to start an engine. For other voltage ratings, consult the tractor’s or battery’s Owner’s Manual or manufacturer recommendations.

**Battery Jumping Diagram**

![Battery Jumping Diagram](image)

**Tools you will need:**

- Safety glasses
- Approved booster cables of 4-, 6-, or 8-gauge wire. Lighter wire (higher wire gauge number) will not carry enough current to jumpstart the battery.
- Wrenches to remove battery cables
- Battery terminal cleaner
- Booster battery usually from another tractor or vehicle.
- Rubber gloves

**Learning Goals**

- To safely use booster cables to jump-start a weak battery
- To use all safety procedures to prevent chemical burn, explosion or fire, and electrical shock

**Related Task Sheets:**

- Lead Acid Batteries 4.6.2
- Using a Battery Charger 4.6.3
Steps to Jumping a Battery

Jumpstarting an engine with a drained battery is the same whether the drained battery is in a tractor, truck or car. Normally, you will use another tractor, truck or car battery to try and start the tractor with the drained battery.

IMPORTANT: Most vehicles have negative ground batteries. Be sure both the drained battery and the booster battery have negative grounds.

Follow these steps for jump-starting a tractor with a drained battery:

1. Pull the tractors next to each so they are not touching, and turn off both ignitions.
2. Connect the positive (+, yellow or red) clamp of the jumper cable to the drained battery's positive terminal.
3. Connect the other positive (+, yellow or red) clamp of the cable to the positive terminal of the booster battery.
4. Connect the negative (- or black) clamp of the cable to the negative terminal of the booster battery.
5. Connect the other negative (- or black) clamp of the cable to the vehicle's engine block or other metal surface of the tractor to be started away from the drained battery. This serves as your ground or connection point.
6. Make certain all cables are clear of fan blades, belts and other moving parts of both engines and that everyone is standing away from the vehicles.
7. Start the tractor with the booster battery.
8. Allow 1-5 minutes for the drained battery to accept a charge.
9. Try to start the tractor with the drained battery.

IF VEHICLE STARTS:
Allow the engine to return to idle speed. Remove the cables in the reverse order that you put them on.

1. Remove the negative (- or black) clamp from the frame of the vehicle with the drained battery.
2. Remove the negative (- or black) clamp from the booster battery.
3. Remove the positive (+, yellow or red) clamp from the booster battery.
4. Remove the positive (+, yellow or red) clamp from the formerly drained battery.

IF ENGINE DOES NOT START:
Wait a few moments and try again. If it still doesn’t start, check for other problems.

Safety Activities

1. With the help of an adult mentor, use booster cables to boost a weak battery.
2. Use the Internet site www.autoeducation.com to ask questions about boosting a battery.

References

1. www.ask.com
2. www.autoeducation.com
3. www.battery-chargers.com
4. www.autobatteries.com

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**Introduction**

Tractors are traction machines! Better traction comes from good tires.

Tractor tires can cost several hundred dollars each. Estimates show that tractor tire repair and replacement comprise nearly 30% of the total repair costs during a tractor’s lifetime.

You are responsible for protecting this valuable traction component.

This task sheet discusses tractor tire and wheel conditions for safe tractor operation.

**Tire Basics**

These simple activities can extend the life of tractor tires:

- Check tire pressure regularly.
- Use wheel weights to reduce excess slippage, which can damage the tire.
- Drive carefully to avoid damaging objects.
- Make tire repairs promptly.

**Tire and Wheel Hazards**

Tractors are not built for high speed. *High speeds* on paved roads reduce tire life. Unpaved roads can do the same and also increase the chance for large stones to damage the tire as well.

*Foreign objects* can puncture tires. All farms have their share of sharp rocks, hidden field objects, and construction debris. Fields near rural roads may have glass bottles and metal cans which can cut tires. Be alert for those objects which can damage tires.

*Improper use* can ruin tires. Turning too tight and gouging the tire into towed equipment leads to cut tires. Most tractors have no shock absorbers; so the tire must absorb all ground shocks. Tire sidewall breaks can occur when objects are impacted.

**Learning Goals**

- To identify faulty tire and wheel situations and take corrective action to remedy the problem

**Related Task Sheets:**

Preventative Maintenance and Pre-operation Checks 4.6
Tire and Wheel Defects

Fig. 4.6.5.b. Worn treads and dry rot make for poor traction and risk for downtime due to a blowout.

Fig. 4.6.5.c. Damaged rims from careless use may cause damaged tire beads and flat tires.

Fig. 4.6.5.d. A leaking valve stem released calcium solution which rusted the rim. A major expense will be incurred, as well as a severe safety hazard in using this tractor.

Safety Activities

1. Call a local tire dealer who specializes in tractor tires, and ask for the price of a tractor tire that fits your tractor. For comparison purposes, call several dealers.

2. Have an adult mentor, leader, or teacher show you how to check air pressure in a calcium-filled tractor tire.

3. Find out how much a rear tractor tire weighs when it is filled with a calcium solution. You can use the Yellow Pages of the phone book to find a tractor tire repair service or tire dealer.

4. Ask a local tractor tire dealer what the recommendations are for filling tractor tires with liquid ballast (or calcium solution).

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Introduction

If you compare the tractor operator platform to the cockpit of a jet fighter plane, both the tractor and jet fighter have:

- Steps to climb on board
- Adjustable operator seat with seat belt
- Multiple controls at hand and foot positions
- High visibility from the operator’s seat

Keep these similar work areas free of obstructions for safe operation.

Could the pilot of the jet plane be able to fly to our defense in a moment’s notice if:

- The steps were covered with mud and manure?
- The cockpit was filled with chains, grease guns, tools, and hitch pins?
- The windows were covered with pesticide spray drift or other materials?
- The pilot could not reach the controls because of a poorly adjusted seat?

This task sheet discusses the need for a clear tractor operator platform and an adjustable seat to safely reach the operating controls.

Operator Platform Workplace

The tractor platform serves as the cockpit of this farm tool.

Learning Goals

- To understand the need to keep steps and platform clear of tools and debris at all times
- To adjust the tractor seat and seat belt to safely reach all controls while your seat belt is buckled

Related Task Sheets:
Preventative Maintenance and Pre-Operation Checks 4.6
Seat Adjustment

Each person who operates the tractor will be a different size and weight. Check and adjust the seat adjustment so that you can comfortably reach all controls.

Seat controls may be levers or knobs and will be black in color. They may:

1. Release the seat to tilt it away from rain if the tractor is sitting outside.
2. Position the seat higher, lower, closer, farther, or to a different tilt position from the steering wheel and foot pedals.
3. Adjust the seat for the weight of the operator.
4. Be sure the seat belt is also adjusted for the seat.

Safety Activities

1. Select any tractor at the farm where you work, and clean the tractor steps and platform. List how many different objects you can find there.
2. Use the NIOSH website to locate data on injuries due to falls in agricultural work. Are falls from getting on or off tractors considered a problem? If so, describe how serious it is.
3. Conduct a farm survey in the area with the help of your club or class members to determine how many tractors have seats or seat belts that can be easily adjusted.

References

1. www.cdc.gov/niosh/injury/trauma
2. Owners’ Manuals for Specific Tractors.
3. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.
Learning Goals

• To safely start and stop the engine of a gasoline tractor
• To safely start and stop the engine of a diesel tractor
• To explain the differences between gasoline and diesel engines

Related Task Sheets:
- Tractor Instrument Panel 4.4
- Engine Stop Controls 4.5.1
- Mounting and Starting the Tractor 4.8

Introduction
Starting an engine is more than turning the ignition key. The safe operator is prepared to think clearly and to react to all the conditions surrounding the tractor being operated. Tractors may vary in design and layout of the instrument panel and ignition system, but starting and stopping gasoline and diesel engines involves only slightly different procedures. This task sheet discusses how to start and stop both diesel and gasoline tractor engines.

Before You Start the Engine

Review gasoline engine operation:
- Starter motor spins the engine
- Fuel and air mix enters combustion chamber; spark plug ignites mix
- Engine starts

OR

Review diesel engine operation:
- Starter motor spins the engine and activates the fuel pump
- Fuel droplets are sprayed into super hot combustion chamber
- Engine starts

For both engines make a pre-operation check:
1. Check oil, fuel, and coolant level (cold engine only)
2. Check the tires
3. Check the controls for neutral positions

For all engines, avoid bypass starting. Many tractors have had their safe start systems bypassed. This is an unsafe practice. If the tractor is in gear, the tractor will move forward and crush you. Start the tractor from the seat only. The bypass starting hazard is discussed in Task Sheet 4.8.

Do not start any engine inside a building—gasses may kill you.

Figure 4.7.a. Whether it is an older tractor or right out of the showroom, it may not be easy to see how to start the tractor without a demonstration or reading the owner’s manual. If you are not sure, have someone show you first. That’s the smart thing for a beginning operator to do.
To stop the gasoline engine:
1. Throttle back to idle speed.
2. Place tractor in PARK or neutral and set brakes.
3. Turn off ignition key, and remove the key to prevent accidental starting by an untrained person.
4. If parking on a hill, place the transmission in a low gear with brakes set.

Starting and Stopping Gasoline Engines

Follow these steps after you have fastened your seat belt.

1. Push the clutch in, and check that the tractor is in a neutral gear.
2. Adjust throttle to 1/3 open.
3. Choke the engine on cool days.
4. Turn starter key to “on.”
5. Check indicator lights/gauges for oil pressure, temperature, and electrical charge.
6. Turn key to “start” position, but do not crank the engine for more than 10-30 seconds to avoid damage to the starter or running down the battery.
7. Re-check gauges—especially the oil gauge.
8. Warm up the engine at 800-1000 RPMs for a few minutes.
Starting and Stopping Diesel Engines

Follow these steps after you have fastened your seat belt.

1. Push the clutch in, and check that the tractor is in a start or neutral gear.
2. Adjust throttle to 1/3 of the working range.
3. On cold days, turn ignition key to warm the glow plug (glow plugs pre-heat the combustion chamber air). Do not use an ether starter fluid.
4. Check indicator lights/gauges for oil pressure, temperature, and electrical charge.
5. Turn key to “start” position, but do not crank the engine for more than 10-30 seconds to avoid damage to the starter or running down the battery.
6. Re-check gauges—especially oil gauge.
7. Warm up the engine at 800-1000 RPMs for a few minutes.

To stop the diesel engine:

1. Throttle back to idle speed.
2. Place tractor in PARK or neutral and set brakes.
3. Turn off ignition key, and remove it to prevent accidental starting by some untrained person.
4. Pull the “red” fuel pump shut-off control rod.
5. If parking on a hill, place the transmission in a low gear with brakes set.

Turning the key to the “off” position usually does not stop a diesel engine. You must shut off the fuel pump also.
Safety Activities

1. Using the procedures listed earlier, practice starting and stopping gasoline and diesel tractor engines.
2. Trace the linkage of the choke lever on the gasoline engine from the carburetor to the instrument panel. Draw a sketch of that linkage path.
3. Trace the linkage of the diesel fuel flow from the fuel tank to the fuel pump to the injectors. Draw a sketch of the linkage which leads from the fuel pump to the “red” fuel shut-off switch located on the operator’s platform or instrument panel.
4. Answer these questions:
   A. True or False? Gasoline engines do not give off dangerous fumes.
   B. Choking an engine to start it on a cold morning means:
      1. Holding the key in the start position for as long as it takes.
      2. Providing more fuel than air for better ignition.
      3. Gassing the engine by pumping the throttle.
      4. Pouring extra fuel into the air cleaner to start the engine.
   C. Diesel engines do not have spark plugs. How is diesel fuel ignited in the cylinder?
   D. Why should a cold engine be allowed to warm up before pulling a heavy load?
   E. What can happen to the tractor’s parts if you crank the starter motor too long?
   F. True or False? Diesel engines do not give off carbon monoxide.
   G. True or False? Diesel engines give off carbon dioxide gasses.
   H. What are the lethal gasses given off by a gasoline engine called?
   I. Where are glow plugs found, and what do they do?

References

**Introduction**

Safe tractor operation includes climbing onto the tractor in a safe way. Many operators have bruised shins and broken bones from slipping and falling while recklessly climbing or jumping onto tractors. Specific tractor pre-operation checks have been discussed, but there are other items to consider to safely start the tractor. This task sheet identifies the safe way to mount a tractor and the starting procedures to use.

**Safe Tractor Mounting**

Establish yourself as a good tractor operator by using these procedures each time you climb onto and sit down on a tractor seat.

- Keep the operator platform free of tools, equipment, mud or other debris.
- Use handholds and steps as you mount the tractor. Try to keep three points (two hands and one foot or two feet and one hand) on the tractor at all times.
- Adjust the seat and steering wheel (if necessary).
- Adjust and buckle the seat belt (if the tractor has ROPS).
- Check the major controls (PTO, hydraulics, gearshift stick) for the neutral (or PARK) position.

**Before You Start the Engine**

The safe operator will then think about and check many things before turning the key.

1. Is the area immediately around the tractor clear of persons and animals?
2. Is the tractor inside a building? If yes, is the building as open as possible to avoid a carbon monoxide fume buildup?
3. Do you understand the tractor’s instrument panel?
4. Have pre-operation checks been made?

Now you are ready to start the tractor.
There are ways to bypass safe start systems. Unfortunately, the same operator who makes this mistake in judgment is also the operator who misjudges the location of the gearshift and has the tractor in gear while attempting to bypass start the tractor. The result is a tractor that lurches forward with the rear wheel running over and crushing the operator. Every year, experienced and inexperienced tractor operators die from bypass starting. Do not be one of them!

Safety Activities

1. Practice your safe mounting technique in front of a parent, instructor or classmate. Explain each step as you complete it.
2. Visit area farms and equipment dealers, and record how many tractors have some type of safety start system. See how many different systems you can find.
3. What are the dangers of bypass starting?

References

1. Owners’ Manuals for Specific Tractors.
2. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
Introduction

Stopping and shutting off a tractor at the end of a day or for an extended period of time involves some specific procedures. Safe tractor operation includes climbing down from the tractor in a safe way. Many operators have ended up with twisted or broken bones from slipping and falling while recklessly jumping off tractors. This task sheet identifies safe tractor shutdown procedures and the safe way to dismount from a tractor.

Shutting Down the Tractor

At the end of a day, there are many things to think about as you prepare to park and shut the tractor off for a period of time or for the night.

- **Engine cool down**—Manufacturers suggest cooling the engine for several minutes at a fast idle (800-1200 RPM) to prevent internal damage to hot engine parts. While letting the engine idle to cool, check all systems on the tractor. Then stop the engine.
- **Hydraulic system**—Even if you did not use the hydraulic system recently, static pressure keeps hydraulic lines pressurized. Work the hydraulic controls to relieve that pressure. It will be easier to attach the hydraulic lines later.
- **Stop and park on the most level ground possible.** Set the brakes (both brakes should be locked together) or place the gearshift in PARK.
- **Lower all attached equipment to the ground.**
- **Place all controls and switches in an off, neutral, or locked position.**
- **Chock wheels if a heavy load is attached to the tractor to prevent runaways.**

Figure 4.9.a. To prevent falls, use the handholds and footsteps provided to dismount from the tractor. Falls while dismounting account for many farm injuries each year.

Stopping the tractor is more than turning the ignition key to the “off” position.

Learning Goals

- To know safe tractor shutdown procedures
- To learn to dismount a tractor safely

Related Task Sheets:

- Starting and Stopping Diesel and Gasoline Engines 4.7
- Mounting and Starting the Tractor 4.8
**Safe Tractor Dismounting**

The keys to safely dismounting are:

- Keep the operator platform free of tools, equipment, mud or other debris.
- Face the tractor, and use handholds and steps that are provided. Try to keep three points (two hands and one foot or two feet and one hand) on the tractor at all times.
- Take the key with you. Untrained operators, children, and visitors cannot accidentally start the engine if the keys are removed.

Remove ignition key to prevent untrained persons from starting the tractor.

**Safety Activities**

1. Practice your safe tractor shutdown procedure in front of a parent, instructor or classmate. Explain each step as you complete the procedure.
2. Ask the tractor owner(s) what policy they have for removing the keys from tractor ignition switches when the tractor is not in use.
3. If chock blocks are not available for wagons and implements at home, manufacture chock blocks in your school shop or home shop area.

**References**

1. Owners’ Manuals for Specific Tractors.
Introduction

A safe and effective tractor operator can move the tractor in the proper direction and maneuver around field obstacles without damage to the tractor. A well-trained operator can:

- Start the tractor moving without stalling, jerking, or lunging
- Steer the tractor with attached implements in and around buildings, fences, and crops without damage to the equipment or property

*Important:* Tractors are traction machines. They are not made for speed or for fun. “Popping the clutch” or doing “wheelies” to show off can result in damage, injury or death. You must be able to engage the clutch (let out the clutch) pedal without rearing up the front end of the tractor.

*Important:* Tractors and implements are wider and longer than cars. You must judge how much room you need to turn or to drive between objects.

This task sheet discusses moving and steering the tractor by smooth clutch use and attention to the space occupied by the equipment.

**Before the Tractor Moves**

Do you know how the clutch operates?

The clutch is a link between the engine and transmission. The clutch functions as a switch to disconnect the rotating crankshaft of the engine from the transmission gears. Transmission gears control speed and direction. The clutch pedal controls the clutch linkage and clutch.

When you push the clutch pedal in, you release a friction disk from contact with the flywheel of the engine and pressure plate of the clutch. This keeps the transmission gears from turning. When you let out the clutch, you are forcing the spring-loaded pressure plate, friction disk, and engine flywheel to press together to send power through the transmission to make the tractor move.

**Learning Goals**

- To move a tractor without stalling or jerking through proper use of the clutch pedal
- To steer a tractor without damaging the tractor or towed or attached machine

**Related Task Sheets:**

- Ground Motion Controls 4.5.2
- Positioning and Adjusting Controls 4.5.4
- Operating the Tractor on Public Roads 4.14
4. After checking the area around the tractor, increase engine speed slightly; slowly release the clutch until you feel the tractor begin to move.

5. Release the clutch and brakes fully. Do not rest your foot on the clutch as “riding the clutch” can damage the pressure plate, flywheel, and friction disc.

6. To change gears, push in the clutch, reduce the throttle setting, move the shift lever to the selected gear, and let out the clutch slowly.

**Important:** Know the gear shift pattern of the tractor you are using. It is permanently marked on or nearby the gear shift.

---

**Skills for Moving the Tractor**

Before attempting this skill, have a qualified operator demonstrate what you must do. Each tractor clutch may engage at a slightly different point with a slightly different feel.

To start moving the tractor:

1. Check all controls as you have learned in Section 4.5 Task Sheets, adjust the seat, and fasten the seat belt.

2. Start the engine with the brake and clutch fully depressed. You may need to be in PARK or a neutral-start position on many tractors.

3. Select a low starting gear to begin moving the tractor with or without a load.

---

**Know the gear-shift pattern of the tractor you are using.**

---

Figure 4.10.b. Be sure to study the gear shift pattern on the tractor you are operating. Use a lower gear to start moving. Use a higher gear for operation. Higher gear use with heavy loads may stall the engine or can cause rearward overturns. If the shift pattern is hard to locate, ask someone who is familiar with the tractor to show you the shift pattern.
Steering Involves Many Concepts

Steering involves several concepts each dealing with spacing. You must have knowledge of:

- Width and length of the tractor
- Width and length of the tractor and an attached implement
- Space needed to corner the tractor and equipment around a building or object
- Difference in the turning radius of narrow front-end versus wide front-end tractor steering
- Individual wheel brakes on the tractor that can also be used to steer or control slippage on steeper slopes

Brakes can help make steering corrections in tight places. Since the tractor’s brakes are used to brake each wheel separately, they can be used to make slight steering adjustments. Do not overdo this practice, as brakes can wear out quickly.

Caution: Lock brakes together for highway travel. Pushing one brake at high speeds can cause the tractor to be thrown sideways resulting in a side overturn.

Cornering

Before attempting this skill, have a qualified operator demonstrate what you must do before you attempt cornering. Each tractor and implement will occupy a different space and corner differently as well. Know the relationship between the tractor and any towed implement.

To turn a corner with the tractor and towed implement:

- Move as far away from a building and object as the roadway will permit
- Drive in a long arc around the corner to prevent jack-knifing the tractor and machine
- Observe the inside turning radius of the tractor and implement. Too tight of a turn can cause damage to the tractor, the tires, or to the towed equipment.
- As you complete the turn, observe the outside or opposite side of the tractor to be sure it has clearance from any other objects

Wide turns on public roads will place the tractor and equipment into the opposite lane of traffic. This creates a hazard.
Safety Activities

For Moving and Steering the Tractor:

1. With a clutch-type tractor, practice pushing the clutch down all the way, and then releasing the clutch slowly to get the feel of the clutch pressure. Be sure the seat is adjusted. Practice without the tractor engine running. Then practice the same thing with the tractor engine running and the area clear (you may move the tractor forward in this practice).

2. In a large open area, practice starting a tractor, moving it forward, and slowly steering it in a figure 8 pattern. Then place the tractor in reverse gear and slowly back through the figure 8 pattern. Use a low range gear and a low-speed throttle adjustment.

3. Ask an experienced operator to show you how to move a tractor and implement uphill and downhill from a standing start.

For Steering the Tractor:

1. Use a 4-H or FFA Tractor Driving Course layout to practice driving a tractor through the course. You can also use one from the Hobar manual “Safety Operation of Agricultural Equipment” or the Driving Course Exam Layout from this program.

2. Complete the obstacle course by using the reverse gear and backing through the course using the tractor alone.

3. Make the obstacle course a little larger; repeat the practice with a tractor towing a two-wheeled implement. As you develop skill, reduce the size of the opening and practice further. You may make the course smaller as you achieve greater skill.
Learning Goals

• To safely drive a tractor in reverse gear to a specific location with few directional corrections
• To spot the tractor drawbar to the hitch of the machine with no more than three changes of direction

Related Task Sheets:
- Mounting and Starting the Tractor 4.8
- Stopping and Dismounting the Tractor 4.9
- Moving and Steering the Tractor 4.10

Reverse Direction Hazards

People, animals, or other objects may be in the line of travel. As you look from the front of the machine to the rear, you may lose sight of such obstacles. Skid loaders and industrial equipment have reverse gear alarms to warn others, but tractors usually do not.

Workers who help you by hitching the implement to the tractor can be crushed if your foot slips from the clutch pedal, if you are driving too fast in reverse, or if you fail to steer in the correct direction in reverse. Do not permit the helper to go between the tractor and implement to be hitched before you stop the tractor and turn off the engine.

Reverse travel and steering is generally done without looking at the direction of the steered wheels. These wheels will usually be out of your line of sight. You must master the concept that the steered wheels are pointing the rear of the tractor in the direction you want it to go.

To back safely, check your line of travel, back slowly, and have someone help direct you if needed.

This task sheet instructs how to correctly steer a tractor in reverse. Master this task without any equipment hooked to the tractor before beginning to back a two-wheel or four-wheel machine or implement.

Imagine which way the rear end of the tractor will go as you turn the steering wheel when moving in reverse.

Figure 4.11.a. Which way should I turn the steering wheel to make the tractor turn to the left when using the reverse gear?

Introduction

Being able to steer the tractor in the proper direction of operation without damage to the tractor and machinery is important. The safe and effective tractor operator can make the tractor move where it is supposed to go.

Not all operations will be in a forward direction. You must be able to operate the tractor and equipment in the reverse direction. Hitching to equipment, backing equipment, unloading crops, and even storing machinery is done in reverse.

Reverse travel and steering is generally done without looking at the direction of the steered wheels. These wheels will usually be out of your line of sight. You must master the concept that the steered wheels are pointing the rear of the tractor in the direction you want it to go.

To back safely, check your line of travel, back slowly, and have someone help direct you if needed.

This task sheet instructs how to correctly steer a tractor in reverse. Master this task without any equipment hooked to the tractor before beginning to back a two-wheel or four-wheel machine or implement.

There is a tendency to shift slightly from the operator’s seat when looking to the rear. You must stay in good contact with foot and hand controls to be safe.
Tips for Backing a Tractor With an Implement

Follow these safety tips when driving a tractor in reverse without an implement:

1. Be sure seat and controls are adjusted for you.
2. Be sure all persons, animals, and objects are clear of the tractor.
3. Engage the clutch slowly, use a low engine speed, and maintain foot contact with the clutch and brake.
4. Turn the top of the steering wheel in the direction you want the rear of the tractor to move. If you wish to move the rear of the tractor to the left, move the steering wheel to the left. If you wish to move the rear of the tractor to the right, move the steering wheel to the right.
5. To back with a two-wheeled implement, you must use the rear of the tractor to force the implement to go where you want it. To move the implement to the left, steer the tractor to the right. To move the implement to the right, steer the tractor to the left. This must be done slowly.

Safety Activities

1. With a clutch-type tractor, practice pushing the clutch in all the way and then releasing the clutch slowly to get the feel of the clutch pressure. Do this without starting the tractor; then practice this task in a clear area with the engine running.
2. Practice starting a tractor, moving it forward, slowly steering in a figure 8. Place tractor in reverse gear and slowly back in a figure 8 pattern. Use a low-range, low-throttle adjustment.
3. Ask an experienced operator to demonstrate how to back a two-wheeled implement.
4. Practice turning and backing with a two-wheeled implement attached to the tractor.

References


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Credits


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**Introduction**

No other machine is more identified with the hazards of farming as the tractor. Nearly 50% of tractor fatalities come from tractor overturns. Tractors are used for many different tasks. Because the tractor is a versatile machine, operators sometimes stretch the use of the tractor beyond what the machine can safely do. For example, an operator may turn a corner too quickly for the tractor to stay upright. The use of a rollover protective structure (ROPS) and a seat belt can save your life if a tractor overturns while you are driving.

This task sheet explains the four major reasons and forces that allow tractors to overturn, gives rules for how to prevent tractors from overturning, and discusses the use of tractor ROPS with a seat belt.

**How Tractors Overturn**

Center of gravity (CG). A center of gravity is the point where all parts of a physical object balance one another. When you balance a pencil on your finger, you have found the pencil’s CG. This is the part of the pencil that is resting on your finger. On a two-wheel drive tractor, CG is about 10 inches above and 12 inches in front of the rear axle. Figure 4.12.a shows the normal position of a tractor’s CG.

Look at Figure 4.12.b. This shows that the CG is inside a tractor’s stability baseline. Drawing a line to connect all the wheels of the tractor as the wheels set on level ground forms a tractor stability baseline. The line connecting the rear tire ground contact points is the rear stability baseline. The lines connecting the rear and front tire on the same side are the right and left side stability baselines. Front stability baselines exist but have limited use in tractor overturn discussions.

There are two very important points to remember about tractor CG and stability baselines:

- The tractor will not overturn if the CG stays inside the stability baseline.
- The CG moves around inside the baseline area as you operate the tractor.

As you can see in figure 4.12.b, a wide front-end tractor provides more space for the CG to move around without going outside the stability baseline.
**Reasons the CG Moves Around**

There are five main reasons why a tractor’s CG moves outside the stability baseline.

1. The tractor is operated on a steep slope.
2. The tractor’s CG is raised higher from its natural location 10 inches above the rear axle.
3. The tractor is going too fast for the sharpness of the turn.
4. Power is applied to the tractor’s rear wheels too quickly.
5. The tractor is trying to pull a load that is not hitched to the drawbar.

**How Center of Gravity and Centrifugal Force Result in an Overturn**

When a tractor is on a slope, the distance between the tractor’s CG and stability baseline is reduced. Figure 4.12.c shows how this occurs. On steep slopes, the tractor is already close to an overturn. A small bump on the high side, or a groundhog hole on the low side, may be all that is needed for the tractor to overturn.

A front-end loader or other attachment mounted on a tractor can raise the tractor’s CG. When the bucket is raised high, the balance point for the whole tractor is also raised. Figure 4.12.d shows how a raised CG makes it easier for a tractor to turn over sideways.

*Centrifugal force (CF) is the outward force nature exerts on objects moving in a circular fashion.* During tractor overturns, CF is that force trying to roll the tractor over whenever the tractor is turning. Centrifugal force increases both as the turning angle of the tractor becomes sharper (decreases), and as the speed of the tractor increases during a turn. For every degree the tractor is turned tighter, there is an equal amount of increased CF.

The relationship between CF and tractor speed, however, is different. Centrifugal force varies in proportion to the square of the tractor’s speed. For example, doubling tractor speed from 3 mph to 6 mph increases the strength of CF four times ($2^2 = 2 \times 2 = 4$). Tripling tractor speed from 3 mph to 9 mph increases CF nine times ($3^2 = 3 \times 3 = 9$).

Centrifugal force is what usually pushes a tractor over when the tractor is driven too fast during a turn or during road travel. During road travel, rough roads may result in the tractor’s front tires bouncing and landing in a turned position. If the tractor starts to veer off the road, over correction of steering can result in side overturns. Centrifugal force is often a factor in tractor side overturns. When the distance between the tractor’s CG and side stability baseline is already reduced from being on a hillside, only a little CF may be needed to push the tractor over.

Engaging the clutch of a tractor results in a twisting force, called torque, to the rear axle. Under normal circumstances, the rear axle (and tires) should rotate and the tractor will move ahead. If this occurs, the rear axle is said to be rotating about the tractor chassis. If the rear axle cannot rotate, then the tractor chassis rotates about the axle. This reverse action results in the front end of the tractor lifting off the ground until the tractor’s CG passes the rear stability baseline. At this point, the tractor will continue rearward from its own weight until the tractor crashes into the ground or other obstacle. See Figure 4.12.e.
The CG of a tractor is found closer to the rear axle than the front axle. A tractor may only have to rear to about 75 degrees from a level surface before its CG passes the rear stability baseline and the tractor continues flipping over. This position is commonly called the “point of no return.” As Figure 4.12.e shows, this point can be reached more quickly than an operator can recognize the problem.

Common examples of this type of tractor overturn are: the rear tires are frozen to the ground; tires stuck in a mud hole; or tires blocked from rotating by the operator. Rear overturns can also happen on a slope if an operator applies too much power too quickly to the rear axle. When a tractor is pointed up a slope, there is less rise needed to reach the point of no return because the CG has already moved closer to the stability baseline. Figure 4.12.f shows how this occurs.

When a two-wheel drive tractor is pulling a load, the rear tires push against the ground. At the same time, the load attached to the tractor is pulling back and down against the forward movement of the tractor. The load is described as pulling down because the load is resting on the earth’s surface. This backward and downward pull results in the rear tires becoming a pivot point, with the load acting as a force trying to tip the tractor rearward. An “angle of pull” is created between the ground’s surface and the point of attachment on the tractor.

A tractor, including the drawbar, is designed to safely counteract the rearward tipping action of pulled loads. When loads are attached to a tractor at any point other than the drawbar, the safety design of the tractor for pulling loads is defeated.

The heavier the load and the higher the “angle of pull,” the more leverage the load has to tip the tractor rearward. Figures 4.12.g, 4.12.h, and 4.12.i. show important information about safe hitching points.

Figure 4.12.e. The point of no return is reached in 3/4 of a second. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Figure 4.12.f. When a tractor is pointed up a slope, the CG is closer to the rear stability baseline.

Figure 4.12.g. Only hitch to the drawbar. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Figure 4.12.h. Never hitch to the top link of a 3-point hitch. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Figure 4.12.i. The angle of pull should be kept to a minimum.
Protect Yourself in a Tractor Overturn

The rollover protective structure (ROPS) and seat belt, when worn, are the two most important safety devices to protect operators from death during tractor overturns. Remember the ROPS does not prevent tractor overturns, but can prevent the operator from being crushed during an overturn. The operator must stay within the protective frame of the ROPS (Zone of Protection) in order for the ROPS to work as designed. This means the operator must wear the seat belt. Not wearing the seat belt may defeat the primary purpose of the ROPS.

A ROPS often limits the degree of rollover, which may reduce the probability of injury to the operator. A ROPS with an enclosed cab further reduces the likelihood of serious injury because the sides and windows of the cab protect the operator. This assumes that cab doors and windows are not removed.

To prevent tractors from overturning in the first place, follow the safety recommendations that are illustrated in Task Sheet 4.13.

Note: ROPS are available in folding and telescoping versions for special applications, such as orchards and vineyards and low-clearance buildings. Some ROPS may be a protective frame only and not an enclosed cab.

Safety Activities

1. Use a toy scale model or a full-size tractor to illustrate the five main reasons tractors overturn.
2. Invite a farmer whom you know who has survived a tractor rollover to speak to the class about the experience.
3. Conduct a survey of area farm people to find out instances of tractor overturns in the last five years. How many overturns resulted in a fatality? How many survived an overturn? Did a ROPS play a role in their

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
2. www.cdc.gov/Type agriculture tractor overturn hazards in search box/Click on 1 0.67 Tractor Overturn Hazards, August 2002.

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Credits
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Introduction

Tractors can be operated safely if they are used as designed and operated following recommended practices.

There are an estimated 300 farm tractor fatalities each year. Read these short examples.

- Teenager killed using tractor to spotlight deer in the woods.
- Man killed when tractor rolled onto him while dragging logs in the woods.
- Grandfather killed, but passenger grandson lives when tractor goes over an embankment while going for a fun ride.
- Tractor overturns while towing stalled pickup full of firewood.
- Tractor upsets sideways while high lift bucket is in a raised position while traveling across a rough slope.

This task sheet will identify several proper and improper uses of tractors.

Proper Use Defined

Tractors are made to work, not to be treated as ATVs, four-wheelers, dune buggies, or as other recreational vehicles.

Tractors serve four purposes:
1. They are a remote power source.
2. They carry/pull machines.
3. They move loads.
4. They transport materials.

If you are not sure of a specific use for your tractor, consult the Owner’s Manual.

Learning Goals

- To recognize proper uses of the tractor
- To recognize improper uses of the tractor

Related Task Sheets:
Agricultural Tractors 4.1
Proper Use Means Avoiding Improper Use

Figure 4.13.b. Tractors are designed for the operator only. No passengers allowed!

Figure 4.13.c. Tractors provide remote power to machinery. This turning shaft, the PTO, must be guarded to prevent entanglement hazards such as this.

Figure 4.13.d. Hitch loads only to the drawbar. The drawbar has been engineered to pull heavy loads without risking a rear overturn hazard. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Figure 4.13.e. If you are stuck or need to be towed, you will need help from a second tractor. Use the strongest and best tow strap, cable, or chain that is available. Hitch only to the drawbar. The best advice for a young operator is to get adult help to pull the disabled or stuck tractor. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.
Figure 4.13.f. Avoid ditch embankments. Tractors are heavy and embankments can give way. For example, if the ditch is 6 feet deep, stay back at least 6 feet. *Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.*

Figure 4.13.g. High speeds while making a turn can cause a sideways overturn. Make sure brakes are locked together. Reduce speed before entering the turn. *Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.*

Figure 4.13.h. Avoid obstacles as you operate the tractor. Some tractor operators will check the field before beginning the operation. Stumps, rocks, animal dens, etc, can upset a tractor.

Figure 4.13.i. Tractors are powerful, but each one has a limit to its pulling power. Overloading a tractor could stall the engine, but rearward overturns can occur as well. *Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.*

Figure 4.13.j. Field conditions pose special hazards to tractor operation. The operator must know where these obstructions and depressions are located. *Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.*

Figure 4.13.k. When operating a high-lift bucket with a load or without a load, keep the bucket as low to the ground as possible while in transport. Sideway overturns are possible if you try to travel with the bucket in the up position. *Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.*
Safety Activities

1. Start a collection of farm accident reports from magazines, newspapers, and farm newsletters.

2. Using a camera or video recorder, take photos or video film of unsafe tractor use situations. Make a display for your club, classroom, employee room or farm shop.

3. Try this Word Search Game to find words related to proper tractor use. Words or phrases may be spelled forward, backward, up, down, or diagonally.

```
S A D Z C D E F G H
J A T T I T U D E I
K N F D L M G N O P
Y O V E R T U R N X
T R E T S A Y R Q
U I V P R Y R O W X
D D C S E B D A Z Y
L E F W L G S H I J
K R L O A M N O P Q
T S V L V W X Y Z R
```

Use this word list: attitude, safety, guards. no riders, overturn, alert, low speed, pto

References

4. www.cdc.gov/niosh/nasd/At search box, type tow ropes, cables and chains.
5. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.

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Introduction
Today’s farmers are traveling more miles than ever before on public roads to plant, grow, and harvest crops. Slow-moving tractors and implements are no match for the general public’s high-speed travels. Most crashes between farm equipment and motor vehicles occur during daylight and in good weather. You can never let your guard down when traveling on a public road with farm equipment.

This Task Sheet discusses operation of the tractor and equipment on public roads.

Movement Hazards
These traffic situations are created by operating tractors on public roadways.
- Pulling slowly onto roads with long and heavy loads
- Slow tractor travel speeds
- Left turns across traffic into narrow field lanes
- Swinging into the left lane to make a right turn into a field
- Wide machinery being transported
- Potential for spilled loads

All rules of vehicle safety, as well as all rules of courteous driving, must be followed to prevent traffic problems.

Obeying the Law
Each state varies in their highway regulations regarding the ages and places where one may operate a farm tractor. States seldom require a driver’s license for a tractor, but many do limit 14- and 15-year-old drivers to crossing over public roadways only or to operating equipment on roads that bisect or adjoin their farm.

Check with your local state police to learn more about the laws in your area.

You must also obey all traffic laws and signs as well.

Learning Goals
- To understand the difference between farm equipment road use and normal highway vehicle road use
- To use all safe and courteous traffic driving practices to prevent farm equipment and motor vehicle crashes

Related Task Sheets:
Safety and Health Regulations 1.2
Reaction Time 2.3
Hand Signals 2.9
Lighting and Marking

American Society of Agricultural Engineers (ASAE) Standards for lighting and marking are summarized in Table 4.14.a. Most farm equipment delivered from the factory today will have used these standards. Does the equipment that you will use measure up to these standards? If not, can the equipment be improved with retrofit kits of lights and reflectors?

Although not included in the ASAE standard, rotary beacons and back-up alarms are optional accessories which may be add-ons depending upon your needs. If accessories have been added, they should be in working order.

Table 4.14.a. Recommendations from ASAE for lighting and marking.

<table>
<thead>
<tr>
<th>Item</th>
<th>Recommendation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Headlights</td>
<td>Two white lights mounted at the same level</td>
</tr>
<tr>
<td>Taillights</td>
<td>Two red lights mounted at the rear</td>
</tr>
<tr>
<td>Hazard Flashers</td>
<td>Two or more lamps with amber color to the front and red color to the rear</td>
</tr>
<tr>
<td>Turn Indicators</td>
<td>Two amber to the front and two red-colored lights to the rear mounted with flashers</td>
</tr>
<tr>
<td>SMV Emblem</td>
<td>One visible at 600 ft. mounted to the rear and 2-10 ft. above the ground</td>
</tr>
<tr>
<td>Reflectors</td>
<td>Two red reflectors (on rear outside corners) and 2 yellow reflectors (on the front outside corners) of the machine</td>
</tr>
<tr>
<td>Conspicuity Material</td>
<td>Red retro-reflective and red-orange fluorescent color visible to mark the rear. Yellow retro-reflective material to mark the front.</td>
</tr>
</tbody>
</table>
Towing Safety

Figure 4.14.d. Secure hitch pins with locking clips as shown.

Figure 4.14.e. Use safety chains to insure load hitching safety when possible. Trucks pulling farm loads should have safety chains also. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Figure 4.14.f. SMV emblems are required on vehicles designed to travel less than 25 mph while occupying public roadways. SMV emblems should be visible from no less than 600 feet to the rear of the tractor or towed implement. Therefore, mounting height may vary from 2 to 10 feet above the road surface. Replace faded, damaged SMV emblems.

General Practices for Tractors on Highways

Think about the following when traveling on the highway with farm machinery.

- Time of day–Is it possible to avoid the busy times of the day to move equipment? Hauling large loads during early morning or late afternoon while people hurry to and from work creates traffic problems for both of you. Moving loads after nightfall may be better timing, but lighting becomes a necessary consideration.

- Courtesy– Try to be as watchful of others as possible. Let the high-speed traffic go first. Your best manners on the highway will be the first safe practice to follow.

- Blind spots– Are there locations which pose problems with visibility? Avoid them if possible.

- Shifting loads– If you upset a load of hay, spill a load of manure or a tank of pesticide mixture, or coat the road with mud from the field, you are responsible for getting help for cleanup and alerting traffic to be cautious. If manure or chemical spills endanger waterways, notify your employer who may have reporting requirements with state environmental officials.

- Safe Equipment– Your walk-around inspection should have shown you if you have damaged equipment. Be sure damaged equipment does not create a road hazard. For example, a loose wheel on a hay rake could cause a disaster.

Pull completely off the road to let traffic flow past if possible.
DO NOT SIGNAL THEM TO PASS YOU.
Signaling to motorists to pass makes you responsible for them.

Figure 4.14.g. A best practice for transporting wide loads on a public roadway is to use an escort vehicle to assist in alerting other motorists. Be a courteous tractor operator to bring good public relations to the farm community.

Figure 4.14.h. Use accepted hand signals to inform other drivers of your intentions. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
Safety Activities

1. Measure the length of the longest tractor and implement combination with which you will work. Then have someone time how long it takes you to move the front end of that tractor to the rear end of the towed implement past a point or across the highway in front of the farm. How many seconds did it take to cross the road? ___________ seconds.

2. A car approaching the farm driveway is traveling at 60 mph. How many feet will that car travel in 1 second? ___________ seconds.

   Hint: 60 mph = 1 mile/minute Calculate what distance in feet will be covered in 1 second. Remember that 5,280 feet equals 1 mile.

   1 mile / minute = ___________ feet / second.

3. Multiply the answer (feet/second) in question number 2 by the time you recorded in question number 1. This is the distance the car going 60 mph will travel in the time it takes you to cross the road. Record the answer here. ___________ Can you see that far as you pull out to cross the roadway?

4. Conduct a survey of the lighting, marking, and hitching of the tractors on your farm or farm of employment. Does it meet the safety requirements of your state?

5. Practice the hand signals for right, left, and stop that you will use while operating a tractor not equipped with turn signals.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
4. State Laws and Regulations.

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This material is based upon work supported by the Cooperative State Research, Education, and Extension Service, U.S. Department of Agriculture, under Agreement No. 2001-41521-01263. Any opinions, findings, conclusions, or recommendations expressed in this publication are those of the author(s) and do not necessarily reflect the view of the U.S. Department of Agriculture.
Introduction

Today’s farmers are traveling more miles on public roads than ever before to tend to livestock and plant, grow, and harvest crops. Slow-moving tractors and implements are no match for the public’s high-speed travels. Most crashes between farm equipment and motor vehicles occur during daylight hours and in good weather. You must be careful when traveling on public roads with farm equipment. Tractors and equipment must be clearly identified as slow-moving vehicles using recognizable lighting and marking.

This task sheet discusses lighting and marking as it relates to moving tractors and equipment on public roadways.

Lighting and Marking

The American Society of Agricultural Engineers (ASAE) Standard for Lighting and Marking are summarized in Table 4.14.1.a. See the reference section to access the asae.org information.

Most farm equipment manufactured today will use this standard. Exceptions to the standard may occur with equipment manufactured outside the United States. Many states use a similar standard in their Motor Vehicle Codes to specify lighting and marking of slow-moving vehicles and farm equipment.

Lighting and marking on older equipment can be improved to meet this standard with add-on lights and reflectors kits.

Table 4.14.1.a Recommendations from ASAE for lighting and marking

<table>
<thead>
<tr>
<th>Item</th>
<th>Recommendations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Headlights</td>
<td>Two white lights mounted at the same level</td>
</tr>
<tr>
<td>Taillights</td>
<td>Two red lights mounted at the rear</td>
</tr>
<tr>
<td>Hazard Flashers</td>
<td>Two or more lamps with amber color to the front and red color to the rear</td>
</tr>
<tr>
<td>Turn Indicators</td>
<td>Two amber lamps to the front and two red-colored lights to the rear mounted with flashers</td>
</tr>
<tr>
<td>SMV Emblem</td>
<td>One visible at 600 ft. mounted to the rear</td>
</tr>
<tr>
<td>Reflectors</td>
<td>Two red reflectors (on rear outside corners) and two yellow reflectors (on the front outside corners) of the machine</td>
</tr>
<tr>
<td>Conspicuity Material</td>
<td>Red retro-reflective and red-orange fluorescent color visible to mark the rear. Yellow retro-reflective material to mark the front.</td>
</tr>
</tbody>
</table>

Learning Goals

- To understand the recommendations for lighting and marking of farm tractors and machinery

Related Task Sheets:
- Safety and Health Regulations 1.2
- OSHA Act 1.2.2
- State Vehicle Codes 1.2.5
- Hand Signals 2.9
- Operating the Tractor on Public Roads 4.14
Is Your Lighting and Marking Adequate?

Highway transport of farm equipment at night requires lighting and marking. Older equipment must meet these requirements as well. The requirements are:

- Slow-moving speed shown by SMV emblem
- Extremities of width defined by side marker lights or decals
- Ability to warn of turns by recognizable signals

If the tractor and equipment or self-propelled equipment does not meet these requirements, the operator increases the risk of injury to him or herself and the public.

Safety Activities

1. Clean all the lights, SMV emblems, and reflective markers daily on the farm equipment you will operate.

2. Conduct an inspection of all tractors and equipment on a local farm. Make a list of lighting and marking deficiencies you find.

3. Use the website www.asae.org to learn more about machinery and equipment lighting and marking standards.

4. Using the Internet, search your favorite brand of tractor or machinery to access pictures that show the lighting and marking methods used. Do the methods meet the ASAE standards?

References

1. www.asae.org/Click on Technical Library/Select Standards in search box/Click on document number/Type in S279 for Lighting and Marking of Agricultural Equipment on Highways ASAE ANSI/ASAE S279.12 December 2002.


Learning Goals

- To safely connect an implement to the tractor’s drawbar
- To safely connect an implement to the tractor’s 3-point hitch

Related Task Sheets:
- Tractor Stability 4.12
- Using the Tractor Safely 4.13
- Operating the Tractor on Public Roads 4.14
- Using Drawbar Implements 5.2
- Using 3-Point Hitch Implements 5.3

Introduction

“The owner says that I should be able to connect (hitch) the rake to the tractor and be in the nearby field within 5 minutes. It has been 10 minutes, and I still can’t seem to get the drawbar of the tractor lined up with the hitch on the rake.”

Can you steer in reverse? Can you use the clutch and brakes smoothly? If not, review the lessons on steering in reverse and moving and steering the tractor.

Do you understand where to hitch to the load to insure tractor stability? If not, review the lessons on tractor stability.

This task sheet provides an overview of safe and efficient hitching of implements to the tractor. See Task Sheet 5.2 or 5.3 for additional details.

Hitching and the Center of Gravity

In Task Sheet 4.12, Tractor Stability, you learned about the tractor’s center of gravity and stability baseline. Tractor hitches are designed so the downward and rearward force during a pull are below the center of gravity (see Figure 5.2.a.). To maintain tractor stability, the “angle of pull” should be kept as low as possible by hitching to the drawbar only.

Pulling a load with the downward and rearward force above the tractor’s center of gravity will result in a rear overturn. You must hitch only to the drawbar to prevent the tractor from rearing up and turning over. Even small lawn and garden-size tractors can flip rearward if not properly hitched to a load.
A bolt laying around the farm shop is not a substitute hitch pin! Hitch pins are designed for specific drawbar loads and power ratings and must fit the drawbar hole.

Figure 5.1.d. Tractor drawbars are designed at the correct height from the ground to keep the pull forces below the center of gravity. Only use the drawbar to tow a load. A swinging or floating drawbar permits adjustment of the center line of pull to be maintained even on a hillside.

Figure 5.1.e. The tractor power take-off and drawbar position are designed with specific measurements for the size and horsepower rating of the tractor. The operator should not make changes to these design standards by changing the hitch point. Table 5.1.a lists the measurements and relationships at points A, B, C, and D above for each range of tractor size.

Table 5.1.a. Drawbar Sizing and Positioning Standards (ASAE S482)

<table>
<thead>
<tr>
<th>Item</th>
<th>I</th>
<th>II</th>
<th>III</th>
<th>IV</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tractor HP</td>
<td>20-45</td>
<td>40-100</td>
<td>80-275</td>
<td>180-400</td>
</tr>
<tr>
<td>Drawbar Height above ground (A)</td>
<td>15&quot; +/-2&quot;</td>
<td>15&quot; +/-2&quot;</td>
<td>19&quot; +/-2&quot;</td>
<td>19&quot; +/-2&quot;</td>
</tr>
<tr>
<td>Drawbar to PTO (B)</td>
<td>8&quot; - 12&quot;</td>
<td>8&quot; - 12.5&quot;</td>
<td>8.5&quot; - 14&quot;</td>
<td>10&quot; - 14&quot;</td>
</tr>
<tr>
<td>Hitch-Pin Hole Size(C)*</td>
<td>1.1&quot;</td>
<td>1.3&quot;</td>
<td>1.7&quot;</td>
<td>2.1&quot;</td>
</tr>
<tr>
<td>Nominal Hitch Pin Size*</td>
<td>1.0&quot;</td>
<td>1.2&quot;</td>
<td>1.6&quot;</td>
<td>2.0&quot;</td>
</tr>
<tr>
<td>Drawbar Dimensions (Thickness x width)</td>
<td>1-3/16&quot;x2.0&quot;</td>
<td>1-9/16&quot;x2.5&quot;</td>
<td>2&quot;x 3-3/16&quot;</td>
<td>2-3/8&quot;x 4-7/8&quot;</td>
</tr>
<tr>
<td>Regular Size PTO</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stub Shaft to Drawbar</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hitch Hole (D)</td>
<td>14-20&quot;</td>
<td>14-20&quot;</td>
<td>14-20&quot;</td>
<td>14-20&quot;</td>
</tr>
</tbody>
</table>

* The measurement has been rounded to the nearest 1/10 (0.1) inch. Hitch pins must fit the hitch-pin hole without excessive movement.
The 3-Point Hitch

Implement Hitching

Follow these steps for **hitching to a drawbar**: Also see Task Sheet 5.2.

1. Position the tractor to align the hole in the drawbar with the hole in the implement hitch. This is called spotting. You may need to practice this skill.
2. Stop the engine, put the tractor in park, and set the brakes.
3. Attach the implement using the proper-sized hitch pin and security clip.
4. Raise the implement jack stand and remove chock blocks from the wheels.
5. Connect the PTO shaft, hydraulic hoses, and/or electrical connections as required. Refer to the appropriate task sheets on these subjects.

Follow these steps for **hitching to a 3-point hitch attachment**: Also see Task Sheet 5.3.

1. Move the stationary tractor drawbar forward for clearance.
2. Position the tractor so the pin holes of the draft arms are closely aligned with the implement hitch points.
3. Raise or lower the draft arms to match the implement hitch points.
4. Stop the engine, securely park the tractor, set the brakes.
5. Attach each draft arm to the implement hitch point using the proper size hitch pin and security clip.
6. Remount and start the tractor to use the hydraulic system to raise the lift arms if needed.
7. Match the upper link of the 3-point hitch to the implement's upper hitch point. The upper link is adjustable by screw threads to make the final connection. The implement may not be level if the upper link has been adjusted too many times. If it is out of level, the machine may not work properly. **If you cannot level the machine, ask for help.**
8. Securely attach the upper hitch pin with the proper size hitch pin and security clip.
1. Practice backing a tractor with a drawbar to an implement to “spot” the hole in the drawbar to the hole in the implement tongue. You should be able to perform this skill with a minimum number of changes of direction to be a proficient tractor operator.

2. Practice backing a tractor with a 3-point hitch to an implement to adjust the pin hole in the draft arms to the lower hitch pins on the implement’s 3-point hitch attachment. As you become more able to align these points, securely park the tractor. Attach the draft arm hitch pins, restart the tractor, adjust the draft arms to align, and connect the upper link point. You should be able to perform this skill with a minimum change of direction to be a proficient tractor operator.

3. On a tractor you can easily measure, take measurements and record the following:
   a. distance from ground to drawbar _________ inches
   b. dimensions of drawbar (width and thickness) _____x______ inches
   c. hitch-pin hole opening in drawbar ______ inches
   d. vertical distance from drawbar to center of PTO stub shaft _____ inches

   How do these measurements compare with the standards shown on Table 5.2a?

4. Using a battery-operated toy truck or tractor, devise a place to hitch a load at a point above the toy’s axle. Make a sled from sheet metal or cardboard, and attempt to pull a load of small objects such as nuts, bolts, etc. What happens as the toy attempts to pull the load? Change the height and length of the angle of pull, and record the reaction of the toy truck or tractor to the changes made.

**References**

1. www.asae.org/Click on Technical Library/Find Standards on pull down menu/Type in Drawbars, Download PDF for S482, December 1998.

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**Credits**


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**Introduction**

Several agricultural implements are ground-driven (the power comes from the wheels turning on the ground). Use of the PTO is unnecessary. If you stop moving forward with these implements, the machine stops operating. The beginning tractor operator is often assigned to hitch to and use these types of drawbar implements.

A qualified operator should demonstrate how to safely use equipment before expecting you to operate the equipment successfully.

This task sheet will focus on towed equipment which is ground-driven. Other task sheets will provide information regarding PTO and hydraulic and electrical connections between the tractor and the implement.

**Hitching Review**

Follow these steps for drawbar hitching to an implement equipped with a height positioning jack:

1. Back to the correct position to align, or “spot,” the hole in the drawbar with the hole in the tongue. (Figure 5.2.a.)
2. Stop the engine, securely park the tractor, and set the brakes.
3. Dismount from the tractor to adjust the implement tongue height using the support jack.
4. Remount and start the tractor to make final adjustment to the “spot.” If necessary stop the engine, securely park the tractor, and set the brakes.
5. Attach the implement using the proper hitch pin and security clip, and move the jack to the transport position.

**Hitching Safely**

Backing a tractor in reverse to connect an implement can be an easy and safe task. Figure 5.2.a. shows how to spot the hitch to the drawbar. The caption explains how “spotting” to the drawbar can create a hazard.

Practice backing the tractor to align the drawbar with the implement hitch or tongue. You should not need more than three changes of direction to do this job.

**Learning Goals**

- To safely attach implements to a tractor’s drawbar
- To safely use drawbar implements during transport, field use, turns, and backing operations

**Related Task Sheets:**

- Moving and Steering the Tractor 4.10
- Using the Tractor Safely 4.13
- Operating the Tractor on Public Roads 4.14
- Connecting Implements to the Tractor 5.1

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**If your foot slips from the clutch while hitching to a machine, a helper could be crushed.**

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Using Ground-Driven Machinery

Disks, harrows, hay rakes, windrow inverters, and older manure spreaders are a few of the ground-driven implements assigned to beginning tractor operators. Use them safely by remembering these points.

1. Make sure you know how wide the machine is compared to the tractor.
2. Be sure the machine width is reduced to the “transport” position for travel on public roadways.
3. Shift the machine to the wider “field” position when ready to use it.
4. Stop the engine, securely park the tractor, and set the brakes before dismounting to engage the machine operation mechanism (levers, pins, etc.) allowing the wheels to turn the machine.
5. Pay attention to field boundary fences and obstacles before you begin field operations.
6. Allow plenty of space at ends of rows or fields to turn the equipment without “jack-knifing.”
7. Be sure to return the implement to the transport position before using public roads or passing through narrow farm gates.

Safety Activities

1. Practice spotting the tractor drawbar to the tongue of the implement so that you can hitch to a machine quickly and safely.
2. Demonstrate the safety procedures to use when backing a tractor to hitch a machine by showing a helper where to stand to safely help you spot the drawbar and implement tongue.
3. Inspect the ground-driven machines you may use to learn:
   a. how they are moved from transport to field position and vice versa.
   b. what mechanism is used to engage the ground wheels with the turning parts of the machine.
4. Check the machinery and tractors you may use for the hitch pins that will be used. Are they available, of the proper size, and have a securing clip? Where are the hitch pins stored on the farm?
5. Practice raising and lowering the various jack stands you find on agricultural equipment.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.
2. Operators’ Manuals for Tractor and Machinery.
3. www.asae.org/Click on Technical Library/Scroll to Standards on drag down menu/Type in jacks/Click on PDF S485, October 2001.

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Learning Goals

• To safely connect a 3-point hitch implement
• To safely use a 3-point hitch implement
• To safely disconnect a 3-point hitch implement

Related Task Sheets:
- Stopping and Dismounting the Tractor 4.9
- Moving and Steering the Tractor 4.10
- Using the Tractor Safely 4.13
- Operating the Tractor on Public Roads 4.14
- Connecting Implements to the Tractor 5.1
- Making PTO Connections 5.4

Introduction

Once you can successfully connect an implement to a tractor’s 3–point hitch, you are ready to start using the machine. Some machines are powered by the PTO, while others are ground-driven (the power comes from the wheels turning on the ground). A qualified operator should demonstrate how to safely use equipment before expecting you to use the machinery.

This task sheet discusses 3-point hitch equipment which is both ground- and PTO-driven. Later task sheets will provide information regarding hydraulic connections and electrical connections between the tractor and the implement.

Hitching Review

Follow these steps for connecting implements to a 3-point hitch.

1. Remove the drawbar, or move the drawbar forward or to the side for clearance.

2. Back the tractor so the pin holes of the tractor’s draft arms are nearly aligned with the implement’s lower hitch pins. See Figure 5.3.a.

3. From the tractor seat and using the hydraulic lift controls, raise or lower the draft arms to match the implements lower hitch pins. See Figure 5.3.a.

4. Stop the engine, securely park the tractor, and set the brakes.

5. Attach each draft arm to the implement, and secure with the hitching pins and security clips. See page 2, Figure 5.3.c.

6. Remount and restart the tractor, and slowly raise the tractor’s draft arms with the hydraulic lift controls to closely align the upper hitch points.

7. Stop the engine, securely park the tractor, and set the brakes.

8. Attach the tractor’s upper hitching point of the 3-point hitch to the top hitch point of the implement with the proper size pin and securing clip. See page 2, Figure 5.3.d. The upper link may need to be lengthened or shortened to fit.

Do as many hitching operations as you can with the engine shut off and the tractor securely parked.
Here are some suggestions to make connecting the PTO easier.

A. Align the implement PTO shaft splines with the splines of the stub shaft of the tractor. See Task Sheet 5.4.

B. Press the detent lock (Figure 5.3.e) inward as you slide the implement shaft onto the tractor PTO stub shaft.

C. Slide the implement shaft forward far enough to make sure the detent lock has snapped into the lock position.

3-Point Hitches and PTOs

After connecting the implement to the tractor, power is needed to operate the machine if it is not ground-driven. A PTO driveline, hydraulic motors, and electrical devices are used. The PTO is the most common source of remote power. Three examples of PTO-driven implements that a young agricultural worker may use or assist in using include: rotary mowers (bush hogs), fertilizer spreaders (spin spreader), and post hole diggers.

To attach the PTO shaft of a 3-point hitch implement, follow these steps.

1. Connect the 3-point hitch of the implement using the approved steps to align the hitch and to park the tractor securely.

2. Attach the implement driveline shaft to the PTO stub shaft of the tractor.
Hitching Precautions for 3-Point Hitch Drawbars

Never pull a load with the 3-point hitch drawbar more than 13-17 inches above the ground or the pulling forces will be higher than the tractor’s center of gravity. A rear overturn hazard may develop as the tractor moves forward.

Using the 3-Point Hitch Implement

Ground-driven 3-point hitch implements are often assigned to the beginning tractor operator. A few ideas are presented here to help you safely operate these implements.

- Make sure you know how wide the machine is compared to the tractor.
- Be sure the machine is in “transport,” or “up” position for travel on public roadways.
- Lower the machine to the “field” position when you are ready to use it. This keeps the load pulling below the center of gravity.
- Engage the machine operation mechanism (levers, pins, etc) for the wheels to power the machine if you are using a ground-driven machine. A qualified operator should demonstrate this procedure for each machine.
- Begin field operation of the machine by paying attention to field boundary fences and obstacles.
- Allow space at ends of rows or fields to lift the equipment with the 3-point hydraulic lift.
- Do not make turns with a 3-point hitch implement in or on the ground. This places undue force on the 3-point hitch draft and lift arms which can damage the machine.
- Backing a 3-point hitch implement, such as a small planter, while it is lowered onto the ground can plug the seed drops of the planter. Lift the implement before reversing the direction you are going to prevent possible damage to the implement or 3-point hitch draft and lift arms.
- Lift the implement to the transport position before using public roads or passing through narrow farm gates. Ground-driven implements operated on roadways can damage the road surface.

Figure 5.3.g. Stay braces prevent the 3-point hitch drawbar from being lifted too high. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

Figure 5.3.h. If the 3-point hitch is equipped with an extension to the lower draft arm, release the lock and pull or extend the draft arm extension to the rear before nearing the implement to be attached.

Figure 5.3.i. The telescopic extension to the draft arm is fully extended. In some cases, this must be done to align with the lower lift points of the 3-point hitch implement. Be sure the extension is pushed back into the draft arm until locked into place when you are finished attaching the implement.
Safety Activities

1. Practice spotting the tractor 3-point hitch draft arms to the 3-point hitch attachment points of the implement for quick and safe hitching.
2. Demonstrate the rules you will use when backing a tractor to connect to a 3-point hitch implement by showing your helpers where to stand to safely assist you in spotting the 3-point hitch to the implement.
3. Inspect the ground-driven machines you may use to learn:
   a. how are they moved from transport to field position and vice versa, if applicable?
   b. what mechanism is used to engage the ground wheels with the turning parts of the machine?
4. Inspect all hitch pins and security clips on 3-point hitch attachments. Did you find any problems or missing hitch pins?
5. Inspect a 3-point hitch quick attaching coupler for cracks or damage to upper and lower lift hooks. Report any problems to your employer, mentor, leader or instructor.

References

2. www.nagcat.org/Click on Guidelines/Select item T4 from Tractor Fundamentals, 3-Point Implements (hitch/unhitch), December, 2002.
3. Operators’ Manuals for specific tractors and equipment.

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Learning Goals
- To be able to attach the PTO driveline between the tractor and the implement

Related Task Sheets:
- Reaction Time 2.3
- Age-Appropriate Tasks 2.4
- Mechanical Hazards 3.1
- Using 3-Point Hitch Implements 5.3
- Using Power Take-Off Implements 5.4.1

Introduction
After spotting the hitch to connect the tractor to the implement, the operator must attach the PTO shaft of the tractor to the implement by way of the implement input driveline (IID). See Task Sheet 5.4.1. These connecting shafts can be heavy, greasy, and difficult to manipulate in the cramped space between the tractor and the equipment. The youthful operator must have a strong grip and will often have to work at an awkward angle. Check the NAGCAT website to determine if you can handle the task of PTO connection.

This task sheet discusses PTO design and how to make PTO connections through knowledge of that design.

PTO Stub Shaft Design

**PTO Speeds:** Tractor PTOs are designed to rotate at 540 rpm or 1000 rpm. Shiftable, dual-speed PTOs may reach a maximum design speed of 630 rpm or 1170 rpm.

**PTO Splines:** By counting the number of splines, or teeth on a PTO stub shaft, the beginning operator can identify the speed of the PTO shaft in rpms. A 540 rpm PTO shaft will have 6 splines or teeth. A 1000 rpm PTO shaft may have 20 or 21 splines or teeth.

The faster the PTO speed, the more teeth that are used to make the PTO connection between the tractor and the implement.

**PTO Sizes:** PTO stub shaft diameter for a 540 rpm shaft is 1 3/8 inch. The 1000 rpm stub shaft with 21 splines or teeth is 1 3/8 inch. The 1000 rpm stub shaft with 20 splines or teeth has a diameter of 1 3/4 inch.

Figure 5.4.a. The 540 rpm PTO stub shaft has 6 splines or teeth and is 1 3/8 inch in diameter. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.

Figure 5.4.b. The 1000 rpm PTO stub shaft has either 20 splines or teeth with a 1 3/4 inch diameter or may have 21 splines or teeth with a 1 3/8 inch diameter.

Figure 5.4.c. NAGCAT recommends that youthful farm workers wear snug-fitting clothes, non-skid shoes, and hearing protection while working around machinery. The youth’s ability to lift and connect the PTO shaft must be evaluated by an adult who understands the physical development of children.

Figure 5.4.c. NAGCAT recommends that youthful farm workers wear snug-fitting clothes, non-skid shoes, and hearing protection while working around machinery. The youth’s ability to lift and connect the PTO shaft must be evaluated by an adult who understands the physical development of children.
B. Press the detent lock push pin inward (Figure 5.4.e) as you slide the implement shaft onto the tractor stub shaft.

C. Slide the implement shaft forward far enough to make sure the detent pin has snapped into the lock position.

Dirt and grease can make the PTO shaft difficult to grasp and connect. Keep the PTO shaft off the ground. Wipe the excess grease from the PTO shaft with a cloth.

**PTO Care and Use**

Dirt and grease can make the PTO shaft difficult to grasp and connect. Keep the PTO shaft off the ground. Wipe the excess grease from the PTO shaft with a cloth.

*Important:* A new PTO shaft has paint inside the splines. This may prevent the shaft from fitting over the PTO stub. The paint must be removed.
PTO Phasing

Older PTO shafts can be separated or pulled apart. The two parts are made so that one part fits into the other. The PTO must be able to telescope in and out to permit machine operation over irregular terrain. If the parts become separated, they must be re-assembled “in phase” to avoid placing extra strain on the universal joints. Many shafts are designed to prevent this from happening.

NAGCAT Guidelines

NAGCAT recommendations for connecting and disconnecting a PTO shaft are shown in this section. These recommendations were developed by a knowledgeable group of safety experts as a means of helping parents to match youthful agricultural workers with the tasks that are appropriate to their development.

The PTO guidelines are presented here.

Adult Responsibilities:

- Be sure implement is in working order.
- Be sure that all safety features are in place.
- Be sure the work area has no hazards.
- Be sure the youth has long hair tied up out of the way, has non-skid shoes, and snug-fitting clothes. Hearing protection is recommended as well.

The adult in charge should also evaluate you using the following questions:

1. Can the youth drive the tractor skillfully?
2. Can the youth hitch and unhitch implements?
3. Does the PTO shaft weigh more than 10-15% of the youth’s body weight? To avoid back injury, this should be the maximum weight you should be asked to lift.
4. Can the youth follow a 5-step process?
5. Has the youth been trained in proper lifting techniques?
6. Has an adult demonstrated connecting and disconnecting a PTO?
7. Can the youth do the job 4 or 5 times under direct supervision?
8. Can an adult provide the recommended supervision?

Your experience level may be acceptable to you, but proof of your expertise should be evaluated by a qualified tractor operator.

Connecting a PTO shaft will be easier after practicing the job several times.
Safety Activities

1. Using an Internet search engine, type NAGCAT and view the many guidelines presented for the various farm jobs you may be assigned to do. Are you ready to accept these jobs based upon the guidelines presented?

2. Do a survey of the tractors on a farm to determine how many have 540 rpm PTO shafts and how many have 1000 rpm PTO shafts. Record the results.

3. Practice lifting a PTO shaft right handed while squeezing the locking mechanism of the PTO shaft connector. Practice lifting a PTO shaft left handed while squeezing the locking mechanism of the PTO shaft connector. From which side were you able to lift and squeeze best?

4. Check the phasing of three PTO shafts. Make a drawing of the universal joints on each end of the PTO shaft. Did you find any PTO shafts that were out of phase? If so, label this drawing to show what was wrong.

5. Fill in the blanks:
   A. A PTO shaft with 6 teeth on the shaft is designed for _______ rpms of speed.
   B. A PTO shaft that has 20 teeth on the shaft is designed for _______ rpms of speed.
   C. A PTO shaft that has 21 teeth on the shaft is designed for _______ rpms of speed.
   D. What is the maximum weight that a 14– or 15-year-old worker should be expected to lift without straining the back muscles? ______________ % of their body weight.

6. Word scramble. Unscramble the following words. Then fill in the blanks to form a safety message about PTOs.
   
   m   r   e   n   n   w   h   t   = ______ all PTO ______.
   d   a   u   g   r   = ___ ___ ___ ___ ___
   s   s   t   a   f   h   = ___ ___ ___ ___ ___ ___

7. From this phrase “implement input driveline,” write a word list using as many letters as you can. The words must have at least four letters. No two-letter or three-letter words are permitted. Letters may only be used as many times as they appear in the phrase. Example: RIVET can be found in the phrase.

References

4. Farm and Ranch Safety Management, John Deere Publishing, 1994. Illustrations reproduced by permission. All rights reserved.

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**Introduction**

The power take-off (PTO) shaft, or Implement Input Driveline (IID), is an efficient means of transferring mechanical power between farm tractors and implements. This power transfer system helped to revolutionize North American agriculture during the 1930s. The PTO is also one of the oldest and most persistent hazards associated with farm machinery. This task sheet discusses several aspects of PTO safety.

**PTO Components**

Figure 5.4.1.a is a diagram of the components of an implement PTO system. Two typical PTO system arrangements are shown. The top drawing is of a PTO system involving a pedestal connection, such as one found on many types of towed implements (hay balers, forage choppers, large rotary mowers, etc.). The lower drawing is of a PTO system where the implement’s input driveline connects directly to the tractor PTO stub. Examples of this type of connection include three-point hitch-mounted equipment, such as post hole diggers, small rotary mowers, fertilizer spreaders, and augers.

Connections from the tractor to the implement are made through the flexible universal joints. The “U-joints” are connected by a square rigid shaft which turns inside another shaft. The PTO shaft can telescope in and out for use in turns or over uneven terrain.

The combination of universal joints and turning shafts provides the remote power source to a farm implement. Without proper guarding, a serious threat to the operator’s safety is created. Study this task sheet carefully.

**Learning Goals**

- To identify the components of a PTO system
- To identify the hazards involved with PTO use
- To develop safe habits when using a PTO

**Related Task Sheets:**
- Reaction Time 2.3
- Mechanical Hazards 3.1
- Making PTO Connections 5.4
PTO Entanglement

This information is taken from the Purdue University source listed at the end of this fact sheet. This reference is the most comprehensive study of power take-off injury incidents to date. The data shown includes fatal and nonfatal injury incidents. Generally, PTO entanglements:

- involved the tractor or machinery operator 78 percent of the time
- occurred when shielding was absent or damaged in 70 percent of the cases
- were at the PTO coupling, either at the tractor or implement connection nearly 70 percent of the time
- involved a bare shaft, spring-loaded push pin, or through bolt component at the point of contact in nearly 63 percent of the cases
- occurred with stationary equipment, such as augers, elevators, post-hole diggers, and grain mixers in 50 percent of the cases
- involved semi-stationary equipment, such as self-unloading forage wagons and feed wagons in 28 percent of the cases
- happened mostly with incidents involving non-moving machinery, such as hay balers, manure spreaders, rotary mowers, etc., at the time of the incident (the PTO was left engaged)
- occurred 4% of the time when no equipment was attached to the tractor. This means the tractor PTO stub was the point of contact at the time of the entanglement.

The PTO is one of the oldest and most persistent hazards associated with farm machinery.
PTO Guards

Implement Input Connection (IIC) Shield
- Protects the operator from the IIC, including the implement input stub and the connection to the IID

Safety Chain
- Keeps the integral journal shield from spinning
- Shows that the shield is not attached to the IID
- Should be replaced immediately if damaged or broken

Figure 5.4.1.c. The major guards of a PTO system.

PTO Safety Practices

There are several ways to reduce the risk of PTO injuries and fatalities. These safety practices offer protection from the most common types of PTO entanglements.

- Keep all components of PTO systems shielded and guarded.
- Regularly test driveline guards by spinning or rotating them to ensure they have not become stuck to the shaft.
- Disengage the PTO and shut off the tractor before dismounting to clean, repair, service, or adjust machinery.
- Walk around tractors and machinery rather than stepping over a rotating shaft.
- Always use the driveline

recommended for your machine. Never switch drivelines among different machines.

- Position the tractor’s drawbar properly for each implement used. This will help prevent driveline stress and separation on uneven terrain and in tight turns. See Task Sheet 5.1.
- Reduce PTO shaft abuse by observing the following: avoid tight turns that pinch rotating shafts between the tractor and machine; keep excessive telescoping to a minimum; engage power to the shaft gradually; and avoid over tightening of slip clutches on PTO-driven machines.

If PTO guards are removed or damaged, they should be replaced immediately.

Master Shield
- Protects the operator from the PTO stub and the connection of the IID to the PTO stub

Integral Journal Shield
- Completely encloses the IID
- May be made of plastic or metal
- Mounted on bearings to allow it to spin freely from the IID
- Always check before operation for free movement

Figure 5.4.1.d. A bent shaft guard offers no protection from a spinning PTO shaft. Also notice the missing master shield and the inadequate guarding of the universal joint near the PTO pedestal.
PTO Safety Activities

1. Fill in the blanks in the following figure of the major components of a PTO system based on the information in this sheet.

2. You are working with another tractor operator. He/she is sitting on the tractor seat and is able to reach the PTO control. If your shoelace is caught in the PTO shaft, how long does the shoelace need to be in order for the tractor operator to have enough time to shut off the PTO before your foot is pulled into the PTO shaft? The PTO shaft is spinning at 540 rpms, the shaft diameter is 3 inches (d), and the operator can react by shutting off the PTO in 3 seconds.

   a. Find the circumference of the PTO shaft.
      \[ \text{Circumference} = \pi d = 3.14 \times 3 \text{ inches} = \underline{\text{\hspace{1cm}} \text{ inches}} \]

   b. How many times does the PTO shaft rotating 540 revolutions per minute rotate in one second?
      \[ \frac{540 \text{ revolutions}}{1 \text{ Min}} \times \frac{1 \text{ Min}}{60 \text{ sec}} = \frac{540 \text{ revolutions}}{60 \text{ sec}} = \underline{\text{\hspace{1cm}}} \text{ revolutions} \]

   c. How many times does the PTO shaft rotate in 3 seconds?
      \[ \text{Answer b} \times 3 \text{ sec} = \underline{\text{\hspace{1cm}}} \text{ revolutions} \]

   d. How much shoelace will become wrapped up in the PTO in 3 seconds?
      \[ \text{Answer a} \text{ (in inches)} \times \text{Answer c} \text{ (in revolutions)} = \underline{\text{\hspace{1cm}}} \text{ inches of shoelace.} \]

References


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Learning Goals
• To safely and correctly connect hydraulic components

Related Task Sheets:
Tractor Controls 4.5
Using 3-Point Hitch Implements 5.3
Using Power Take-Off (PTO) Implements 5.41

Hydraulic Power

The term “hydraulic” refers to fluids under pressure. Any liquid can be placed under pressure, but not all liquids are used for hydraulic work. An undrained garden hose left lying in the sun serves as an example. When we turn the nozzle on, solar-heated water erupts from the hose with great force. Water, however, becomes steam at 212 degrees Fahrenheit and could not be used as a working hydraulic fluid.

Oil is the common hydraulic fluid used with farm equipment. Hydraulic oil system components are briefly shown on page 2, Figure 5.5.b. Turn to Figure 5.5.b. before reading further.

Introduction

Hitching a machine to a tractor using a drawbar or 3-point hitch is the beginning skill in using the attached machinery. Many implements are powered by a PTO shaft (Task Sheets 5.4 and 5.4.1), while others are powered by hydraulics (or fluids), electrical connections, or some combination of these.

This task sheet will help you to understand and properly care for and use the hydraulic systems located on the tractor and used with the implement.

Hydraulic fluids work through systems with very small openings and are under great pressure. There are several precautions which users must observe.

Wear safety glasses or a face shield and gloves when checking hydraulic systems.

Precautions When Using Hydraulics

To safely and correctly operate hydraulic systems, understand these three points:
• Clean oil needs
• Heat generated by use
• Oil leaks under pressure

Be sure you understand each point. If necessary, discuss these points with a knowledgeable farmer or mechanic.

Clean Oil Needs:

Hydraulic pumps and control valves operate with minute clearances (tolerances). Grit, grime, and dirt pushed through these openings can eventually wear the surfaces and damage the system. Clean hydraulic oil must be used. The fill area and connections must be kept clean as well. Dirt is the greatest source of hydraulic system damage.
IMPLEMENTS WITH HYDRAULIC COMPONENTS

A Simple Hydraulic System

Figure 5.5.b. Hydraulic systems are closed systems which move and control fluid (hydraulic oil) for the purpose of operating cylinders and/or motors. This drawing gives a general look at hydraulic components. Much more detail is involved in these systems than this drawing shows. Filters, pressure relief valves, accumulators, etc. are included as well. Consult a machinery owner’s manual to see drawings of more complex hydraulic systems.

Hydraulic Use Precautions (Continued)

Heat Generated by Use Hazards:

As hydraulic fluid moves through the closed system, the fluid meets resistance from the load to be lifted or moved. Pressure increases and heat from friction builds. Under extreme load conditions, the reinforced hoses can become hot, however, metal connections, fittings, and piping can become super-heated. Place your hand near the connection to sense for heat before touching the connection. If hot, allow the hydraulic system to cool down before touching the heated connections.

High Pressure Oil Leaks:

Pressure within the hydraulic system can exceed 2000 pounds per square inch (psi). Reinforced hoses develop pin hole leaks and hydraulic connections can vibrate loose.

Hydraulic leaks may be hard to see. Never check for these leaks with your hand. The high pressure can inject oil droplets under your skin. Oil injected under your skin is a medical emergency and will require immediate medical care. Gangrene can occur, and limb amputation may be necessary.

Hydraulic system pressure may exceed 2000 psi. Pin hole leaks can develop.

Figure 5.5.c. Hydraulic hoses may be reinforced, but damage to the outer covering—plus pin holes from high pressure—can cause serious injury (e.g. amputation) and machinery down time.

Figure 5.5.d. Hydraulic hoses and fittings can become hot during use. Place your hand near them to check for heating. Do not just grab them!

Figure 5.5.e. Use a mirror or piece of cardboard to check for high pressure hydraulic leaks. Do not use your skin!
If you cannot easily make the connection, try the following:

a. While seated on the tractor where no hydraulic lift arms or other moving parts can crush you, move the hydraulic control levers back and forth to release the static pressure. The previous operator may have failed to do this.

b. Move the locking ring of the female coupler back and forth to be sure that dirt has not blocked its movement.

In some circumstances, the hoses leading to the hydraulic cylinders may have become reversed. The system will still operate. However, using the system with hoses reversed will result in the control valves/levers causing the opposite action of what is expected. This can lead to hazardous situations where operators must react quickly and adjust their knowledge and skills to the new condition.

To correct the reversal problem, disconnect the hydraulic hoses and switch them to the opposite female coupler.

If hydraulic repairs have changed the standard coupling set-up, you may find that you must ask for help in determining which hose goes with which coupler.

Hydraulic systems in operation can produce pressure in excess of 2000 psi. Oil trapped in a hydraulic component may still be under enough pressure to cause mechanical problems or hazardous situations to develop. Someone’s faulty repairs may have created several problems that the beginning operator cannot solve.
Safety Activities

1. On several different tractors, identify all the hydraulic system components that are external to the tractor. You may wish to name the parts and their purpose to a friend or mentor.
2. To supplement your knowledge of the hydraulic systems components, examine a log splitter and identify all the hydraulic components. You may wish to demonstrate the location, the name, and the function of each part to a friend or mentor.
3. Check the hydraulic fluid level of several tractors.
4. Practice connecting the hydraulic hoses to the tractor coupler.
5. Use the tractor hydraulic system for practice:
   a. raising and lowering the 3-point hitch arms
   b. raising and lowering a high-lift bucket
   c. tilting a high-lift bucket.

Note: NAGCAT recommends that 14- and 15-year-old youth operate front-end loaders on tractors of less than 20 horsepower only.

6. Answer these questions:
   
   A. What is the greatest source of damage to a hydraulic system?
      1. Water  2. Dirt  3. Air  4. None of these
   
   B. The term hydraulic refers to:
      1. Fluid under pressure  2. Air under pressure  3. Gas under pressure
   
   C. Hydraulic pressures on farm equipment may exceed __________psi
      1. 2000 psi  2. 4000 psi  3. 10,000 psi
   
   D. The safe way to check for pin hole leaks in the hydraulic system is to:
      1. Rub your hand over the hose.
      2. Hold a match near where you suspect the leak.
      3. Hold a piece of metal or cardboard near where you suspect the leak.

References


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IMPLEMENTS WITH ELECTRICAL CONNECTIONS

HOSTA Task Sheet 5.6  Core
NATIONAL SAFE TRACTOR AND MACHINERY OPERATION PROGRAM

Introduction
Hitching an implement to a tractor using a drawbar or 3-point hitch is the beginning skill in using the attached machinery. Many implements are powered by a PTO shaft (Task Sheets 5.4 and 5.4.1), while others are powered by hydraulics (or fluids), electrical connections, or some combination of these.

This task sheet will help you to understand and properly care for and use the electrical systems located on the tractor and used with the implement.

Electrical Needs
Modern farm implements come equipped with many features which need electrical power.

Lights are added to implements to allow nighttime field operation, provide lighting for nighttime repair work, and to serve as warning signals during public roadway transport.

Electrical sensors are used to measure equipment operation functions and can stop the implement if problems exist.

Monitors signal the operator when a machine function is disrupted. For example, corn planter monitors can signal the tractor operator to discontinue the planting operation. The planter may not be dropping seeds due to a plugged seed drop tube.

Warning devices can be activated by using the reverse gear which sounds an alarm while backing the tractor and implement. Horns and flashing lights also serve to warn bystanders of your actions.

Convenience outlets, using a wiring harness, permit connection to a trailer or wagon for proper lighting for public road use.

Modern tractors and equipment rely not only on PTO and hydraulic systems, but on electrical accessories to complete the work package.

Learning Goals
• To safely and correctly connect electrical components

Related Task Sheets:
Tractor Controls 4.5
Using Drawbar Implements 5.2
Using 3-Point Hitch Implements 5.3
Using Electrical Connections

To properly care for and use electrical connections, follow these instructions:

- Turn the powered device to the “off” position before connecting or disconnecting the electrical apparatus. Power surges can damage electronic components.
- Wipe away moisture and dirt before making the connections.
- Carefully lift the protective cover to make the connections. Protective caps can be broken and the electrical contacts exposed to moisture, dust, and dirt.
- Slowly and carefully align the prongs or plugs of the connectors. Do not force connections together as you may damage them.
- Grip the connector body when disconnecting the circuit. Do not pull on the wires. Grasp the connectors firmly, and separate them using a straight line pull. Expect some connections to be tighter than others. A threaded connector must be unscrewed first! Others require a half-turn before disconnecting them.
- Consult the Operator’s Manual for other precautions in using electrical components.

Safety Activities

1. Practice connecting electrical wiring harnesses together to get the feel of how easily the connection can be made.
2. Examine several tractor and implements to learn the positions of electrical connections and control switches or knobs that activate the circuits they connect.
3. Locate Operators’ Manuals to learn more about machinery monitors, crop sensors, and remote lighting features of a machine.
4. Ask a qualified tractor operator to demonstrate a tractor’s electrical components for you.

References


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**Learning Goals**

- To safely use a skid steer loader

**Related Task Sheets:**

- Hazard Warning Signs 2.8
- Hand Signals 2.9
- Mechanical Hazards 3.1
- Noise Hazards and Hearing Protection 3.2
- Tractor Hazards 4.2
- Preventative Maintenance and Pre-Operation Checks 4.6
- Starting and Stopping Diesel and Gasoline Engines 4.7
- Tractor Stability 4.12
- Using the Tractor Safely 4.13
- Using Implements With Hydraulic Components 5.5

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**Introduction**

Skid steer loaders are versatile machines. They fit into small spaces, can turn within a tight radius, and are easy to operate. Young farm workers can enjoy much work success with the skid steer loader.

This task sheet discusses the safe use of a skid steer loader. Skid steer loaders are safe to use if the operator works within the machine’s limitations. As in all machinery use, the operator must know the machine’s proper use, as well as its limitations.

**Skid Steer Loader Basics**

*Hydraulic Power*

A skid steer loader is a hydraulic workhorse. A hydrostatic transmission controls forward and reverse direction. Hydrostatic valves control the flow of hydraulic oil to steer the machine by “skidding” it sharply around corners. Hydraulic cylinders raise and lower lift arms and tilt the load bucket. Task Sheet 5.5 serves as a review of hydraulic power. Hydraulic power is positive power. The machine moves the instant you move the hydraulic control levers or pedals. The skid steer will move forward, reverse, or sideways. The load bucket will lift, roll or tilt. Bumping the control levers can cause the machine to move unintentionally.

**Weight and Stability**

A skid steer can move heavy loads. Operators of a skid steer may attempt to lift or move more weight than the skid steer is designed to handle. The skid steer’s center of gravity is low and between the wheels. A load carried too high raises the center of gravity and increases the risk of a turnover. See Task Sheet 4.12, Tractor Stability, and Task Sheet 4.13, Using the Tractor Safely, as a review of center of gravity.

**Machine Hazards**

Skid steer loaders function to push, scrape, scoop, lift, and dump materials. Lift arms raise and lower a load bucket near the operator’s cab. The load bucket is mounted in front of the operator and can be rolled forward or tilted back within inches of the operator.

Control levers, pedals, and a parking brake are arranged compactly within the operator’s space. It is easy to bump these controls. Workers have been crushed between lift arms and the skid steer. Load buckets have dropped onto workers and killed them. Load buckets have rolled back and crushed a worker’s legs.

Pinch points, shear points, and crush points exist within close reach of the operator’s space. See Task Sheet 3.1, Mechanical Hazards, to review pinch point, shear point, and crush point hazards.

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Over 50% of skid loader fatalities are due to crushing by lift arms and load buckets.
Operating the Skid 
Steer Loader 

Preventative maintenance

Before using the skid steer, complete a maintenance inspection of the machine. Check the oil level, tire pressure, coolant level, and fuel. See Task Sheet 4.6 to review similar items to check on a tractor.

Entering and exiting the skid steer

Before entering the machine, observe the following points:

- Lift arms and bucket should be completely lowered. Do not reach into the cab from the ground level to move hydraulic levers or pedals to position the lift arms and bucket. Crushing can result.
- The seat and floor should be clear of obstructions. Objects can roll beneath foot control pedals and interfere with the machine’s operation.

To enter the skid steer, use the grab bars (hand holds) and the tread plates mounted on the load bucket. A three-point hold provides the safest footing. The load bucket and machine surfaces can be slippery when wet or muddy. Exit from the machine in the same manner. When seated, lower the restraint bar and/or fasten the seat belt immediately.

Controls

Before using the skid steer, become familiar with the controls. A qualified person should demonstrate how to start and stop the engine, how to move the machine forward and reverse, how to steer the skid steer, and how to raise, lower, and tilt the bucket attachment. It is a good idea to know how to safely change attachments. If an attachment to the skid steer uses hydraulic power, ask for a demonstration of how to engage the remote hydraulic unit.

Skid steer loaders are controlled by hand levers and foot pedals. The beginning operator should understand the following points:

- Movement controls: Grasp the right and left hand control levers; push both levers forward to move forward, or pull the levers rearward to move in reverse. Let go of the levers to stop the movement.
- Steering controls: To control the steering direction, push one hand lever forward while pulling the other lever back. Pushing the left lever forward while pulling the right lever back will make the skid steer travel to the right.
- Lift controls: Foot pedals control the lift arms and load bucket. The left pedal raises and lowers the lift arms, while the right foot pedal tilts the bucket to dump or rolls the bucket back. See Figure 7.1.b. and page 3 for more details.
**Using the Lift Arm and Load Bucket Pedals**

Foot pedals on the skid steer are used to control the high lift (boom) work of the skid steer. Toe and heel movements are needed to activate these controls. See Figure 7.1.b. *Note:* Some models use the hand controls to make these movements.

*Raising the lift arms (left pedal):*

The left pedal raises or lowers the lift arm (boom). Use the left heel to push on the back of the pedal to raise the lift arms and bucket. Use the left toes to push on the front of the pedal to lower the bucket. These movements must be done smoothly. Hard-soled shoes give better feel for the pressure needed on the pedal.

*Tilting the bucket (right pedal):*

The right pedal controls the load bucket. Use the right heel to push on the back of the pedal to roll the bucket back while loading. Use the right toes to push on the front of the pedal to dump the bucket while unloading.

**Skid Steer Safety**

Skid steer loaders can work in small areas, but they have similar limitations as does a tractor. Follow these skid steer safety recommendations:

- One seat and one seat belt means one operator. No passengers are permitted on the bucket.
- Lower the safety restraint bar and/or fasten the seat belt every time you enter the machine.
- Be sure area around skid steer is clear of children, bystanders, pets, and farm animals
- Do not work near overhead utility lines.
- Lower the load bucket for travel.
- Use slower speeds over rough ground
- Do not overload the bucket. Skid steers have a Rated Operating Capacity. Exceeding that capacity with a lifted load will result in forward or sideways tipping of the machine. See Figure 7.1.c.
- When moving up a slope, keep the heaviest weight up the hill. With an empty bucket, back up the hill. With a full bucket, drive forward up the hill. See Figure 7.1.d.
- Avoid crossing steep slopes.
- Avoid ditches and stream banks to prevent overturns.
- Lower the boom and bucket, stop the engine, and set the park brake before dismounting the machine. Do this every time.
- Never stand or lean where lift arms or load bucket movements could crush you.
- Use the lift arm locks (boom locks) to prevent lift arms from dropping downward if repairs must be made to the machine.
- Prevent load rollback by securing loads in the bucket and filling the bucket only to rated levels.
- Do not reach outside of the cab while the skid loader is running. All adjustments and connections of attachments should be made with the engine stopped.

Safe skid steer loader work requires attention to the machine, the surroundings, and the work being done.
Safety Activities

1. Use the Internet to visit manufacturers’ websites (John Deere, New Holland, Bobcat, etc). Assemble a picture chart of as many skid steer loader attachments as you can find.

2. Set up a skid steer loader course to practice moving the skid steer around and through obstacles. Be sure that one part of the obstacle course involves using the load bucket.

3. With adult supervision and a blind fold (skid steer parked and brakes locked), raise and lower the lift (boom) arms and tilt and roll the bucket as the supervisor commands you. You must be able to use the proper controls to operate the skid steer without errors.

4. Matching. Match the skid steer control position with the resulting action to be expected.

<table>
<thead>
<tr>
<th>Skid steer control position</th>
<th>Resulting action to be expected</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Left foot pedal pushed forward with toes</td>
<td>1. Skid steer spins in circles to the left</td>
</tr>
<tr>
<td>B. Left foot pedal pushed downward with heel</td>
<td>2. Lift arm raises</td>
</tr>
<tr>
<td>C. Right foot pedal pushed forward with toes</td>
<td>3. Lift arm lowers</td>
</tr>
<tr>
<td>D. Right foot pedal pushed downward with heel</td>
<td>4. Bucket rolls back to load</td>
</tr>
<tr>
<td>E. Right hand control lever pushed fully forward, left hand control lever pulled fully back</td>
<td>5. Lift arm lowers</td>
</tr>
<tr>
<td>F. Right hand control lever pulled backward, left hand control lever pulled back</td>
<td>6. Skid steer moves forward</td>
</tr>
<tr>
<td></td>
<td>7. Skid steer moves in reverse</td>
</tr>
</tbody>
</table>

References


2. www.cdc.gov/niosh/nasd/Click on search by topic/Scroll to Skid Steer.

3. www.cdc.gov/niosh/At search box, type Preventing Injuries and Deaths from Skid Steer Loaders.

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**ATVS AND UTILITY VEHICLES**

**HOSTA Task Sheet 6.2**

**NATIONAL SAFE TRACTOR AND MACHINERY OPERATION PROGRAM**

**Introduction**

They look like fun. They can go fast. They can travel in the woods. They can kill and injure. What are they? They are ATVs and utility vehicles.

In a recent year, 90,000 injuries and 120 deaths were reported due to use of these fun vehicles. The U.S. Consumer Product Safety Commission reports that 4 of every 10 people treated in hospital emergency rooms are younger than age 16. Why would this be the case?

This task sheet discusses safe use of ATVs and utility vehicles as they are used for work and recreational purposes.

**All-Terrain Vehicles**

As the name implies, all-terrain vehicles (ATVs) can travel almost anywhere. Rough terrain, steep slopes, rutted mountain roads, and muddy conditions make ATV use appealing. Sportsmen, leisure time enthusiasts, and workers use ATVs. ATVs have become a valuable tool for farm and ranch tasks.

ATVs are designed for work. Other task sheets discuss tractor and skid steer stability. Review Task Sheets 4.12, 4.13, and 7.1. Then consider these ATV design features.

- **stability**
- **suspension**
- **drive lines**
- **power and speed**

**Stability:** A four-wheel ATV is more stable than a three-wheel ATV. Heavy loads, steep slopes, and “popping the clutch” can cause the ATV to roll or flip backward. Overturns occur with operator actions that change the center of gravity.

**Note:** Three-wheeler sales have been banned for several years.

**Suspension:** ATV suspension systems vary with the machine. Less expensive models may use only balloon tires for suspension. These ATVs can bounce and pitch sideways at high speeds. More expensive models use coil springs and shock absorbers to improve traction and steering control.

**Drive lines:** ATV drive mechanisms vary greatly. Several combinations of clutches, driveshafts, and differential locks are used. Higher speeds and sharp turns can increase the risk of side overturns if the drive wheels are locked together for traction.

**Power and Speed:** ATV engines vary in size from 100 cc to 700 cc. Transmission gear ratios vary also. Some ATVs can travel over 50 mph. High-speed operation of the ATV increases the risk of loss of control and rollovers.

Remember, ATVs are not toys. They are powerful machines.

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Cooperation provided by The Ohio State University and National Safety Council.
Injury from ATV use most often occurs because of:

A) extra passengers
B) excessive speed
C) road travel

ATV Operation and Safety

Safety training for ATV use is the first step in being a qualified ATV operator. Local ATV dealers, ATV clubs, and safety professionals from Cooperative Extension and farm organizations may offer safe ATV operation programs. The Specialty Vehicle Institute of America (SVIA) provides training as well. Visit them on the Internet at www.svia.org. At a minimum, use the operator’s manual and the safety signs on the ATV to help educate yourself before using the machine.

Here are some guidelines for safe ATV use:

- Manufacturers recommend that ATVs with engine sizes greater than 70cc be sold only for children 12 and older and that ATVs with engines greater than 90cc be sold only for individuals 16 and older. The child’s strength, skills, and maturity determine readiness to operate an ATV.
- Carrying passengers increases the risk of overturn injury and death. A second person changes the center of gravity of the machine and the machine’s steering ability.
- Know the machine’s limitations. Operating on steep terrain, pulling heavy loads, excessive speed, and “wheelie” type starts can result in ATV turnover.
- Wear a full-face shield helmet. The helmet should fit snugly and securely. It should be labeled with the American National Standards Institute (ANSI) Z90.1 label.
- Over-the-ankle shoes with sturdy heels and soles are necessary.
- Gloves and long sleeves are needed for specific jobs.
- Use lights, reflectors, and highly visible flags to increase the ATV’s visibility.
- Avoid public roads. Paved and unpaved roads are designed for truck and automotive traffic. ATVs are designed for off-road use. Increased risk for rollovers of ATVs on road surfaces has been shown.
- Check your state’s vehicle code for use of the ATV as an agricultural machine. Use of the ATV for agricultural purposes and only incidental road travel may be permitted in your state.
Utility Vehicles

Utility vehicles are similar to golf carts except they are fitted with cargo boxes to carry work material. The utility vehicle can have four, five, or six wheels depending upon its use. The UV weighs about 1,000 pounds and can carry several hundred pounds of cargo. The machine can be diesel, gasoline, electric, or hydrogen fuel cell powered.

Like other farm machines, the utility vehicle is made for work purposes. Hauling feed, mulch materials, and supplies makes it a convenient transport for small jobs. Like an ATV, the utility vehicle is a tool and not a toy.

Safe operation of the utility vehicle requires the same safe work habits as used with tractors, skid steer loaders, and ATVs.

Safe Utility Vehicle Use

Use the operator’s manual and safety signs/decals found on the machine to learn how the utility vehicle operates and what safety practices to observe. A successful operator becomes familiar with a machine before attempting to use it. Ask a qualified operator to show you what to do if no training materials can be found.

The following safety practices should be followed in operating a utility vehicle:

- Some manufacturer’s specifications suggest that no operator younger than age 16 should be permitted to operate a utility vehicle.
- With increased amounts of cargo, the utility vehicle’s center of gravity is raised. Risk of an overturn increases. Drive slowly and turn smoothly.
- To prevent over turns, secure the load from shifting sideways.
- Avoid driving on steep slopes. It is safer to drive uphill or downhill rather than across a slope. Avoid sharp turns to prevent over turns. Drive to the top or bottom of a slope to make a turn. When approaching a downhill slope, reduce speed before you reach the slope. This will help reduce wear on the brakes.
- Reduce speed over rough terrain to prevent the utility vehicle from bouncing. Operator and riders have been thrown from utility vehicles.
- A second rider should occupy the passenger seat. Do not permit extra riders to ride in the cargo box. Use the handholds. If the utility vehicle has a rollbar, buckle the seat belt.
- Do not drive near ditches or embankments. Remember if the ditch is 6 feet deep, stay back from the edge by at least 6 feet.
- Use your tractor, skid steer loader, and ATV knowledge to safely operate a utility vehicle.

As with all machinery, use the device as it was designed. Utility vehicles are tools, not toys.
Safety Activities

1. Use the Internet website www.atvsafety.org to solve crossword puzzles or to play word search games related to all-terrain vehicle (ATV) safety.


3. Collect newspaper, magazine, or Internet news articles about ATV and utility vehicle injuries and deaths. Create a poster presentation to display at a local ATV or utility vehicle dealership.

4. What does the designation “100cc engine” represent? Using the math formula for volume of a cylinder (ask your teacher), calculate the diameter and height of the cylinder that would represent a 100cc engine cylinder. Use a sheet of paper to construct the cylinder. Answer the same question for a 500cc engine cylinder.

References

1. Safety Management for Landscapers, Grounds-Care Businesses, and Golf Courses, John Deere Publishing, 2001. Illustrations reproduced by permission. All rights reserved.

2. www.cdc.gov/nasd/ Search the National Ag Safety Database site by topic for ATV information.

3. www.atvsafety.org/Search site for interactive quizzes, word searches, and puzzles.

Understanding Flight Zone and Point of Balance for Low Stress Handling of Cattle, Sheep, and Pigs

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(Updated May 2019)

This picture illustrates the flight zone of a large flock of sheep, herds of cattle behave much the same way. Notice that the sheep are circling around the handlers while maintaining a safe distance and keeping the people in sight.

Note that the sheep tend to move in the opposite direction of handler movement. Walking in the opposite direction of the direction of desired movement can be used to move groups of animals. Walking in the opposite direction tends to slow down movement and walking in the same direction tends to speed up movement. These principles work with all herding animals.

When animals are completely tame they will have no flight zone. Leading is usually the most effective way to move very tame animals. Handlers on farms and ranches can reduce the size of the flight zone by spending time walking through the herd or flock.

The point of balance is usually at the animal's shoulder and it is determined by the animal's wide angle vision. All species of livestock will move forward if the handler stands behind the point of balance. They will back up if the handler stands in front of the point of balance. Many handlers make the mistake of standing in front of the point of balance while attempting to make an animal move forward in a chute (race). Groups of cattle or pigs in a chute (race) will often move forward without prodding when the handler walks past the point of balance in the opposite direction of each animal in the chute (race). It is not necessary to prod every animal. If the animals are moving through the chute (race) by themselves, leave them alone.
**FLIGHT ZONE AND POINT OF BALANCE.** To move a single animal forward, the handler must be behind the point of balance and stay out of the blind spot directly behind the animal. When the handler is close to the animal, the point of balance is at the shoulder. When the handler is farther away, the point of balance may move forward to just behind the eye. When the handler is on the outer edge of the pressure zone, the animal becomes aware of the handler’s presence and turns around and looks. When the outer-most edge of the flight zone is penetrated, the animal moves away.

This diagram illustrates the general flight zone of an animal. The actual flight zone of an individual animal will vary depending on how "tame" the animal is. An animal's flight zone will vary depending on how calm it is. The flight zone gets bigger when an animal becomes excited. The flight zone is also bigger when you approach "head on". Calm cattle are easier to move. If cattle become excited, it takes 20 to 30 minutes for them to calm back down. People should be quiet when moving animals. Yelling and loud noise is very stressful. High pitched noises are especially stressful.

The two curved lines on the diagram represent a curved single file race. The flight zone diagram is especially useful for teaching people how to move cattle through single file races and other confined spaces such as crowd pens. When cattle are handled in a single file race, the point of balance will be at the shoulder. On pastures and large pens, the point of balance may move forward and be slightly behind the eye. The behavior of groups of cattle in pasture is different because they are not confined in a single file race or small pen. The simple flight zone diagram may not work for groups in pasture or large pens because the animals are free to move and are not confined in a race (chute) or small pen. When moving groups of cattle in open spaces, refer to other diagrams on www.grandin.com.

Handlers who understand the concepts of flight zone and point of balance will be able to move animals more easily. The flight zone is the animal's personal space, and the size of the flight zone is determined by the wildness or tameness of the animal. Completely tame animals have no flight zone and people can touch them. Tame animals should be led instead of being driven. Calm leading of groups of cattle is an excellent low stress way to move cattle on pastures. An animal that is not completely tame will begin to move away when the handler penetrates the edge of the flight zone. If all the animals are facing the handler, the handler is outside the flight zone. There principles will work on ranches, stockyards, lairages, feedlots, and many other places.

When the handler is **outside the flight zone but had entered the zone of awareness (pressure zone)** the animals will turn and face the handler, and maintain a safe distance. When animals become accustomed to a calm handler and learn to trust the handler they will have less of a tendency to look at the handler. They will walk away straight without turning. The animals have learned that the
A calm handler will back up and remove pressure from the flight zone when they go where the handler wants them to go.

When the handler enters the flight zone the animals will turn away. The approaching handler is outside the flight zone of the light colored animal that is still laying down. However, the handler has entered the zone of awareness of the light colored animal because it is looking at the handler.

Handler movement pattern to keep cattle moving into the squeeze chute in a curved chute system.

Cattle and other ruminants have a tendency to move in the opposite direction when a handler walks deep in their flight zone. The principle of these two diagrams is that the handler walks inside the flight zone in the opposite direction of desired movement. When the handler returns, he or she walks outside the flight zone in the same direction.

When an animal is being held in the squeeze chute the handler should stand outside the flight zone. To move the next animal into the squeeze chute, the handler enters the flight zone and the animal will move forward after the handler crosses the point of balance at the shoulder. If an animal rears up in a single file chute, the handler should back away from it. Never hit the animal. It is rearing because it is attempting to get away from the person who is deep in its flight zone.
To move only one animal, the handler should stop walking when the point of balance of the animal is crossed.

Keeping Cattle Calm in the Single File Race

People handling cattle in a single file chute (race) must learn to stay back and not continuously stand inside the flight zone when animals are waiting in line. A common cause of cattle rearing or becoming restless while waiting in line in a race is a person who continuously stands inside their flight zone. The animals will usually calm down and stand quietly when the person backs up and removes themselves from the flight zone. The flight zone diagram is useful for teaching this concept. It is especially important when a chute (race) has open sides for people to always stand outside the edge of the flight zone. When a single animal or a group of cattle need to be moved, the handler enters the flight zone to move the animals. After the animals have been moved forward in the race, the handler should immediately backup and retreat from inside the flight zone.

Working Crowd Pens and Tubs

The most common mistake is putting too many pigs or cattle in the crowd pen or tub. Fill the crowd pen half full so animals have room to move. Good handling will require more walking to move small groups of animals into the crowd pen. Use the crowd pen or tub as a "passing through" pen. If animals wait in the crowd pen they are more likely to turn around. The next small bunch of animals should be brought into the crowd pen when the single file race is almost empty. This enables you to use following behavior and the animals will immediately pass through the crowd pen and enter the single file. In round tubs, NEVER attempt to push animals with the crowd gate.

There is a species difference between cattle and pigs versus sheep. Cattle and pigs should be moved through the crowd pen in small, separate bunches. Sheep have such intense following behavior that they can be moved in a more continuous flow. If animals fail to move through a crowd pen easily, try positioning the handler on the opposite side. In a round tub, positioning a handler with a flag outside the pen at the crowd gate pivot point often works really well. The cattle will circle around a person standing at the gate pivot and enter the single file race.

Working Groups on Pasture

When cattle are being handled in confined areas such as races and chutes the point of balance will usually be at the shoulder as shown in the diagrams. When a group of cattle are handled in an open pen the location of the point of balance may be more variable. Ron Gill, a cattle handling specialist, states that the point of balance may not be at the shoulder. He conducts many cattle handling demonstrations where cattle are handled in large open pens. Often a cow will move forward when the handler moves just past her eye. The point of balance on any one particular animal in a large pen or field may vary depending on how it is moving with the group. There are many situations and it is impossible to diagram all the possible angles for moving groups of cattle on pasture. The main purpose of the diagrams is to illustrate the concept that both individual animals and a group of animals has at a point of balance.

Basic Principle

Moving inside the collective flight zone in the opposite direction of the desired movement will spread momentum of the entire herd up. Moving outside the collective flight zone in the SAME direction will slow the herd down.

When moving livestock from a large open area, understanding flight zone behavior and utilizing a few basic principles, moving animals in a calm and orderly fashion at a walk becomes very easy. To keep the animals moving in an orderly manner the handler alternates between penetrating the collective flight zone and withdrawing from the collective flight zone. Alternating pressure on the flight zone is more effective than continuous pressure. Continuous pressure on the flight zone may make the herd run. The handler should back out of the flight zone when the herd is moving in the right direction. This rewards the herd for doing what you want. When the herd slows down or stops, pressure should be applied again. When the handler moves in the zig-zag pattern he/she penetrates the flight zone when walking in
the opposite direction of desired movement and retreats from the flight zone when walking in the same direction of desired movement.

This diagram shows the movement pattern when two people are moving a group of cattle. To keep the group moving, the triangle pattern is repeated multiple times. The dotted line with long dashes represents the outer edge of the collective flight zone. The dotted line with small dashes represents the outer edges of the animal's zone of awareness (pressure zone).

When the pressure zone is entered, the animals become aware of the handler's presence. The handler is inside the outer edge of the collective flight zone when he walks in the opposite direction of desired movement to speed the herd up and move them forward. The handler is outside the collective flight, but still inside the pressure zone when he walks in the same direction of desired movement. This double triangle pattern diagram is adopted from the work of Guy Glossom, Mesquite, Texas. He warns that it is essential to keep the angles on the triangle sharp. Never allow the triangles to turn into circles.

Move in straight lines and do not circle around the animals. Do not chase a lone animal or a few stragglers. The motion of the herd will attract them back. A group of animals will have point of balance for the entire group. A good stock person can move the herd by working the group point of balance. The handler should avoid the blind spot behind the animal's rear. Deep penetration of the flight zone should be avoided. Animals become upset when a person is inside their personal space and they are unable to move away. If cattle turn back and run past the handler while they are being driven down a drive alley in the stockyard, overly deep penetration of the flight zone is a likely cause. The animals turn back in an attempt to get away from the handler. If the animals start to turn back, the handler should back up and increase the distance between himself and the animals. Backing up must be done at the first indication of a turn back. If a group of animals balk at a smell or a shadow up ahead, be patient and wait for the leader to cross the shadow. The rest of the animals will follow. If cattle rear up in the single file chute (race), back away from them. Do not touch them or hit them. They are rearing in an attempt to increase the distance between themselves and the handler. They will usually settle down if you leave them alone.

A group of cattle moving as a herd maintains eye contact with each other, that way the entire herd can move as a coordinated whole.
The next animal behind the leader is positioned just behind the leader's point of balance.

* This is the same position that a person would stand in to move the animals.

Using the principles of flight zone behaviour, a handler is able to move cattle into a pen in a calm and orderly way. Using the positions shown on this diagram will enable the handler to control the flow of cattle through the gate. Cattle movement can be slowed or speeded up by moving forward or backward.

Diagram for moving cattle quietly out of a gate. The handler moves in a small triangle as shown on the diagram. Sometimes the handler barely has to move after the flow is started. A good way to visualize the movement is that after the flow through the gate is started, the cattle moved around the handler on the edge of a bubble that is like a "force field" around the handler. The cattle position themselves in relation to the handler so they maintain a flight zone between themselves and the handler.

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2018 Update

Cattle Sorting Tips

"Cattle want to see you" according to Ron Gill, Texas A&M University. They will turn and look at you when you are just outside of their flight zone. There are many different names for this zone, such as pressure zone, zone of awareness, or zone of influence. Cattle handling specialist Curt Pate explains that groups of cattle can be easily sorted through a gate by using a combination of "driving pressure" when the flight zone is entered and "drawing pressure" when the handler is just outside the boundary of the flight zone. The cattle will want to watch and walk towards the handler. A skilled person can sort cattle by carefully alternating between "driving pressure" and "drawing pressure" to sort individual cattle from the others.

Handling Groups: Driving Versus Leading

There have been many discussions on whether cattle should be driven or led. In feedlots, cattle handling specialists Ken Sullivan in Australia and Tom Noffsinger in Nebraska are teaching feedyard employees to lead cattle instead of drive.
they. Sullivan teaches people to lead new arrivals to show them where the feed and water is located. Many ranchers
who often switch pastures will also lead their cattle. Leading works well when people take the time to develop trust with
their cattle. Good stockmanship required patience and time to learn. However, it is recommended to teach cattle how to
drive in and out of pens. This will prevent them from becoming stressed when they are taken to an auction, feedlot, or
meat plant. The minimum driving skills they need to learn are moving down a wide alley and entering and exiting pens.
This will train them how to move when they are taken to a new place where driving is used.

2019 Update

Basic Principles from Chris Schachtschneider, Oregon State University

1. Cattle learn from the release of pressure on the flight zone. Chris was able to load bulls into stock trailers that had
no handling facility. Every time a bull looked at the trailer or stepped towards it he released pressure on it. He
warns people to avoid the urge to apply more pressure when an animal gets close to a gate or other desired
destination.

2. Is your Handling Low Stress? Handling is high stress if animals run. All cattle movements should be at a walk or
slow trot. You have achieved low stress handling if the cattle start grazing or eating shortly after handling. Cattle
are stress if grazing is delayed or calves are slow to mother up. You have achieved low stress handling if calves
quickly find their mothers.

Video links to YouTube

Cattle handling in crowd pens showing a handler using a flag

Handling cattle quietly in pens. Video Shows cattle calmly flowing past the handler and moving out through a gate.

Temple Grandin Yard Demo at Beef Works shows calm movement through a single file race.

Link to Temple Grandin's video collection on Livestock Handling

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Click here to return to the Homepage for more information on animal behavior, welfare, and care.
Low Stress Methods for Moving and Herding Cattle on Pastures, Paddocks, and large Feedlot Pens

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(Updated May 2019)

Bud Williams is a well known cattle handling expert from Alberta, Canada, who for many years has practiced and taught low stress methods for moving cattle. For those who know of Bud Williams and have watched him move cattle, or who have attended one of his many clinics held throughout Canada and the U.S., it is clear that these methods really work. What Bud does has been called magic. However, many people try these methods and become frustrated and give up because they can not make them work. It is our opinion that the problem results from instructions that are not clear.

It is the job of animal behaviorists to interpret animal behavior and translate in clear language the cause of behaviors and the underlying motivations for them. For years, we have been interested in the Bud Williams method for moving cattle because low stress methods of handling cattle are known to improve both productivity and welfare. For example in a cow-calf operation, when the animals are being moved from pastures into corrals, or in pasture rotation movements, cows that get excited and run wildly when being driven can lose their calves, or the calves can get stressed and will gain less weight. Wild, uncontrolled movement of cattle causes stress in the animals, wear and tear on equipment or fences, and a greater incidence of injuries to both handle rs and cattle. Slow, calm movement of cattle in feedlots can also lower stress, reduce sickness, and enable cattle to get back on feed faster. Cattle that run wildly down alleys into the processing area become stressed prior to the stress imposed by rest rain for normal husbandry procedures. In order to lower stress and improve productivity, calm, quiet handling of cattle in all aspects of management is very important.

The Bud Williams methods of calm, slow movement of cattle on pastures can be defined as a stimulus-response relationship. In cattle that have had no previous experience with herding, the "stimulus" is a person who simulates predator "stalking behavior", which elicits predatory "avoidance behavior" in the cattle. The "stalking" behavior simulated by the person is similar to the behavior of a predator such as a lion or a wolf. First, the predator locates the herd. Then it begins a slow survey of the herd by walking in a circular direction around the herd looking for weak or old animals. The behavior of the predator circling the herd causes anxiety in the animals. The cattle become uneasy over an impending attack by the predator and begin to loosely bunch together. This is an instinctual HARD WIRED behavior that is wired into the animal's brain. This uneasiness and slight anxiety comes before the fear and flight elicited by an actual attack. It is important to remember before attempting to use these methods that it is anxiety that makes this technique work and not fear. When the method is first used it triggers instinctual bunching behavior. The more a person works with the cattle, the calmer they become and instinctual bunching behavior is gradually replaced with calm learned behavior.

The methods used by Bud Williams to move herds of cattle on pastures or to move cattle in large feedlot pens are easy to learn if you have patience and take your time. The handler moves at a normal walking speed (as a stalking predator would) and there should be no noise such as whistling, yelling, or whip cracking. If the cattle start running, these methods will not work. This method only works on animals that are slightly anxious and not fearful to the point of flight and running to get away. If the animals become excited in your first attempt and start running, they must be allowed to calm down for at least 30 minutes before the next attempt is made. Handler movements must be steady and deliberate with no sudden jerky movements or arm waving.

These methods work best on cattle with a fairly large flight zone. We attempted to use these methods on a large group of tame feedlot cattle with no success. It is very difficult to elicit predatory avoidance behavior in tame cattle with extensive contact with people. Tame cattle can often be moved easily by leading them. There are also time of day effects that may aid handler movements. For example, cattle that are actively grazing a pasture tend to spread out, whereas cattle resting between grazing will bunch closer together. There are three steps in the process of moving cattle on large pastures:

Step 1: Gathering and Loose Bunching
This is the most critical step. The majority of the herd must be loosely bunched before any attempt is made to move the herd. Depending on herd size, wildness of the cattle, and the terrain, it will usually take 5 to 20 minutes to induce the herd to form a loose bunch. This is accomplished by applying very light pressure on the edge of the collective flight zone to induce the animals to move into a loose bunch.

The handler should locate the majority of the herd and start making a series of wide back and forth movements on the edge of the herd. You should move in the pattern of a giant windshield wiper.

![Direction of Desired Movement](image)

**Figure 1:** Handler movement to induce loose bunching of the cattle. The arc of the zig zag movement must not exceed a quarter circle. DO NOT CIRCLE AROUND the cattle. The movement should be straight or a very slight arc.

The handler can induce the rear animals to begin to move by giving them a "predatory" scare. This simulates the initial stalking behavior of a predator sizing up the herd. The handler should keep continuously moving back and forth. If you stop moving and linger too long in one animals' blind spot it may turn back and look at you. On open pastures, it is important to take your time. Six to twenty wide back and forth movements of 100 meters or more may be required to move the herd into a loose bunch. Handler movement patterns on large pastures and other large spaces are much larger than handler movement patterns in confined spaces such as alleys or feedlot pens. Animals spread out over large areas require larger movements than animals gathered together in smaller spaces. The handler should continuously walk back and forth and move enough to the side that the lead animals can see him. (Figure 1)

Cattle that are off to one side of the pasture will be attracted as the herd moves into a loose bunch. Animals hidden in the brush or timber will be drawn out because they seek the safety of the herd. Do not chase stragglers.

It is very important that the handler resist the urge to press the cattle into loose bunching too quickly. Remember, in this step the handler is attempting to cause slight anxiety in the animals by simulating predator "stalking" behavior. Stalking behavior causes anxiety which makes the animals want to bunch together closely for safety. This anxiety comes before the fear and flight caused by an attack by the predator. Take your time to allow the animals to bunch together and to allow calves to find their mothers(Figure 1).

**Step 2: Initiating Movement**

When the majority of the herd has come together into a loose bunch, increase pressure on the collective flight zone to initiate movement in the desired direction.
The handler continues the back and forth movements but presses closer to the herd to induce movement. This will cause the herd to move forward and begin to string out.

Handlers need to differentiate between "good" and "bad" movement of the cattle. When cattle have "good" movement, they can easily be driven in the desired direction. When animals have good movement that are all headed in the same direction and moving smoothly. They will look like a group of animals walking to water or making some other voluntary group movement on a large pasture. In a large group of animals, "good" movement starts with one animal and additional animals will gradually follow. "Good" movement entices the other animals to follow, and bad movements prevents other animals from following in an orderly manner. There are two types of "bad" movement:

1. running, cutting back, and other panic induced movements,
2. animals stop moving as an orderly stream in the desired direction.

The first signs of bad movement are stopping, wavering towards motion or starting to turn away from the desired direction to look at the handler. The extreme form of type two movement is circular movement.

Good movement can be disrupted when the animals are attempting to locate the handler's position. This is a natural anti-predator behavior of prey species. They want to know where the predator is and what its intentions are. Animals will turn and look at a person or a dog that is either in their blind spot behind their rear or is out side their flight zone. Handlers should not remain more than momentarily in any individual animal's blind spot. Walking through the blind spot will not cause a problem.

To make the group move pressure has to be applied to both the collective flight zone and individual animals within the moving herd. When an animal or a group responds to the handler's pressure on the flight zone, the handlers must IMMEDIATELY stop forward movement or change direction of movement to relieve pressure. This rewards the animal for moving in the desired direction and the animal is more likely to continue that movement. When the desired movement slows down, the handler must apply pressure again.

Every time you are working your animals you are training them. You can train them to be easy to handle and have good movement or you can train them to be difficult and have bad movement.

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2019 Update

Chris Schachtschneider from Oregon State University has the following tips:

1. How do you determine if your handling is low stress? Handling methods are low stress if cattle start grazing or eating shortly after handling. They must be moved at either a walk or a slow trot, when the behavioral patterns in this article are used. Performing these movements on cattle that are running is highly stressful.
2. Chris emphasizes that cattle learn from the release of pressure. They should be taught that when they go where you want them to go, you will release pressure.
3. Do not increase pressure when cattle get close to a gate or some other place where you want them to go. You should release pressure when they get close to a desired destination.

Step 3: Controlling Movement Direction

Animals must all be walking in the same direction before any attempt is made to change the direction of movement. When good movement is initiated, the handler can control the direction of movement by moving to the left to make the cattle turn right and visa versa.

**Figure 3a:** To continue movement in the desired direction, the handler continues to zig-zag back and forth behind the animals.

**Figure 3b:** Cattle should be induced to form a loose bunch before the zigzag movement is used to enter the flight zone more deeply, to start movement. Practice pressure and release on the moving group.
A group of cattle that have moved into an orderly bunch with "good movement."

A basic principle is to alternately penetrate and withdraw from the animal's flight zone. Other movement patterns are shown on other parts of our web page, www.grandin.com.

When cattle are moved through a gate, the handler should back up and relieve pressure on the collective flight zone. Animal movement out of small paddocks and pens can be controlled by using a T-square movement.

**Figure 4:** To speed up cattle movement, the handler should walk inside the flight zone in the OPPOSITE direction of the desired movement. When you want to slow cattle down, you walk OUTSIDE the flight zone in the SAME direction as
desired movement. The vertical line in the diagram is the edge of the collective flight zone. Penetrating the flight zone will initiate movement.

![Diagram of flight zone and herd movement](image)

**Figure 5:** The handler moves back and forth near the gate. He or she walks deep in the flight zone when walking in the opposite direction of desired movement and walks outside the flight zone in the same direction as desired movement. A handler in this position can act as a valve to control animal movement and help prevent broken fences. Controlling animal movements out a gate will also help prevent mother cows from losing their calves. It also trains the cattle that people control their movements.

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**The Principle of Pressure and Release (updated August 2001)**

Triggering the animal's natural bunching behavior gets the herd together so that they can be moved. After the herd is bunched, the handler must use the principle of pressure and release to keep the herd moving in a controlled manner. If continuous heavy pressure is applied to the flight zone, the herd is likely to start running. To start moving the herd, apply more pressure to the collective flight zone. When the herd starts to move in the desired direction, the handler should retreat and reduce pressure. When the herd slows down, pressure must be reapplied. To keep the herd moving in a controlled manner the handler continues to alternatively apply and release pressure.

When these methods are first used they work because they trigger the animal's hard wired behavior patterns that it uses to avoid predators. At first, a slight anxiety is produced, but if the handler is always calm, he/she can teach the cattle that they do not have to be anxious. At this point learning will take over and the handler will no longer have to rely solely on the animal's natural instincts.

When cattle are moved on pasture, they can be taught that pressure on their collective flight zone will be relieved when they go where the handler wants them to go. A calm quiet handler can also teach his or her herd that they will never be pressured to the point of being frightened.

This principle is being used by progressive ranchers to manage pastures without using fences to divide up different grazing paddocks. A herder who spends many hours on the range or pasture pressures the flight zone when the herd moves out of the designated grazing area and reduces pressure on the flight zone when the animals move back into the designated area.

Teaching a herd to graze in a desired location will be much easier if young heifers are used which are more easily trained. The most difficult herd to train would be a group of old cows from several different ranches. Some old cows have learned bad habits which are hard to change. Herding will usually be easier if "bunch quitters" and hot tempered cows that disturb the entire herd are culled.

In conclusion, one must always remember that every time you handle your cows you are training them. You can train them to be wild and stressed or you can train them to be calm and quiet. It is also advisable to train your calves that they can be handled many different ways, such as on foot or horseback and with vehicles such as four wheelers. Training your calves to tolerate several different types of calm handling will ease their adjustment to trucking and entering a feedlot.

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**Update on flight zone and pressure zone (updated February 2015)**

Many low stress handling specialists prefer the term "pressure zone." Years ago, Tim Byræ introduced the concept of "zone of influence." This is the zone where cattle are aware of the handler's presence, but they do not move. Some
examples of awareness are cattle looking at people or turning and facing them. It is also important to acclimate cattle to accept entry into the pressure zone. When they trust the handler, they will no longer react by turning around. The flight zone starts when the cattle will react to the handler by starting movement. The zone of influence is similar to the pressure zone. The cattle are aware of the handler, but they do not react by moving away. An easy way to visualize the pressure zone is that it is a zone just outside the flight zone. When I write about the edge of the flight zone, it is the same as the pressure zone. To induce soft bunching behavior, the handler works in the pressure zone. To drive the cattle, the flight zone is entered.

When driving cattle with the straight zigzag movement shown in Figure 3B, the handler works just inside the flight zone. When the cattle are going where you want them to go, you back off and relieve pressure on the flight zone. When you back off and relieve pressure, you may still be in the pressure zone or zone of influence. This may be similar to Whit Hibbard's principle of maintaining contact with the cattle. The cattle are still aware of the handler and know when the handler is located. There has been much confusion about terminology. An easy way to avoid confusion is the flight zone is the zone that will initiate movement and keep cattle moving. The pressure zone is just outside the flight zone. The pressure zone will initiate loose bunching, but it does not initiate movement for driving cattle. When the handler practices pressure and release while driving cattle, the handler is inside the flight zone to induce movement, but he/she may still be in the pressure zone when they back off and relieve pressure on the flight zone to prevent cattle from running.

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**Low Stress Herding Methods for Controlling Cattle Grazing Location (updated January 2003)**

Both research and practical experience have shown that low stress cattle herding methods are effective for placing cattle on hilly highland pastures that need to be grazed and keeping them off of fragile riparian lowlands near streams.

Derek Bailey, at Montana State University, and Floyd Reed, from the U.S. Forest Service in Delta, Colorado, have done extensive research on the use of herding methods to control where cattle graze. From their research they have learned ways to make the Bud Williams methods of low stress herding more successful. Herding is being successfully used in the rough hilly country of Colorado and Montana to control cattle grazing patterns. The principles of pressure and release are used to place the cattle. These principles have already been described in this article. Herders ride through the cattle everyday and they become very calm and easy to handle. Following are some additional tips for success:

1. Move cows and calves later in the day, so that it is time for calves to bed down when they arrive at the new pasture. The herd will tend to stay where the calves bed down.

2. Do not get cows and calves separated during movement to a new pasture. On long moves cows and calves should have time to graze while being moved.

3. Cull problem cows that insist on grazing in the wrong place. Cattle prefer the forage plants they have been raised on. Cattle that have been raised as calves on lush lowland pastures may be more difficult to move off of these areas than cattle born and raised in the hills.

4. Cattle may be hill dwellers or lowland dwellers. Animal preference for lowlands or highlands is influenced by both genetics and learning. Breeds of cattle that were originally developed for use in mountainous terrain tend to prefer the hills. Derek Bailey found that breeds such as the Saler or Tarentaise preferred grazing in the hills and Herefords preferred the lowlands. Observations by ranchers suggest that cattle that prefer the hilly terrain may be more flighty and aggressive at calving compared to lowland cattle. There is also a great amount of variation of grazing preferences between individual animals within a breed. Tracking individual cows with a global positioning system showed that some animals are definite hill dwellers and others prefer the lowlands. Cattle that prefer the lowlands are more likely to over graze fragile riparian areas.

5. Supplements are effective for improving the effectiveness of herding. Tasty molasses supplements should be placed at the new grazing site. It is essential that the cows have had experience with the supplement so they know how good it tastes. The supplements help to motivate the cows to stay on the new site. To move cows along a ridge, gradually move the supplement. Supplements should be put on the roughest hilly range. A combination of tasty supplements and herding works best.

6. One unexpected research finding was that older experienced cows are more willing to graze on rougher terrain than are young heifers.

www.grandin.com/B.Williams.html
7. During the hot summer weather, more water sources will be needed in the hilly country to keep cattle out of the lowland riparian areas.

On rugged hilly terrain the use of herding methods to keep cows away from fragile wet lowlands (riperian areas) will be more effective if it is combined with 1) culling problem cows, 2) using cattle that have a preference for hill country, 3) timing moves to correspond with calf bed down times, and 4) placing tasty supplements in the new location.

Leading Cattle

The herding principles described in this paper works best on large extensive ranches or in large pens of feedlot cattle that are not accustomed to handling. In intensive grazing systems, cattle quickly learn to move from pasture to pasture. In these situations, the movement of the cattle through the gate to the next pasture must be controlled by a person standing near the gate. If the cows are allowed to run out, they will become separated from their calves. This will result in stressed calves. Groups of tame cattle can be led with a bucket of feed, carried by a person or a vehicle. This is a very low stress method of moving cattle because they move slowly. Cattle can also learn to come when called for a feed reward. The cattle should be trained to the sound of a voice or a horn instead of the sight of a vehicle. The stockman has little control of cattle movements if they are chasing his truck around the pasture. This occurs when the sight of the truck is associated with feed instead of the sound of a horn. To teach them that the horn is the signal for feed, the horn should be tooted during feeding and it should be silent at all other times. They will quickly learn to ignore a vehicle that is not tooting it's horn. Leading is a very popular method for moving cattle when the pastures are fenced. it is the main method that is used to move cattle when cattle are moved every few days.

References


2006 Update on training extensively raised range cattle to move calmly

The movement patterns described in the previous two sections work because they trigger innate behavior patterns. These methods will work without having to train or habituate the animals. Bud Williams and Steve Cote have further perfected their methods to habituate the animals to reduce stress. Instead of simply triggering innate instinctual behavior patterns, the animals are trained to tolerate pressure on their flight zone. When pressure is applied, they will move away calmly in a straight line and they will no longer attempt to circle around to look at the handler. Cattle circle around to see where the handler is located. When the cattle trust the handler, they will move straight in the desired direction. The innate instinctual behavior to keep the handler in view is now overridden by learning.

Steve Cote with the National Resources Conservation Service in Arco, Idaho has written a book which explains these methods. The training procedure must be done BEFORE the cattle are taken out on the range. He applies pressure to the flight zone of each INDIVIDUAL animal in the group. He works with the animal until it responds calmly. Each animal has pressure applied to the edge of the flight zone at the location just behind the point of balance at the shoulder. Pressure should not be applied in the blind spot behind the animal's rear or directly in front of the head. Use the positions shown as A and B on the flight zone diagram. A cow that trusts the handler will respond by walking straight instead of turning and circling. After a few minutes of calm movements, learning will start to override the turning instinct. The principle of pressure and release must be used.

1. Never apply pressure to the flight zone when an animal is doing what you want.
2. Release pressure when animals move.
3. Reapply pressure when cattle slow down.
4. All movements are done at a walk.

Groups of cattle can also be trained using this method. Beef calves should be pre-weaned and trained to quiet group movements before they leave the ranch and go to a feedlot. Unfortunately, there are still some beef calves that are not pre-weaned and they arrive at the feedlot in a highly stressed state. They have difficulty settling down and going on feed at the feedlot. Two feedlot veterinarians in Nebraska have used Bud Williams methods to habituate their calves to people and get them to settle down and eat. Lynn Locatelli and Tom Noffsinger train feedlot receiving crews to work with newly arrived calves to calm them down and get them accustomed to closer contact with people. The handlers start by walking slowly
towards a group of calves and when they first react they immediately back out of their flight zone. The handlers must be careful not to approach too quickly because this will cause the calves to run. By carefully penetrating the flight zone and then retreating, the handler will gradually reduce the size of the flight zone. The principle is to gain the calves' trust by backing off at the first sign of a reaction. After about 10 to 20 minutes, the calves will allow the handler to get closer to them without running away.

If the calves are bawling or continually walk the fence, the handler can calm them and slow down their movements by walking with them in the SAME direction as their movement. Walking calmly in the SAME direction as the movement of the calves will calm them down. Both of the techniques described here will help reduce sickness and get the cattle to go into feed more quickly. Fear stress is a powerful stressor. Reducing fear will make the calves more productive and safer to handle. Using these methods will also help calves to be calmer and less stressed after vaccinations and other procedures.


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**April 2008 update: Questions about Loose Bunching**

There have been some questions about the principle of loose bunching. Some ranchers say that when they use the Bud Williams method to gather cattle, they start moving the cattle before they are loosely bunched. I think this misunderstanding about loose bunching may be explained by the size of the herd being gathered, how far the herd is spread out, and the length of the zig zag movement. For a small group of 75 cattle that are gathered with 300 foot zig zags, ALL the animals can see the handler at ALL times. If too much pressure is applied before the loose bunch forms, they will scatter. When the loose bunch starts to form, the cattle in the rear will start to move forward, away from the handler, but the handler should not try to push the leaders forward until the bunch forms.

On an extensive ranch with rugged terrain, very large zig zags a half mile to a mile and a half may be used. In this situation, ALL the cattle will not be able to see the handler at the same time. It is likely the head will form subbuncheas as the handler on a horse moves back and forth. In this situation, it would be impossible to induce the ENTIRE herd to move into a loose bunch before moving them. The subbunches can be pressured to go forward.

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**More information on grazing animal movement patterns**

[X] Click here to return to the Homepage for more information on animal behavior, welfare, and care.
Improving the Movement of Cattle, Pigs, and Sheep during handling on farms, ranches, and slaughter plants

(Updated July 2010)

Cattle, pigs and sheep have wide-angle vision and they can see behind themselves without turning their heads. This explains why they will often balk at shadows or puddles of water on the ground.

Shadows will cause livestock to balk and refuse to move in lairage pens, crowd pens, and races.

Drains should be located outside of the areas where animals walk. A drain or a metal plate running across an alley will cause balking because animals may refuse to step over it.

Balking slows animal movement and can be prevented. Flapping objects such as a coat hung over a fence will also make livestock balk. When wetting pigs in the chute (race), be sure not to spray the animals' faces with water, because they will back up.

Livestock tend to move from a darker area to a more brightly lighted area. Lamps can be used to attract animals into chutes. The light should illuminate the chute up ahead and it should never glare directly into the eyes of approaching animals. Another approach is illuminating the entire chute area. This approach eliminates patches of light and dark which may confuse animals. Move ceiling lamps off the centerline of the chute (race) to eliminate sparkling reflections on the floor.

Curved single file race with solid sides at a meat plant. Cattle will move more easily through a curved race.

Solid sides which prevent the cattle from seeing people and other distractions outside the fence should be installed on the chutes (races) and the crowd pen which leads up to the single file chute. The use of solid sides is especially important in slaughter plants, truck loading ramps, and other places where there is lots of activity outside the fence. Solid sides are essential in slaughter plants to block the animal's view of people and equipment.
A curved chute (race) with solid sides at a ranch facility. It works better than a straight chute because cattle think they are going back to where they came from. The outer fence is solid to prevent the cattle from seeing distractions outside the fence. Some specialists in low stress handling methods prefer to have an open bar fence so that the cattle can see them and respond to their movements. This will only work with highly trained people who understand behavioral principles. The facility must be located in a pasture that has no nearby equipment, moving vehicles or extra people, or put inside a building that has solid side walls. In many facilities, adding solid fences will improve animal movement. This is especially important when animals with a large flight zone are handled by less experienced people.

Solid sides in these areas help prevent cattle from becoming agitated when they see activity outside the fence -- such as people. Cattle tend to be calmer in a chute with solid sides.

**Cattle move more easily through the curved race system because they can not see people and other distractions ahead.**

The crowd gate on the crowd pen should also be solid to prevent animals from attempting to turn back, towards the stockyard pens they just left. This is important on all types of systems.

It is important to reduce noise in the stunning area. Animals are more sensitive to high pitched noise than people. Animals will be calmer and easier to handle if noise levels are reduced. Install mufflers on air valve exhausts or put them outside. Rubber stops on gates can be used to stop clanging. Braking devices on the shackle return improves safety and reduces noise. Use large diameter plumbing and replace noisy pumps with quieter ones. Some brands of pumps are quieter than others. Rubber hose connection between the power unit and metal plumbing will help prevent power unit noise from being transmitted throughout the facility. Any new equipment that is installed in animal handling or stunning areas should be engineered for quietness.

**PEOPLE SHOULD BE QUIET AND NOT YELL OR WHISTLE.**
References

Grandin, T. 1997. Low Stress Methods for Moving Cattle on Pastures, Paddocks and large Feedlot Pens. A commentary by Dr. Grandin on Bud Williams and his cattle handling techniques.


Click here to return to the Homepage for more information on animal behavior, welfare, and care.
Preventing Injuries and Bruises on Cattle, Pigs, and Sheep

Updated January 2011

Non-slip flooring is essential to prevent falls and crippling injuries. Humane, efficient handling is impossible on slick floors. All areas where livestock walk should have a non-slip surface. Existing floors can be roughened with a grooving machine. On scales, crowd pens and other high traffic areas, a grid of one-inch steel bars will provide secure footing. Construct a 12-inch (30cm) by 12-inch (30cm) grid and weld each intersection. Use heavy rods to prevent the grid from bending. The grid must lay flat to prevent hoof injuries. Do not criss cross the rods on top of each other. Mats constructed from woven tire treads are also effective.

A good example of a non-slick surface for livestock.

New concrete floors for cattle should have an 8-inch diamond or square pattern with 1 1/2 inch (3.5cm) x 1 1/2 inch (3.5cm) V grooves. For pigs and sheep, stamp the pattern of 1 1/2 inch (3.5cm) raised expanded metal into the wet concrete. A rough broom finish will become worn smooth. Floors should be grooved. It is also essential to use the right concrete mix for maximum resistance to wear.

Example of a bad fence corner. Notice the protruding sharp edges that could cut an animal as well as cause serious bruising. Cattle can be severely bruised with no visible damage to the hide.

Gates, fences and chutes should have smooth surfaces to prevent bruises. Sharp edges with a small diameter, such as angle irons, exposed pipe ends, and channels, will cause bruises. Round pipe posts with a diameter larger than 3 inches (7.6cm) are less likely to bruise. Vertical slide gates in chutes should be counter-weighted to prevent back bruises. The bottom of these gates should be padded with cut tires or conveyor belting. The gate track should be recessed into the chute wall to eliminate a sharp edge that will bruise. Gates in drive alleys should be equipped with tie backs to prevent them from swinging out into the alley. Livestock are easily bruised if they become caught between the end of the gate and the fence. This is a common cause of bruises in the valuable loin area.

Gates should be tied back to prevent balking as animals are entering the lead up chute. Once the animals are in the chute, the gates should be lowered to prevent the animals from backing out of the chute.
Pressing up against a smooth flat surface such as a concrete chute fence will not cause bruises. However, a protruding bolt or piece of metal will damage hides and bruise the meat. Bruise points can be detected by tufts of hair or a shiny surface. Contrary to popular belief, livestock can be bruised moments before slaughter, and stunned cattle can be bruised until they are bled. The entrance to the restrainer should be inspected often for broken parts with sharp edges.

Surveys show that groups of horned cattle will have twice as many bruises as polled (hornless) cattle. A few horned animals can do a lot of damage and tipping horns does not reduce bruises.

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References


  Contains lots of information on how to prevent bruising.

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[Click here to return to the Homepage for more information on animal behavior, welfare, and care.](www.grandin.com/behaviour/principles/preventing.html)
Importance of reducing noise when handling livestock

(Updated July 2010)

It is important to reduce noise when handling livestock. Animals are more sensitive to high frequency noise than humans. They can hear high pitched noise that humans can not hear. Human hearing is most sensitive at 1000 to 3000 Hz and the auditory sensitivity of cattle and sheep is greatest at 7000 to 8000 Hz.

People should avoid making loud noises when moving animals. Whistling and whip cracking can cause animals to become excited. The very best handlers are completely silent when cattle are being moved or driven. There is no arm waving and the animals will be much calmer and respond to small movements of the handler. The only exception to this rule is when sound is used to call the cattle. In this situation the sound is associated with a reward such as feed. Equipment should be designed to reduce noise. Clanging and banging metal parts should be silenced with rubber pads. Equipment operated with hydraulics should be engineered to minimize noise. Some types of hydraulic pumps make more noise than others. High pitched noise from a hydraulic pump is disturbing to animals. Air hissing is very distressful to livestock. Air operated equipment should be equipped with mufflers to reduce noise. Hissing air may cause animals to stop and refuse to walk through a facility.

Calm cattle and pigs are easier to handle and move than excited animals. Animals that become agitated and excited bunch together and are more difficult to separate and sort. If animals become agitated or excited, allowing them to calm down for a few minutes will make them easier to handle. It takes up to 20 minutes for the heart rate of severely agitated cattle to return to normal. Research by Joe Stookey and his colleagues in Canada indicated that yelling and whistling increases the heart rate of cattle more than the sound of a gate slamming. Handlers should be quiet. Research by Jennifer Lanier and Temple Grandin at Colorado State University indicated that cattle with a nervous exciteable temperament were much more sensitive to high pitched intermittent noise than cattle with a calmer temperament. Yelling and whistling is likely to make nervous animals become agitated.

Click here to return to the Homepage for more information on animal behavior, welfare, and care.
Moving Cattle out of Pens and Sorting

(Updated December 2018)

Handler Movement Patterns for Moving Cattle out of Pens and Sorting

Handler positions for emptying a pen and sorting at a gate: The handler should control the movement of cattle through a gate. DO NOT let cattle run wildly through a gate. They need to learn that you control their movements. When cattle are being sorted out through a gate, stare and look at the ones you want to hold back and turn your eyes away from the animals you want to move through the gate. A hard stare is perceived as a threat.

Curt Pate, a handling specialist, has the following tips for sorting cattle out of a pen and through a gate:

1. Work the nose, because cattle go where the nose is pointed.

2. Get the animal you wish to sort through the gate to look at you with both eyes before attempting to move it through the gate. This relieves pressure on the animal before you attempt to direct it through the gate.

3. When cattle are handled in a single file chute (race), the balance point will be at the shoulder. When they are worked on a pasture or in a pen, the point of balance will move forward and be closer to the eye. When cattle are handled calmly, the balance point will move forward, but it will never be in front of the eye.
4. By alternately penetrating and then backing out of the flight zone you can carefully "test" to determine the correct angle and spot to move an animal.

2018 Update

Cattle Sorting Tips

"Cattle want to see you" according to Ron Gill, Texas A&M University. They will turn and look at you when you are just outside of their flight zone. There are many different names for this zone, such as pressure zone, zone of awareness, or zone of influence. Cattle handling specialist Curt Pate explains that groups of cattle can be easily sorted through a gate by using a combination of "driving pressure" when the flight zone is entered and "drawing pressure" when the handler is just outside the boundary of the flight zone. The cattle will want to watch and walk towards the handler. A skilled person can sort cattle by carefully alternating between "driving pressure" and "drawing pressure" to sort individual cattle from the others.

Handling Groups: Driving Versus Leading

There have been many discussions on whether cattle should be driven or led. In feedlots, cattle handling specialists Ken Sullivan in Australia and Tom Noffsinger in Nebraska are teaching feedyard employees to lead cattle instead of drive them. Sullivan teaches people to lead new arrivals to show them where the feed and water is located. Many ranchers who often switch pastures will also lead their cattle. Leading works well when people take the time to develop trust with their cattle. Good stockmanship required patience and time to learn. However, it is recommended to teach cattle how to drive in and out of pens. This will prevent them from becoming stressed when they are taken to an auction, feedlot, or meat plant. The minimum driving skills they need to learn are moving down a wide alley and entering and exiting pens. This will train them how to move when they are taken to a new place where driving is used.

Training Cattle for On Foot and On Horse Handling: Cattle that have never seen a person on foot will have a small flight zone when moved by a person on a horse and a large flight zone when they see a person on foot. Curt Pate states that the best way to get cattle accustomed to people on foot is to lead a horse and then gradually move away from the horse. If the cattle start to get wild, the person moves back towards the horse. It is important to get cattle accustomed to being moved by people on foot before they leave the ranch. This will make them safer to handle when they are sold at an auction or when they go to a feedyard where all the handling is done by people on foot.

T-Square Pattern for Moving a Group out of a Large Pen
Step 1: Moving a group of cattle towards a gate in a large feedlot pen, paddock or pasture. The handlers movements, back and forth behind the group, should be at a 90° (right) angle to the direction of the desired movement. The handlers movements are perpendicular to the animals movements. Imagine that you are moving back and forth on the cross bar of a giant T-square.

Work on the edge of the flight zone. Use the principle of pressure and release. When the cattle start moving, back off and reduce pressure on their collective flight zone. Increase pressure when they slow down. Wild running is prevented by using pressure and release.

**Moving a Group out of a Large Pen Using the T-Square Movement Pattern**
Use a straight back and forth movement. Do NOT circle around the cattle.

Step 2: As the group of cattle approaches the gate, the handler must shift his position to head the cattle out of the gate. Remember, calm cattle are easier to handle. All movements are done at a walk and handlers should be silent with NO yelling or whistling.

If cattle become excited it takes 15 to 30 minutes for them to calm down.

**Correct Method for Moving a Group Out of a Large Pen or Small Pasture With Two Handlers**
Step 1: Both handlers in the rear in a straight line. T-square position moving the animals toward the gate.

Step 2: When the animals start out the gate, handler A moves near the gate to control animal movement out the gate. A handler near the gate can control cattle flow through the gate. This prevents damage to fences.

**Wrong Method for Moving a Group Out of a Large Pen or Small Pasture With Two Handlers**
This technique is wrong because the animals receive conflicting signals from two different handlers.
Preventing Bull Accidents

(Updated June 2006)

by Temple Grandin, Colorado State University

The most dangerous dairy bull is a bull that has not been properly socialized to his own kind. When a young bull calf becomes mature at age two, he needs to challenge the top bull in the herd. If the bull calf has been raised alone and has not had the opportunity to interact with other cattle, he thinks he is a person and he wants to exert his dominance over the "herd". This can result in dangerous attacks on people.

Ed Price at the University of California found that bull calves raised in groups were much less likely to attack people than bull calves raised in individual pens. Bull calves raised on a cow were the least likely to attack. When they are raised with their own kind, they know who they are and they are less likely to think that people are part of the herd.

There is no such thing as a totally safe bull, but the risk of an attack can be reduced with proper management. When dairy calves are six to eight weeks old, they should be put in group pens. If there are no bull calves available for pen mates, a young bull should be raised with steer calves that are older and heavier. Any mature bull that charges a person, should be removed from a commercial dairy because he is too great a safety risk to the dairy personnel. To further reduce the danger, dairies that use bulls should consider raising bull calves on a nurse cow. Raising bull calves on a nurse cow will imprint them more strongly to their own kind and further reduce the tendency to attack.

Never play butting games with calves. It is cute when they are young but very dangerous when they grow up. Never allow a bull calf to push his head up against you. Tell him to get back. If you want to pet the calf, stroke him under the chin, on the rear, or on the withers (shoulder). Stroke him anywhere except the forehead. Pressure on this area will encourage butting.

The major causes of bull attacks are mistaken identity or improper behavior that has been learned. A bull will perform a broadside threat prior to attack. He will stand sideways so the person or other bull can see how big and powerful he is. Sometimes a person can make a bull back off by responding with the human variation of a broadside threat which for people is a frontal stance. Alternatively, the person may just back slowly away from the bull. NEVER RUN away and do not turn your back on him.

In dairies where bulls run loose in the cow pens, managers should be trained to notice aggressive postures. The bull should just move away along with other cows when the milkers approach. A bull that does a broadside threat to milkers should be culled. Even if a bull calf is reared properly with other cattle, an adult bull is usually safer if he spends most of his adult life penned with other animals. Bulls that are penned alone for long periods of time may be more likely to attack people. However, steers and heifers can be safely penned alone.

Understanding cow and bull behavior will help to reduce accidents. There is no way that cattle can be made perfectly safe, but the use of behavioral principles will reduce the risk. Attacks by bulls are the number one cause of fatalities which occur while handling livestock. Dairy bulls are often more dangerous than beef breeds. Castration of bull calves at an early age will greatly reduce aggressive behavior.

Click here to return to the Homepage for more information on animal behavior, welfare, and care.

www.grandin.com/behaviour/principles/preventing.bull.accidents.html
Is Acting Like a Predator Low Stress Cattle Handling?

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(Updated May 2019)

Progressive ranchers and feedlot operators work hard to reduce stress on cattle during handling. They may wonder how mimicking the initial stalking movements of a predator can be a low stress way to gather cattle on large pastures. The methods are described in my article "Low Stress Methods for Moving Cattle on Pastures" that appears on my webpage at http://www.grandin.com. What many people do not realize is that common low stress cattle handling principles such as entering the flight zone to make an animal move and using the point of balance to control the animal's direction of movement are all based on instinctual behavior patterns that the animals use to escape from predators. Cattle are a prey species animal and over the eons they have evolved behavior patterns which enable them and all their wild cousins to protect themselves from predation. The predator avoidance behavior patterns are hard wired into the brain and they function like bits of computer software.

The early naturalists called these behavior patterns instincts and modern animal behavior specialists call them fixed action patterns. Some instinctual behavior patterns are very rigid and fixed and others can be modified by learning. The flehman or lip curl of a bull is an example of a fixed pattern which requires no learning. Other instinctual behavior which affect an animal's movements during handling can be modified by experience. Cattle have a tendency to turn and face a handler, but keep a safe distance. The tendency to turn and face a person is instinctual, but the size of the flight zone is greatly affected by experience. When the person enters their flight zone they will turn away.

My observations of both cattle movements and watching many nature shows indicate that both wild and domestic grazing animals have six basic instinctual behavior patterns or "software programs" which help them avoid predators. They are:

1. Turn and face: Turn and face a handler who is in the pressure zone which is just outside the edge of the flight zone. They want to see you.
2. Flight zone: Move away from the handler when the flight zone is entered.
3. Reverse flow (parallel): Movement speeds up when the handler walks inside the flight zone in the opposite direction of desired movement.
4. Return to safety: Cattle have a natural behavior to go back to where they came from.
5. Soft bunching: Cattle will graze in soft bunches when they are in an area that has predators. When a handler walk in a straight line just outside of the flight zone, soft bunching is triggered.
6. Milling: This is high fear behavior that should never occure. Frightened cattle mob together and circle.

Turning and facing a potential threat enables the animal to keep track of where the predator is. If you watch the nature shows you will see antelope following lions, but keeping a safe distance.

The point of balance behavior pattern aids a grazing animal in escaping from a predator that is chasing it. An impala chased by a lion will run in the opposite direction when a lion passes it shoulder. This maneuver helps the antelope to escape. This same principle is also used to quietly move cattle both on pastures and through chutes. The main difference is that the cattle are moved at a walk instead of at a run. The animal will move FORWARD when a handler inside its flight zone passes the shoulder going in the OPPOSITE direction of
desired movement. This is much less stressful than using an electric prod to induce cattle to enter a squeeze chute.

The third behavior pattern which can be used by herders and handlers is the tendency of cattle to bunch together when there is a threat. Creating a very slight anxiety will induce the cattle to come out of the hills and bushes to join the herd. A handler using either the windshield wiper pattern shown in the previous article or straight zig zag pattern can induce cattle to quietly bunch. The handler must NEVER circle the cattle. The windshield wiper pattern MUST be only a slight arc. This is much lower stress than chasing cattle and acting like an attacking predator. By mimicking the initial stalk of a predator the cattle will come together.

Cattle living in bear country will graze in tighter bunches than cattle which live in areas that are free of bears or lions. The constant possibility of being eaten makes the cattle stay together. Even though they are in a tighter group they can still graze.

To keep stress on the cattle at an absolute minimum inducing cattle to bunch must be done at a slow walk. The handler must also be careful to avoid tight bunching. The idea is to do only the initial stages of what the predator does and this will keep stress low.

It is likely that inducing cattle to bunch by "stalking" them on the edge of the collective flight zone is more stressful the first time the cattle experience it. Cattle which are handled quietly on a regular basis will learn that the handler is not going to apply sufficient pressure to cause them to panic. A person who works with his or her animals can train their cattle. They will learn that the handler will release pressure on the collective flight zone when they have moved in the desired direction. This will further reduce stress.

A handler acting like a quiet stalking predator who induces the cattle to bunch is much less stressful than chasing cattle like an attacking predator. All handler movements must be at a slow walk and great care must be taken to NEVER cause the cattle to run or start milling.

A good handler using low stress herding principles has to make movements which trigger the innate anti-predator "software" in the animal's brain. To keep stress very low only the first stages of the "program" are turned on. When a bunched group of cattle is moved to a new location they should all be headed in the same direction and walking quietly. They must NOT be bumping into each other or turning. If they start doing this, it is an indicator that the next step in the "program" is being turned on and the animals are getting ready for a predator attack. This will cause high stress.

Handler and herdsmen who understand that their movements are triggering innate behavior "programs" that are in the animal's brain will find it easier to learn low stress handling and herding.

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2019 Update: Is your handling low stress?

Chris Schachtschneider from Oregon State University has the following tips:

1. Handling methods are low stress if the cattle start grazing or eating shortly after handling. They must be moved at a walk or a slow trot. Cattle that run will be stressed.
2. Cattle learn from the release of pressure. Control your urge to apply extra pressure when the cattle approach a gate you want them to go through.

[Click here to return to the Homepage for more information on animal behavior, welfare, and care.]
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TTY/TDD: 1-877-889-5627

www.dol.gov/whd
Federal Child Labor Laws

The federal child labor provisions, authorized by the Fair Labor Standards Act (FLSA) of 1938, were enacted to ensure that when young people work, the work is safe and does not jeopardize their health, well-being or educational opportunities.

By knowing, understanding, and complying with these provisions, agricultural employers, parents, and teachers can help working teens enjoy those safe, positive, early work experiences that can be so important to their development.

Child Labor Bulletin No. 102

This booklet is a guide to the provisions of the FLSA (also known as the “Wage-Hour Law”) that apply to minors employed in agricultural occupations. In addition to child labor provisions, the FLSA contains provisions on and minimum wage, overtime, and recordkeeping.

See Child Labor Bulletin No. 101 (WH1330) for information regarding the employment of minors in nonagricultural occupations.

Other Child Labor Laws

Other federal and state laws may have higher standards. When these apply, the more stringent standard must be observed. All states have child labor laws and compulsory school attendance laws, and also establish the minimum ages and conditions under which youths may operate motor vehicles.

Unless otherwise exempt, a covered minor employee is entitled to receive the same minimum wage, overtime, occupational safety and health, and non-discrimination protections as adult workers.

The FLSA establishes minimum ages for covered employment in agriculture unless a specific exemption applies. Employees of farms are subject to FLSA’s child labor provisions if they are individually engaged in interstate commerce or in the production of goods for interstate commerce. An employee shall be deemed to have been engaged in the production of goods if such employee was employed in producing, manufacturing, mining, handling, transporting, or in any other manner working on such goods, or in any closely related process or occupation directly essential to the production thereof. In addition, all employees of a farm are covered under the FLSA on an enterprise basis if the annual gross volume of sales made or business done by the enterprise that owns the farm is not less than $500,000 (exclusive of excise taxes at the retail level that are separately stated) and the enterprise employs workers engaged in commerce, or the production of goods for commerce, or who handle goods that have moved in commerce. Such covered employees include workers employed directly by the farmer, or by a covered contractor hired by the farmer, who:

- cultivate the soil or grow or harvest crops
- raise livestock, bees, fur-bearing animals, or poultry
- perform work which is incidental to the farming operations of that farm (such as threshing grain grown on that farm)
- work off the farm as employees of the farmer performing work which is incidental to the farming operations of that farm (such as delivering produce to market by truck)

Migrant and seasonal agricultural employees, regardless of their age and whether hired directly by the farmer or provided by a farm labor contractor—when covered by the FLSA—are entitled to the same protections as other farm workers. Both the farmer and the farm labor contractor may be jointly responsible for compliance with the minimum wage and child labor provisions of the FLSA.

Some farm employees may not be performing agricultural work, but may still be subject to the provisions of the FLSA. Please check Child Labor Bulletin 101, *Child Labor Requirements in Nonagricultural Occupations under the Fair Labor Standards Act* (WH1330), for additional information.

Young entrepreneurs who cut their neighbor’s lawn or perform babysitting on a casual basis for farmers are not covered under the FLSA.

For more information regarding the coverage of farms under FLSA, see Fact Sheet 12, *Agricultural Employers under the Fair Labor Standards Act (FLSA)*, at www.dol.gov/whd/regs/compliance/whdfs12.htm

The Federal Child Labor Provisions in Agriculture Do Not:

- require minors to obtain “working papers” or “work permits” (although some state laws do)
- limit the number of hours or times of day, other than outside of school hours, that young farm workers may legally work (although some state laws do)

Check with the applicable State Department of Labor for guidance concerning state laws. A list of these offices can be found on our Youth Rules website at www.youthrules.gov

Parental Exemption from the Agricultural Provisions of the FLSA

A child of any age may be employed by his or her parent or person standing in place of the parent at any time in any occupation on a farm owned or operated by that parent or person standing in place of that parent.
Minimum Age Standards for Agricultural Employment

16  Minors who are at least 16 years of age may perform any farm job, including agricultural occupations declared hazardous by the Secretary of Labor, at any time, including during school hours.

14  Minimum age for employment outside of school hours in any agricultural occupation except those declared hazardous by the Secretary of Labor.

12 or 13  May be employed outside of school hours with written parental consent or on a farm where the minor’s parent or person standing in place of the parents is also employed.

Under 12  May be employed outside of school hours with parental consent on a farm where employees are exempt from the federal minimum wage provisions.

These requirements are published in Section 570.2(b) of Part 570 of Title 29 of the Code of Federal Regulations

Although Section 13(c)(4) of the FLSA contains provisions allowing the Secretary of Labor to consider granting requests for waivers from employers that would permit local minors 10 and 11 years of age to be employed outside of school hours in the hand harvesting of crops under certain conditions, the Department has been enjoined from issuing such waivers (see National Association of Farmworkers Organizations v. Marshall, 628 F.2d 604 [D.C. Cir. 1980]).

Wage Payments to Young Workers on Farms

Minimum Wage

Covered minor employees must be paid at least the statutory minimum wage for all hours worked unless otherwise exempt or employed under conditions discussed below. The minor’s pay may be computed on the basis of an hourly rate, a piece rate, a day rate, a salary, or any combination thereof – but the minor’s hourly earnings must average at least the applicable minimum wage.

Employees under 20 years of age may be paid $4.25 per hour during their first consecutive 90 calendar days of employment with an employer. Certain full-time students, student learners, apprentices and workers with disabilities may be paid less than the minimum wage under special certificates issued by the Department of Labor.

Under Section 13(a)(6)(A) of the FLSA, any employer in agriculture who did not utilize more than 500 “man days” of agricultural labor in any calendar quarter of the preceding calendar year is exempt from the minimum wage and overtime pay provisions of the FLSA for the current calendar year. A “man day” is defined as any day during which an employee performs agricultural work for at least one hour.

Overtime

Agricultural employees are not subject to the overtime provisions of the FLSA [see Section 13(b)(12)].
School Hours and Employment in Agriculture

Minors under the age of 16 may not be employed during school hours unless employed by their parent or a person standing in place of their parent. The term school hours is defined as those set by the official calendar of the school district in which a minor is living while employed in agriculture. No exception may be made for the early release of individual children or any class or grade to work in agriculture. Work before or after school hours, during weekends, or on other days that the school does not assemble is considered outside school hours.

For example, if the school is in session from 9:00 a.m. until 3:00 p.m. in the school district where the minor is living while working on a farm, the minor may work only before 9:00 a.m. or after 3:00 p.m. on school days.

The requirement that minors be employed outside the school hours of the public school district in which the minor is living while employed in agriculture applies even if that minor does not attend public school. These hours apply when the minor attends a private or parochial school, is home schooled, or has completed his or her formal education.¹

A crew leader who takes young migrant workers to an area where schools are open may not allow minors under 16 to work during the hours school is in session in the school district where the farm work is being done. Seasonal agricultural workers who return to their residences at the end of the day are governed by the hours of the school district in which they reside when performing the work.

These provisions are discussed in Regulations, 29 CFR Part 570.123

The Hazardous Occupations Orders for Agricultural Employment (HO/As)

The FLSA provides a minimum age of 16 years for any agricultural occupations which the Secretary of Labor finds and declares to be particularly hazardous for persons under the age of 16, or detrimental to their health and well-being. The Secretary of Labor has found and declared that the following occupations are hazardous for minors under 16 years of age.

1. Operating a tractor of over 20 power-take-off (PTO) horsepower, or connecting or disconnecting an implement or any of its parts to or from such a tractor.

2. Operating or assisting to operate(including starting, stopping, adjusting, feeding or any other activity involving physical contact associated with the operation) any of the following machines:
   a. corn picker, cotton picker, grain combine, hay mower, forage harvester, hay baler, potato digger, mobile pea viner;
   b. feed grinder, crop dryer, forage blower, auger conveyer, or the unloading mechanism of a nongravity-type self-unloading wagon or trailer; or
   c. power post hole diggers, power post driver, or nonwalking type rotary tiller.

3. Operating or assisting to operate(including starting, stopping, adjusting, feeding, or any other activity involving physical contact associated with the operation) any of the following machines:
   a. trencher or earthmoving equipment;
   b. forklift;

¹ Minors are exempted from this provision and may work during school hours if (1) they have been excused from compulsory school attendance by the state or other jurisdiction on religious grounds once they have reached a certain age (at least 14) and/or attained a certain grade level, and (2) they are employed in compliance with all the requirements of the state school attendance law.
c. potato combine; or
d. power-driven circular, band, or chain saw.

4. Working on a farm in a yard, pen, or stall occupied by a:
   a. bull, boar, or stud horse maintained for breeding purposes;
   b. a sow with suckling pigs, or a cow with a newborn calf (with umbilical cord present).

5. Felling, bucking, skidding, loading, or unloading timber with butt diameter of more than 6 inches.

6. Working from a ladder or scaffold (painting, repairing, or building structures, pruning trees, picking fruit, etc.) at a height of over 20 feet.

7. Driving a bus, truck, or automobile when transporting passengers or riding on a tractor as a passenger or helper.

8. Working inside:
   a. a fruit, forage, or grain storage designed to retain an oxygen deficient or toxic atmosphere;
   b. an upright silo within 2 weeks after silage has been added or when a top unloading device is in operating position;
   c. a manure pit; or
   d. a horizontal silo while operating a tractor for packing purposes.

9. Handling or applying toxic agricultural chemicals (including cleaning or decontaminating equipment, disposal or return of empty containers, or serving as a flagman for aircraft applying such chemicals). Such toxic chemicals are identified by the word “poison,” or “warning,” or are identified by a “skull and crossbones” on the label.

10. Handling or using a blasting agent, including but not limited to, dynamite, black powder, sensitized ammonium nitrate, blasting caps, and primer cord; or

11. Transporting, transferring, or applying anhydrous ammonia.

These Orders are published in Subpart E-1 of Part 570 of Title 29 of the Code of Federal Regulations.

Exemptions from Hazardous Occupations Orders (HO/As) in Agriculture

These prohibitions on employment in hazardous occupations in agriculture do not apply to youths employed on farms owned or operated by their parents. In addition, the following limited exemptions from these prohibitions apply:

Student-Learners

Student-learners in a bona fide vocational agricultural program may work in the occupations listed in paragraphs one through six of the hazardous occupations orders in agriculture under a written agreement which provides all of the following conditions:

1. The student-learner is enrolled in a course of study and training in a vocational education training program in agriculture under a recognized state or local educational authority or in a substantially similar program conducted by a private school.

2. Such student-learner is employed under a written agreement that provides:
   a. that the work of the student-learner is incidental to the training;
   b. that such work shall be intermittent, for short periods of time, and under the direct and close supervision of a qualified and experienced person;
c. that safety instruction shall be given by the school and correlated by the employer with on-the-job training; and

d. that a schedule of organized and progressive work processes to be performed on the job shall have been prepared.

3. Each such written agreement shall contain the name of the student-learner, and shall be signed by the employer and by a person authorized to represent the educational authority or school.

4. Copies of each agreement shall be kept on file by both the employer and either the educational authority or the school.

This exemption for the employment of student-learners may be revoked in any individual situation if it is found that reasonable precautions have not been observed for the safety of minors employed thereunder.

Although the regulations do not provide definitions of the terms intermittent and short periods of time, the Wage and Hour Division interprets those terms to mean that a student-learner may not be the principal operator of prohibited machinery. The minor must work under the close supervision of a fully qualified and experienced adult, such as a journeyman. Further, the duties assigned the minor may not be such that he or she is constantly operating the prohibited machinery during the work shift, but only doing so as part of the training experience. This would preclude a student-learner from being a production worker, responsible for spending a significant portion of the workday operating prohibited machinery or performing prohibited tasks. The Wage and Hour Division considers the continuous performance of otherwise prohibited work that exceeds one hour a day to be more than intermittent and more than for short periods of time. The Wage and Hour Division also considers the performance of otherwise prohibited work which totals more than 20% of the student-learner’s work shift to be more than for short periods of time.

The regulations do not define the term direct and close supervision. The Wage and Hour Division’s interpretation of direct and close supervision as it applies to student-learners is based on guidance pertaining to apprentices received from the Bureau of Apprenticeship and Training (BAT) which is part of the U. S. Department of Labor’s Employment and Training Administration. BAT establishes ratios governing the number of journeymen and apprentices that may be employed on the job site in order to ensure worker safety and that the apprentices receive both proper training and supervision. BAT has advised the Wage and Hour Division that the most widely used ratio is one apprentice for the first journeyman on-site, and one apprentice for every three additional journeymen thereafter. The Wage and Hour Division considers the requirement of direct and close supervision to be met when there is one experienced adult working with the first student-learner on-site, and at least three experienced adults working alongside each additional student-learner. Of course, the requirement for direct and close supervision applies only during the periods when the student-learner is actually performing work that would otherwise be prohibited by the HO/A.

The requirements regarding Student-Learners are published in Section 570.72(a), 29 CFR Part 570.

4-H Federal Extension Service Training Program

Fourteen- and 15-year-old minors who hold certificates of completion of either the tractor operation or machine operation training program under 4-H may work outside school hours in the occupations for which they have been trained. Occupations for which these certificates are valid are covered by items 1 and 2 of the Hazardous Occupations Orders in Agriculture listed on page 4 of this publication. Farmers employing minors who have completed these programs must keep a copy of the certificates of completion on file with the minor’s records.

These requirements are published in Section 570.72(b) of Part 570 of Title 29 of the Code of Federal Regulations.
Vocational Agriculture Training Program

Fourteen and 15-year-old minors who hold certificates of completion of either the tractor operation or machine operation program of the U.S. Office of Education Vocational Agriculture Training Program may work in the occupations for which they have been trained. Occupations for which these certificates are valid are covered by items 1 and 2 of the Hazardous Occupations Order in Agriculture listed on page 4 of this publication. Farmers employing minors who have completed these programs must keep a copy of the certificates of completion on file with the minor’s records.

These requirements are published in Section 570.72(c) of Part 570 of Title 29 of the Code of Federal Regulations.

Age Certificates

Employers may protect themselves from unintentional violation of the child labor provisions by keeping on file an employment or age certificate for each minor employed to show that the minor is the minimum age for the job. Certificates issued under most State laws are acceptable for purposes of the FLSA.

These requirements are published in Subpart B of Part 570 of Title 29 of the Code of Federal Regulations, Certificates of Age.

Recordkeeping for Employment of Minors in Agriculture

Every employer of a minor under 18 years of age in agriculture shall maintain and preserve records containing the following information:

- Name in full.
- Place where the minor lives while employed. If the minor’s permanent address is elsewhere, both addresses should be recorded (this is required for minor farmworkers—other than those employed by a parent or person standing in place of a parent—who are employed on days when school is in session or on any day when employed in an occupation found to be hazardous by the Secretary of Labor).
- Date of birth.
- The written consent of the parent or persons standing in place of the parent of the minor, if written consent is required to employ the minor on a farm.

Additional records may be required by Regulations, 29 CFR Part 516.2.

The FLSA does not require that a parent or person standing in the place of a parent employing his or her own children on a farm owned or operated by such a parent or person maintain records concerning the employment of his or her own children.

These requirements are published in Sections 516.2 and 516.33 of Part 516 of Title 29 of the Code of Federal Regulations, Records to be Kept by Employers.


The Department of Labor’s Wage and Hour Division administers and enforces the child labor, minimum wage, overtime, and recordkeeping provisions of the Fair Labor Standards Act. The Wage and Hour Division also has enforcement responsibility for programs covering such things as prevailing wages for government contracts, the payment of special minimum wages, farm labor, family and medical leave, immigration, and polygraph testing. The FLSA authorizes Wage and Hour Division Investigators to conduct investigations and gather data on wages, hours of work, and compliance with the child labor provisions.

These requirements are published in Sec. 11 of the Fair Labor Standards Act (29 U.S.C. §211)
Penalties for Violation

Civil Money Penalties

Employers who violate the child labor provisions of the FLSA may be subject to civil money penalties. For current penalty amounts, see [www.dol.gov/whd/flsa/index.htm#cmp](http://www.dol.gov/whd/flsa/index.htm#cmp). When a child labor civil money penalty is assessed against an employer, the employer has the right, within 15 days after receipt of the notice of such penalty, to file an exception to the determination that the violation or violations of the child labor provisions occurred. When such an exception is filed with the office making the assessment, the matter is referred to the Chief Administrative Law Judge, and a formal hearing is scheduled. At such a hearing, the employer may, or an attorney retained by the employer may, present such witnesses, introduce such evidence, and establish such facts as the employer believes will support the exception. The determination of the amount of any civil money penalty becomes final if no exception administrative assessment thereof. If an exception is properly and timely filed, then the decision of the Administrative Law Judge, or the Department of Labor’s Administrative Review Board when applicable, becomes the final order.

These requirements are published in Part 579 of Title 29 of the Code of Federal Regulations, Child Labor Violations, Civil Money Penalties; and in Part 580 of Title 29 of the Code of Federal Regulations, Civil Money Penalties-Procedures for Assessing and Contesting Penalties.

Hot Goods Injunction

The FLSA authorizes the Department of Labor to seek injunctions to halt interstate shipment of goods tainted by “oppressive child labor.” FLSA Section 12(a)(29 U.S.C. §212(a)) prohibits interstate commerce in such “hot” goods, stating that “[n]o producer, manufacturer, or dealer shall ship or deliver for shipment in commerce any goods produced in an establishment in the United States in or about which within 30 days prior to the removal of such goods therefrom any oppressive child labor [as defined in FLSA Section 3(l), 29 U.S.C. 203(l)] has been employed.” It is not necessary for the employees to be working on the goods that are removed for shipment in order for those goods to be considered “hot goods.”

These requirements are published in Sec. 12(a) of the Fair Labor Standards Act (29 U.S.C. §212(a))

Injunction to Compel Compliance

The FLSA authorizes the Department of Labor to seek injunctions against violators of the child labor provisions to compel their compliance with the law. Further violations could result in sanctions against such persons for contempt of court.

These requirements are published in Sec. 17 of the Fair Labor Standards Act (29 U.S.C. §217)

Criminal Sanctions

The FLSA also provides that any person who willfully violates any of the youth employment requirements of Section 12 of the Act shall upon conviction thereof be subject to a fine of not more than $10,000, or to imprisonment for not more than six months, or both. But no person shall be imprisoned under this provision until he or she is convicted of a second offense.

These requirements are published in Sec. 16(a) of the Fair Labor Standards Act (29 U.S.C. §216(a))
Additional Information

Inquiries about the Fair Labor Standards Act or any other law administered by the Wage and Hour Division may be addressed to any local office of the Wage and Hour Division. Additional information is available on our website at: www.dol.gov/whd To locate the Wage and Hour Division office nearest to you, telephone our toll-free information and helpline at 1-866-4US-WAGE (1-866-487-9243). A customer service representative is available to assist you with referral information from 8 AM to 5 PM in your own time zone. Visit our online office locator anytime at www.dol.gov/WHD/america2.htm
Preventing Grain Dust Explosions

Carol Jones
Associate Professor, Stored Products Engineering

An average of 10.6 agricultural grain dust explosions are reported per year in the U.S. resulting in 1.6 deaths, 12.6 injuries and millions of dollars in damages (Schoeff, 2006). Some of these events are spectacular and make the news, although most do not. Even the small explosions cause equipment damage, elevator downtime and potential for worker injury. Background information on grain dust management may help Oklahoma grain elevator managers focus on measures needed at their elevators to prevent dust explosions.

Controlling grain dust is an important part of good elevator management. Grain dust emission control is expensive, but so are grain dust losses. Besides the fact that control of grain dust emissions is required by the U.S. Clean Air Act of 1990 and the Oklahoma Clean Air Act of 1991, keeping grain dust in the grain mass by controlling grain dust emissions is simply good business practice. In addition, maintaining a safer, healthier, more profitable workplace and elevator neighborhood is a characteristic of a quality elevator operation.

Grain Dust Explosion Elements

For a grain dust explosion to occur, four basic physical elements must be present:

1. **fuel** – very small particles of dry grain dust from wheat, milo, oats, barley, wheat or oat flour, corn starch, etc. Grain dust must be suspended in the air to create an explosion. Layers of dust in a confined space provide explosive potential.

2. **oxygen** – adequate air supply with normal oxygen levels.

3. **confinement** – a vertical elevator leg casing or housing, an enclosed drag conveyor, a dust bin, a down spout, an aeration duct, a basement tunnel, a bin deck gallery, a bin, a silo, etc.

4. **ignition source** – an overheated bearing in an elevator leg boot, head or conveyor; an elevator leg belt rubbing against leg sidewall casing; an electrical arc from a non-explosion proof electrical device; an electrical short; phosphine pellets or tablets exploding in a wet aeration duct; static electricity; a cigarette lighter or lit cigarette; a cutting torch or welding; metal sparks from a grinder; metal to metal sparks; a dropped tool; lightning, etc.

All of the elements for a grain dust explosion are present in a grain handling facility. Oxygen and confined spaces are most difficult to control. This leaves eliminating ignition sources and controlling dust through material handling techniques and housecleaning as the important variables in eliminating dust explosions.

## Grain Dust Depths needed for Explosive Concentrations in Elevators and Mills

The OEC value of 0.5 to 1.0 ounces of wheat flour per cubic foot equates to about 1.5 to 3.0 cubic inches of grain dust per cubic foot of air volume. The MEC would be about 0.15 to 0.30 cubic inches per cubic foot. The following table converts minimum and optimum explosion concentrations to a depth of accumulated dust needed for an explosion:

<table>
<thead>
<tr>
<th>Height of enclosed space (ft)</th>
<th>Minimum depth of dust for explosion (MEC) in inches</th>
<th>Optimum depth of dust for explosion (OEC) in inches</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>0.001 to 0.002</td>
<td>0.01 to 0.02</td>
</tr>
<tr>
<td>2</td>
<td>0.002 to 0.004</td>
<td>0.02 to 0.04</td>
</tr>
<tr>
<td>4</td>
<td>0.004 to 0.008</td>
<td>0.04 to 0.08</td>
</tr>
<tr>
<td>7</td>
<td>0.007 to 0.015</td>
<td>0.07 to 0.15</td>
</tr>
<tr>
<td>10</td>
<td>0.010 to 0.021</td>
<td>0.10 to 0.21</td>
</tr>
</tbody>
</table>
A single piece of paper is about 0.004 inches thick, so it doesn’t take long to accumulate enough dust to reach the MEC. Gallery floors commonly accumulate one fourth- to one half-inch of dust in a week or two during harvest, and belt tunnel floors commonly accumulate this much dust when silos are being turned in July and August. Extra housekeeping is necessary during these times to keep dust levels below the MEC.

OSHA regulations for grain elevators require that grain dust not exceed a 1/8-inch depth within 35 feet of a bucket elevator. Based on the above MEC values, keeping grain dust depths at less than 1/8-inch deep on any working floor of an elevator generally would not keep that facility below the MEC. The MEC concentration of 0.05 ounces per cubic foot (50 grams per cubic meter) is more than three times the OSHA standard for worker exposure (15 grams per cubic meter).

An additional danger of having dust levels above the MEC involves visibility. Suspended grain dust at the MEC will obscure the visibility of other workers about 5 to 10 feet away.

Having 0.05 to 0.10 ounces of dry grain dust or flour per cubic foot of confined space with heat, a flame, or ignition spark does not necessarily result in an explosion. However, all the physical elements for an explosion are present in most grain handling facilities. What’s missing is that the dust must be stirred up to the point that it is fairly uniformly mixed or concentrated in the air volume around the heat source for ignition to take place.

How Dust Explosions Develop

During a major dust explosion, there are two separate explosive phases – primary and secondary explosions. Primary and secondary explosions often are so close together (a split second apart) that they may be heard as one explosion or a series of explosions, like rolling thunder. The primary explosion is caused by confinement of airborne dust in contact with a heat source that ignites the dust.

The first explosion sends an air shock wave, or a pressure front, at about 1,000 feet per second along gallery corridors, tunnels, and vertical shafts in the elevator, which stirs up layered dust. A flame front traveling at about 10 feet per second follows the pressure wave, igniting airborne dust as it progresses through a structure. Part of the dust from the primary explosion source may be carried along with the pressure wave, providing additional fuel for secondary explosions. Secondary blasts send additional pressure waves throughout the structure (Parnell, 1998).

Parnell (1998) quotes 1973 research by Palmer, who reported pressures of 2 pounds per square inch during primary explosions, with secondary explosion pressures greater than 80 pounds per square inch. So, if a dust explosion is limited to a primary explosion because of good housekeeping and sanitation, far less damage is done than if secondary explosions occur.

Once initiated, a continuous series of explosions occurs as long as adequate fuel and confinement are present. The result is a chain reaction of secondary explosions that move with destructive force throughout an elevator (wherever grain dust levels are above the MEC), causing major structural damage. This is why empty silos are blown out of an annex in some explosions, while full silos may not be directly affected.

Where Do Dust Explosions Occur?

Dust explosions usually occur at grain transfer points – in bucket elevators or enclosed conveyors – where small dust particles become dislodged from kernels due to tumbling, agitation, and kernel impacts, as fast-flowing grain hits bucket elevator cups or changes direction in drag or belt conveyors. This turbulent grain movement causes high levels of suspended dust particles (two to 20 microns in diameter) in the airspace, often close to a hot leg boot section bearing or a spark from tramp metal in a dump pit or drag conveyor. According to national survey data, of 106 reported grain dust explosions in the U.S. since 1988, 51 were in grain elevators, and 34 where in grain milling facilities (wheat, corn, oat, and rice mills). (Schoeff, 2006)

Many primary explosions originate in elevator legs. Stored grain typically contains 2 to 10 pounds of grain dust per ton (Parnell, 1998). If a 12,000-bushel per hour leg handles wheat at 360 tons per hour, at the lower level of two pounds of dust per ton, 720 pounds per hour of grain dust is moving with the grain. If this leg is 130 feet high, the leg trunk casing volume is about 500 cubic feet. At the MEC level of 0.05 ounces per cubic foot, only 25 ounces, or 1.56 pounds, of free grain dust recirculating in the air inside the leg is needed to reach the MEC.

An NGFA report on grain dust levels in bucket elevators states that “Concentrations in the bucket elevator almost always exceed the minimum limits and thus constitute an explosive condition” (Buss, 1981). So, when only 0.05 ounces of dust per cubic foot is needed to reach the MEC, as dust concentrations build inside a leg, they can quickly exceed the MEC, even in some aspirated or ventilated legs when excessively dusty grain, like sorghum, is being transferred.

Belt speeds for a 12,000-bushel per hour leg typically run between 600 and 800 feet per minute, or about 10 to 13 feet per second. The belt in a 130-foot leg makes one revolution in about 20 seconds. Part of the airborne dust tends to circulate continuously as the air is dragged along by the cups in the leg casing. Even though only a portion of the total dust is entrained in the air in the leg casing, much of the dust in non-ventilated legs remains concentrated in the air circulating in the leg housing during continuous operation, usually exceeding NGFA’s MEC value of 0.05 ounces per cubic foot (Buss, 1981).

Explosion Safeguards

Continuous housekeeping and sanitation (regular cleaning of the elevator), and regularly scheduled bearing service should be top priorities at all grain elevators and at flour and feed mills. Many insurance companies insist on strict housekeeping, sanitation, and preventive maintenance at insured elevators. Grain, broken kernels and grain dust accumulate in the leg boots and should be cleaned out periodically. Some elevators install easily removable doors on leg boot side panels for quick, easy cleanup.

Listed below are a number of grain dust control and prevention procedures. All elevators and mills should be doing item number one, housekeeping and sanitation, for elevator safety and worker health, as well as for integrated pest management (IPM) purposes. It is the most important safety practice in any elevator or mill.
Guidelines to Minimize Grain Dust Explosion Conditions

1. Maintain a rigorous housekeeping and sanitation program inside the grain elevator structure. Keep grain dust cleaned up in all working areas of the elevator.
2. Implement a weekly or bi-weekly (or as specified by the manufacturer) bearing lubrication program, based on the bearing manufacturer’s specifications.
3. Use a food-grade mineral oil spray system on grain during transfer and loadout.
4. Install bearing temperature monitors on leg boot, head, and knee pulley shafts, on horizontal drag head and boot bearings, and on belt conveyor drive and idler bearings.
5. Install belt rub sensors inside bucket elevator leg casings to detect belt misalignment to prevent friction heating.
6. Maintain a periodic (weekly or bi-weekly) bearing temperature monitoring program. Document periodic bearing temperature readings and compare with previous readings. A substantial bearing temperature increase (10 F to 20 F or more in a week or two) may indicate bearing failure and the need to replace the bearing.
7. Replace steel cups with plastic cups in elevator legs.
8. Use anti-static belting material in legs and horizontal belt conveyors.
9. Install quick-opening cleanout doors on leg boot side panels for grain and dust cleanout.
10. Install dust aspiration systems at grain transfer points or ventilation systems in tunnels and galleries with open conveyors, and truck dump pits where dust accumulation is a problem.

11. Install dust aspiration or suction ventilation systems on inside enclosed legs and conveyors to keep suspended dust below MEC levels.
12. Clean out dust collectors and change filter bags at intervals recommended by the manufacturer.
13. Clean out dust cyclone collector holding bins at scheduled intervals.
14. Install dump pit baffles on truck dump pits to provide a major reduction in airborne dust during dumping operation.
15. Incorporate explosion relief panels and devices in elevator design.
16. Install explosion proof electrical outlets and equipment in sensitive areas.
17. Train employees on the dangers and prevention of dust explosions.

References


Parnell, Calvin. 1998. Personal Conversation and E-mail. Texas A&M University, College Station, TX. June 15, 1998.

The Oklahoma Cooperative Extension Service

Bringing the University to You!

The Cooperative Extension Service is the largest, most successful informal educational organization in the world. It is a nationwide system funded and guided by a partnership of federal, state, and local governments that delivers information to help people help themselves through the land-grant university system.

Extension carries out programs in the broad categories of agriculture, natural resources and environment; family and consumer sciences; 4-H and other youth; and community resource development. Extension staff members live and work among the people they serve to help stimulate and educate Americans to plan ahead and cope with their problems.

Some characteristics of the Cooperative Extension system are:

• The federal, state, and local governments cooperatively share in its financial support and program direction.
• It is administered by the land-grant university as designated by the state legislature through an Extension director.
• Extension programs are nonpolitical, objective, and research-based information.
• It provides practical, problem-oriented education for people of all ages. It is designated to take the knowledge of the university to those persons who do not or cannot participate in the formal classroom instruction of the university.
• It utilizes research from university, government, and other sources to help people make their own decisions.
• More than a million volunteers help multiply the impact of the Extension professional staff.
• It dispenses no funds to the public.
• It is not a regulatory agency, but it does inform people of regulations and of their options in meeting them.
• Local programs are developed and carried out in full recognition of national problems and goals.
• The Extension staff educates people through personal contacts, meetings, demonstrations, and the mass media.
• Extension has the built-in flexibility to adjust its programs and subject matter to meet new needs. Activities shift from year to year as citizen groups and Extension workers close to the problems advise changes.
<table>
<thead>
<tr>
<th>SECTION</th>
<th>LOCATION</th>
<th>QUOTE FROM PAGE</th>
<th>CORRECTION</th>
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<tbody>
<tr>
<td>HOSTA 1.4.2 and others (56 reference references)</td>
<td>Page 3 is the first column</td>
<td>American Society of Agricultural Engineers (ASAE) (<a href="http://www.asae.org">www.asae.org</a>)</td>
<td>The ASAE no longer exists as such. It has been re-named &quot;The American Society of Agricultural and Biological Engineers&quot; (ASABE), and is a membership-only website (<a href="http://www.asabe.org">www.asabe.org</a>). Any references in the document to the &quot;asae.org&quot; website for reference or publications will not work.</td>
</tr>
<tr>
<td>HOSTA 3.7</td>
<td>1st page, bottom of 1st column</td>
<td>Auto-Ignition: The situation where flammable materials stored near an open flame or where heat can build up results in a fire risk.</td>
<td>Auto-Ignition: The situation where flammable materials can spontaneously ignite without an external source of ignition. (Autoignition is defined as the lowest temperature at which a substance spontaneously ignites in normal atmosphere without an external source of ignition, such as a flame or spark.) All of Page 1 has been rewritten.</td>
</tr>
<tr>
<td>HOSTA 3.7</td>
<td>1st page, bottom of 1st column</td>
<td>Flammable/Nonflammable: These terms are used interchangeable with the term &quot;combustible.&quot;</td>
<td>Flammable/Inflammable: These terms are used interchangeable with the term &quot;combustible.&quot; (&quot;Nonflammable&quot; means &quot;Not flammable; not combustible or easily set on fire. The correct word is &quot;Inflammable.&quot;)</td>
</tr>
<tr>
<td>HOSTA 3.7</td>
<td>1st page, top of 2nd column</td>
<td>Flash Point: A point at room temperature where a solvent will produce vapors in enough concentration to ignite when brought near a source of heat.</td>
<td>Flash Point: A point at room temperature where a solvent will produce vapors in enough concentration to ignite when brought near a source of ignition, such as a fire or spark.</td>
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<tr>
<td>HOSTA 3.7</td>
<td>1st page, top of 2nd column</td>
<td>Kindling Point/Ignition Point: The lowest temperature at which a solid material will ignite and begin to burn when brought near a source of heat.</td>
<td>Kindling Point: The lowest temperature at which a material will ignite and begin to burn.</td>
</tr>
<tr>
<td>HOSTA 3.7</td>
<td>1st page, upper part of 2nd column</td>
<td>Spontaneous Combustion: The phenomenon in which a material unexpectedly bursts into flames without apparent cause.</td>
<td>The definition given is somewhat accurate. Spontaneous combustion or spontaneous ignition is a type of combustion which occurs by self-heating (increase in temperature due to exothermic internal reactions), followed by thermal runaway (self heating which rapidly accelerates to high temperatures) and finally, autoignition.</td>
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<tr>
<td>HOSTA 3.9</td>
<td>Page 3, middle of 2nd column.</td>
<td>Do not use wheel-type tractors on silage surfaces with slopes greater than 4 to 1 (1 foot of rise in foot of run).</td>
<td>Do not use wheel-type tractors on silage surfaces with slopes greater than 1 to 4 (1 foot of rise to 4 foot of run). (&quot;Slope is given in relation of &quot;vertical rise to horizontal run&quot;, or &quot;rise to run&quot;).</td>
</tr>
<tr>
<td>HOSTA 3.13</td>
<td>Page 1, near bottom of 2nd column.</td>
<td>Hydrscsulphuric acid will be encountered while servicing a battery.</td>
<td>Sulphuric acid will be encountered while servicing a battery. (Hydrosulphuric acid is the normal hydride of sulphur. Its common name is hydrogen sulphide (H2S). It is not used in car or vehicle batteries.)</td>
</tr>
<tr>
<td>HOSTA 3.13</td>
<td>Page 2, middle of 2nd column.</td>
<td>Butter-fat and protein particles must be removed by degreasing chemicals.</td>
<td>Butterfat and protein particles must be removed by an alkaline or chlorinated cleaner. Degreasers are not used to clean milking equipment, pipelines or tanks.</td>
</tr>
<tr>
<td>HOSTA 4.4</td>
<td>Page 4, question 1</td>
<td>c. Shut off the engine until it cools and then restart.</td>
<td>d. shut off the engine until it cools and then restart. A simply typo, as &quot;c.&quot; was used for the previous question.</td>
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<tr>
<td>HOSTA 4.5</td>
<td>Page 2, middle of 1st column.</td>
<td>A hand-operated engine speed control (throttle) increases the engine speed if the throttle is moved upward or forward.</td>
<td>A hand-operated engine speed control (throttle) located on a console alongside the operator’s seat increases the engine speed if the throttle is moved upward or forward.</td>
</tr>
<tr>
<td>HOSTA 4.6.3</td>
<td>Page 2, lower part of step 2.</td>
<td>5th bullet: Plug the AC cord into a grounded outlet. Stand away from the battery.</td>
<td>5th bullet: Plug the AC cord into a grounded outlet. Stand away from the battery, and turn the charger ON. The article emphasizes ensuring that the charger is OFF before starting, but nowhere in the instructions does it instruct you to turn the charger ON.</td>
</tr>
<tr>
<td>HOSTA 4.6.3</td>
<td>Page 2, end of step 3.</td>
<td>Remove black charger clip connected to frame. If charging a battery outside a vehicle, remove clip connected away from battery.</td>
<td>If charging a battery outside a vehicle, remove black clip from negative battery post first. The sentence as originally written makes very little sense.</td>
</tr>
<tr>
<td>HOSTA 4.6.6</td>
<td>Page 2, &quot;References&quot; box</td>
<td>&quot;www.cdc.gov/niosh/injury/trauma</td>
<td>NIOSH website listed, &quot;www.cdc.gov/niosh/injury/trauma website is not available.</td>
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<tr>
<td>HOSTA 5.4</td>
<td>Page 2, caption for figure 5.4.d</td>
<td>&quot;...is the push pin detent locking type shown in Figure 5.5.e.&quot;</td>
<td>&quot;...is the push pin detent locking type shown in Figure 5.4.e.&quot; A simple typo referenced the wrong photograph.</td>
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<td>HOSTA 6.1</td>
<td>Page 2, top of 2nd column</td>
<td>&quot;...lower the restraint bar and/or fasten the seat belt...&quot;</td>
<td>&quot;...lower the restraint belt and fasten the seat belt...&quot;</td>
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<tr>
<td>HOSTA 6.1</td>
<td>Page 2, bottom of 3rd column</td>
<td>&quot;...Figure 7.1.b...&quot;</td>
<td>...Figure 6.1.b ...</td>
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<tr>
<td>HOSTA 6.1</td>
<td>Page 3, top of 1st column</td>
<td>&quot;...Figure 7.1.b...&quot;</td>
<td>...Figure 6.1.b ...</td>
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<tr>
<td>HOSTA 6.1</td>
<td>Page 3, 2nd column</td>
<td>&quot;...Figure 7.1.c...&quot;</td>
<td>...Figure 6.1.c ...</td>
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<td>Page 3, 2nd column</td>
<td>&quot;...Figure 7.1.d...&quot;</td>
<td>...Figure 6.1.d ...</td>
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